

***Volumosina*, a new Nearctic genus for the rare old-growth forest fly *Herniosina voluminosa* Marshall (Diptera: Sphaeroceridae)**

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Abstract—*Volumosina* new genus (Diptera: Sphaeroceridae: Limosininae) is described to accommodate the enigmatic Nearctic species *Herniosina voluminosa* Marshall, 1987 and its relationships are discussed. Based on morphological characters *Volumosina* is treated as part of the *Limosina* genus group along with *Apteromyia* Vimmer, 1929, *Gigalimosina* Roháček, 1983, *Herniosina* Roháček, 1983, and *Limosina* Macquart, 1835 but its position within the group remains unresolved. *Volumosina voluminosa* (Marshall, 1987) new combination is recorded from Canada and redescribed with new distributional and natural history data suggesting that it is an old-growth specialist associated with large woody debris. The gigantism of the male aedeagal complex of *V. voluminosa* is discussed.

Introduction

The peculiarly modified northeastern Nearctic species *Herniosina voluminosa* Marshall, 1987 (Diptera: Sphaeroceridae: Limosininae) was originally described as a limosinine species of “isolated phylogenetic position”, not readily assignable to any named genus (Marshall 1987). It was tentatively included in the genus *Herniosina* Roháček, 1983 on the basis of its strongly protruding male *SI + 2* (a distinctive synapomorphy of *Herniosina*) with the explicit caveat that its male and female terminalia differ essentially not only from the other two described (European) species of this genus, but also from all other known genera of Limosininae (Marshall 1987: 711). Roháček (1993, 2016) later described three further European species of *Herniosina* and recently (2016) redefined the genus as a monophyletic Palaearctic group, excluding the Nearctic *H. voluminosa* and indicating that it should be placed in a new genus. We here describe and name that new genus as *Volumosina*, redescribe its type species in detail with further consideration of its phylogenetic placement, and provide new information on its natural history and distribution.

Material and methods

Material examined

The specimens used are deposited in collections as follows: Canadian National Collection of Insects, Arachnids, and Nematodes, Ottawa, Ontario, Canada (CNCI); University of Guelph Insect Collection, School of Environmental Sciences, University of Guelph, Guelph, Ontario, Canada (DEBU); Department of Entomology, College of Life Science and Agriculture, University of New Hampshire, Durham, New Hampshire, United States of America (DENH); and Slezské zemské muzeum, Opava, Czech Republic (SMOC).

Abdomens of selected specimens were detached, cleared by boiling several minutes in a 10% solution of potassium hydroxide, then neutralised in a 10% solution of acetic acid, washed in water and subsequently transferred to glycerine. Postabdominal structures were dissected and examined under binocular microscopes; detailed examinations of genital structures were performed with compound microscopes. After examination, all dissected parts were put into glycerine in small plastic tubes sealed with hot forceps and pinned below the respective specimens.

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Drawing techniques and photography

Legs were drawn on squared paper using a Reichert (Vienna, Austria) binocular microscope with an ocular screen. Genitalia illustrations were made using Abbe's drawing apparatus on a compound microscope (JENVAL; Carl Zeiss, Jena, Germany) at magnifications of 130–500 \times . Whole specimens were photographed using a Canon (Brampton, Ontario, Canada) DSLR mounted on a Stackshot rail (Cognisys, Traverse City, Michigan, United States of America) and stacked into high depth of field images using Helicon Focus (HeliconSoft, Kharkiv, Ukraine).

Measurements

Six main characteristics of the species were measured: body length (measured from anterior margin of head to end of cercus, thus excluding the antenna), index $t_2:mt_2$ (= ratio of length of mid tibia:length of mid basitarsus), wing length (from wing base to wing tip), wing width (maximum width), *C-index* ($Cs_2:Cs_3$) (= ratio of length of second costal sector:length of third costal sector) and index $rm\backslash dm-cu:dm-cu$ (= ratio of length of section between *rm* and *dm-cu* on discal cell:length of *dm-cu*).

Presentation of faunistic data

Data from formerly unpublished non-type specimens are standardised and presented in full. Data on type specimens are given in Marshall (1987) and are not repeated here (except for those of the holotype), but distributional data are summarised. Phenological and other natural history information obtained from the material examined and literature are given in the "Natural history" section.

Morphological terminology

Follows that used for Sphaeroceridae by Roháček (1998) in the Manual of Palaearctic Diptera, including terms influenced by the "hinge" hypothesis of the origin of the eremoneuran hypopygium (Zatwarnicki 1996). This differs from recent Sphaeroceridae papers by North American authors, which generally follow the terminology in the Manual of Central American Diptera (Cumming and Wood 2009). Most significantly, the surstylus *sensu* Cumming and Wood is referred to as the gonostylus, the ejaculatory apodeme *sensu* Cumming and Wood is here interpreted as the ejacapodeme, the basiphallus *sensu* Cumming and

Wood is here called the phallophore, and the subepandrial sclerite *sensu* Cumming and Wood is here referred to as the medandrium. Morphological terms of the male postabdomen and genitalia are depicted in Figures 5–15; those of the female postabdomen in Figures 22–24. Abbreviations of morphological terms used in text and illustrations, along with their widely used synonyms, are listed below.

