Relative impacts of health and obesity on US household servings of fruits and vegetables

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Abstract

Discrete choice models estimated over a large household database, show the impacts of demographics, household behavior, health status, obesity issues and prices on household servings of fruits and vegetables. These impacts are ranked from the most to least effects on daily servings. A major result is the importance of obesity and calorie issues relative to other major demand drivers.

Key words: servings, discrete choice models, fruits, vegetables, health, obese

Introduction

Following a healthy diet is fundamental for normal development, well-being and reducing the risk of chronic health issues (Kennedy, 2006). A healthy diet focuses on nutrient-dense foods and beverages that contribute to achieving and maintaining a healthy weight (USDA, 2010). Warnings about obesity, cholesterol, fats and calories appear regularly in the media and often information about foods attributes are provided on product labels. Obesity issues are apparent and no one could deny the severity of the problems (American Heart Association, 2013).

Even with the consumers' increased exposure to the importance of managing their diets, obesity continues to be a major problem (WHO, 2013). Concern about cholesterol increased up until the early 1990s, but there is some evidence of a downturn in this concern after that period (Ward, 2004). Since the mid-1970s, fruit and vegetable consumption within the USA has been increasing; however, the average American is still not consuming the recommended daily servings as suggested by USDA (USDA, 2010). Literature from the Produce for Better Health (PBH, 2014) and the USDA's 'One Plate' provides considerable insight into the role of fruits and vegetables in the diet (USDA, 2010; PBH, 2014).

Given the well-established relationship between produce and health and the need to raise awareness about diets, a critical empirical issue is to determine exactly what drives the demand for fruits and vegetables and the health dimensions. Promotion efforts, nutrition education and product labeling are common tools to raise awareness of the attributes of fruits and vegetables in the diet. Yet to gain an insight into actual consumer buying behavior, one must turn to the empirical evidence to measure the role of health in impacting the consumption of fruits and vegetables.

Given the documented health issues and the positive attributes of fruits and vegetables in the household diet, the main focus of this analysis is to statistically measure the serving drivers, including health. Drawing on a large demographically balanced household survey data collected across households and over time, models are estimated to quantify the major demand drivers, specifically showing the impacts of household demographics, attitudes, economics and health conditions (Imbens and Rubin, 2015).

Household database

Define H_{it} to be a respondent head-of-the-household at least 18 years of age who personally shops for foods. Household '*i*' participated in an ongoing panel survey of US households and completed the survey at least once in the time period (*t*) from February 2008 through May 2015. Some households remained in the panel for several periods, while most dropped out as is typical of most household reporting procedures. A demographically balanced reporting process yielded 96,851 data points over '*i*' households and '*t*' periods with the period being the reported servings in a 2-week shopping window. This is not a typical pooling cross-sectional time-series data set since the cross sections change over the reporting periods.

Each household was asked about their servings of fruits and vegetables responding to the question ... 'How many servings of fruit and servings of vegetables do vou consume in a typical day?' Who did and did not consume fruits or vegetables is known and, if a consumer of fruits and/or vegetables, how many servings. Characteristics of the responding household included demographics, attitudes and behavior, health status and geographical location. Among these, a primary interest is determining whether household health situations influence the consumption (servings) of fruits and vegetables. The term 'serving' was not explicitly defined in the survey but using the USDA definition provides a general indication, where for fruits a serving is '1 medium fruit; 1/4 cup-dried fruit; 1/2 cup fresh, frozen or canned fruit; 1/2 cup fruit juice' and for vegetables '1 cup raw leafy vegetable; 1/2 cup cut-up raw or cooked vegetable; 1/2 cup vegetable juice' (Nutrition Insights, 1999). There is no specific link between the panel data and the USDA guidelines, yet the guidelines give at least some idea of the possible serving size.

Responses to several questions provide a core profile of each household. Some of the questions were scored based on a level of agreement to specific questions and others were binary responses. Below is a brief description of those household variables and are generally selfexplanatory:

(a) Demographics

Income (INC)

- 1. Under US\$ 50,000
- 2. US\$ 50/75,000
- 3. US\$ 75/100,000
- 4. Over US\$100,000

Education (EDU)

- 1. High School Or Less
 - 2. College
 - 3. Graduate
- 4. Other Education
- Ethnicity (RACE)
 - 1. White/Non-Hispanic
 - 2. White/Hispanic
 - 3. Black
 - 4. Asian
 - 5. All Others
- Age (AGE)
 - 1. Under 35
 - 2. 35-44 Years
 - 3. 45-54 Years
 - 4. 55 and over
- (b) Health Status someone in the household has the following health issue. *High Blood Pressure* (HLTH_BP)—Yes/No

Diabetes (HLTH_DB)—Yes/No

High Cholesterol (HLTH_CL)—Yes/No High Food Allergies (HLTH_AG)—Yes/No Obesity (HLTH_OB)—Yes/No Mobility (HLTH_MB)—Yes/No Sight (HLTH_SI)—Yes/No

(c) Action Variables—five point Likert scale: (Completely Disagree-1; Somewhat Disagree-2; Neutral-3; Somewhat Agree-4; Completely Agree-5) *Count Calories* (CAL): 'I try to count the number of calories I eat each day.' *Organics* (ORG): 'I seek out organic foods.' *Eating FrulVeg* (FRVG): 'I eat fruits and vegetables more than other people my age.' *Feel Healthier* (HLTH): 'I feel that I am healthier than my peers.' *Exercise* (EXER): 'I exercise at least 3 times a week.' *Experiment with Foods* (EXER): 'I frequently experi-

Experiment with Foods (EXER): 'I frequently experiment with new foods.'

(d) Continuous Variables

- *Price* (PRICE): What was the equivalent price you paid per servings (i.e., derived from the expenditures)? *Household Size* (HWD): What is your household size
- in terms of persons per household?
- (e) Spatial and Time Variables

Locations (DIV): Nine geographical regions within the U.S.

Months (MTH): The twelve months of the year, e.g. MTH1 = January,..., MTH12 = December.

