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Quasi-steady aerodynamic models play an important role in evaluating aerodynamic performance and conducting design and optimization of flapping wings. The kinematics of flapping wings is generally a resultant motion of wing translation (yaw) and rotation (pitch and roll). Most quasi-steady models are aimed at predicting the lift and thrust generation of flapping wings with prescribed kinematics. Nevertheless, it is insufficient to limit flapping wings to prescribed kinematics only since passive pitching motion is widely observed in natural flapping flights and preferred for the wing design of flapping wing micro air vehicles (FWMAVs). In addition to the aerodynamic forces, an accurate estimation of the aerodynamic torque about the pitching axis is required to study the passive pitching motion of flapping flights. The unsteadiness arising from the wing's rotation complicates the estimation of the centre of pressure (CP) and the aerodynamic torque within the context of quasi-steady analysis. Although there are a few attempts in literature to model the torque analytically, the involved problems are still not completely solved. In this work, we present an analytical quasi-steady model by including four aerodynamic loading terms. The loads result from the wings translation, rotation, their coupling as well as the added-mass effect. The necessity of including all the four terms in a quasi-steady model in order to predict both the aerodynamic force and torque is demonstrated. Validations indicate a good accuracy of predicting the CP, the aerodynamic loads and the passive pitching motion for various Reynolds numbers. Moreover, compared to the existing quasi-steady models, the presented model does not rely on any empirical parameters and thus is more predictive, which enables application to the shape and kinematics optimization of flapping wings.

Key words: aerodynamics, flow-structure interactions, swimming/flying

# 1. Introduction

One of the most fascinating features of insects is the reciprocating flapping motion of their wings. The flapping motion is generally a combination of wing translation (yaw) and rotation, where the rotation can be further decomposed into wing pitch and roll. The scientific study of insect flight dates back to the time Chabrier (1822) published a book on insect flight and related morphology. However, Hoff (1919) was

probably the first to analyse the aerodynamics of insect flight with momentum theory which idealizes the stroke plane as an actuator disk to continuously impart downward momentum to the air. Since then, aerodynamic modelling of the force generation by flapping wings, especially in an analytical way, has been a research focus for both biologists and engineers. Analytical modelling of flapping wing performance can be roughly classified into three groups: steady-state models, (semi-empirical) quasi-steady models and unsteady models. Steady-state models, including the actuator-disk model (Hoff 1919), provided us with the first insight into the average lift generation and power consumption of flapping flight without digging into the time course of the transient forces (see Weis-Fogh 1972 and Ellington 1984b). Meanwhile, quasi-steady models were investigated by Osborne (1951) and Ellington (1984a) by taking the change of the angle of attack (AOA) over time and the velocity variation along the wing span into consideration. Then, with the help of experimental studies on dynamically scaled mechanical flapping wings, empirical corrections were introduced into quasi-steady models to improve their accuracy. Typically these models are refereed to as semi-empirical quasi-steady models (e.g. Dickinson, Lehmann & Sane 1999; Berman & Wang 2007). Recently, unsteady models attempted to analytically model the unsteady flow phenomena, for instance, the generation and shedding of leading-edge vortices (LEVs) and trailing-edge vortices (TEVs) (Ansari 2004; Xia & Mohseni 2013). These models are capable of demonstrating details of the changing flow field during flapping flight with much less computational cost as compared to the numerical simulations which directly solve the governing Navier-Stokes equations. The Kutta condition is generally enforced at the trailing edge by these unsteady models. However, as pointed out by Ansari, Bikowski & Knowles (2006), during stroke reversals the fluid is more likely to flow around the trailing edge rather than along it such that the applicability of the Kutta condition in the conventional sense is questionable.

With the emergence of flapping wing micro air vehicles (FWMAVs), design studies on flapping wings have stimulated research to keep improving existing quasi-steady models by capturing more unsteady characteristics of prescribed flapping motion without increasing the computational cost. Reviews on recent progress can be found in many papers (Sane 2003; Ansari *et al.* 2006; Shyy *et al.* 2010). However, the pitching motion of flapping wings of insects, especially during wing reversals, is not always actively controlled. The torsional wave along the trailing edge (TE) of a wing travelling from the wing tip to root is considered as a signature of passive or partly passive wing pitching and has been observed on wings of Diptera (Ennos 1989) and dragonflies (Bergou, Xu & Wang 2007). To simplify the drive mechanism, wings of FWMAVs are also designed to pitch passively (Bolsman, Goosen & van Keulen 2009; de Croon *et al.* 2009; Ma *et al.* 2013). In this case, the pitching motion is governed by the wing flexibility, inertia and aerodynamic loads.

To study the passive pitching motion and help the wing design, both the aerodynamic force and torque must be calculated. Nevertheless, most existing quasi-steady models are only interested in, and limited to, the prediction of the force generation. On the other hand, there are some attempts to model the torque in order to study the passive pitching behaviour. For example, Bergou *et al.* (2007) employed a quasi-steady model to verify if sufficient pitching torque could be generated to realize passive wing reversals. The aerodynamic force on the wing was calculated based on the formulas used for studying fluttering and tumbling plates (Andersen, Pesavento & Wang 2005). To predict the passive pitching motion over an entire stroke, Whitney & Wood (2010) used a quasi-steady model that includes the aerodynamic loads due



FIGURE 1. (Colour online) Illustration of the pitching axis of a flapping wing. In lateral view on the right, the filled circle in grey represents the leading edge (LE) of the wing, and  $\hat{d}$  indicates the dimensionless distance from the LE to the pitching axis.

to the wing translation, rotation and the added-mass effect with the help of some empirical coefficients. They pointed out that the effect of the coupling between wing translation and rotation was not included in their model since the corresponding centre of pressure (CP) is hard to determine analytically due to the unsteadiness introduced by the wing rotation. However, experiments conducted by Sane & Dickinson (2002) show that the coupling effect and the position of the pitching axis (as shown in figure 1) have a big influence on the aerodynamic loads generated by flapping wings. Consequently, both should be included in the quasi-steady aerodynamic model. Another common limitation of most existing quasi-steady models is the heavy dependence on empirical parameters. Those parameters need to be determined by experiments each time the wing shape is changed. This hinders their application to wing design and optimization.

In the present work, we propose a more comprehensive and predictive quasi-steady model by including four aerodynamic loading terms that result from the wing's translation, rotation, their coupling as well as the added-mass effect. In § 2, we demonstrate the necessity of including all the four terms for a quasi-steady model in order to predict both the aerodynamic force and torque accurately. In § 3, two validations are used to show the capability and accuracy of the proposed model to predict the CP, aerodynamic loads and passive pitching motion by comparing with experimental data and other existing quasi-steady models. Conclusions are provided in § 4.

### 2. Formulation

The reciprocating flapping motion is the most prominent feature of flapping wings, which sets it apart from other traditional methods of flight. The flapping motion results in large geometrical AOA which would stall conventional translating wings. For flapping wings, generally, the flow starts to separate at the LE after wing reversals, and forms a LEV or LEVs (Johansson *et al.* 2013). Instead of growing quickly and then shedding into the wake, the LEV on flapping wings generally remains attached over the entire half-strokes for two possible reasons: (i) the spanwise flow from the wing root to tip removes energy from the LEV which limits the growth and the shedding, as shown on Hawkmoth wings (Ellington *et al.* 1996); and (ii) due to the downwash flow induced by the tip and wake vortices, the effective AOA decreases and the growth of the LEV is restricted, as indicated by the wings of Drosophila (Birch & Dickinson 2001). The prolonged attachment of the LEV assists flapping wings to maintain high lift. This phenomenon makes it more convenient to analytically model the aerodynamic effect of the attached LEV compared to the case that the LEV sheds before the pitching reversal.

To analytically predict the unsteady aerodynamic loads on flapping wings, we presume the following.

- (i) The flow is incompressible, i.e. the fluid density  $\rho^f$  is regarded as a constant. This is justified due to the relative low average wing tip velocity compared to the speed of sound (Sun 2014).
- (ii) The wing is a rigid, flat plate. Wings of some small insects (e.g. fruit-fly wings (Ellington 1999)) and FWMAV wings (Ma *et al.* 2013) show negligible wing deformation. Even for wings of larger insects, the enhancement of lift due to wing camber and twisting is generally less than 10% compared to their rigid counterparts (Sun 2014). The wing thickness *t* is also negligible when compared to the other two dimensions, i.e. the average chord length  $\bar{c}$  and span *R* (see figure 1).
- (iii) The resultant aerodynamic force acting on the wing is perpendicular to the chord during the entire stroke. This assumption is supported by three facts: (a) the leading-edge suction force (Sane 2003) is negligible for a plate with negligible thickness; (b) the viscous drag on the wing surface is marginal as compared to the dominant pressure load when moving at a post-stall AOA; (c) the strength of the bound circulation, which results in a net force perpendicular to the incoming flow, is negligible as compared to the vorticity-induced circulation (Ford & Babinsky 2014).
- (iv) A quasi-steady state is assumed for an infinitesimal duration such that the transient loads on the flapping wing are equivalent to those for steady motion at the same instantaneous translational velocity, angular velocity and AOA.

Considering the variation in the velocity and acceleration along the wing span, the blade-element method (BEM) (Osborne 1951) is used for discretizing the wing into chordwise strips with finite width. The resultant loads can be calculated by integrating strip loads over the entire wing. As a consequence of the quasi-steady assumption, the time dependence of the aerodynamic loads primarily arises from the time-varying kinematics.

