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# Understanding knowledge threatened by declining wild orchid populations in an urbanizing China (Sichuan)

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## Summary

With rapid urbanization worldwide, most people now live in cities, but the effects of urbanization on knowledge about the natural environment is not well studied. Due to the importance of *Cymbidium* to Chinese traditional culture, we tested how urbanization influences the distribution of orchid knowledge across various knowledge domains at risk of loss due to declining orchid populations. Participants in the *Cymbidium* trade were interviewed in three distinct urbanization-level jurisdictions in Sichuan, China: Puge (low urbanization), Huili (moderate urbanization) and Chengdu (high urbanization). Using photographic cue-cards of nine *Cymbidium* taxa, we assessed aggregate and specific knowledge held by 91 orchid collectors/traders across the urbanization gradient. Contrary to expectations, we found that urbanization and orchid knowledge were positively related, but this varied by knowledge type, with moderate urbanization showing significantly higher knowledge in two domains. Our findings suggest that a generalizable understanding of how urbanization affects knowledge must account for differences in knowledge types and geographic/cultural scales, with implications for biocultural diversity conservation in an increasingly urban world.

## Introduction

According to the United Nations Department of Economic and Social Affairs (UNDESA 2014), 2007 marked the first time a global majority lived in urban areas. Greater economic opportunities, infrastructure and modern amenities (e.g., formal education and Western healthcare) are major drivers for continued rural migration into urban centres (Zhang & Song 2003, Brandt et al. 2013). By UN projections, net global population growth in 2014–2050 will be urban, as city-dwellers reach two-thirds of the global population (UNDESA 2015). Consequently, the socioeconomic, political and environmental implications of increased urbanization are studied across academic disciplines. Though rural-to-urban migration may relieve overburdened rural ecosystems by “decreasing extractive dependence on native species for survival,” this can also negatively affect cultural resilience by decreasing “long established links with nature, both materially and cognitively” (Voeks & Leony 2004).

The rapid urbanization and unique orchid biocultural richness in southwest China's Sichuan Province provide ideal conditions to test how urbanization affects the distribution of local orchid knowledge. The Chinese people (particularly the Han majority ethnicity) attribute great cultural significance to orchids within the genus *Cymbidium* (兰花, *lánhuā*). Globally, the greatest *Cymbidium* diversity is found from the eastern Himalayas into China, and though *Cymbidium* has a large range across southern China, the focus of many distributions lies in southwest China, including Sichuan (Du Puy & Cribb 2007, Zhou et al. 2016). Following economic reforms beginning in 1978, China experienced world history's largest rural-to-urban migration (Zhang & Song 2003), with an unprecedented domestic migration of >440 million people (Heikkila & Xu 2014, Zhao et al. 2015). Urbanization and changing market dynamics have fuelled price speculation and rapid overcollection of many Chinese orchids (including *Cymbidium*), resulting in population collapse and local extinctions of many species (Du Puy & Cribb 2007, Zhang et al. 2015).

Confucius' unparalleled influence and many sayings historically associated with *Cymbidium* greatly contributed to what became known as ‘orchid culture’ (兰花文化, *lánhuā wénhuà*) in Chinese. This refers to veneration of *Cymbidium* in all Chinese art forms, including classical paintings, calligraphy, pottery, architecture, musical compositions and poetry (Teoh 2005, Du Puy & Cribb 2007). Multiple orchids, including several *Cymbidium* species, have long been

used in traditional Chinese medicine (Du Puy & Cribb 2007, Liu et al. 2010). *Cymbidium* are also referenced in the *Book of Songs* (诗经, *Shijing*) and *Book of Rites* (礼记, *Liji*), two of the ‘Five Classics’ of ancient Chinese scholarly literature. *Cymbidium* cultivation (horticulture) became a popular pastime for Song Dynasty (960–1279 CE) scholars, and *Cymbidium* came to allegorize the gentry scholar – “unassuming, enduring, chaste, and ascetic” – as well as the ideals of love and beauty, standing for “grace, refinement, fragrance and all things considered noble and elegant in a woman” (Teoh 2005).

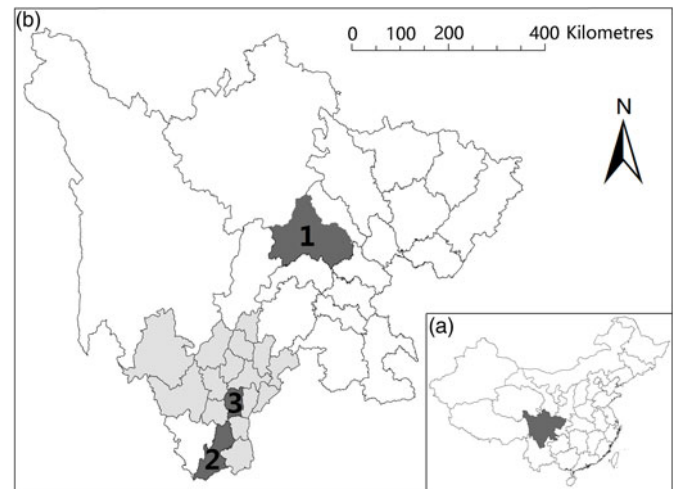
Consequently, the diverse uses, material culture, oral and literary traditions and medicinal applications of *Cymbidium*, collectively known as ‘orchid culture’, are sources of great pride and cultural identity for many Chinese (Hew 2001, Teoh 2005). Overcollection resulting from their pharmaceutical potential, rarity, fragrance and beauty, as well as habitat loss, continue to risk the extinction of Chinese *Cymbidium* species (Du Puy & Cribb 2007, Zhang et al. 2015). This pressure became so severe that newly discovered populations of southwest China’s *Cymbidium wenshanense* and *Cymbidium nanulum* were nearly extirpated shortly after first being described (Du Puy & Cribb 2007). Though southwest China’s rapidly declining *Cymbidium* populations are widely recognized, the cultural implications, particularly on orchid knowledge as the nation becomes increasingly urbanized and detached from its traditional way of life, have not been well studied.