With missing values, the final models were based on 96,851 data points. Across the data points, 96% of the households served vegetables and 93% included fruits. All data sets have their potential weaknesses and it is always useful to compare one sample with another whenever possible. The current data set is rich in content and coverage and fairly unique in that specific questions about servings were included in the ongoing questionnaire along with questions about the level of expenditures on several food groups. The Bureau of Labor Statistics Consumer Expenditure Survey (BLS, 2015) is the closest public data source that is somewhat comparable with the currently used data in that it does provide insight into household food expenditures by groups similar to those in our survey. BLS does not provide data on actual serving levels. One can hypothesize that there should be some positive correlation between servings and expenditures while recognizing that prices differ considerably across the food groups and price differences would weaken such association.

Within both data sets, we know the expenditures on meats/pork, poultry/fish, cereals, dairy, fruits and vegetables. BLS has other food groups, but these defined groups are common to both data. In Table 1, we show the fruit share and vegetable share of the total food expenditures on these groups. As most evident, both data sets point

| | Share of food | Survey distribution | | |
|---------------|---------------------|---------------------|-------|--|
| | Expenditures on | Survey | BLS | |
| Share of food | Vegetables | 13.7% | 15.4% | |
| Expenditures | Fruit | 14.1% | 14.6% | |
| Average | Vegetables | 2.25 | _ | |
| Servings | Fruit | 2.19 | _ | |
| Income | Under %50,000 | 49.6% | 46.5% | |
| | US\$ 50,000-74,999 | 15.9% | 17.3% | |
| | US\$ 75,000-100,000 | 11.0% | 12.1% | |
| | Over US\$ 100,000 | 23.5% | 24.1% | |
| Education | High School or less | 20.7% | 41.5% | |
| | College | 27.3% | 19.1% | |
| | Graduate | 50.6% | 39.1% | |
| | Others | 1.4% | 0.4% | |
| Ethnicity | White/Non-Hispanic | 66.7% | 69.2% | |
| | White/Hispanic | 8.8% | 11.1% | |
| | Blacks | 12.8% | 13.3% | |
| | Asians | 3.7% | 4.6% | |
| | All Others | 8.1% | 1.8% | |
| Age | Under 35 | 53.1% | 47.1% | |
| | 35–44 years | 20.2% | 12.9% | |
| | 45–54 years | 15.9% | 14.2% | |
| | 55 and over | 10.8% | 25.7% | |

 Table 1. Comparing the survey results with selected BLS measures.

to very similar expenditure shares on fruits with 13.7% in the current survey and 15.4% from the BLS data. Likewise, the percentages are almost identical for vegetables. While this is not servings, the closeness of the percentages suggests that our survey is sending signals that are compatible with the long established BLS series. This gives us even more confidence in using our servings data as a good representation of actual conditions. Obviously, one would have like to have exactly comparable measures (i.e. servings from the BLS), but those data do not exist to our knowledge. Furthermore, our average servings shown in Table 1 are completely in line with the general food guidelines in terms of the numerical values. If one saw averages of say one or five or more, that would have raised concern about the households ability to numerically score the servings levels. Finally, the distributions of selected demographics between the two data instruments are shown and generally are comparable. The company actually collecting the data spends considerable time trying to keep the participating household distribution fairly consistent with known national demographic distributions. Given the very large data set and information from Table 1, we feel very confident in the data set to reflect household servings.

Fruit and Vegetable Conceptual Model

A household may or may not choose to serve fruits or vegetables. If the choice is positive, then market penetration (MP) has occurred as indicated in Equation (1). The impact of any driver of that choice is measured in terms of the probability of serving the food category.

All MP coefficients are typically estimated using Probit models since M in Equation (1) is binary (Long, 1997). Note in Equation (1) that the drivers are grouped according to demographics, household behavior, household attitudes and household health status. A household is denoted with 'k'; M is market penetration, and S is the number of servings. The 'k' can later be dropped without in loss in clarity since it is equivalent to the observations in the full data set.

 $M_k = f$ (Demo, Behavior, Attitudes, Health)

where
$$M_k = \begin{cases} 1 \text{ if } M > 0\\ 0 \text{ if } M = 0 \end{cases}$$
 (1)

 $S_k = h(\text{Demo}, \text{Behavior}, \text{Attitudes}, \text{Health}, \text{Price}, \text{IMR})$

Once a household indicates a positive decision (e.g. M > 0for either fruits or vegetables), the next measurement is the number of servings (S) in a typical day. The expectation is that there is a strong mapping between servings and volume (USDA, 2010). Similarly, over a reasonable time period the mix of fruit and vegetable types is expected to be fairly stable although we have no way to test those assumptions. S is estimated over the positive values of M. To avoid any sample selection bias, the Inverse Mills Ratio (IMR) from the Probit models is included in the S specification (Davidson and MacKinnon, 1993). Households were asked to record their daily servings in integer values with the range begin 1, 2, 3,..., 10 or more servings. Since the measures are categorical and ordered, Ordered Probit estimates will yield the probability of each level of servings. Let all of the serving drivers be reflected with $x_i\beta$ for the ith servings level. This is a classical well known Ordered Probit model not needing further explanation (Long, 1997).

$$Pr(S_{i} = 1 | x_{i}) = Pr(\eta_{0} > x_{i}\beta + \varepsilon_{i} \le \eta_{1} | x_{i})$$

$$Pr(S_{i} = 1 | x_{i}) = Pr((\eta_{0} - x_{i}\beta) > \varepsilon_{i} \le (\eta_{1} - x_{i}\beta))$$

$$Pr(S_{i} = 1 | x_{i}) = Pr(\varepsilon_{i} \le \eta_{1} - x_{i}\beta) - Pr(\varepsilon_{i} < \eta_{0} - x_{i}\beta)$$

$$Pr(S_{i} = 1 | x_{i}) = Pr(\varepsilon_{i} \le \eta_{1} - x_{i}\beta) \text{ since } \eta_{0} = -\infty$$

$$Let \Phi \text{ reflect the cumulative normal function, then}$$

$$Pr(S_{i} = 1 | x_{i}) = \Phi(\eta_{1} - x_{i}\beta)$$

$$Pr(S_{i} = 2 | x_{i}) = \Phi(\eta_{2} - x_{i}\beta) - \Phi(\eta_{1} - x_{i}\beta)$$

$$Pr(S_{i} = 3 | x_{i}) = \Phi(\eta_{3} - x_{i}\beta) - \Phi(\eta_{2} - x_{i}\beta)$$

$$(2)$$

÷

 $\Pr(S_i = 10|x_i) = 1 - \Phi(\eta_9 - x_i\beta)$

Establishing an S function from the estimates in (2), the model has considerable additional useful properties for drawing inferences. Assume in (2) that one of the variables is the price paid and it enters the model in a non-linear form, then a representation of the demand curve to be

derived from (2) is suggested with (3)

$$S^* = \sum_{i=1}^{10} \Pr(S=i) \times (i) = e^{\left(\beta_0 + \sum_j x_j \beta_j\right)} P^{\alpha_1}$$

and (3)

$$\frac{dS^*}{S^*} = \beta_j \, dx_j \, + \, \alpha_1 \frac{dP}{P}$$

Suppose that dx above is for having someone obese in the family and for the same level of servings (i.e. $dS^* = 0$), the willingness-to-pay in terms of a percentage increase in price is $(-\beta_j/\alpha_1)$ since dx = 1.