## 2.1. Flapping kinematics

To describe the kinematics of a rigid flapping wing, three successive rotations, i.e. sweeping motion (yaw), heaving motion (roll) and pitching motion (pitch), are used, as illustrated by the 'cans in series' diagram in figure 2. Four different frames are involved in these rotations, including inertial frame  $x_i y_i z_i$ , two intermediate frames  $x_{\theta}y_{\theta}z_{\theta}$  and  $x_{\eta}y_{\eta}z_{\eta}$  and co-rotating frame  $x_{c}y_{c}z_{c}$ . The inertial frame  $x_{i}y_{i}z_{i}$  is fixed at the joint that connects the wing to the body of FWMAVs. Axes  $x_i$  and  $y_i$  confine the stroke plane while the  $z_i$  axis is perpendicular to this plane and follows the right-hand rule which holds for all the frames. The rotation around the  $z_i$  axis represents the sweeping motion and results in the intermediate frame  $x_{\theta}y_{\theta}z_{\theta}$ . The heaving motion is the rotation around the  $y_{\theta}$  axis and leads to another intermediate frame  $x_{\eta}y_{\eta}z_{\eta}$ , where the pitching motion is conducted about its  $x_{\eta}$  axis. Eventually, we get the co-rotating frame  $x_c y_c z_c$ , which is fixed to and co-rotates with the wing. Its  $x_c$  axis coincides with the pitching axis, and the  $z_c$  axis coincides with the wing plane and perpendicular to the  $x_c$  axis. Both the inertial frame  $x_i y_i z_i$  and the co-rotating frame  $x_c y_c z_c$  are of particular interest for the study of flapping wing motion and aerodynamic performance. The quasi-steady aerodynamic model presented in this work is constructed in the corotating frame in order to facilitate the application of the BEM, while the lift and drag are generally quantified in the inertial frame.



FIGURE 2. (Colour online) Successive wing rotations used to describe the kinematics of a rigid flapping wing, shown using the 'cans in series' approach proposed by Schwab & Meijaard (2006). Four different frames are involved in these rotations, including inertial frame  $x_i y_i z_i$ , two intermediate frames  $x_{\theta} y_{\theta} z_{\theta}$  and  $x_{\eta} y_{\eta} z_{\eta}$  and co-rotating frame  $x_c y_c z_c$ . All these frames share the same origin although they are drawn at various locations.

The flapping motion can be quantified using three Euler angles: sweeping angle  $\phi$ , heaving angle  $\theta$  and pitching angle  $\eta$ . An example of these Euler angles during flapping motion has been demonstrated in a semi-sphere constructed in the inertial frame, as shown in figure 3. It can been seen that  $\phi$  is the angle between the  $x_i$  axis and the projection of the  $x_c$  axis on the stroke plane,  $\theta$  is the angle between the  $x_c$  axis and its projection on the stroke plane, and  $\eta$  is the angle between the  $z_c$  axis and the plane that is perpendicular to the stroke plane and parallel to the  $x_c$  axis. With these Euler angles, three successive rotations, i.e. the sweeping, heaving and pitching motion, can be formulated as

$$\boldsymbol{R}_{\phi} = \begin{bmatrix} \cos\phi & -\sin\phi & 0\\ \sin\phi & \cos\phi & 0\\ 0 & 0 & 1 \end{bmatrix}, \quad \boldsymbol{R}_{\theta} = \begin{bmatrix} \cos\theta & 0 & \sin\theta\\ 0 & 1 & 0\\ -\sin\theta & 0 & \cos\theta \end{bmatrix}, \quad \boldsymbol{R}_{\eta} = \begin{bmatrix} 1 & 0 & 0\\ 0 & \cos\eta & -\sin\eta\\ 0 & \sin\eta & \cos\eta \end{bmatrix}, \quad (2.1a-c)$$

respectively.

The quasi-steady model proposed in this work calculates the aerodynamic loads in the co-rotating frame. Therefore, the velocity and acceleration information in the co-rotating frame are required. The angular velocity  $\boldsymbol{\omega}_c$  and angular acceleration  $\boldsymbol{\alpha}_c$  can be obtained by transforming the sweeping and heaving motions from corresponding frames into the co-rotating frame where the wing pitching motion is described, as in,

$$\boldsymbol{\omega}_{c} = \boldsymbol{R}_{\eta}^{\mathrm{T}} \boldsymbol{R}_{\theta}^{\mathrm{T}} \boldsymbol{R}_{\phi}^{\mathrm{T}} \dot{\boldsymbol{\phi}} \boldsymbol{e}_{z_{i}} + \boldsymbol{R}_{\eta}^{\mathrm{T}} \boldsymbol{R}_{\theta}^{\mathrm{T}} \dot{\boldsymbol{\theta}} \boldsymbol{e}_{y_{\theta}} + \boldsymbol{R}_{\eta}^{\mathrm{T}} \dot{\boldsymbol{\eta}} \boldsymbol{e}_{x_{\eta}} = \begin{bmatrix} \dot{\eta} - \dot{\phi} \sin \theta \\ \dot{\theta} \cos \eta + \dot{\phi} \cos \theta \sin \eta \\ \dot{\phi} \cos \eta \cos \theta - \dot{\theta} \sin \eta \end{bmatrix}, \quad (2.2)$$

and

$$\boldsymbol{\alpha}_{c} = \dot{\boldsymbol{\omega}}_{c} = \begin{bmatrix} \ddot{\eta} - \ddot{\phi}\sin\theta - \dot{\phi}\dot{\theta}\cos\theta\\ \ddot{\phi}\cos\theta\sin\eta + \ddot{\theta}\cos\eta - \dot{\eta}\dot{\theta}\sin\eta + \dot{\phi}(\dot{\eta}\cos\eta\cos\theta - \dot{\theta}\sin\eta\sin\theta)\\ \ddot{\phi}\cos\eta\cos\theta - \ddot{\theta}\sin\eta - \dot{\eta}\dot{\theta}\cos\eta - \dot{\phi}(\dot{\eta}\cos\theta\sin\eta + \dot{\theta}\cos\eta\sin\theta) \end{bmatrix}, (2.3)$$

where  $e_{z_i}$ ,  $e_{y_{\theta}}$  and  $e_{x_{\eta}}$  are unit vectors in the directions of  $z_i$ ,  $y_{\theta}$  and  $x_{\eta}$  axis, respectively.



FIGURE 3. (Colour online) Two frames and three Euler angles demonstrated in a semi-sphere. Frames  $x_i y_i z_i$  and  $x_c y_c z_c$  are fixed to the origin and co-rotates with the wing, respectively. Axes  $x_i$  and  $y_i$  confine the stroke plane. The small circles indicate the wing tip trajectory (' $\infty$ ' shape here as an example). The plane constructed by the dashed lines is perpendicular to the stroke plane and parallels to the  $x_c$  axis.  $\phi$ ,  $\theta$  and  $\eta$  represent the sweeping, heaving and pitching angle, respectively.

In the co-rotating frame, the translational velocity and acceleration of a point on the pitching axis with a position vector  $\mathbf{r} = [x_c, 0, 0]^T$  can be calculated by

$$\boldsymbol{v}_c = \boldsymbol{\omega}_c \times \boldsymbol{r} = \boldsymbol{x}_c [0, \, \boldsymbol{\omega}_{z_c}, \, -\boldsymbol{\omega}_{y_c}]^{\mathrm{T}}, \tag{2.4}$$

and

$$\boldsymbol{a}_{c} = \boldsymbol{\alpha}_{c} \times \boldsymbol{r} + \boldsymbol{\omega}_{c} \times \boldsymbol{v}_{c} = \boldsymbol{x}_{c} [-\omega_{y_{c}}^{2} - \omega_{z_{c}}^{2}, \alpha_{z_{c}} + \omega_{x_{c}} \omega_{y_{c}}, \omega_{x_{c}} \omega_{z_{c}} - \alpha_{y_{c}}]^{\mathrm{T}}, \qquad (2.5)$$

where the term  $\boldsymbol{\omega}_c \times \boldsymbol{v}_c$  represents the Coriolis effect due to the rotation of the corotating frame.

Given the kinematic information, we are able to determine the aerodynamic loads on a flapping wing during hovering. If, instead, the forward flight is studied, the contribution of the velocity of forward flight to the resultant translational velocity has to be included. This can be done by transforming the forward velocity from the inertial frame to the co-rotating frame and then adding this to the translational velocity  $v_c$  as formulated in (2.4).

#### 2.2. Aerodynamic modelling

For flapping wings, it is attractive to model the aerodynamic loads analytically since the numerical simulations by directly solving the governing Navier–Stokes equations are extremely time consuming and also require a comprehensive representation of



FIGURE 4. (Colour online) Decomposition of total aerodynamic loads on a flapping wing. The wing kinematic quantities and aerodynamic forces are illustrated qualitatively. The grey line segments, grey dots, larger white circles and black dots represent the chord, LE, pitching axis and chord centre, respectively. The smaller white circles indicate the locations of centre of pressure/load induced by each term.

the flow physics for high accuracy. The design and optimization of flapping wings for FWMAVs also demand an efficient tool to quickly evaluate the aerodynamic performance of given designs.