Considering *Cymbidium*’s importance to Chinese traditional culture and the high level of species richness in Sichuan, we sought to test how urbanization influences the distribution of traditional knowledge about orchids and, in light of declining wild populations, how this distribution may be mediated/exacerbated by differing knowledge domains. From preliminary field research (summer 2013), we identified four domains associated with *Cymbidium* in Sichuan: (1) ability to correctly identify taxa (plant ID); (2) local ecological knowledge (LEK), such as how to locate, harvest, grow and propagate orchids; (3) business/market knowledge (BMK), such as where to buy/sell and who pays the most/sells the best quality; and (4) traditional orchid culture knowledge (OCK), such as awareness of orchid literary classics and associated scholars, orchid material culture and the symbolism of the Chinese orchid aesthetic. We hypothesized that urbanization’s effect on orchid knowledge would differ by knowledge domain (Reyes-García et al. 2007a, 2007b, Gaoue et al. 2017). We anticipated that LEK would be negatively affected by urbanization, since rural people live closer to species’ natural habitats (Reyes-García et al. 2007b, 2013). Conversely, we expected that OCK would be positively impacted by urbanization since its acquisition is closely associated with formal schooling (Hew 2001). Unless otherwise specified, use of the word ‘orchid’ refers exclusively to *Cymbidium* (following the Chinese cultural tradition).

## Methods

### Study area

This study was conducted at three distinct urbanization-level locales in central and southwest Sichuan (China, 92°21’~108°12’E and 26°03’~34°19’N; Fig. 1), each with ongoing cultural and economic connections to the orchid trade. Chengdu (102°54’~104°53’E and 30°05’~31°26’N), the highly urbanized capital, is the province’s most urban and wealthiest locale. The largest sub-provincial city in west China, Chengdu’s total area is 14 605 km<sup>2</sup>



**Fig. 1.** (a) Location of Sichuan Province (dark grey) within China. (b) Research site locations (dark grey): (1) high urbanization (Chengdu City) in central Sichuan; (2) medium urbanization (Huili County); and (3) low urbanization (Puge County), located within Liangshan Yi Autonomous Prefecture (light grey) in southwest Sichuan Province.

(population c. 15.7 million) encompassing 20 county-level jurisdictions. The city’s highly developed urban core comprises 1007 km<sup>2</sup> (population c. 8 million). With all ethnic groups represented, Chengdu is the historic locus for Sichuan’s major cultural institutions, including universities, museums, herbaria and libraries. The breadth of orchid society members, collectors, vendors and growers is extensive. Transportation routes and government offices are based in and radiate out from Chengdu.

The other two locations are in southwest Sichuan’s Liangshan Yi Autonomous Prefecture. Moderately urban Huili County (101°52’~102°38’E and 26°5’~27°12’N) comprises 4528 km<sup>2</sup> at Sichuan’s southernmost tip, bordering Yunnan Province to the south. With 439 100 residents (as of 2012), Huili is the second most populous of Liangshan’s 17 county-level jurisdictions, and its population (and urbanization level) has been relatively stable for two decades. The county’s two primary ethnic groups are Han (c. 83.2%) and Yi (c. 15.9%). With a peri-urban population of c. 48 000, the county seat of Chengguan Town lies 180 km south of Liangshan’s capital (Xichang City). Huili, historically esteemed for its beautiful *Cymbidium*, has an active orchid society. In 2011, Chengguan Town was named the 118th ‘National Historical and Cultural City’ by the State Council, partially due to its orchid trade history and influence on traditional orchid culture.

Rural Puge County (102°26’~102°46’E and 27°13’~27°30’N) comprises 1918 km<sup>2</sup>. With 155 740 residents (as of the 2010 census), it is Liangshan’s second least populous county-level jurisdiction. Puge’s primary ethnic groups are Yi (c. 74.8%) and Han (c. 24.0%). The county seat, Puji Town (population c. 19 000), lies approximately 74 km southeast of Xichang. Many of Puge’s rural villages have been actively involved with the wild collection and sale of *Cymbidium* from surrounding mountains, and many individuals continue to maintain household orchid collections. The three levels of urbanization, therefore, are high (Chengdu), moderate (Huili) and low (Puge).