Abbreviations of morphological terms used in text and/or figures: A_1 —anal vein; *ac*—acrostichal (seta); *ads*—additional (setulae) on frons; *C*—costa; *ce*—cercus; Cs_2 , Cs_3 —2nd, 3rd costal sector; CuA_1 —cubitus; *dc*—dorsocentral (seta); *dm*—discal medial cell; *dm-cu*—discal medial-cubital (= posterior, *tp*) cross-vein; *dp*—distiphallus; *ea*—ejacapodeme (= ejaculatory apodeme); *ep*—epandrium (= periandrium); f_1 , f_2 , f_3 —fore, mid, hind femur; *g*—genal (seta); *gs*—gonostylus (= surstylus); *hu*—humeral (= postpronotal) (seta); *hy*—hypandrium; *ifr*—interfrontal (seta); *M*—media; *ma*—medandrium (= subepandrial = bacilliform sclerite); *mt_2*—mid basitarsus; *oc*—ocellar (seta); *occe*—outer occipital (seta); *occi*—inner occipital (seta); *ors*—fronto-orbital (seta); *pg*—postgonite (= paramere); *pha*—phallopodeme (= aedeagal apodeme); *pp*—phallophore (= basiphallus); *pvt*—postvertical (= postocellar) (seta); R_1 —1st branch of radius; R_{2+3} —2nd branch of radius; R_{4+5} —3rd branch of radius; *r-m*—radial-medial (= anterior, *ta*) cross-vein; *S1–S10*—abdominal sterna; *sc*—scutellar (seta); *sp*—spiracle; *spl*—sternopleural (= katepisternal) (seta); *T1–T10*—abdominal terga; t_1 , t_2 , t_3 —fore, mid, hind tibia; *va*—ventroapical seta on t_2 ; *vi*—vibrissa; *vte*—outer vertical (seta); *vti*—inner vertical (seta).

Volumosina Roháček and Marshall, new genus

Type species

Herniosina voluminosa Marshall, 1987, here designated.

Etymology

The generic name is an abbreviated conjunction of *Volu*[minosa] + [*Li*]mosina and also an anagram of "voluminosa", the name of the type species. This name should be treated as feminine in gender for nomenclatural purposes.