As a result of the unsteadiness of the fluid surrounding flapping wings, it is non-trivial to analytically formulate the total aerodynamic load in a single term. Instead, we separate it into four parts: the translation-induced load, the rotation-induced load, the load resulting from the coupling between the wing translation and rotation and the load due to the added-mass effect, as illustrated in figure 4. The first three components represent the pressure loads induced by the translational and/or rotational velocities while the added-mass effect results from the energy dissipation or absorption by the fluid that is decelerated or accelerated by the flapping wing. The contribution of added-mass effect to the resultant aerodynamic load relies on the values of translational and rotational acceleration as well as the location of rotation axis, which are normally represented by the matrix of added-mass coefficients. These coefficients for two-dimensional plates have been well studied (Newman 1977) and thus are used in this model by combining with the BEM. However, different combinations of the first three terms can be found in the literature depending on the problem studied. In table 1, we compare two quasi-steady models (Berman & Wang 2007; Whitney & Wood 2010) which have been commonly used with the proposed model on four aspects: (i) capability of predicting the resultant force and torque, (ii) composition of the resultant loads, (iii) whether a real pitching axis position is used and (iv) dependence on empirical parameters. For flapping wings with fully prescribed kinematics, generally, the desired information is the (average) aerodynamic force. The rotation-induced force is ignored in these cases for two reasons: (i) the transient force due to pure rotation will be zero if the wing platform is symmetric about the pitching axis, which is generally assumed (Berman & Wang 2007), (ii) the average force due to the pure rotation over one flapping cycle is zero if its two half-strokes mirror each other. For flapping wings with passive pitching motion, both the temporal aerodynamic force and torque are required to calculate the pitching motion. The contribution of the pure wing rotation has to be considered since the distributed damping load due to wing rotation always adds a torque about the pitching axis no matter if the net force is zero or not. However, the coupling effect between the translation and rotation of the wing is generally ignored (Whitney & Wood 2010) or considered without taking the pitching axis into consideration (Bergou et al. 2007). This is because of the difficulty in analytically determining the

	Berman & Wang (2007)	Whitney & Wood (2010)	Proposed model
Resultant force	Yes	Yes	Yes
Resultant torque		Yes	Yes
Translation-induced loads	Yes	Yes	Yes
Rotation-induced loads	No	Yes	Yes
Coupling loads	Yes	No	Yes
Added-mass loads	Yes	Yes	Yes
Empirical parameters	Yes	Yes	No
Pitching axis position	Fixed at half chord	Real	Real

TABLE 1. Comparison of the characteristics between two existing quasi-steady models and the proposed model; '—' means that the resultant torque estimation was not the objective of the model of Berman & Wang (2007) and thus not present in their paper.

contribution of wing rotation to the aerodynamic loads due to the unsteadiness. It can be seen that existing quasi-steady models show inconsistency in the loading terms that are included. Therefore, this work aims to achieve a better quasi-steady model from the perspectives of:

- (i) eliminating the inconsistency in the loading terms;
- (ii) modelling the total contribution of the wing rotation to the resultant aerodynamic loads and corresponding CP more accurately;
- (iii) and further reducing the dependence on empirical parameters.

In the following subsections, the components as listed in figure 4 will be elucidated in sequence. After that, the Wagner effect (Wagner 1925) and corresponding conditions under which it should be considered are discussed.

### 2.2.1. Translation-induced load

Experimental studies (Ellington *et al.* 1996; Pitt Ford & Babinsky 2013; Percin & van Oudheusden 2015) show that the LEV dominates the force generation of translational wings compared to the bound circulation. Due to the unsteadiness of the LEV, the translational lift coefficient  $C_L^{trans}$  is generally measured on dynamically scaled flapping wings. According to experimental results obtained on different wings (Dickinson *et al.* 1999; Usherwood & Ellington 2002*b*; Wang, Birch & Dickinson 2004), the lift coefficient can be approximately formulated as

$$C_L^{trans} = A\sin(2\tilde{\alpha}), \qquad (2.6)$$

where A is the maximum lift coefficient to be determined experimentally for different wings, and the AOA ( $\tilde{\alpha}$ ) for a rigid wing model can be calculated by

$$\tilde{\alpha} = \arccos(|v_{z_c}/v_c|) = \arccos\left(\left|\omega_{y_c}/\sqrt{\omega_{y_c}^2 + \omega_{z_c}^2}\right|\right), \quad \text{if } \boldsymbol{v}_c \neq \boldsymbol{0}.$$
(2.7)

According to equation (2.6), the wing translating at an AOA of  $45^{\circ}$  gives the maximum lift, but the maximum value A might differ from one wing to the other. The experimental determination of A hinders a general application to calculate the lift coefficient of arbitrary wings. Based on the extended lift line theory (Schlichting &

Truckenbrodt 1979) for low-aspect-ratio wings in an incompressible flow, Taha, Hajj & Beran (2014) used an analytical expression for the coefficient A of a flat flapping wing. That is

$$A = \frac{\pi \mathcal{R}}{2 + \sqrt{\mathcal{R}^2 + 4}},\tag{2.8}$$

where AR is the aspect ratio, defined as  $R/\bar{c}$ . Using (2.8), rather good estimations of the lift coefficients for translational flapping wings with different aspect ratios can be achieved according to the comparison with experimental data (see Taha *et al.* (2014)).

It should be noted that  $C_L^{trans}$  is the three-dimensional (3-D) lift coefficient for the entire wing. However, it is more useful to know the 2-D coefficient ( $C_l^{trans}$ ) for the wing airfoil that can be used directly in the BEM. Conventionally, the translational velocity at the radius of gyration is taken as the reference to calculate the aerodynamic forces for the entire flapping wings (e.g. Harbig, Sheridan & Thompson 2014; Lee, Choi & Kim 2015; Percin & van Oudheusden 2015). In this case, the same resultant translational lift can be obtained by BEM with  $C_l^{trans}$  which takes the value of  $C_L^{trans}$ , as shown in appendix A. Therefore,  $C_L^{trans}$  is directly used in our quasi-steady model to evaluate the translational aerodynamic forces.

According to the assumption that the resultant force is perpendicular to the wing surface (i.e. aligned with the  $y_c$  axis), the translational drag and resultant force coefficients can be calculated by using the translational lift coefficient as formulated in (2.6), as given by

$$C_D^{trans} = C_L^{trans} \tan(\tilde{\alpha}) \tag{2.9}$$

and

$$C_{F_{var}}^{trans} = C_L^{trans} / \cos(\tilde{\alpha}).$$
(2.10)

Using equations (2.6), (2.9) and (2.10), we calculate the analytical lift, drag and resultant force coefficients as a function of the AOA for a dynamically scaled Hawkmoth wing (Usherwood & Ellington 2002*a*) and Drosophila wing (Dickinson *et al.* 1999), respectively, as shown in figure 5(*a*). The order of magnitudes of the Reynolds number of the Hawkmoth wing ( $\mathcal{R} = 2.83$ ) and Drosophila wing ( $\mathcal{R} = 3.74$ ) are 10<sup>3</sup> and 10<sup>2</sup>, respectively. Comparison of the polar plots based on the analytical and experimental results is given in figure 5(*b*). It can be seen that the analytical lift and drag coefficients agree with the experimental results very well for both wings except for the discrepancy at the pre-stall AOAs (i.e. 0°–20°) for the Drosophila wing. The discrepancy is mainly because of the neglected viscous drag at the boundary layer in the proposed model while the drag does exist in reality, especially at small Reynolds number and low AOA. However, the AOA of flapping wings is normally in the post-stall region. Therefore, it is acceptable to use the analytical formulas to predict the force coefficients of translational wings.

The resultant wing translation-induced force  $F_{y_c}^{trans}$  can be calculated by integrating over the wing surface as in

$$F_{y_c}^{trans} = -\operatorname{sgn}(\omega_{z_c}) \frac{1}{2} \rho^f(\omega_{y_c}^2 + \omega_{z_c}^2) C_{F_{y_c}}^{trans} \int_0^R x_c^2 c \, \mathrm{d}x_c, \qquad (2.11)$$

where  $sgn(\cdot)$  is the signum function and *c* is the chord length as a function of the radius  $x_c$ . The translational velocity  $v_c$  shown in figure 4 is written as  $x_c \sqrt{\omega_{y_c}^2 + \omega_{z_c}^2}$ . It should be noted that the angular velocity has been taken out of the integration based on the rigid wing assumption.



FIGURE 5. (Colour online) Force coefficients of two different translational wings. HM and DS represent dynamically scaled wings by mimicking wings of Hawkmoth (Usherwood & Ellington 2002*a*) and Drosophila (Dickinson *et al.* 1999), respectively. (*a*) Analytical lift, drag and resultant force coefficients calculated with (2.6), (2.9) and (2.10). (*b*) Comparison of analytical and measured force coefficients represented by polar plots which show the relationship between the translation-induced lift and drag coefficients at AOAs ranging from 0° to 90° in 5° and 4.5° increments for the HM and DS wings, respectively.

Experimental measurements of the CP on flapping wings that translate at different AOAs have been conducted by Dickson *et al.* (2006) on a dynamically scaled Drosophila wing and by Han *et al.* (2015) on a Hawkmoth wing. The measured chordwise CP locations  $\hat{d}_{cp}^{trans}$  for both Hawkmoth and Drosophila wing, which have been normalized by local chord length, are linearly fitted and plotted as a function of AOA in figure 6. Both lines show the shift of the CP from near the LE ( $\hat{d}_{cp}^{trans} = 0$ ) to the chord centre ( $\hat{d}_{cp}^{trans} = 0.5$ ) with the increase of AOA. In the proposed model, the value of  $\hat{d}_{cp}^{trans}$  is assumed to be linear to the AOA as given by

$$\hat{d}_{cp}^{trans} = \frac{1}{\pi} \tilde{\alpha}, \quad \text{where } 0 \leqslant \tilde{\alpha} \leqslant \frac{\pi}{2},$$
 (2.12)

which indicates that the proposed formula assumes that  $\hat{d}_{cp}^{trans}$  is equal to 0 and 0.5, respectively, when AOA is 0 and  $\pi/2$ . For the post-stall AOA which is generally experienced by flapping wings, the CP location from the proposed formula almost stays between the empirical data obtained from two model wings.