### Participant selection

Studies investigating specialized local knowledge dynamics should first identify and select local experts of that knowledge

**Table 1.** Identification of nine *Cymbidium* taxa used for photographic cue-cards. Native to central and southwest Sichuan Province, these were species, subspecies and/or naturally occurring varieties recognized as distinct strains in the local Chinese vernacular.

Cue-card	<i>Cymbidium</i> species name			Variety name		Distribution <sup>a</sup>	
	Latin	Chinese	Romanized	Chinese	Romanized	Former	Present
1	<i>C. tortisepalum</i> Fukuy.	莲瓣兰	<i>liánbàn lán</i>	普通花	<i>pǔtōng huā</i>	Common	Locally rare
2	<i>C. kanran</i> Makino	寒兰	<i>hán lán</i>	夏寒兰	<i>xià hánlán</i>		
3	<i>C. cyperifolium</i> var. <i>szechuanicum</i> (Y.S.Wu & S.C.Chen) S.C.Chen & Z.J.Liu	送春兰	<i>sòngchūn lán</i>	送春素	<i>sòngchūn sù</i>		
4	<i>C. nanulum</i> Y.S.Wu & S.C.Chen	珍珠兰	<i>zhēnzhū lán</i>	珍珠矮	<i>zhēnzhū ǎi</i>	Common	Locally extinct
5				珍珠素	<i>zhēnzhū sù</i>		
6	<i>C. serratum</i> Schltr.	豆瓣兰	<i>dòubàn lán</i>	豆瓣素	<i>dòubàn sù</i>		
7	<i>C. tortisepalum</i> Fukuy.	莲瓣兰	<i>liánbàn lán</i>	金沙树菊	<i>jīnshā shùjú</i>	Locally rare	Locally extinct
8				金莲	<i>jīnlián</i>		
9				翡翠素荷	<i>fěicuì sùhé</i>		

<sup>a</sup>Former distributions refer to each taxon's local distribution before the price speculation-driven overharvest began (late 1980s).

(Davis & Wagner 2003, Turvey et al. 2010). Thus, in order to better isolate urbanization's effects on the various orchid knowledge domains, we sought to select stakeholders in the orchid trade (i.e., those actively collecting, cultivating or trading *Cymbidium*) at each urbanization level, rather than the general public. To exclude confounding effects of ethnic culture, only ethnic Han individuals were selected. Due to each jurisdiction's extremely different size scales, interview participant selection occurred in two ways.

In Chengdu and Huili, since orchid stakeholders were a relatively elite group scattered over a large area, snowball sampling was utilized (Bernard 2011). Initially pinpointed stakeholders were interviewed and asked to identify other stakeholders within their social networks. Following the referrals, the stakeholder networks expanded widely throughout each municipality. In Chengdu, orchid nursery owners were interviewed from the Orchid Exhibition Centre of China and Gaodianzi Flower Market, as were academics, orchid collectors and members of the Chinese Orchid Society, the Orchid Society of Sichuan and the Shuangliu County Orchid Society. In Huili, members of the Huili County Orchid Society, as well as orchid merchants and hobbyists, were interviewed.

To capture knowledge held on the rural scale, farthest away from urban influences, two Han-majority sub-village jurisdictions were selected in Puge County. We chose one from Chechejie Village and one from Gengdi Village due to their long-term involvement in the orchid trade and significant ongoing orchid activity ( $\geq 30\%$  of the population currently collecting, cultivating or trading *Cymbidium*). Interview participants were selected by creating name lists of eligible villagers and randomly selecting within each (Bernard 2011). Children and youths younger than 18 years of age as well as the blind, mentally disabled and elderly with dementia were excluded as ineligible. In total, 91 individuals were interviewed: 31 from Chengdu, 30 from Huili and 30 from Puge (15 per village).

### Interview process

For this knowledge survey, we identified nine *Cymbidium* taxa native to central and southwest Sichuan, spanning three distinct rarity/local extinction levels, choosing three of each rarity status so that uneven distributions would not bias one locale over another. These were naturally occurring species, subspecies and/or natural varieties, recognized as different taxa in the local Chinese terminology (Table 1). Photographs of each were printed

in colour and laminated. These photographic cue-cards (Turvey et al. 2010, Bernard 2011) were used between July and December 2015 for all 91 in-person interviews, conducted by the first author and aided by a local speaker.

Participants were given a cue-card, asked to identify the plant with a name and then asked for additional names of the same plant. Based on these responses, participants were assigned a 'plant ID' knowledge score, ranging from 0 (incorrect) to 4 (most detailed, accurate answer). Then, for the same cue-card, questions were asked for each specific knowledge type in consecutive order (Table 2). Questions were developed from semi-structured interviews that the first author conducted with orchid stakeholders across Sichuan in 2013. This process was repeated for all nine taxa, with the photographic cue-card order randomized for each interview. Since harvesting wild orchids is illegal in China, interviewing those possibly engaged in illicit behaviour raised special research ethics concerns (Gavin et al. 2010). To minimize risk, participants were never asked if they had harvested wild orchids. All interview questions, methods and confidentiality procedures were approved prior to use by the University of Hawai'i Institutional Review Board. Interviews were digitally recorded, transcribed and translated, with coding and qualitative analysis aided by NVivo 11 Plus for Windows (QSR International).