Servings Models

Since a very large percent of households include fruits and vegetables in their daily diets, detailed results from the first-stage estimates are of limited interest except to estimate the IMR for the second-stage estimation. This just assures there will be no sample selection bias in the subsequent servings models. Using the variables defined in the earlier data description and the models set forth in Equation (2), second stage Ordered Probit estimates are reported in Table 2 with price entering in a log-linear form. A standard procedure for binary variables is to express the variable levels relative to a base in order to avoid any singularity. For example, there are four income levels with each level expressed relative to the lowest level (i.e. Income3-Income1 or Income2-Income1). Several variables were scored using a fivepoint Likert scale with Completely Disagree = 1 to Completely Agree = 5. For those variables, the base was always the midpoint or neutrality.

In Table 2, the base is clear with the number identification for the range of levels for each variable. For example, ZCAL represents the Likert scoring for the statement...'*I count calories*' with 1 being completely disagree to 5, completely agreeing. CAL3 is the mid-level of neutrality and is the base with ZCAL3 = CAL3–CAL3 or zero. Similarly, ZCAL1 = CAL1–CAL3. All *t*-values represent tests relative to the base for each variable.

The final models were estimated based on 91,825 observations for vegetables and 88,861 for fruits. Most variable coefficients are highly statistically significant with several exceptions such as seasonality. Both scaled R^2 are reasonably high given the large sample size. Also, the IMR is insignificant for the vegetables but significant for the fruits. That simply means the IMR needs to be included in the fruit model to deal with any sample selection bias. However, there is little cost including IMR in both models given the very large sample size. In practical terms, there were very little numerical and statistical differences in any of the coefficient estimates with the exclusion of the IMRs (Davidson and MackKinnon, 1993). Table 3 provides comparisons of actual probabilities of

servings with estimated probabilities and the quality of the results are quite apparent.

Impact of Obesity on Servings Demand

Obesity and calorie intake are major concerns within the US health community (Wang et al., 2008, 2011; WHO, 2013). While there are established measures of obesity such as the Body Mass Index, most households likely have only a general understanding of obesity and weight problems (Finkelstein et al, 2005; Withrow and Alter, 2011: CDC, 2013: Masters et al., 2013). From Table 2 obesity (×55) was captured with the binary variable 'someone in my household is obese' with ZHLTH_OB = 1 indicating a positive response. Across the full data set, 28% of the households reported some level of obesity within the household over the 2008-2015 periods. The *t*-values for variable x_{55} clearly show obesity to have a statistically significant impact on servings with over a 99% confidence level (i.e. see the t-values of 13.58 and 12.12). The National Center for Health Statistics (Ogden et al., 2012) showed that 35.7% of the population was obese. Our number is lower (i.e. 28%) likely because it is the household judgment instead of an analytically driven number. Even so, the percentages are reasonably close.

In Figures 1 and 2, fruit and vegetable servings are shown for the average household except for the condition of obesity. The left most demand curve is for those households without an obese household member. At point (a) the average price is US\$ 0.652 per daily vegetable serving, giving a total of 2.151 estimated vegetable servings. Corresponding fruits are 2.106 servings for the price of US\$ 0.673 in Fig. 2. Households with some levels of obesity shift their demand to the right as illustrated with point (b) in both figures. For the same average price, vegetable demand increases to 2.276 servings and in Fig. 2, fruit servings increase to 2.217. Both positive shifts are about 5-6% relative to the nonobese households.

Alternatively, one can express the impacts in terms of willingness-to-pay when faced with obesity. For families without an obesity problem, price would have to drop from US\$ 0.652 to about US\$ 0.554 to achieve the gain in servings shown in Fig. 1. Families with an obesity issue would be willing to pay about 10 cents more for the same servings level of 2.276 [i.e. the distance between points (b) and (c)].

The mathematical equivalence to the demand curves in Fig. 1 can be easily represented as $S_{\text{veg}}^* = 1.90P^{-0.31}e^{0.0509\text{Obese}}$. This equivalence gives the coordinates shown in Fig. 1. First, $e^{0.0509} - 1 = 0.0522$ indicating that the demand for vegetables increases by 5.22% for the same price level using the mathematical representation of Fig. 1. With $dS^* = 0$, (dP/P) = (-0.051/-0.310) = 0.164 or households would be willingness-to-pay 16.4% more