With the analytical resultant force and the chordwise CP location for translating wings, the torques around the  $x_c$  axis and  $z_c$  axis of the co-rotating frame can be expressed as

$$\tau_{x_{c}}^{trans} = \begin{cases} -\operatorname{sgn}(\omega_{z_{c}}) \frac{\rho^{f}}{2} (\omega_{y_{c}}^{2} + \omega_{z_{c}}^{2}) C_{F_{y_{c}}}^{trans} (\hat{d}_{cp}^{trans} - \hat{d}) \int_{0}^{R} x_{c}^{2} c^{2} \, \mathrm{d}x_{c}, & \omega_{y_{c}} \leq 0\\ -\operatorname{sgn}(\omega_{z_{c}}) \frac{\rho^{f}}{2} (\omega_{y_{c}}^{2} + \omega_{z_{c}}^{2}) C_{F_{y_{c}}}^{trans} (1 - \hat{d}_{cp}^{trans} - \hat{d}) \int_{0}^{R} x_{c}^{2} c^{2} \, \mathrm{d}x_{c}, & \omega_{y_{c}} > 0 \end{cases}$$
(2.13)

and

$$\tau_{z_c}^{trans} = -\operatorname{sgn}(\omega_{z_c}) \frac{\rho^f}{2} (\omega_{y_c}^2 + \omega_{z_c}^2) C_{F_{y_c}}^{trans} \int_0^R x_c^3 c \, \mathrm{d}x_c, \qquad (2.14)$$



FIGURE 6. (Colour online) Measured chordwise CP for dynamically scaled insect wings and the analytical formula of CP used in our model. The values of CP are normalized by local chords and denoted as  $\hat{d}_{cn}^{trans}$ .

where  $\hat{d}$  is the normalized distance between the LE and the pitching axis (see figure 1), and the negative and positive values of  $\omega_{y_c}$  mean that the translational velocity component  $v_{z_c}$  (=  $-x_c \omega_{y_c}$ ) points at the LE and TE, respectively. When  $\omega_{y_c} > 0$ , the real AOA is higher than 90° which is not covered by the analytical model for AOA, as shown in figure 6. This situation is handled by taking the TE as the LE, then the AOA becomes less than 90°. The torque about  $y_c$  axis is zero since the resultant force is assumed to be perpendicular to the wing.

The translation-induced loads have been analytically represented while taking account of the influence of  $\mathcal{R}$ . This allows further application to study the wing shape influence in an analytical manner.

#### 2.2.2. Rotation-induced load

When a wing rotates about an arbitrary axis in a medium, it experiences distributed loads. Although the resultant force is zero if the wing is symmetric about its rotation axis, the resultant torque about the rotation axis is non-zero. Therefore, it is necessary to include this rotation-induced load in the quasi-steady model to correctly calculate the aerodynamic torque. In fact, this loading term is excluded by most existing quasisteady models.

To calculate this load using BEM, the wing has to be discretized into chordwise strips first. For a rotating wing, different velocities are induced in the chordwise direction  $(= -z_c \omega_{x_c})$ , for which the amplitude linearly increases with the distance from the pitching axis. The chordwise velocity gradient requires the discretization of each chordwise strip as well. Consequently, the resultant rotation-induced force is calculated by integrating the load on each infinitesimal area (i.e.  $dx_c dz_c$ ) over the entire wing surface, as in

$$F_{y_c}^{rot} = \frac{\rho^f}{2} \omega_{x_c} |\omega_{x_c}| C_D^{rot} \int_0^R \int_{\hat{d}c-c}^{\hat{d}c} z_c |z_c| dz_c dx_c, \qquad (2.15)$$

where  $C_D^{rot}$  is the rotational damping coefficient,  $\hat{d}c - c$  and  $\hat{d}c$  are the coordinates of the wing's TE and LE in the  $z_c$  direction, respectively. Meanwhile, the resultant torques around axes  $x_c$  and  $z_c$  are calculated by

$$\tau_{x_c}^{rot} = -\frac{\rho^f}{2} \omega_{x_c} |\omega_{x_c}| C_D^{rot} \int_0^R \int_{dc-c}^{dc} |z_c|^3 \mathrm{d}z_c \,\mathrm{d}x_c, \qquad (2.16)$$

and

$$\tau_{z_c}^{rot} = \frac{\rho^f}{2} \omega_{x_c} |\omega_{x_c}| C_D^{rot} \int_0^R \int_{dc-c}^{dc} z_c |z_c| x_c \mathrm{d}z_c \,\mathrm{d}x_c.$$
(2.17)

This discretization approach was also used by Andersen *et al.* (2005) with a value of 2.0 for  $C_D^{rot}$  on a tumbling plate and by Whitney & Wood (2010) with a value of 5.0 for flapping wings to achieve a better agreement between theoretical and experimental results. It is necessary to generalize this coefficient to enable the application for different flapping wings. The damping load on a rotating plate is analogous to the load acting on a plate that is placed vertically in a flow with varying incoming velocities from the top to bottom. The latter is basically the case for a translational wing at an angle of attack of 90°. However, it is questionable if it is sufficient to use the traditional drag coefficient for a pure translating plate normal to flow ( $\approx 2$  for a flat plate at  $Re = 10^5$  (Anderson 2010)). During the wing reversals of flapping motion, the sweeping motion is almost seized but the pitching velocity is nearly maximized. In this case, the pure rotational load dominates the aerodynamic loading which is still influenced by the flow field induced by the past sweeping motion. In this situation, it is more correct to use the translational drag coefficient  $C_D^{rrans}$  for a sweeping wing (see (2.9)) when AOA is equal to 90° as the rotational damping coefficient, i.e.

$$C_D^{rot} = C_D^{trans} \left( \tilde{\alpha} = \frac{\pi}{2} \right) = \frac{2\pi \mathcal{R}}{2 + \sqrt{\mathcal{R}^2 + 4}},$$
(2.18)

which normally leads to higher damping coefficients (e.g.  $C_D^{rot} = 3.36$  when  $\mathcal{R} = 3$ ) as compared to the drag coefficient for a pure translating plate normal to flow.

To avoid alternating the LE during flapping, which increases the power consumption, the pitching axes of flapping wings are generally located between the LE and the centre line (Berman & Wang 2007). The CP location of the load induced by the pure rotation, which is defined as the local chord-length-normalized distance from the LE to the CP, can be determined by

$$\hat{d}_{cp}^{rot} = -\frac{3}{4} \frac{(\hat{d}-1)^4 + \hat{d}^4}{(\hat{d}-1)^3 + \hat{d}^3} + \hat{d}, \quad \text{where } 0 \le \hat{d} < 0.5,$$
(2.19)

which implies that the CP moves from three-quarters of the chord to infinity while the pitching axis moves from the LE to the chord centre.

## 2.2.3. Coupling load

Although the translation- and rotation-induced loads have been modelled analytically and separately, they are insufficient to represent the loads on the wing conducting translation and rotation simultaneously because of the nonlinearity introduced by the fluid-wing interaction. Considering a wing whose planform is symmetric about its pitching axis and moving with constant translational and rotational velocities, the resultant rotation-induced force  $F_{y_c}^{rot}$  is equal to zero. The resultant force, therefore, should be equal to the translational force  $F_{y_c}^{trans}$  for a linear system assumption. However, for this case, the experiment conducted by Sane & Dickinson (2002) reported a higher resultant force compared to  $F_{y_c}^{trans}$ . This additional force is explained by the coupling effect between the wing translation and rotation.



FIGURE 7. (Colour online) Decomposition of the coupling effect between the wing translation and rotation.  $\Gamma^{rot}$  represents the circulation induced by the wing rotation.

Traditionally, the coupling load on a plate with translational velocity v, rotational angular velocity  $\omega_{x_c}$ , chord c and unit span is formulated as

$$F_{trad}^{coupl} = \rho^{f} v \underbrace{C^{coupl}\omega_{x_{c}}c^{2}(\frac{3}{4} - \hat{d})}_{rotational circulation},$$
(2.20)

where  $C^{coupl}$  is a constant coupling coefficient equal to  $\pi$ . The term was first included into a quasi-steady model for flapping wings by Ellington (1984a) to reflect the contribution of wing rotation on the aerodynamic force. Since then, this term is widely used in quasi-steady analysis (Dickinson et al. 1999; Sane & Dickinson 2002; Nabawy & Crowther 2014) for different types of insect wings. It is generally assumed that the contribution of the wing rotation can be represented by this single coupling term without considering the load due to the pure wing rotation. However, there are some limitations for the coupling term to fully represent the rotational effect. Firstly, the coupling coefficient  $C^{coupl}$  in (2.20) is a constant, but experiments (Sane & Dickinson 2002; Han et al. 2015) have shown its dependency on the ratio between the translational velocity v and rotational angular velocity  $\omega_{x_c}$ . Secondly, the influence of the wing rotation on the location of CP cannot be reflected purely by the coupling term presented in (2.20). In fact, according to the experimental results from Han et al. (2015), the trajectories of CP locations for different AOAs are different when the wing is pitching up at different velocities even though the sweeping motion is maintained. Thirdly, this single term fails to predict the aerodynamic force due to wing rotation when the pitching axis is at three-quarters of the chord ( $F_{trad}^{coupl} = 0$  for this case). Fourthly, at the start and end of each half-stroke, the rotational torque predicted by (2.20) is small as a result of small translational velocity v. However, the aerodynamic torque about the pitching axis at these moments can be considerable due to the pure wing rotation, as shown in  $\S 2.2.2$ .

In this work, the aerodynamic loads contributed by the wing rotation have already been partly reflected by the pure rotation-induced load. Consequently, we have to avoid the inclusion of the pure rotational effect again in the coupling term. Due to the difficulty in analytically formulating the coupling effect between wing translation and rotation for a post-stall AOA, the coupling is qualitatively decomposed into two components, as illustrated in figure 7. The influence of wing rotation on the surround fluid can be modelled as a circulation  $\Gamma^{rot}$  around the flapping wing. The first component in the decomposition represents the interaction between  $\omega_{x_c}$  and the projection of v on the  $y_c$  axis. For a plate translating at an AOA of 90°, a smaller rotational turbulence will not dramatically change the drag coefficient due to the already existing flow separation behind the plate before the turbulence occurs, which implies that this coupling effect is also marginal. For this reason, this component is excluded from the coupling load. Consequently, the second component in figure 7 will be used to calculate the coupling load in our quasi-steady model. This term is equivalent to a plate uniformly rotating around its pitching axis at zero AOA when immersed in an incoming flow at a velocity of  $v_{z_r}$ .