### Response verification

We used 'agreement with experts' techniques to verify response accuracy and to more objectively assign knowledge scores (Davis & Wagner 2003, Reyes-García et al. 2006, Kightley et al. 2016). Only two participants correctly identified all nine specimens, so participants scoring  $\geq 3.5$  for plant ID averaged across all nine orchid taxa were treated as experts (14 in total). For correctly identified taxa, their answers were used as the baseline for other questions, comparing it to the entirety of responses at each location to ensure the 'expert baseline' was appropriate for each. Many participants answered 'same' for multiple interview questions. These were scored as 0. Though some may have intended more detailed answers previously given for different taxa, this was not universal. Multiple participants used 'same' to refer to previous 'I don't know' statements. Since cue-card order was randomized in each interview, scoring all 'same' responses as 0 did not introduce bias. The negative impact on knowledgeable, less verbose individuals was balanced by avoiding score inflation for those intending 'same' as 'I don't know.'

**Table 2.** Interview questions used to gauge local knowledge of each orchid taxon.

Knowledge domain		English and Chinese questions 中英采访问题
Recognition 识别力	ID.1	Do you recognize this plant? 您认不认识这种植物?
	ID.2	Can you tell me the name of this plant? 你能告诉我这种植物的名字吗?
	ID.3	Are there any other names for it? 还有其它的名字吗?
Local ecological 本地生态	LEK.1	Where can this plant be found growing in the wild? 在野外, 哪里可以找到这种植物?
	LEK.2	If someone wanted to harvest this plant, what time of the year would be best? 如果有人想收获采集? 这种植物, 在每年什么时候是最好的?
	LEK.3	How can this plant be harvested (e.g., dig up the whole plant, collect the seeds, etc.)? 如何收割采集? 这种植物 (如: 挖走整个植物, 收集种子等)?
	LEK.4	How long does this plant take to flower (from seed, from a transplanted specimen)? 这个植物第一次开花要多长时间 (从种子, 从移植)?
	LEK.5	When was the last time you have seen it growing in the wild? How big were the plants at that time? How many were there? Where was it? 你最后一次在野外看到这种植物是什么时候? 它当时有多大? 有多少? 在哪里?
Business/market 商业/市场	BMK.1	What is this plant used for (medicine, ornamental planting, collecting, etc.)? 这种植物作用是什么 (药物, 观赏性种植, 采集等)?
	BMK.2	If someone wanted to buy or sell this plant, what part of the plant would be most valuable? 如果有人想购买或出售这种植物, 哪一部分最有价值?
	BMK.3	If someone wanted to buy/sell this plant, where could they get the best price for it? 如果有人想购买或出售这种植物, 哪里能买到最好的价格呢?
	BMK.4	How much would it cost? 买它要多少钱?
Orchid culture 兰花文化	OCK.1	Are there famous poems that mention this plant? Can you give an example? What is the poem's name/poet's name? 在脍炙人口或著名的诗词、著作中是否提到这个兰花? 您能举个例子吗? 诗词、著作的名字/诗人的名字?
	OCK.2	Are there any famous paintings that depict this plant? Do you know the name(s) and/or artist(s)? 是否有描绘这个兰花的任何名画? 你知道名画的名称和/或名画家的姓名?
	OCK.3	Are there traditional uses for this plant? If so, what are they? 这个兰花是否有什么传统用途? 如果有, 是什么?
	OCK.4	How long has this plant been valued in China/your community? 在中国和您住的地区, 这个兰花被重视了多久?

**Data analysis**

We assembled four knowledge score matrices: (1) aggregate (with all knowledge scores, including one for plant ID; fourteen total); (2) LEK (five); (3) BMK (four); and (d) OCK (four). We averaged knowledge scores by rarity status, so each participant had three knowledge scores per question for further analysis. For each matrix, we calculated Cronbach's  $\alpha$  (Romney et al. 1986, Reyes-García et al. 2006) in order to verify that each represented distinct knowledge types. The Cronbach's  $\alpha$  values for the aggregate, LEK and BMK matrices were all >0.8, suggesting that they represented meaningful contrasts as distinct knowledge domains. However, for OCK, the Cronbach's  $\alpha$  was 0.67, which was slightly below the 0.7 cut-off. Due to the cultural importance of this type of knowledge, we continued to use OCK as a construct for each additional analysis, taking care to interpret the results cautiously.

We summed individual scores within each matrix, converting to proportion data by dividing by the maximum possible score. All knowledge types were strongly correlated (Supplementary Fig. S1, available online), indicating that each domain could act as an appropriate proxy for an individual's overall orchid knowledge. To test how urbanization impacts the distribution of aggregate orchid knowledge, we utilized a generalized linear mixed effect model (GLMM) through the glmmADMB package in R (version 3.3.2), with  $\beta$  error distribution (Ferrari & Cribari-Neto 2004), urbanization as the fixed effect and participant and rarity status as random effects. We chose the GLMM due to its ability to control for multiple random effects (Bolker et al. 2012). We compared the effect sizes and their significance for two urbanization scenarios: high urbanization (Chengdu) versus low urbanization (Puge), and high urbanization (Chengdu) versus moderate urbanization (Huili). We developed separate GLMMs using the same urbanization scenarios for each orchid knowledge domain (Table 3).