| Variables | | Vegetables Coef | t-test | Fruits Coef | t-test | Variables | | Vegetables Coef | t-test | Fruits Coef | t-test |
|------------------|------------------------|--------------------|--------------------|--------------------|-------------------|----------------|------------------------|--------------------|-----------|----------------|-----------|
| С | x_0 | -0.3560 | -9.4077 | 0.1970 | 5.5389 | ZHLTH1 | <i>x</i> ₃₉ | 0.1337 | 8.5564 | 0.1320 | 7.9957 |
| ZINC2 | x_1 | 0.1100 | 10.4415 | 0.0940 | 9.1932 | ZHLTH2 | x_{40} | 0.0758 | 6.5333 | 0.0776 | 6.3511 |
| ZINC3 | x_2 | 0.1276 | 9.5616 | 0.1356 | 10.4568 | ZHLTH4 | x_{41} | 0.0267 | 2.6094 | -0.0256 | -2.3516 |
| ZINC4 | x_3 | 0.2641 | 19.5454 | 0.2206 | 16.1603 | ZHLTH5 | x ₄₂ | 0.0510 | 3.5413 | 0.0095 | 0.6515 |
| ZINC5 | x_4 | 0.0474 | 3.2984 | -0.0175 | -1.1901 | ZFRVG1 | x ₄₃ | -0.0898 | -3.7263 | 0.2905 | 8.9295 |
| ZEDU2 | x_5 | 0.1075 | 11.2025 | 0.0303 | 3.0648 | ZFRVG2 | x ₄₄ | -0.1018 | -8.5057 | -0.0218 | -1.4942 |
| ZEDU3 | x_6 | 0.2884 | 20.4274 | 0.1924 | 13.6591 | ZFRVG4 | <i>x</i> ₄₅ | 0.2838 | 26.8110 | 0.3928 | 36.7712 |
| ZEDU4 | x_7 | 0.1448 | 4.7078 | 0.1300 | 4.2312 | ZFRVG5 | x_{46} | 0.5670 | 42.7310 | 0.6880 | 51.3755 |
| ZRACE1 | x_8 | 0.1471 | 10.2196 | -0.0512 | -3.6339 | ZORG1 | x ₄₇ | -0.2109 | -18.7570 | -0.1831 | -14.4740 |
| ZRACE2 | x9 | 0.2128 | 11.8325 | 0.0725 | 4.0685 | ZORG2 | x_{48} | -0.0790 | -7.1305 | -0.1017 | -9.0800 |
| ZRACE3 | x_{10} | 0.0637 | 3.5743 | 0.0464 | 2.7383 | ZORG4 | X49 | 0.0335 | 2.6968 | -0.0269 | -2.1487 |
| ZRACE4 | x_{11} | 0.2111 | 9.0962 | 0.0191 | 0.8273 | ZORG5 | x_{50} | -0.0413 | -2.5901 | 0.0250 | 1.4761 |
| ZAGE2 | x_{12} | 0.0682 | 5.8270 | -0.0528 | -4.3882 | ZHLTH_BP | x_{51} | -0.0399 | -4.2530 | -0.0681 | -7.1622 |
| ZAGE3 | x_{13} | 0.0645 | 4.5169 | -0.1355 | -9.6743 | ZHLTH_DB | x_{52} | 0.1335 | 13.0879 | 0.1128 | 10.4330 |
| ZAGE4 | x_{14} | 0.1122 | 7.2284 | -0.1812 | -13.5730 | ZHLTH_CL | x ₅₃ | -0.0298 | -3.2455 | -0.0085 | -0.9010 |
| ZCAL1 | x ₁₅ | -0.1088 | -9.7483 | -0.1775 | -14.6990 | ZHLTH_AG | x ₅₄ | 0.0570 | 5.4756 | 0.0370 | 3.5290 |
| ZCAL2 | x_{16} | -0.0206 | -1.8335 | -0.1112 | -9.9572 | ZHLTH_OB | x_{55} | 0.1225 | 13.5840 | 0.1119 | 12.1260 |
| ZCAL4 | x_{10} x_{17} | 0.0239 | 1.9466 | -0.0338 | -2.7393 | ZHLTH_MB | x ₅₆ | 0.0078 | 0.7357 | -0.0252 | -2.2829 |
| ZCAL5 | x_{18} | -0.0725 | -5.2686 | 0.0083 | 0.5943 | ZHLTH_SI | x ₅₇ | -0.0463 | -4.3140 | 0.0056 | 0.5094 |
| ZMTH1 | x_{18} x_{19} | 0.0016 | 0.0923 | -0.0110 | -0.6265 | ZDIV2 | x ₅₈ | -0.1187 | -6.0739 | -0.0620 | -3.1347 |
| ZMTH2 | x_{20} | -0.0035 | -0.2088 | -0.0030 | -0.1740 | ZDIV3 | X59 | -0.1766 | -9.2310 | -0.1102 | -5.6380 |
| ZMTH4 | x_{20} x_{21} | -0.0065 | -0.3869 | 0.0003 | 0.0198 | ZDIV4 | x_{60} | -0.1168 | -5.3178 | -0.0901 | -4.0242 |
| ZMTH5 | x_{21} x_{22} | -0.0236 | -1.3809 | -0.0100 | -0.5742 | ZDIV5 | x_{60} | -0.0532 | -2.7872 | -0.1538 | -7.9359 |
| ZMTH6 | $x_{22} = x_{23}$ | -0.0106 | -0.6214 | 0.0171 | 0.9806 | ZDIV6 | x_{61} x_{62} | 0.0479 | 1.9923 | -0.0721 | -2.9077 |
| ZMTH7 | $x_{23} x_{24}$ | -0.0155 | -0.8705 | -0.0024 | -0.1307 | ZDIV0 ZDIV7 | x_{62} x_{63} | -0.0913 | -4.3131 | -0.2189 | -10.0486 |
| ZMTH8 | $x_{24} = x_{25}$ | 0.0041 | 0.2276 | -0.0024 | -0.1443 | ZDIV8 | x_{63} x_{64} | -0.0769 | -3.4685 | -0.0116 | -0.5093 |
| ZMTH9 | $x_{25} x_{26}$ | 0.0041 | 0.2347 | 0.0001 | 0.0070 | ZDIV9 | x_{64} x_{65} | -0.0451 | -2.2621 | -0.0544 | -2.6800 |
| ZMTH10 | $x_{26} = x_{27}$ | -0.0020 | -0.1143 | -0.0269 | -1.5132 | IMR | x_{65} x_{66} | 0.0449 | 0.3409 | -1.2922 | -11.5901 |
| ZMTH11 | $x_{27} = x_{28}$ | 0.0003 | 0.0188 | -0.0252 | -1.4146 | LPRC | ×66 | -0.7549 | -130.8010 | -0.7060 | -118.5200 |
| ZMTH12 | $x_{28} = x_{29}$ | -0.0096 | -0.5524 | -0.0052 | -0.2929 | MU2 | | 1.1192 | 211.1070 | 1.1062 | 204.7730 |
| HWD | | 0.0637 | 20.2097 | 0.0449 | 13.2163 | MU3 | | 1.8433 | 269.4640 | 1.8582 | 262.1370 |
| ZEXPR1 | x_{30} | 0.0314 | 2.0821 | 0.1768 | 12.2499 | MU4 | | 2.3030 | 280.7180 | 2.3323 | 270.9000 |
| ZEXPR2 | x_{31} | -0.0084 | -0.7752 | 0.0414 | 3.7055 | MU5 | | 2.8479 | 262.9620 | 2.9191 | 245.5850 |
| ZEXPR4 | <i>x</i> ₃₂ | 0.0795 | 7.6979 | 0.0414 | 8.0223 | MU6 | | 3.1626 | 238.1540 | 3.2414 | 218.2010 |
| ZEXPR5 | $x_{33} \\ x_{34}$ | 0.2059 | 15.9372 | 0.0820 | 10.4216 | MU7 | | 3.3369 | 220.1880 | 3.4073 | 200.9000 |
| ZEXER1 | | -0.0688 | -5.3656 | -0.0385 | -2.9001 | MU8 | | 3.5412 | 195.4760 | 3.6639 | 170.3020 |
| ZEXER1 | X35 | -0.0416 | -3.3653 | -0.0383 -0.0523 | -4.0279 | MU9 | | 3.6063 | 195.4700 | 3.6989 | 165.9840 |
| ZEXER2 ZEXER4 | <i>x</i> ₃₆ | -0.0410 -0.0332 | -3.3033 -2.6910 | -0.0323 -0.0336 | -4.0279 | 14107 | | 5.0005 | 107.1070 | 5.0707 | 103.9640 |
| ZEXER5 | <i>x</i> ₃₇ | 0.0221 | -2.0910 1.9049 | -0.0330 0.0421 | -2.3727 3.4493 | Obs | = | 91825 | | 88861 | |
| LEALKS | <i>x</i> ₃₈ | 0.0221 | 1.9049 | 0.0421 | 3.4493 | Scaled R^2 | = | 0.271608 | | 0.28164 | |
| | | | | | | Mean servings | = | 2.25300 | | 2.19000 | |
| | | | | | | wican servings | - | 2.23300 | | 2.19000 | |