It should be mentioned that the coupling term is reformulated in the proposed model as compared to the traditional formula in (2.20). The key difference is that the new formula used for the coupling term is derived based on the condition that the plate uniformly rotates around its pitching axis in an incoming flow. This condition should be applied as a result of the 'quasi-steady' assumption. However, the formula used in most existing quasi-steady models is taken from the work of Fung (1993) where the plate is assumed to oscillate around its equilibrium position in a harmonic way. The derivation of the coupling load due to the second component in figure 7 is presented in appendix B, where the pressure distribution on this rotating plate is obtained through constructing the acceleration potential of the surrounding fluid. The load due to the coupling effect consists of two loading terms, as in,

$$F_{y_{c}}^{coup} = \begin{cases} \pi \rho^{f} \omega_{x_{c}} \omega_{y_{c}} \left[ \int_{0}^{R} \left( \frac{3}{4} - \hat{d} \right) c^{2} x_{c} \, \mathrm{d}x_{c} + \int_{0}^{R} \frac{1}{4} c^{2} x_{c} \, \mathrm{d}x_{c} \right], & \omega_{y_{c}} \leqslant 0 \\ \pi \rho^{f} \omega_{x_{c}} \omega_{y_{c}} \left[ \int_{0}^{R} \left( \hat{d} - \frac{1}{4} \right) c^{2} x_{c} \, \mathrm{d}x_{c} + \int_{0}^{R} \frac{1}{4} c^{2} x_{c} \, \mathrm{d}x_{c} \right], & \omega_{y_{c}} > 0. \end{cases}$$
(2.21)

When  $\omega_{y_c} \leq 0$ , the velocity component  $v_{z_c}$  points from the TE to LE. The first term with the CP (denoted as  $\hat{d}_{cp}^{coupl,I}$ ) at the one-quarter chord point can be regarded as a result of a rotation-induced vorticity concentrated at the one-quarter chord while satisfying the boundary condition for the downwash at the three-quarter chord, and the second term with the CP (denoted as  $\hat{d}_{cp}^{coupl,II}$ ) at the three-quarter chord is a result of the Coriolis effect experienced by the flow on a rotating wing. When  $\omega_{y_c} > 0$ ,  $v_{z_c}$ points from the LE to TE, the coupling force is calculated by taking the TE as LE. As a consequence, the CP locations are also switched as compared to the case with  $\omega_{y_c} \leq 0$ .

Next, knowing the force components and corresponding locations of CP, the aerodynamic torque about the pitching axis and  $z_c$  axis due to the coupling effect can be expressed as

$$\tau_{x_{c}}^{coup} = \begin{cases} \pi \rho^{f} \omega_{x_{c}} \omega_{y_{c}} \left[ \int_{0}^{R} \left( \frac{3}{4} - \hat{d} \right) \left( \frac{1}{4} - \hat{d} \right) c^{3} x_{c} \, \mathrm{d}x_{c} + \int_{0}^{R} \frac{1}{4} \left( \frac{3}{4} - \hat{d} \right) c^{3} x_{c} \, \mathrm{d}x_{c} \right], & \omega_{y_{c}} \leqslant 0 \\ \pi \rho^{f} \omega_{x_{c}} \omega_{y_{c}} \left[ \int_{0}^{R} \left( \hat{d} - \frac{1}{4} \right) \left( \frac{3}{4} - \hat{d} \right) c^{3} x_{c} \, \mathrm{d}x_{c} + \int_{0}^{R} \frac{1}{4} \left( \frac{1}{4} - \hat{d} \right) c^{3} x_{c} \, \mathrm{d}x_{c} \right], & \omega_{y_{c}} > 0 \end{cases}$$

and

$$\pi_{z_{c}}^{coup} = \begin{cases} \pi \rho^{f} \omega_{x_{c}} \omega_{y_{c}} \left[ \int_{0}^{R} \left( \frac{3}{4} - \hat{d} \right) c^{2} x_{c}^{2} \, \mathrm{d}x_{c} + \int_{0}^{R} \frac{1}{4} c^{2} x_{c}^{2} \, \mathrm{d}x_{c} \right], & \omega_{y_{c}} \leqslant 0 \\ \pi \rho^{f} \omega_{x_{c}} \omega_{y_{c}} \left[ \int_{0}^{R} \left( \hat{d} - \frac{1}{4} \right) c^{2} x_{c}^{2} \, \mathrm{d}x_{c} + \int_{0}^{R} \frac{1}{4} c^{2} x_{c}^{2} \, \mathrm{d}x_{c} \right], & \omega_{y_{c}} > 0. \end{cases}$$
(2.23)

(2.22)



FIGURE 8. (Colour online) Comparison of the chordwise CP between measured data on a dynamically scaled Hawkmoth wing (Han *et al.* 2015) and analytical results based on the proposed model;  $\hat{\omega}$  is defined as  $\omega_{x_c} \bar{c}/v_{tip}$ , which represents the ratio of pitching velocity to the translational velocity at the wing tip.

In the proposed quasi-steady model, the rotation-induced load and coupling load are superimposed to represent the whole rotational effect. It is worth mentioning that the derivation of the coupling term in appendix B is based on the assumption that the velocity of the incoming fluid should be much higher than the rotational velocity, while for flapping wings the translational velocity is typically a few times the rotational velocity on average. This discrepancy might lead to an overestimation of the wing rotation effect since the coupling effect becomes weaker with a decrease of the incoming fluid velocity. Nevertheless, the decomposition of the coupling term as shown in figure 7 reduces this discrepancy by taking the AOA into consideration, which results in a decreased coupling effect at the end of each half-stroke.

To give an insight into the importance of both the rotation-induced load and coupling load for the quasi-steady aerodynamic model, we compare the chordwise CP measured for a dynamically scaled Hawkmoth wing (Han *et al.* 2015) with our analytical model. As shown in figure 8, for two cases with different ratios of pitching velocity to the translational velocity at the wing tip, the inclusion of the rotation-induced term and coupling term, particularly the latter case, in the analytical model improves the agreement of the CP prediction to the measurement. The discrepancy at the initial stage is mainly due to the initial acceleration as reported by Han *et al.* (2015) which was not considered in the analytical results. Even though small discrepancies do exist for moderate AOA, to our knowledge it is the first quasi-steady model that is able to predict the chordwise CP location to this accuracy without relying on any empirical data.

## 2.2.4. Added-mass load

When flapping wings conduct reciprocating movements, the fluid surrounding the wings will be accelerated or decelerated depending on its position relative to the wing. This effect is most noticeable during the stroke reversal phases. At the same time,

the accelerated fluid imposes a reaction on the flapping wings. This reaction can be modelled by the added-mass coefficients multiplied by the acceleration of the flapping wings with a direction opposite to the acceleration direction of the wing. The added-mass coefficients for some 2-D bodies with simple motions have been studied thoroughly with potential flow theory (Newman 1977; Brennen 1982); therefore, we will use them directly in the added-mass load calculation with the help of the BEM.

Conventionally, we denote the directions of translational motions along axes  $y_c$  and  $z_c$  of a wing strip as the '2' and '3' directions and the rotation around  $x_c$  as the '4' direction. The parameter  $m_{ij}$  is used to represent the load induced by the added-mass effect in the *i* direction due to a unit acceleration in the *j* direction. Since the thickness of the flapping wings studied and the viscous drag are negligible, all of the added-mass coefficients related to the motion in the '3' direction are ignored. Therefore, for a wing strip with chord length *c*, unit width and with its pitching axis having a normalized offset  $\hat{d}$  from the LE, the matrix of added-mass coefficients can be expressed as

$$\boldsymbol{M} = \begin{bmatrix} m_{22} & m_{24} \\ m_{42} & m_{44} \end{bmatrix} = \frac{\pi}{4} \rho^f c^2 \begin{bmatrix} 1 & c(1/2 - \hat{d}_0) \\ c(1/2 - \hat{d}_0) & \frac{1}{32}c^2 + c^2(1/2 - \hat{d}_0)^2 \end{bmatrix}.$$
 (2.24)

Subsequently, the loads due to added-mass effect can be calculated by

$$[F_{y_c}^{am}, \tau_{x_c}^{am}]^{\mathrm{T}} = -\int_0^R \mathbf{M}[a_{y_c}, \alpha_{x_c}]^{\mathrm{T}} \,\mathrm{d}x_c, \qquad (2.25)$$

where  $a_{y_c}$  is the translational acceleration in the  $y_c$  direction and  $\alpha_{x_c}$  is the rotational acceleration around the  $x_c$  direction. The total torque about the  $z_c$  axis can be easily calculated by integrating along the span. Additionally, it can be found that the centres of pressure induced by the translational and rotational motion, denoted as  $\hat{d}_{cp}^{am,I}$  and  $\hat{d}_{cp}^{am,II}$ , are located at the half and  $(9 - 16\hat{d})/(16 - 32\hat{d})$  chord, respectively.

#### 2.2.5. Wagner effect

For a wing immersed in an incompressible fluid with a small AOA, Wagner (1925) proposed that the bound circulation around it does not immediately reach its steady-state value if it starts impulsively from rest to a uniform velocity. Instead, the corresponding circulatory force increases slowly to its steady-state value according to Wagner's function. This Wagner effect was experimentally confirmed by Walker (1931) at  $Re = 1.4 \times 10^5$ . Sane (2003) attributed it to two reasons: (i) the Kutta condition takes time to establish and (ii) TEVs are generated and shed gradually. For an immediately started translating plate at two different post-stall AOAs (15° and 45°), an experiment at  $Re = 3 \times 10^4$  conducted by Ford & Babinsky (2014) indicates that the increase of circulation surrounding the plate shows a good agreement with the circulation growth proposed by Wagner (1925), although the circulation is dominated by the LEV instead of the bound circulation. However, there is no strong evidence showing that the Wagner effect has a noticeable influence on wings translating at post-stall AOAs in the intermediate Re regime (10 < Re < 1000) (Dickinson & Götz 1993). For the study of the aerodynamics of insect flights, the Wagner effect is generally ignored due to the rapidly formed LEV as a result of high AOAs over the entire stroke together with low Reynolds numbers.