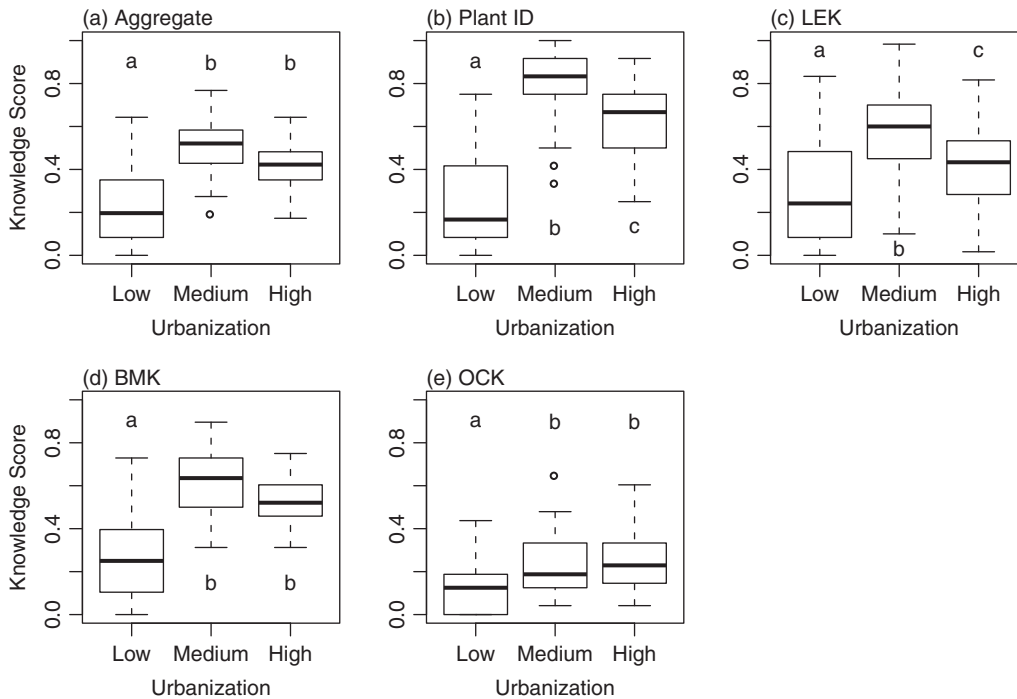
**Table 3.** Generalized linear mixed effect model coefficients for effect of urbanization on each orchid knowledge domain.

Knowledge domain	Scenario	Estimate	Standard error	z value	Pr(> z )
Aggregate AIC: -521.9	Intercept	-0.339	0.216	-1.57	0.116
	High:low	-1.330	0.228	-5.83	5.7e-09***
	High:medium	0.380	0.225	1.69	0.092 <sup>†</sup>
Plant ID AIC: -724.0	Intercept	0.640	0.310	2.07	0.039*
	High:low	-2.302	0.313	-7.35	2e-13***
	High:medium	1.581	0.315	5.03	5e-07***
Local ecologica IAIC: -373.5	Intercept	-0.359	0.255	-1.41	0.15821
	High:low	-1.048	0.294	-3.57	0.00036***
	High:medium	0.719	0.291	2.47	0.01340*
Business/ market AIC: -447.4	Intercept	0.124	0.205	0.61	0.545
	High:low	-1.634	0.224	-7.29	3.2e-13***
	High:medium	0.393	0.221	1.78	0.076 <sup>†</sup>
Orchid culture AIC: -734.8	Intercept	-1.187	0.273	-4.35	1.4e-05***
	High:low	-1.556	0.253	-6.14	8.1e-10***
	High:medium	-0.043	0.246	-0.17	0.86

Significance codes: \*\*\*<0.001, \*\*<0.01, \*<0.05, <sup>†</sup><0.1. AIC = Akaike information criterion.

**Results**

Urbanization was positively related to aggregate orchid knowledge (Fig. 2, Table 3); people had significantly higher aggregate orchid knowledge in urban Chengdu than rural Puge (effect size  $\beta = -1.330 \pm 0.228, p < 0.001$ ). However, there was no significant difference between the two highest urbanization levels (Chengdu and Huili) for aggregate knowledge ( $\beta = 0.380 \pm 0.225, p = 0.092$ ), and the relationship between urbanization and knowledge distribution differed in magnitude for each specific domain (Fig. 2, Table 3). People in urban Chengdu were more likely to correctly identify taxa (plant ID,  $\beta = -2.302 \pm 0.313, p < 0.001$ ) and had significantly more LEK ( $\beta = -1.048 \pm 0.294, p < 0.001$ ), BMK ( $\beta = -1.634 \pm 0.224, p < 0.001$ ) and OCK ( $\beta = -1.556 \pm 0.253, p < 0.001$ ) than people in the rural villages (Puge).



**Fig. 2.** Effect of urbanization on type of knowledge. Significance levels: (a) (b) (d), and (e):  $p < 0.001$ ; (c) 'a'  $p < 0.001$ , 'b'  $p < 0.05$ . BMK = business/market knowledge; LEK = local ecological knowledge; OCK = orchid culture knowledge.