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Table 3. Actual and estimated servings probabilities.

| Daily | Vegeta | bles | Fruit | | |
|-----------|-----------|--------|-----------|--------|--|
| Servings | Est. Prob | Actual | Est. Prob | Actual | |
| 1 | 0.3266 | 0.3261 | 0.3462 | 0.3449 | |
| 2 | 0.3634 | 0.3598 | 0.3551 | 0.3520 | |
| 3 | 0.1738 | 0.1765 | 0.1730 | 0.1768 | |
| 4 | 0.0661 | 0.0678 | 0.0631 | 0.0649 | |
| 5 | 0.0425 | 0.0436 | 0.0402 | 0.0406 | |
| 6 | 0.0126 | 0.0129 | 0.0106 | 0.0105 | |
| 7 | 0.0045 | 0.0045 | 0.0035 | 0.0034 | |
| 8 | 0.0037 | 0.0035 | 0.0036 | 0.0033 | |
| 9 | 0.0009 | 0.0008 | 0.0004 | 0.0003 | |
| 10 | 0.0058 | 0.0044 | 0.0043 | 0.0032 | |
| Actual | 2.2550 | | 2.1921 | | |
| Estimated | 2.2525 | | 2.1898 | | |

for vegetables when dealing with obesity issues. The mathematical equivalent from the fruit servings in Fig. 2 is $S_{\rm fru}^* = 1.86P^{-0.032}e^{0.0513\rm Obese}$. This translates into a 5.26% shift in fruit demand or a 16.1% increase in willingness-to-pay for fruits when dealing with obesity. [Both mathematical equivalences where estimated by simply taking the coordinates from Figures 1 and 2 and regressing the servings against price and including a dummy variable for obesity.] Figures 1 and 2 establish that households place a positive value on serving fruits and vegetables when obesity is an issue and those values are nearly the same for both food groups.

Health Perception and Proactive Responses

While obesity is a fairly measurable issue within the family, perceptions about one's health can be more subjective. Perceptions about one's health may also impact household consumption behavior. Each head-of-the-household was asked to use the five-point agreement/disagreement score to the question ... '*I feel that I am healthier than my peers.*' Variables $x_{39}-x_{42}$ in Table 2 give the estimated coefficients and *t*-values, again with the variables being binary and all expressed relative to the neither agree or disagree score (i.e. Likert score = 3). Again, all *t*-values measure the statistical significance relative to the neutral score.

Perceptions about one's health are a relative term and it plays a statistically significant role as illustrated in Fig. 3 and Table 2. In the bottom row of Fig. 3, the distribution of responses to the question of health shows that 27% of the households perceived themselves as less healthy than their peers, while 38% were neutral. Using the neutral group as a reference point, households who disagreed actually increased their servings for both fruits and vegetables. Vegetable servings for the neutral households equaled 2.29 servings and for those considering themselves less healthy increased their vegetable servings by 6.25%. Among those households perceiving themselves as healthier, the demand is numerically not that different from the neutral perception. Responses for the fruit servings are similar except the percentage increases to 7.56% among those perceiving themselves to be less healthy.

Clearly, health perception drives consumption behavior mostly on the poorer-health side of the responses. Secondly, households consume more fruits and vegetables when they perceived themselves as less healthy than their peers. The combined effect of obesity from Figs. 1 and 2 along with a poor perception of one's health drives up the use of both fruits and vegetables. Note that there was almost no measurable correlation between obesity and the healthy perception in the database. Obesity reflects an actual problem, while healthier is more subjective and that probably has some impact on the lack of correlation between these two health-related variables. Also, the term healthier has a much broader meaning than just obesity.

In contrast to perceptions, households can also be proactive with their eating habits through awareness of calories. To measure this awareness, households were also asked to score the five-point response to the question ... 'I try to count the number of calories I eat each day.' Variables x_{15} - x_{18} in Table 2 include the scoring coefficients and t-values. Figure 4 has the same format as Fig. 3 except now the scoring is for counting calories.

Household behavior is substantially different when viewing the calorie awareness scoring. About 27% of the households strongly disagreed with counting calories and servings of both fruits and vegetables dropped significantly with vegetable servings decreasing 4.84% and fruit, 9.24% relative to the neutral scoring. For vegetables, an unexpected drop of 3.25% is shown among those completely agreeing with counting calories. In direct contrast, fruits servings consistently rose across the scoring with most of the decline in serving fruits being among those households less conscious of counting calories.

Counting calories require an explicit conscious effort and the results for vegetables are mixed while much clearer for the fruit levels. However, when considering those not counting calories, not facing obesity problems and assuming one is healthier than most, the empirical evidence is strong that the servings levels for both fruits and vegetables drop off substantially.