Apparently, there is no standard yet to determine if the Wagner effect has to be included or not, and the decision has to be made based on both Re and the type of wing motion. In this work, if the Wagner effect is included, all the circulatory loads will be multiplied by an approximate formula of Wagner's function given by Jones (1940),

$$\Phi(t^*) = 1 - 0.165e^{-0.0455t^*} - 0.335e^{-0.300t^*}, \qquad (2.26)$$

where  $t^*$  is a non-dimensional quantity defined as the number of semi-chords the wing has travelled.

#### 3. Model validation

To validate the capability of the proposed quasi-steady model to estimate the aerodynamic loads and the passive pitching motion, we show two validations. The first one uses a pitching-up plate while sweeping around an axis (sweeping-pitching plate). This validation allows us to study the contribution of the wing rotational effect to the aerodynamic loads in the absence of the complicated reciprocating motion. The second validation studies the passive pitching motion and aerodynamic forces generated by a flapping wing, and this study helps to estimate the feasibility and accuracy of the proposed model when applied to real flapping wings. The latter involves more complex kinematics and unsteady aerodynamics as compared to the first test case. These two validation cases differ a lot in Reynolds number.

# 3.1. Sweeping-pitching plate

This validation is based on the experiment carried out by Percin & van Oudheusden (2015), in which the aerodynamic force and torque acting on a sweeping-pitching plate were measured. This rectangular plate has a chord length of 50 mm, a span length of 100 mm and is connected to a drive mechanism with a bar of 35 mm, as shown in figure 9. This results in an aspect ratio ( $\mathcal{R}$ ) of 2 for the plate ( $\mathcal{R}_{plate}$ ) and a nominal value of 3.65 for the entire wing ( $\mathcal{R}_{nom}$ ). Obviously, this wing platform differs from both fixed wings of airplanes and insect wings, which generally show a steady change of chord length along the span. The effective value of  $\mathcal{R}$  ( $\mathcal{R}_{eff}$ ) is supposed to be between  $\mathcal{R}_{plate}$  and  $\mathcal{R}_{nom}$ , but has to be determined by experiments. Here, we use the mean of  $\mathcal{R}_{plate}$  and  $\mathcal{R}_{nom}$  (i.e.  $\mathcal{R}_{eff} = 2.83$ ). The distance from the pitching axis to the LE is a constant and equal to 2.5 mm, which leads to  $\hat{d} = 0.05$ .

The radius of gyration (gyradius) of the entire wing is 90 mm from the sweeping axis. It is selected as the radius for calculating the reference velocity such that the force and torque coefficients of the 3-D wing based on this velocity are equal to the corresponding coefficients used for the BEM in the proposed quasi-static model. However, in the experiment, Percin & van Oudheusden (2015) used the reference velocity at the chord with a distance of one-quarter of the plate span from the wing tip, which gives a larger radius than that in our definition. For a fair comparison, the force and torque coefficients from Percin & van Oudheusden (2015) are adapted to agree with our definition.

The kinematics of the sweeping–pitching plate in the experiment is plotted in figure 10. The sweeping motion is initiated by a stationary acceleration from rest to a sweeping angular velocity about 103 deg s<sup>-1</sup> with zero AOA over the first half-second. This is followed by a period of steady sweeping and pitching-up motion. The plate pitches from 0° to 45°, within 0.25 s (Case I) and 0.5 s (Case II). Thereafter, the



FIGURE 9. (Colour online) Dimensions of the plate used by Percin & van Oudheusden (2015).



FIGURE 10. Kinematics of the plate for two cases in the same sweeping motion but different pitching motion.

plate keeps sweeping at a stationary AOA of  $45^{\circ}$ . For both cases, the aerodynamic force and torque about the pitching axis are simulated numerically for the first 2 s.

The calculated and measured results for both cases are shown in figures 11 and 12. For both cases, the lift, drag and torque data from the experiments are plotted in thick lines in black. It should be noted that (i) the drag in this validation is defined in the direction opposite to the translational velocity of the plate while the drag shown in the rest of this paper is defined as the component of aerodynamic force on the  $y_i$  axis in the inertial frame; (ii) the added-mass effect is not considered in the numerical results shown in figures 11 and 12 since the acceleration information during the start and stop phases of pitching motion is unknown. The history of experimentally measured loads can be divided into three phases: (i) before 0.5 s, zero lift and a small amount of drag and torque due to the viscous drag on the plate



FIGURE 11. (Colour online) Comparison of lift, drag and aerodynamic torque about pitching axis for Case I without considering the added-mass effect.



FIGURE 12. (Colour online) Comparison of lift, drag and aerodynamic torque about pitching axis for Case II without considering the added-mass effect.

surface can be found; (ii) from 0.5 to 0.75 s for Case I and to 1 s for Case II, a dramatic increase of loads are reported due to the contribution of the wing rotation and translation; (iii) from 0.75 s for Case I and 1 s for Case II to 2 s, relative steady load histories are shown due to the steady wing sweeping at the stationary AOA. During the first phase, no aerodynamic loads are obtained by the proposed model since the viscous drag is assumed to be negligible. At the beginning of the second phase, the rapid increase trend and the amplitudes are well captured by the proposed analytical model while considering the Wagner effect. In contrast, the loads without the Wagner effect apparently overestimate the peak values. If we compare the loads during the second phase to the loads after the pitching motion stops, it is obvious that the increments of the aerodynamic lift, drag and torque due to the wing rotation are dramatic. When the plate stops pitching up, the magnitudes of the drop of lift and drag are all successfully predicted by the proposed quasi-steady model when considering the Wagner effect. The discrepancy of the aerodynamic torque for both cases can result from the slightly underestimated centre of pressure as shown in figure 8. Based on the comparisons of calculated and measured results for both cases, it can be concluded that the estimations with the Wagner effect show much better agreement to the measurements for all the lift, drag and torque histories and for both cases. This can be explained by the fact that both the Reynolds number



FIGURE 13. (Colour online) Comparison of unsmoothed and smoothed pitching motion for both cases.  $\eta_1$  and  $\eta_2$  are the pitching angles before and after the pitching motion occurring at  $t_1$  and  $t_2$ , respectively.

 $(Re = 1 \times 10^4)$  and the kinematics satisfy the conditions where the Wagner effect should be considered.

The sharp peaks shown in the experimental data at the transitions are attributed to the added-mass effect during the start and stop of the pitching motion (Percin & van Oudheusden 2015). The pitching motion shown in figure 10 is the ideal case where no transition time is needed to start or stop the pitching motion, which is not true in reality. However, the time required for the brushed DC motor used in the experiment to realize the transition of the wing in water is not clear. In order to quantify the acceleration in transitions, we use a continuously differentiable  $C^{\infty}$  function (Eldredge, Wang & Ol 2009) to replace the ideal pitching motion, as shown in figure 13. The new function is given by

$$\eta(t) = \frac{\eta_2 - \eta_1}{a(t_2 - t_1)} \ln\left[\frac{\cosh(a(t - t_1))}{\cosh(a(t - t_2))}\right] + \frac{1}{2}(\eta_1 + \eta_2), \tag{3.1}$$

where  $\eta_1$  and  $\eta_2$  are the pitching angles before and after the pitching motion which occur at  $t_1$  and  $t_2$ , respectively. The parameter *a* controls the transition time and is set to 40 here to minimize the phase shift between calculated and measured loads. Results obtained from our quasi-steady model including the added-mass effect are also compared with measured data in figures 14 and 15. Apparently, most of the peaks and valleys of the load histories are well captured. The mismatch just before the pitching motion stops might be a result of the imperfection of the hypothetical smoothed pitching motion.

# 3.2. A flapping wing

To further validate the proposed model, we use a flapping wing as another test case which is operated at a much smaller Reynolds number (approximately 100) than that of the sweeping-pitching plate. This experimental measurement was conducted by Whitney & Wood (2010) to obtain the passive pitching motion and lift production of an artificial wing which mimics the wing of Eristalis tenax (dronefly).



FIGURE 14. (Colour online) Comparison of lift, drag and aerodynamic torque about pitching axis for Case I when added-mass effect is considered based on the smoothed pitching motion.



FIGURE 15. (Colour online) Comparison of lift, drag and aerodynamic torque about pitching axis for Case II when added-mass effect is considered based on the smoothed pitching motion.



FIGURE 16. (Colour online) Wing platform used by Whitney & Wood (2010).

As shown in figure 16, the wing span is 15 mm and the spanwise wing area distribution, which can be quantified by the length of all the chordwise strips, is described by the Beta probability density function. The first and second radius of



FIGURE 17. (Colour online) Comparison of passive pitching motion between measured and calculated results for Case I. Three calculated results correspond to different combinations of the four terms in our quasi-steady model. 'd' and 'u' indicate the downstroke and upstroke, respectively.

moment of area of the wing are equal to 0.5 and 0.56, respectively, and they are taken as the mean and standard deviation of the beta probability density function. The pitching axis is located at a distance of 0.73 mm from the straight portion of its LE. Due to the variation of the chord length along the span, the normalized local distance between the LE and pitching axis  $\hat{d}$  changes from the wing root to tip. The wing platform is connected to the drive bar that is located above the wing root with an elastic hinge (polyimide film) of 1.8 mm wide, 70 µm long and 7.6 µm thick.

The passive pitching motion and the net force that consist of both the aerodynamic lift and wing inertia were measured by Whitney & Wood (2010). The aerodynamic torque about the pitching axis could not be measured by their set-up directly. Therefore, the capability of our model to estimate the aerodynamic torque has to be validated indirectly by comparing the calculated and measured passive pitching motions. The pitching motion is jointly determined by the hinge stiffness at the wing root, the wing inertia and the aerodynamic torque about the pitching axis. The equation of motion that governs the passive pitching motion is derived in appendix C. The hinge stiffness can be modelled as a linear rotational spring (Howell 2001) and the related inertial terms have been measured by Whitney & Wood (2010). Consequently, the accuracy of the predicted passive pitching motion mainly depends on how good the aerodynamic torque estimation is.