Like the distribution of aggregate orchid knowledge, there was no significant difference in BMK ( $\beta = 0.393 \pm 0.221$ ,  $p = 0.08$ ) or OCK ( $\beta = -0.043 \pm 0.246$ ,  $p = 0.90$ ) between the two higher urbanization levels (Chengdu and Huili). However, people in Huili (moderate urbanization) had significantly higher scores for plant ID ( $\beta = 1.581 \pm 0.315$ ,  $p < 0.001$ ) and LEK ( $\beta = 0.719 \pm 0.291$ ,  $p < 0.05$ ) than those in Chengdu (high urbanization).

LEK was present at every urbanization level, but qualitatively manifested differently. For example, in urban Chengdu, participants provided more general information to delineate orchid native ranges (e.g., naming provinces and altitudes). In contrast, in rural Puge, participants named specific mountains and valleys where the orchids had previously grown, rarely mentioning localities beyond Yunnan or Guizhou (neighbouring provinces). Yet in moderately urbanized Huili, participants tended to employ both methods to denote species nativity, describing exact locations (mountains/valleys) where the taxon once grew, while also providing their geographic extent by naming provinces and altitudes. This scale difference did not affect participant knowledge scores, however, since higher scores were based on specificity within a scale without favouring one scale over another.

Plant ID followed a similar pattern; participants from moderately urbanized Huili scored significantly higher than both extremes (average of  $>80\%$  correctly identified versus  $<70\%$  for highly urbanized Chengdu and  $<20\%$  for rural Puge) (Fig. 2). Plant ID in Chengdu (high urbanization), though significantly lower than Huili, was still significantly higher than Puge (low urbanization). While identifying taxa, Puge participants who recognized an orchid tended to provide unique morphological characteristics as common names (e.g., 'common flower', 'large-petalled' or 'unspotted') rather than technical names. In Chengdu, participants usually provided technical names without elaborating. In contrast, Huili participants tended to do both, providing both technical names and differentiating features. For this study, participants were scored based on *accuracy*, regardless of which method they employed, but participants in Huili seemed

to make fewer mistakes in identifying technical names by relying also on differentiating morphological characteristics.

Qualitatively, interviews revealed several trends concerning orchid market dynamics, continued overharvest and how orchid rarity/extinction affects the perceived utility and resultant spatial distribution of orchid knowledge across the rural–urban gradient. Though increasing urbanization could decrease rural orchid harvest pressure, one Chengdu participant, a Shuangliu County Orchid Society officer, explained that with *c.* 50 000 active orchid collectors throughout Chengdu, there remained a high level of pressure on wild populations to support this demand. At each urbanization level, participants described the high economic value of orchids. In 2006, 26 Huili families pooled resources to buy a wild-collected natural mutation of *Cymbidium tortisepalum* (taxon #7, Table 1) for  $>¥4.6$  million Chinese Yuan (CNY) (US\$1 = CN¥7.97, 2006 average; *c.* US\$580 000). Each 'shareholder' became wealthy selling vegetatively propagated clones of this orchid and other valuable varieties. During the market peak, one Huili participant traded two orchids for a brand-new BMW from a car dealer in Yunnan. Several Chengdu and Huili participants explained that their orchid collections were once valued at tens of millions of US dollars. One Huili collector constructed greenhouses on top of his building to house his large collection, employing four people to care for them. He also hired armed guards (2005–2006) due to the risk of theft. On a much smaller scale, multiple Puge villagers had made tens of thousands of dollars selling locally collected orchids to 'orchid speculators' from big cities.

Many participants also lamented how severe orchid population decline meant that rural residents no longer benefit from wild access, possibly contributing to heightened knowledge loss there. For example, Huili participants noted varieties of *C. nanulum* (taxa #4 and #5, Table 1) used to be common, but they now "face extinction" and "are no longer on the mountains." Chengdu participants similarly noted many *Cymbidium* taxa no longer persist in the wild, with all but the most common species being locally extinct.

However, participants from both of the more urban areas could still access locally extinct species in private collections (including their own). In contrast, many rural Puge participants had never seen orchid flowers. Even Puge villagers who were actively maintaining orchid collections rarely saw their orchids flower before selling them to urban collectors. With continued overharvest, only small orchid root re-sprouts (seedling-like growths from the root fragments of formerly harvested orchids) remain in the wild. These also rarely grow large enough to flower before being collected and sold at market. With many species now locally extinct, several younger Puge participants only know of them from books.

Multiple Huili participants regretted that their orchid knowledge was not as extensive as before, since the noticeable downturn in the orchid market (particularly post-2008) made orchid knowledge acquisition less worthwhile. Consequently, membership in Huili's Orchid Society also declined. Before 2010, there were hundreds of members, but membership later declined to a few dozen enthusiasts. One participant explained, "The people are still here, but the value of orchids is not good anymore. Now many have transitioned into other businesses. They are not as free to attend orchid meetings anymore." The most prominent orchid shop in Huili in 2013 had closed by 2015, being converted into an English education business. Nevertheless, even as orchid economic valuation declined, several participants remarked, orchids "remain priceless" and are "the most valuable thing there is."