The full impact of obesity, health perception and calorie awareness can be easily seen with Equation (3) depending on the combination of health-related status. Let $z^1 \sim (x_{15} = 0, x_{16} = 0, x_{17} = 0, x_{18} = 1, x_{39} = 1, x_{40} = 0, x_{41} = 0, x_{42} = 0, x_{55} = 1, \tilde{x})$ and $z^0 \sim (x_{15} = 0, x_{16} = 0, x_{17} = 0, x_{18} = 0, x_{39} = 0, x_{40} = 0, x_{41} = 0, x_{42} = 0, x_{55} = 0, \tilde{x})$, and then the difference in the servings can be specified as in Equation (4) letting \tilde{x} represent the averages for all of the other variables.

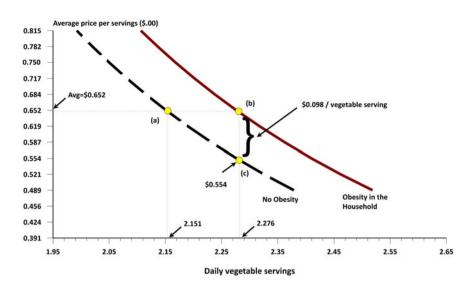


Figure 1. Vegetable servings with and without obesity issues.

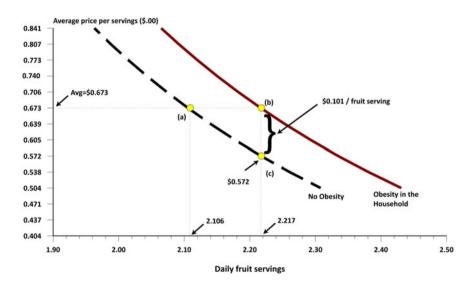


Figure 2. Fruit servings with and without obesity issues.

$$dS^* = \sum_{j=1}^{10} \operatorname{Prob}(j|z^1) \times j - \sum_{j=1}^{10} \operatorname{Prob}(j|z^0) \times j$$

or

$$\frac{dS^*}{S^*} = \begin{pmatrix} \sum_{j=1}^{10} \operatorname{Prob}(j|z^1) \times j \\ \frac{10}{\sum_{j=1}^{10} \operatorname{Prob}(j|z^0) \times j} \end{pmatrix} - 1$$
(4)

Applying Equation (4) and the results from Table 2, conditions z^1 reflect households with health issues, while z^0 are neutral with calories and healthy while having no obesity. With conditions z^1 and z^0 , $dS^*/S^* = 8.70\%$ for vegetables and 13.25% for fruits. For not counting calories, healthier and no obesity [i.e. $z^2 \sim (x_{15} = 1, x_{16} = 0,$ $x_{17} = 0$, $x_{18} = 0$, $x_{39} = 0$, $x_{40} = 0$, $x_{41} = 0$, $x_{42} = 1$, $x_{55} = 0$, \tilde{x})] relative to z^0 , the percentages are -2.57 and -8.65%. That is vegetable and fruit servings are lower relative to the neutral scores and obesity. If one defines

$$dS^*/S^* = \left(\sum_{j=1}^{10} \operatorname{Prob}(j|z^1) \times j / \sum_{j=1}^{10} \operatorname{Prob}(j|z^2) \times j\right) - 1 \quad \text{or}$$

the end-points of health-related conditions, the percentage changes in servings are 11.56% for vegetable servings and 23.96% for fruit. In the actual simulations for z^1 and z^2 vegetables servings changed from 2.41 down to 2.16, and 2.49 down to 2.01 fruit servings. Clearly, health-related issues defined with calories, healthiness and obesity have a substantial impact on the demand for fruits and vegetables. While one can explore many combinations of conditions, these percentages give real insight into how obesity, calorie awareness

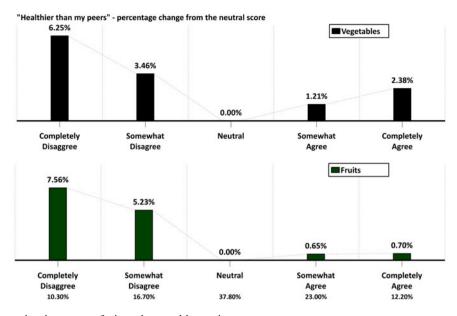


Figure 3. Health perception impact on fruit and vegetable servings.

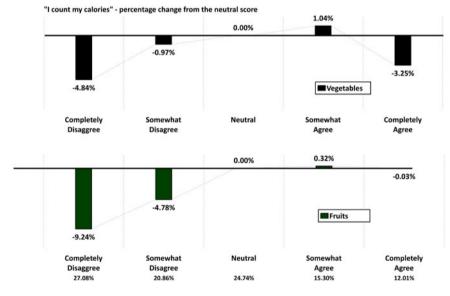


Figure 4. Counting calories and its impact on fruit and vegetable servings.

and health-perception impact on fruit and vegetable consumption.

Diseases/Other Health Issues Serving Drivers

Many diseases are far more complicated and the linkage between those diseases and servings of fruits and vegetables is more problematic. However, diseases such as high blood pressure (x_{51}) , diabetes (x_{52}) , cholesterol (x_{53}) , allergies (x_{54}) , disabilities (x_{55}) and visual difficulties (x_{56}) could have some impact on the household servings behavior. Table 4 shows the estimated servings with and without each disease with the servings sorted by the range of impact on servings. Percentage differences are shown based on the two reported servings levels and those percentages correspond to the dS/S similar to that expressed in Equation (4). The *t*-values from Table 2 are included just for convenience. Note that diabetes by far has the largest impact on servings and particular so for vegetables with a 6.26% increase and a *t*-value of 13.1. Allergies are second with positive increases in servings in the presence of this problem. In comparisons, high blood pressure and cholesterol have much smaller impacts on the level of household servings and are, in fact, negative. While the values and ranges in Table 4 are self-explanatory, it is apparent from the empirical

Table 4. Impact of diseases on fruit and vegetable servings.

| Vegetables servings | No to disease | Yes to disease | Percentage difference | <i>t</i> -values | |
|------------------------|------------------|-------------------|-----------------------|------------------|--|
| Diabetes | 2.227 | 2.367 | 6.26% | 13.088 | |
| Allergies | 2.245 | 2.304 | 2.59% | 5.476 | |
| Mobility | 2.253 | 2.261 | 0.35% | 0.736 | |
| Cholesterol | 2.266 | 2.236 | -1.36% | -3.246 | |
| High blood pressure | 2.272 | 2.231 | -1.77% | -4.253 | |
| Sight/hearing | 2.263 | 2.216 | -2.08% | -4.314 | |
| Fruits | | | | | |
| Diabetes | 2.163 | 2.309 | 6.77% | 10.433 | |
| Allergies | 2.187 | 2.218 | 1.42% | 3.529 | |
| Sight/ hearing | 2.192 | 2.191 | -0.06% | 0.509 | |
| Cholesterol | 2.194 | 2.190 | -0.18% | -0.901 | |
| Mobility | 2.194 | 2.185 | -0.41% | -2.283 | |
| High blood pressure | 2.220 | 2.152 | -3.06% | -7.162 | |

evidence that the household health status does have some impact on the household consumption habits.