Two cases of flapping kinematics with different ratios of upstroke-to-downstroke duration (u/d), u/d = 0.79 for Case I and u/d = 0.62 for Case II, were studied in the experiments. Rather different passive pitching motions (figures 17 and 18) and lift force histories (figure 21) were reported.

In our simulations, the Wagner effect is not included due to the flapping kinematics and low Re, both of which reduce the influence of Wagner effect. The contribution of the small heaving motion is considered. Figures 17 and 18 show the calculated pitching motion when excluding the coupling loads, the rotation-induced loads and using the full model. For both cases, it can be seen that the passive pitching motion predicted by the proposed model that includes all the four loading terms shows best agreement to the experimental data. The inclusion of the rotation-induced loads due to pure wing rotation and the coupling loads between wing translation and rotation



FIGURE 18. (Colour online) Comparison of passive pitching motion between measured and calculated results for Case II. Three calculated results correspond to different combinations of the four terms in our quasi-steady model.



FIGURE 19. (Colour online) Total aerodynamic torque and its components induced by the wing translation, rotation, the coupling term as well as the added-mass effect for both cases.

improves the prediction of the passive pitching motion by introducing more damping. From the plot of the total aerodynamic torque and its components for both cases as shown in figure 19, it can be clearly seen that (i) the rotation-induced loads and the coupling loads dominate the aerodynamic torque during the wing reversals; and (ii) the coupling between the wing translation and rotation provides additional aerodynamic torque and thus damping on the wing all over a flapping cycle. Although the wing reversals predicted by our model start slightly earlier than that reported by the experimental data, the pitching amplitudes and the phase shift from the sweeping motion (measured from peak-to-peak) are quite close, especially for Case I.

Whitney & Wood (2010) also compared the predicted passive pitching motion based on their quasi-steady model with the experimental data. As shown by table 1, their model includes the loads resulting from wing translation, pure rotation and the addedmass effect. In their simulation, the translational lift coefficient and rotational damping coefficient were tuned to achieve best agreements with experimental results. They used



FIGURE 20. (Colour online) Comparison of the passive pitching motion predicted by the proposed quasi-steady model and the model of Whitney & Wood (2010) for both cases.

the CP measured on a dynamically scaled model Drosophila (Dickson *et al.* 2006) in their simulation. By comparing the passive pitching motion calculated by their quasisteady model with different combinations of the three components, they argued that the damping due to pure rotation is important but the added-mass effect is not always helpful to reduce the discrepancy with measured results. For Case I, they showed both the calculated passive pitching motion with and without considering the added-mass effect, while for Case II, they only showed the result without considering the added-mass effect. These results are compared with the passive pitching motion predicted by the proposed model in this work as well as the experimental data in figure 20. It can be seen that, without help from any empirical parameters, our quasi-steady model still can give comparable passive pitching motion to the seemingly best results from the model of Whitney & Wood (2010) which are based on careful tuning of some parameters. Our model even gives a better prediction of the amplitude of the passive pitching motion.

The lift force measured by Whitney & Wood (2010) is the summation of the aerodynamic and inertial forces of the wing. In figure 21, two types of calculated forces obtained by the proposed model in this work are presented for both cases. One is based on the fully measured kinematics while the other is based on the kinematics with the measured sweeping and heaving motion but calculated passive pitching motion. It is clear to see that with fully measured kinematics our quasi-steady model gives a rather good prediction of the force histories for both cases, except for short periods of overestimation during the upstrokes. The overestimation can be explained by two reasons. First, the shorter duration of upstrokes compared to downstrokes might lead to more complex unsteady flow phenomenon (e.g. Wagner effect) which is a challenge for our quasi-steady model to capture. Second, the angular velocity and acceleration of three Euler angles are calculated based on the corresponding displacements which are fitted from the measured data. This might lead to inaccurate kinematic information, especially the acceleration, which influences the added-mass effect. When the calculated passive pitching motion is used, the overestimation is



FIGURE 21. (Colour online) Comparison of the force histories for both cases between experimental data and calculated results based on both the proposed quasi-steady model and the model from Whitney & Wood (2010).

slightly larger as a result of the discrepancy between calculated and measured pitching motion. But the characteristics of the force histories are still successfully captured, especially during the downstroke.

In figure 21, we also show the predicted force history obtained by Whitney & Wood (2010). In their simulation, the pure rotation effect is ignored during the force calculation although included in the aerodynamic torque estimation for calculating the passive pitching motion. Even though the careful selection of different terms and tuning of empirical parameters do improve the agreement of lift prediction with measured data, their model is less predictive for arbitrary flapping wings compared to our quasi-steady model which does not rely on any empirical data.

The measured average lift forces are 71.6 mg for Case I and 71.2 mg for Case II, respectively. With the proposed quasi-steady model, the average lift based on the fully measured kinematics is 90.9 mg and 81.6 mg for two cases, respectively. Due to the increase of the discrepancy between measured and calculated pitching motion, the average lift obtained based on the calculated pitching motion is 89.0 mg for Case I and 94.4 mg for Case II. In addition to the error of the predicted passive pitching motion, this overestimated average lift force might be attributed to the fact that the lift is very sensitive to the wing dimensions. For example, if we decrease the wing span by 1 mm while keeping the aspect ratio fixed, the calculated average lift forces based on measured kinematics are reduced to 75.1 and 66.7 mg for the two cases.

Without using any empirical parameters or selectively choosing different terms, our quasi-steady model is still able to give good predictions for the passive pitching motion. Compared to the results obtained by the quasi-steady model proposed by Whitney & Wood (2010), the proposed model can give a comparable or slightly better prediction of the passive pitching motion. This implies that our model is more predictive for evaluating the aerodynamic performance of flapping wings in passive pitching motion. Admittedly limited by the inherent drawbacks of the quasi-steady

assumption, the unsteady effects, such as the wake capture effect, the Wagner effect and the spatial movement of the LEV on the wing surface, cannot be determined. This might be another reason of the discrepancy of the passive pitching motion and force history between calculated and experimental results.

## 4. Conclusion

For wings performing translational and rotational motion simultaneously, particularly for flapping wings, we proposed a predictive quasi-steady aerodynamic model. This model is capable of predicting both the aerodynamic force and torque, and it also provides better solutions to three issues which have not been addressed completely by existing quasi-steady models. First is the inconsistency of compositions of existing quasi-steady models, which is eliminated by comprehensively including contributions from wing translation, rotation, their coupling and the added-mass effect in the proposed model. Second is the overall contribution of the wing rotation to the total aerodynamic loads and the corresponding centre of pressure, both of which are required for the estimation of aerodynamic torque. We use two components, including the rotation-induced loads due to the pure wing rotation and the loads due to the coupling between wing rotation and translation, to collaboratively represent the overall contribution of the wing rotation. A new formula for the coupling load has been derived based on the condition that the plate uniformly rotates around its pitching axis in an incoming flow. This condition should be applied as a result of the 'quasi-steady' assumption. However, the formula used in most existing quasi-steady models assumes that the plate oscillates around its equilibrium position in a harmonic way. The importance of both components to the quasi-steady model has been shown by the fact that the damping torque excluding the contribution from either of them is far from sufficient to maintain the expected passive pitching motion. The proposed model shows excellent prediction of the centre of pressure of a dynamically scaled Hawkmoth wing conducting translational and rotational motion simultaneously at different angles of attack. Third is that most existing quasi-steady models depend on empirical parameters. In contrast, the proposed model does not rely on any empirical data while it still shows a comparable accuracy on estimating the aerodynamic force, torque and the passive pitching motion as shown by the comparisons with experimental data of two test cases. This implies that the proposed model is more predictive compared to existing quasi-steady models. Therefore, the proposed quasi-steady model can be applied to the design and optimization of flapping wings.

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#### Appendix A.

Based on the discretized wing using the BEM, the resultant lift on a rigid flapping wing can be calculated by

$$L^{trans} = \int_0^R \frac{1}{2} \rho^f v^2 C_l^{trans} c \, \mathrm{d}x_c, \tag{A1}$$



FIGURE 22. (Colour online) Illustration of a plate uniformly rotating around its pitching axis within an infinitesimal time interval  $t_1$  when immersed horizontally in an incoming flow at velocity of  $v_{z_c}$ .

where the 2-D lift coefficient  $C_l^{trans}$  is a constant for a given angle of attack. Considering the fact that along the span  $v = \omega_{z_i} x_c$ , the above equation can be rewritten as

$$L^{trans} = \frac{1}{2}\rho^f \omega_{z_l}^2 R^2 \hat{r}_2^2 C_l^{trans} S, \qquad (A\,2)$$

where S is the wing area  $(=\int_0^R c \, dx_c)$  and  $\hat{r}_2$  is the span-normalized distance from the root chord to the gyradius which is given by

$$\hat{r}_2 = \sqrt{\frac{1}{SR^2} \int_0^R x_c^2 c \, \mathrm{d}x_c}.$$
 (A 3)

When the translation velocity at the gyradius is taken as the reference velocity, the lift force based on the 3-D lift coefficient  $C_L^{trans}$  can be written as

$$L^{trans} = \frac{1}{2}\rho^f (\hat{r}_2 R \omega_{z_i})^2 C_L^{trans} S.$$
 (A 4)

By comparing equations (A2) and (A4), it can be seen found that  $C_L^{trans}$  can be used directly as the 2-D lift coefficient  $C_l^{trans}$  for the BEM as long as the reference velocity is at gyration.

#### Appendix B.

To derive the loads experienced by a plate uniformly rotating around its pitching axis at zero AOA when immersed in an incoming flow with a velocity of  $v_{z_c}$ , the acceleration potential method is used (Fung 1993). Assuming that the rotational angle is infinitesimal and the velocity of the incoming flow is much higher than the rotational velocity, the horizontal offset of the plate due to the rotation is negligible. Setting the time with respect to zero AOA to be t = 0, the plate position can be described as a function of time

$$y_w = \omega_{x_c} t \left( x_w + c \hat{d} - \frac{c}{2} \right), \quad -\frac{c}{2} \leqslant x_w \leqslant \frac{c}{2}, \tag{B 1} a, b)$$

where  $x_w$  and  $y_w$  are axes of the introduced frame as shown in figure 22.