Distinct changes in Chengdu orchid markets also occurred. In 2013, many Gaodianzi Flower Market shops only sold *Cymbidium* (wild collected from rural areas), but five shops had begun selling *Phalaenopsis* and *Dendrobium* hybrids with larger/showier flowers. Tissue cultured and seen as catering to a 'Western' beauty aesthetic, these were increasingly popular with the growing urban, younger middle class. In 2013, one shop owner explained, "I previously only sold *Cymbidium*, but one day a man came and gave me his business card, explaining he sells tissue-cultured *Phalaenopsis*, *Dendrobium*, *Oncidium* and hybrid cultivars of *Cymbidium* grown in his greenhouses. He was a scientist with a business mind, so he offered to help me grow and sell them." By 2015, nearly all shops had moved away from selling wild-collected *Cymbidium* (many older shops closed entirely); only a few exclusively sold *Cymbidium*. In 2013, orchid collectors throughout Sichuan adamantly insisted there was "no value" in artificially hybridized *Cymbidium* cultivars, believing that only wild-collected specimens had value. Although wild-collected/naturally occurring mutants are still the most valuable and desired, the increasing willingness of urban Chinese orchid collectors (and the broader public) to buy hybrids and tissue-cultured clones has strong implications for urbanization's long-term effect on natural resource demand.

## Discussion

We found significant effects of urbanization on the distribution of orchid knowledge. Unlike most studies that have found a negative relationship between increasing urbanization and ethnobotanical knowledge (Voeks & Leony 2004, Reyes-García et al. 2007b, 2013, Brandt et al. 2013, Gandolfo & Hanazaki 2014), we found a positive relationship similar to Vandebroek and Balick (2012). One important caveat is that we did not sample the general public, but rather those actively collecting, cultivating or trading *Cymbidium*. Multiple studies of knowledge distribution dynamics routinely sample subpopulations like fishermen (Bender et al. 2013, Davis & Wagner 2003, Hallwass et al. 2013), medicinal plant merchants, practitioners or lay-users (McMillen 2012, Vandebroek

& Balick 2012), herders (Gaoue & Ticktin 2009) or other clearly defined subpopulations based on subject familiarity and relevance to specific research objectives.

Müller-Schwarze (2006) argued that since all community segments do not utilize plants in the same way, the knowledge they possess would differ; therefore, sampling specialist subsamples (healers, musicians, etc.) is appropriate when investigating specific knowledge. Turvey et al. (2010) similarly studied knowledge loss following Yangtse River megafaunal extinction by selecting people who were considered 'knowledgeable' about the relevant taxa. However, Reyes-García (2010) argued that studies solely focusing on specialists (e.g., folk healers/shamans) fail to understand the full breadth of knowledge held within a wider community. The present study's objectives, however, were not to document all knowledge held, nor explore every mechanism of knowledge acquisition/loss, but to understand more broadly how various knowledge domains might react differently to urbanization. Second, like Vandebroek and Balick (2012), who selected 'laypersons' who used medicinal plants but were not 'traditional healers', we did not specifically select 'specialists', but rather selected those who were actively engaged in the orchid trade.

Because actively engaged individuals are more likely to possess orchid knowledge, sampling them better measures the dynamic effects of other variables (e.g., urbanization and knowledge domain). Their expertise is precisely due to their orchid appreciation and orchid trade involvement (mechanisms for orchid knowledge acquisition), but, with declining orchid populations threatening knowledge, the effect of urbanization is made clearer by this subset (i.e., if even they do not have certain knowledge, then this knowledge is at greater risk). We expected urbanization would positively affect some orchid knowledge domains and negatively affect others, but every measured domain had a positive relationship. Nevertheless, the extent of this positive relationship varied significantly by domain, supporting our main hypothesis that urbanization's effect on orchid knowledge would differ by domain (Benz et al. 2000, Voeks & Leony 2004, Reyes-García et al. 2007a, Furusawa 2009).

Despite expecting that urbanization would negatively impact LEK (Voeks & Leony 2004, Reyes-García et al. 2013, Gandolfo & Hanazaki 2014) due to a disconnect between urban environments and native orchid habitats, our data showed otherwise. LEK was significantly lower in Puge's rural villages (low urbanization), than either Huili (moderate urbanization) or Chengdu (high urbanization), but this relationship was not linear (Fig. 2); moderately urbanized Huili had significantly higher LEK, with participants there benefitting from the worldviews/perspectives of both urbanization extremes (e.g., knowing the orchid distribution from both provincial/altitudinal and mountain/valley perspectives). This emphasizes the importance of considering the effects of both knowledge domain (Müller-Schwarze 2006; Reyes-García et al. 2007b; Souto & Ticktin 2012) and geographic/cultural scale when studying urbanization's effect on knowledge dynamics (Müller-Schwarze 2006, Vandebroek & Balick 2012, Gaoue et al. 2017).