Demographics and behavior

Figures 5 and 6 depict the serving responses across the demographic and behavior variables. Servings rise consistently over the four income levels with both servings increasing between 12.7 and 13.0% between the lowest to highest income groups. This is consistent with previous studies showing that household income influences the purchase of nutritious foods with higher income household spending more on fresh fruits and vegetables ((Nayga, 1995; Putnam et al., 2002; Drenowski and Darmon, 2005; Nord et al., 2005; Bowman, 2007; Stark et al., 2007: Centers for Disease Control and Prevention, 2010; Pollack, 2010). Similarly, positive gains are seen for the identifiable education levels (i.e. High School to College Graduates). While not all studies have the exact same categories when referring to education, the conclusion about the positive impact of education levels on servings of fruits and vegetables are consistent with other studies (Nayga, 1995; Putnam et al., 2002).

Figure 5 is quite revealing about ethnicity and particularly the differences for fruit versus vegetable servings. The estimates indicate that blacks and Hispanics have similar high levels of servings for fruit and the white non-Hispanic have the lowest. The opposite results are seen for the vegetable servings. Ethnicity is a driver impacting servings decisions for produce and the current growth of ethnic population is an important factor that contributes to the demand for product diversity (Cook, 1990; Putnam et al, 2002; Berrigan et al, 2003; Stark et al., 2007).

The final broad demographic in Fig. 5 is age using four standard age groups. Servings of fruits consistently

decline with age, dropping by 8.1% from the youngest to oldest age groups. Whereas servings of vegetables show increases across the same age groups with a 5.1% increase between the lower to upper ages. Our results are consistent with the study by the CDC where the percentage of US adults who consumed the recommended intake of vegetables increased as the population aged (Center for Disease Control, 2010). Other studies also show a positive link between increases in fruit and vegetable consumption with age (Cook, 1990; Nayga, 1995; USDA 2001; Putnam et al, 2002; Stark et al., 2007).

The results in Fig. 6 are self-evident and the interpretation follow this same logic used in Fig. 5. Household 'like to experiment with new foods' show gains in both fruit and vegetable servings. That is important in that experimenting with foods is broader than just fruits and vegetables, yet those two food groups show increases and particularly so for vegetables. Response to exercising is positive but not statistical significant nor numerical large. As one would expect, households assuming they eat more fruits and vegetables than others in the same age group (peers) show major gains in servings with the servings levels being almost identical at the upper level.

This variable is based on one's perception, yet it translates into consumption behavior. Note that only 15% of the households completely agree with the statement about eating more than their peers. Finally, in Fig. 6 organics foods and overall servings are linked. Seeking out organic foods is often a code for many things such as perceptions about food quality, lifestyle and risk. Seeking out organics positively impacts servings up to a point but then the servings levels decline. Briz and Ward (2009) showed that as consumers gain knowledge about organics, demand increased up to a point, but the growth turned down at some point with more knowledge about organics. The pattern seen in Fig. 6 for organics closely parallels the conclusions found in the 2009 study.

Serving Drivers in Perspective

Table 2 along with the figures show the impacts of each potential serving driver, but do not put them in relative terms. In Figures 7 and 8, relative values are illustrated with the rankings sorted from the largest range of impact to the smallest. Bars to the left in Figs. 7 and 8 show the range in servings, while the right-side bars are the difference. All health-related variables are in the mid-to-lower range of impacts. Healthier, counting calories and obesity are just below diabetes and are far below most of the demographic variables. While health-related issues impact fruit and vegetable demand, they are far less impactful than demographics, prices and preferences. Even exercising and its impact on serving are in the mid-range to lower-range. The influence of exercising, noted as a healthy behavior has previously been studied

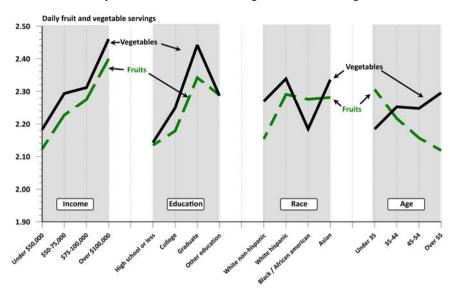


Figure 5. Demographic impacts on fruit and vegetable servings.

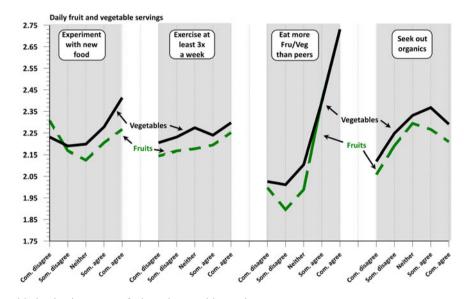


Figure 6. Attitude and behavior impact on fruit and vegetable servings.

and has been associated with an increase in fruit intake (Geourgiou et al., 1996; Chung and Hoerr, 2005). However, the levels in this study show the impact to be on the mid-to-lower end of the scale.