The fluid surrounding the plate needs to satisfy three boundary conditions (BCs): (i) the flow on its surface must be tangent to the plate both in the velocity and acceleration field; (ii) the Kutta condition has to be satisfied at the TE; (iii) the fluid

acceleration at infinity should be zero. For inviscid and incompressible flow, the momentum equation can be written as

$$\boldsymbol{a}^{f} = \boldsymbol{\nabla}(\boldsymbol{\Phi}), \tag{B2}$$

where  $a^f$  represents the fluid acceleration and  $\Phi$  is the acceleration potential which is equal to  $-p/\rho^f$ . This implies that the static pressure p is proportional to the acceleration potential  $\Phi$ . Meanwhile, there exists a conjugate function  $\Psi$  orthogonal to  $\Phi$  and satisfying

$$\frac{\partial \Phi}{\partial x_w} = \frac{\partial \Psi}{\partial y_w} = v_{x_w}, \quad \frac{\partial \Phi}{\partial y_w} = -\frac{\partial \Psi}{\partial x_w} = v_{y_w}.$$
 (B 3*a*,*b*)

Then, a complex acceleration potential W can be constructed as

$$W(z) = \Phi + j\Psi, \tag{B4}$$

where z is a complex variable (i.e.  $z = x_w + jy_w$ ) on the complex plane. Instead of searching for a value of  $\Phi$  that satisfies all the BCs, it is easier to construct the corresponding complex acceleration potential W. According to the linearized theory, for a plate at infinitesimal AOA, BCs can be applied to the projection of the plate on the  $x_w$  axis. The plate on the initial complex plane is mapped to a circle on the  $\zeta$  complex plane with conformal transformation

$$z = \frac{1}{2} \left( \zeta + \frac{c^2}{4\zeta} \right). \tag{B5}$$

On the  $\zeta$  plane, the flow field described by the following complex acceleration potential

$$W(\zeta) = \frac{jA_0}{\zeta - c/2} + \frac{jA_1}{\zeta}$$
(B 6)

has the potential to satisfy all three BCs. Firstly, it is continuous at the TE, which means that the Kutta condition is satisfied. Secondly,  $W(\zeta)$  tends to be zero at infinity which implies that the acceleration also tends to zero. Therefore, the flow field automatically satisfies the BC at infinity. Thirdly, the coefficients  $A_0$  and  $A_1$  can be determined by applying the velocity and acceleration BCs on the plate surface. Their boundary values are

$$v_{y_w} = \frac{Dy_w}{Dt} = -v_{z_c}\omega_{x_c}t + \omega_{x_c}\left(x_w + c\hat{d} - \frac{c}{2}\right),$$
 (B7)

$$a_{y_w} = \frac{D^2 y_w}{Dt^2} = -2v_{z_c}\omega_{x_c}.$$
 (B 8)

The normal component of the fluid acceleration on the circle ( $\zeta$  plane) can be calculated by

$$a_r^f|_{|\zeta|=c/2} = \left. \frac{\partial Re(W)}{\partial r} \right|_{|\zeta|=c/2} = -\frac{4}{c^2} A_1 \sin \gamma, \tag{B9}$$

where r (r = c/2 on the circle) and  $\gamma$  are polar coordinates on the  $\zeta$  plane.  $a_r^f|_{|\zeta|=c/2}$  should be equal to  $a_{y_w} \sin \gamma$  in order to satisfy the acceleration BC on the plate surface, whereby the coefficient  $A_1$  is obtained as

$$A_1 = \frac{1}{2} v_{z_c} \omega_{x_c} c^2.$$
 (B 10)

The velocity BC can be used to calculate the coefficient  $A_0$ . The fluid velocity  $v_{y_w}^f$  on the plate in the  $\zeta$  plane can be calculated by solving the partial differentiation equation

$$\frac{\partial v_{y_w}^f}{\partial t} - v_{z_c} \frac{\partial v_{y_w}^f}{\partial x_w} = a_{y_w}^f = -\frac{\partial \Psi}{\partial x_w}.$$
 (B 11)

The fluid velocity on the plate can be obtained as

$$v_{y_w}^f = \frac{\Psi}{v_{z_c}} + h(v_{z_c}t + x_w), \tag{B12}$$

where  $h(\cdot)$  can be an arbitrary function of the expression  $v_{z_c}t + x_w$  and  $\Psi$  is equal to  $2v_{z_c}\omega_{x_c}x_w - A_0/c$  which is obtained from (B 6) by substituting  $\zeta$  with z which is determined by  $x_w$  and  $y_w$ . If we let  $h(v_{z_c}t + x_w)$  be  $-\omega(v_{z_c}t + x_w)$  and apply the velocity BC that the fluid velocity  $v_{y_w}^f$  is equal to the boundary value of the velocity given in (B 7) over the plate, except for the singular point at the LE, we obtain

$$A_0 = v_{z_c} \omega_{x_c} c^2 (\frac{1}{2} - \hat{d}).$$
 (B13)

Substituting equations (B 10) and (B 13) into (B 6), the acceleration potential  $\Phi$  can be obtained as

$$\Phi = v_{z_c} \omega_{x_c} c \sin(\gamma) - \frac{2v_{z_c} \omega_{x_c} \sin(\gamma) c (\hat{d} - \frac{1}{2})}{(1 - \cos(\gamma))^2 + \sin^2(\gamma)},$$
(B14)

with which the pressure distribution can be calculated. Eventually, the lift L and torque  $\tau$  about the pitching axis due to the coupling effect on a plate with unity span can be obtained by integrating the pressure over the entire circle on the  $\zeta$  plane, resulting in,

$$L = \pi \rho^{f} v_{z_{c}} \omega_{x_{c}} c^{2} (\frac{3}{4} - \hat{d}) + \frac{1}{4} \pi \rho v_{z_{c}} \omega_{x_{c}} c^{2}, \qquad (B\,15)$$

$$\tau = \pi \rho^f v_{z_c} \omega_{x_c} c^3 (\frac{3}{4} - \hat{d}) (\frac{1}{4} - \hat{d}) + \frac{1}{4} \pi \rho v_{z_c} \omega_{x_c} c^3 (\frac{3}{4} - \hat{d}), \tag{B16}$$

from which it can be seen that the lift consists of two components which act at the one-quarter chord and three-quarter chord, respectively. The first component can be regarded as a result of a wing rotation-induced vorticity concentrated at the one-quarter chord while satisfying the boundary condition for the downwash at the three-quarter chord location, and the second component is a result of Coriolis effect experienced by the fluid with equivalent mass of  $\pi \rho^f c^2/4$  while flowing on a rotating wing. It should be noted that  $\tau$  is, by convention, considered to be positive when it acts to pitch the plate in the nose-up direction.

#### Appendix C.

In this appendix, the equation of motion that governs the passive pitching motion of flapping wings is derived.

Generally, the passive pitching motion is achieved by connecting the wing to the drive mechanism with an elastic hinge while the drive mechanism applies a sweeping torque. Then, the wing is forced to pitch about the pitching axis by the wing inertia and aerodynamic loads. Since the out-of-plane motion is not completely constrained, a slight heaving motion might be observed, as shown in the second validation case.

Indeed, the heaving motion makes a small contribution to the drive torque and the passive pitching motion. The contribution of gravity to the passive pitching motion is ignored due to the small wing mass and the fact that the centre of mass is not far away from the pitching axis.

Since the moment of inertia I of the wing is constant in the co-rotating frame, Euler's second law of motion for a rigid body is applied about the pitching axis of the wing (i.e.  $x_c$  axis), namely,

$$\tau_{x_c}^{applied} + \tau_{x_c}^{iner} = 0, \tag{C1}$$

where  $\tau_{x_c}^{applied}$  consists of the elastic torque  $\tau_{x_c}^{elas}$  (=  $-k_\eta \eta$ ) from the hinge and the aerodynamic torque  $\tau_{x_c}^{aero}$  which includes the four parts as presented in §2.2. The inertial torque in the co-rotating frame can be calculated by

$$\boldsymbol{\tau}^{iner} = -\boldsymbol{I}\boldsymbol{\alpha}_c - \boldsymbol{\omega}_c \times (\boldsymbol{I}\boldsymbol{\omega}_c), \qquad (C\,2)$$

where  $\omega_c$  and  $\alpha_c$  are the angular velocity and acceleration in the co-rotating frame and the two components are the torque due to Euler and Coriolis forces, respectively. The component of  $\tau^{iner}$  on the  $x_c$  axis can be divided into the term  $-I_{x_cx_c}\ddot{\eta}$  and the inertial drive torque  $\tau_{x_c}^{drive}$  which can be expressed as

$$\tau_{x_c}^{drive} = I_{x_c x_c} \left[ \frac{1}{2} \dot{\phi}^2 \cos^2 \theta \sin(2\eta) - \frac{1}{2} \dot{\theta}^2 \sin(2\eta) + 2 \dot{\phi} \dot{\theta} \cos \theta \cos^2 \eta + \ddot{\phi} \sin \theta \right] + I_{x_c z_c} \left[ \ddot{\theta} \sin \eta + \frac{1}{2} \dot{\phi}^2 \sin(2\theta) \sin \eta - \ddot{\phi} \cos \theta \cos \eta + 2 \dot{\phi} \dot{\theta} \sin \theta \cos \eta \right]. \quad (C3)$$

Eventually, the equation of motion of the wing pitching can be expressed as

$$I_{x_c x_c} \ddot{\eta} + k_\eta \eta = \tau_{x_c}^{aero} + \tau_{x_c}^{drive}.$$
 (C 4)

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