Similarly, Huili participants (moderately urban) utilized the plant ID knowledge perspectives of both urbanization extremes (providing each taxon's technical names and differentiating features). This further illustrates that one need not know a plant's name to correctly recognize/distinguish it, drawing into question whether using one's ability to correctly name a plant as many studies have done (Wang et al. 2004, Zarger & Stepp 2004, Shenton et al. 2011) is the best proxy for an individual's overall ethnobotanical knowledge. In the present study's context, the LEK and BMK

domains represented better proxies of an individual's overall (aggregate) orchid knowledge (Supplementary Fig. S1). Thus, investigators should assess the appropriateness of using various knowledge domains as proxies for overall knowledge within a local context before selecting which to use within a broader investigation of local knowledge dynamics.

One limitation in our plant ID knowledge assessment was that all three questions (Table 2) elicited similar responses, so we could only assign one plant ID knowledge score per individual. This knowledge domain was, therefore, not as robust as the other three. Furthermore, these three questions did not sufficiently differentiate participants who could correctly identify a taxon as *Cymbidium* but were unsure of which species it belonged to from participants who could not recognize orchids. Consequently, for future studies, a more robust plant ID measure should ask: (1) 'What kind of plant is this?' rather than 'Do you recognize this plant?'; and (2) 'What characteristics allow you to make this identification?' Including a photographic cue-card of a 'dummy' plant superficially resembling an orchid (e.g., *Iris* spp., *Chlorophytum* spp., *Liriope* spp.) to see which respondents correctly differentiated them would also increase plant ID robustness.

As expected, OCK was the least abundant domain across all three urbanization levels, but urbanization also positively affected it (Fig. 2, Table 3). There was no significant difference between Chengdu (high urbanization) and Huili (moderate urbanization) for this domain, but both were significantly higher than Puge (low urbanization). This overall trend also existed for BMK. Since people abandon knowledge that is not perceived as valuable (Reyes-García et al. 2013), these two knowledge domains apparently remain valuable in urban environments.


These results highlight the importance of investigating the distribution of knowledge in different local contexts and different geographical scales (Zarger & Stepp 2004, Furusawa 2009). Our study indicates that OCK increases with urbanization, but due to it being the rarest domain, it may be especially vulnerable to loss long term, even in urban areas, as wild species are driven to extinction. Multiple participants scoring highly in OCK (across urbanization levels) were first inspired to learn this knowledge domain as youths when older friends/family took them to mountains to see flowering orchids. They explained that viewing orchids growing in their native habitats is necessary to fully appreciate the traditional Chinese orchid aesthetic and to properly interpret the classics in Chinese material culture (paintings, pottery, etc.) and scholarly literature (poetry, pilgrimage accounts, pharmacopeias, etc.). The inability to view healthy wild orchid populations, they believed, was negatively affecting this highly refined aspect of Chinese culture, severing the ability to 'inspire' young minds to acquire OCK. Declining wild populations may also explain why, contrary to expectations, LEK was greater in urban areas. Since access helps drive knowledge acquisition, the maintenance of wild-extinct species in urban collections may delay knowledge decline in urban areas compared with more noticeable declines in rural areas.

Investigating the mechanisms of orchid knowledge transmission/acquisition was beyond this study's scope, but is worth further study (Reyes-García et al. 2009, McMillen 2012, Gaoue et al. 2017), particularly in terms of how urbanization might influence these mechanisms. Though we found that all orchid knowledge domains positively correlated with increasing urbanization, follow-up studies are needed to test this relationship's robustness over time (Zarger & Stepp 2004, Reyes-García et al. 2013). Particularly for public policy and biocultural diversity conservation efforts, as species further decline in the wild, rural people may be especially

inhibited in acquiring plant-specific knowledge. Since wild-extinct orchids are no longer available locally, the only people who can view them are the wealthy with personal collections or those who have access to public repositories such as parks and botanical gardens.

## Conclusion

By investigating the prevalence of four orchid knowledge domains in three Sichuan communities of distinct urbanization levels, this project tested how increasing urbanization affects knowledge distribution. Our findings support our main hypothesis that urbanization's impact on cultural knowledge differs by knowledge domain. Orchid knowledge was significantly lower in rural Puge (low urbanization) than Chengdu (high urbanization) and Huili (moderate urbanization), indicating that urbanization may assist the ongoing maintenance of orchid knowledge. Though certain knowledge domains may benefit from rural proximity to species in their natural habitat, this benefit diminishes as wild populations decline. Urban communities also offer distinct advantages, including better infrastructure, greater education access and major cultural institutions such as museums, libraries, herbaria and botanical gardens. These benefits may help 'professionalize' knowledge as a trade becomes more lucrative and elite in urbanized communities. Nevertheless, since all orchid knowledge domains were significantly higher in moderately urbanized Huili, moderately urban jurisdictions may be best suited for local knowledge preservation and retention, aided by both modern urban amenities and proximity to natural habitats. With increasing global urbanization, environmental degradation and plant extinctions, these findings provide insights for biocultural diversity conservation efforts in China and beyond, suggesting moderately urban locations are ideally suited for biocultural diversity conservation.

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**Supplementary Material.** For supplementary material accompanying this paper, visit [www.cambridge.org/core/journals/environmental-conservation](http://www.cambridge.org/core/journals/environmental-conservation).

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