Probably the most profound result is the very low range for most of the health status variables. While the health variables have statistically significant impacts, the range is much smaller than the non-health variables. Both high blood pressure and high cholesterol are profound problems in the USA (AHA, 2013; Masters et al, 2013), yet they have little impact on the fruit serving levels and basically are of little consequences in changing fruit servings. Perceptions and behavior are far greater fruitserving drivers than the actual health status of the household. Figures 1 and 2 showed that households were willing to pay more when faced with obesity problems. Even with this willingness, prices alone in Figs. 7 and 8 are major negative demand drivers with price ranking near the top of the scale. We do know from demand curves in Figs. 1 and 2 that the price elasticities are -0.31 for vegetables and -0.32 for fruits thus indicating that numerically the demand is inelastic, indicating that numerically serving responses to price changes are not too sensitive. Price changes impact demand and are statistically important but the actual servings changes are proportionally less than the relative price changes. A 10% increase in price would lead to around a 3% decline in servings. Likewise, income is a major driver and earlier we saw that vegetable servings drop by 12.7% moving from the highest to the lowest

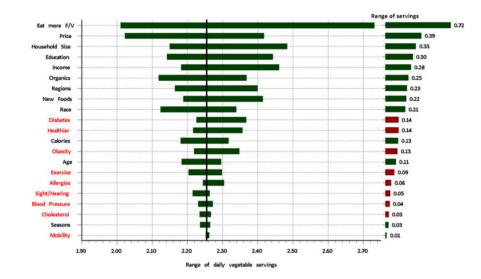


Figure 7. Ranking the vegetable servings demand drivers.

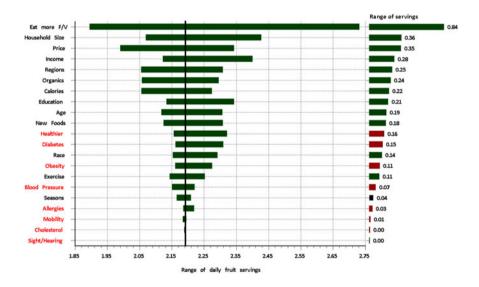


Figure 8. Ranking the fruit servings demand drivers.

income groups. Similarly, fruits dropped by 13.0% between the income extremes (see Figs. 5 and 6). Using the appropriate -0.30 elasticity, vegetable prices would have to drop by 40% and fruit by 42% in order to keep the servings level of low income equivalent to the levels for higher income household. Cutting prices in an inelastic market generally leads to a decline in total revenues to the industries. That suggests that if the goal is to enhance servings, lower prices is probably not the best strategy if there are better alterative such as promotions, etc.

Conclusions and Policy Implications

The 1992 USDA Food Guide Pyramid (MyPyramid) suggested two to four daily servings of fruit and three to five servings of vegetables. In 2011, the Food Pyramid (MyPyramid) was replaced by MyPlate (USDA, 2011). Average servings of 2.25 for vegetables and 2.19 for fruits in this study are less than those USDA recommendations. Eating nutritious foods as part of a healthy lifestyle helps in the prevention of chronic disease, lowers the lifetime risk of heart failure and improves the quality of life (Keller, 2004; Dwyer, 2006; Kennedy, 2006; Bowman, 2007; Djoussé et al., 2009; USDA, 2010). Yet, we see only marginal responses to issues with cholesterol, high blood pressure, sight/mobility problems or allergies and they rank low among the serving drivers.

Obesity is a well-document fact with the US population (Finkelstein et al, 2005; Wang et al, 2011). It is an economic problem since a large proportion of health care costs can be directly or indirectly linked to weight issues. Total health care costs are more than 40% higher for obese compared with normal-weight patients (Finkelstein et al., 2005). Health costs related to obesity and weight issues are estimated to be about US\$ 19 billion, which is nearly 21% of the medical spending in the USA (IOM, 2012). Approximately 32% of the US children and adolescents (2–19 years old) are overweight or obese, with 17% of children being obese (USDA, 2010). Similar results with an overall 28% are seen in the surveyed households. Encouraging results from our models are the strong servings responses among households dealing with weight issues.

A 2013 survey indicated that 42-54% of US adults were dieting, showing a positive trend since 2004. Nearly 60% of the dieters were making an effort to lose weight (Calorie Control Council (CCC), 2013). The CCC study indicated that 86% of the dieting Americans were cutting back on sugar; 85% were cutting their portion sizes; 78% were eating sugar-free and low-calorie foods; and 73% were combining exercise with a reduced-calorie diet. In our study, 'exercising at least three times a week' scored moderately for both fruits and vegetable consumption. An example of this new trend is the popularity of weight-loss centers that in 2012 had an estimated worth of over US\$ 4 billion (Nahal and Lucas-Leclin, 2013). The 'counting calories' probably entails a broader set of actions, including the health centers and similar organized programs. What we do know is the link between 'counting calories' and the positive serving responses with 'counting calories' being slightly higher for fruits versus vegetables.

Age was not a major factor for vegetable servings but ranked in the mid-tier levels for fruits. Apparently, it is more challenging to increase vegetable intake than for fruits. Possibly fruits are easier to purchase and usually require less preparation. (Satia et al., 2002; Briz et al., 2008). Yet, the drop in fruit consumption with age is a concerning pattern (see Fig. 5).

'Seeking out organic foods' or 'like to experiment with new foods' ranked high in our study. Households who expressed these preferences are more likely to have more daily servings of fruits and vegetables. Although the reasons for buying organic may be diverse, lifestyle choices are at play (Briz and Ward, 2009).

There is a need for greater public and private efforts to promote a healthy lifestyle. Nutrition knowledge and beliefs have shown a significant positive association with quality of dietary intake independently of socio-economic, lifestyle and geographic sectors (Beydoun et al., 2008). Efforts to increase the dietary status of food-insecurity require participation and involvement at local, state and national levels (Bowman, 2007).

Probably unique to the US market is the number of industry funded efforts to promote their food products through what is commonly known as generic promotions (Ward, 2006). While those privately funded programs are intended to enhance demand, one cannot ignore the health messages often embedded in these programs. Mandatory product labeling plays a major public role in helping consumers know about credence attributes when making purchasing decisions. Sometimes households identify with brands, using that brand allegiance to be assured of certain product attributes. Many produce may not lend them-self to the strong branding and, hence, other ways to identify the credence attributes may be appropriate. Package labeling, certificate seals, hygiene standards and expiration dates are all part of that information mix. There are always costs to messaging, but the gains can be achieved through enhanced demand while helping the shopper make decisions based on better product information.

We have shown the link between weight problems and servings levels. Obesity is an epidemic and a socio-economic problem that has to be addressed through both public and institutional efforts. US schools for the most part are public institutions; hence, one can rationalize a role of public policy in helping students make informed eating choices (CDC, 2011).

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