Description

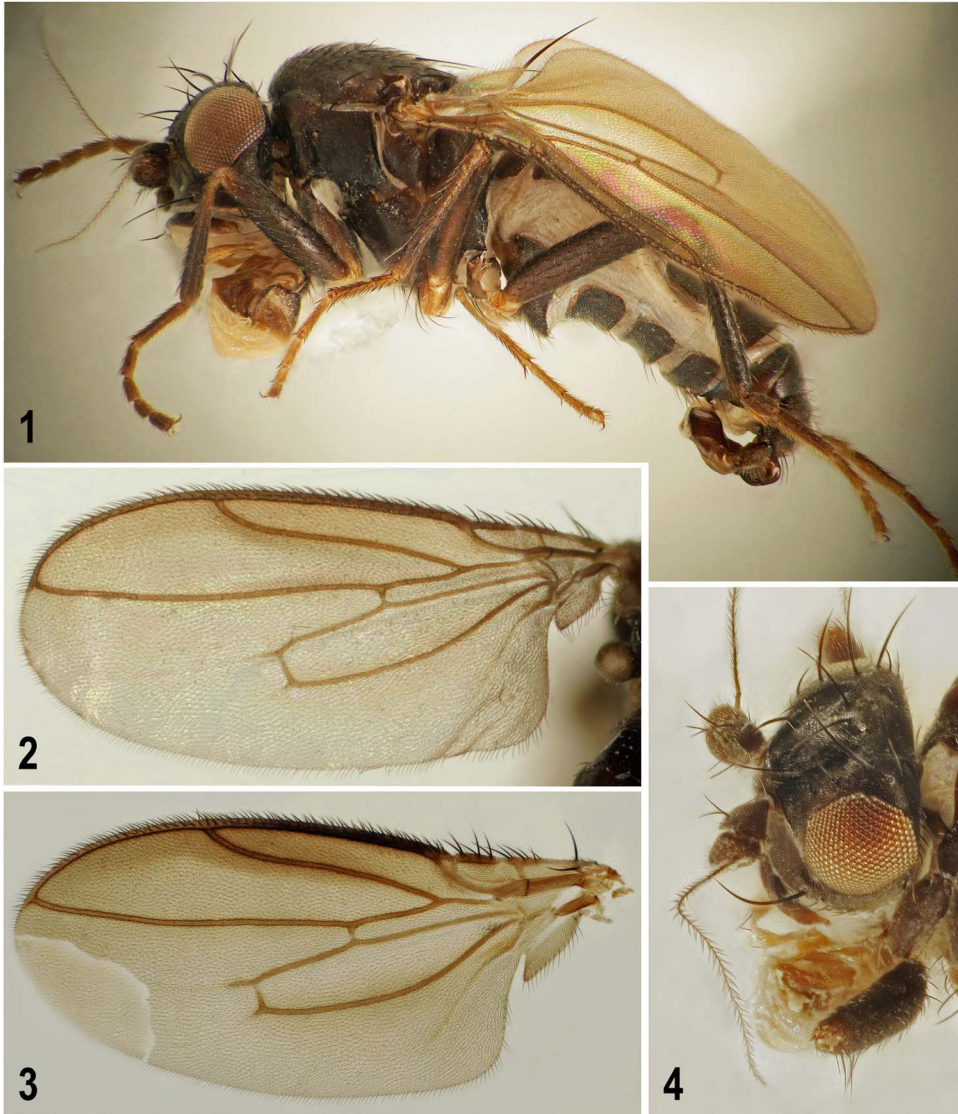
(1) *pvt* present but reduced to small setulae; (2) three *ifr*, middle pair strong and cruciate; (3) three to five minutes *ads* inside and below *ors*; (4) *g* small, not longer than anterior peristomal setula; (5) two *hu*, the internal reduced to microseta; (6) two postsutural *dc*, the anterior short; (7) *ac* setulae in six to eight rows on suture, the medial prescutellar *ac* slightly enlarged; (8) two *stpl* but only the posterior strong, the anterior small, hair-like; (9) scutellum relatively large, shorter than broad, rounded trapezoidal; (10) t_2 chaetotaxy as in Figures 18, 20–21, dorsally with only one proximal and three to four distal setae; in male ventrally with a row of small spine-like setae and with reduced *va* (Fig. 18), female ventrally with only fine setulae and *va* long (Fig. 21); (11) male f_2 ventrally with a short row of about five curved setae subbasally (Fig. 18); (12) *C* not extended beyond apex of R_{4+5} (Figs. 2–3); (13) R_{4+5} slightly sinuate (Figs. 2–3); (14) *dm* cell long, with small processes of *M* and CuA_1 beyond *dm-cu* (Figs. 2–3); (15) alula relatively small, narrow, with relatively acute apex (Figs. 2–3); (16) male abdomen straight (not down-curved), *T5* and *S8* of normal size (Figs. 1, 5); (17) male *S2* enlarged and strongly protruding posteromedially (Figs. 1, 5–6); (18) male *S3* with anterior corners slightly lobate (= anteromedially slightly emarginate); (19) *S3*–*S5* with anterior dark-pigmented stripe (Fig. 6); (20) male *S5* transverse but of normal size, posteromedially with unpigmented area armed with lateral setae (Fig. 11); (21) epandrium with only one strong and long lateral seta (Figs. 9–10); (22) male cerci reduced, fused medially and fused with epandrium, forming a short subanal plate (see Fig. 10), each with two (one long) setae; (23) gonostylus (Fig. 8) relatively small and simple, setose (with longest setae internally, see Fig. 10), micropubescent externally and with inconspicuous posteroventral process; (24) hypandrium short (Fig. 9), with medial apodeme subtriangular (Fig. 12); (25) aedeagus and postgonites extremely enlarged; phallopodeme of normal size (Figs. 9, 13–15); (26) (enlarged) phallopodeme elongate but simple, distally movably attached to proximal end of distiphallus (Figs. 14–15); (27) distiphallus extraordinarily enlarged, relatively simple but distally asymmetrical, its lateral sclerites separated by

membranous apex distally (Figs. 14–15); (28) postgonite also unusually robust and broad (Fig. 13) but flat (Fig. 12), with a group of short setae on outer side distally; (29) ejacapodeme present and well developed but hidden in cavity of phallopodeme (Fig. 15); (30) female postabdomen gradually tapered from preabdomen (Figs. 16, 19) telescopically retractible but relatively broad; (31) female *T8* dorsomedially undivided but membranous and depigmented (Fig. 22); (32) female *T10* semicircular, laterally fused with bases of cerci, medially with a pair of long setae and partly micropubescent (Figs. 22–23); (33) female *S8* relatively large, broad and convex, micropubescent and bearing a pair of long setae (Figs. 23–24); (34) female *S10* relatively large, simple, flat, and pale-pigmented, microtomentose and setose in posterior half (Figs. 23–24); (35) female genital chamber largely membranous, with spectacles-shaped sclerite (Fig. 27) represented only by pale-pigmented and weakly sclerotised rings laterally to insertion of spermathecal ducts; (36) spermathecae (2+1) cylindrically pyriform (Figs. 25–26), surface with transverse ridge-like sculpturing; terminal sclerotised parts of ducts short and those of paired spermathecae fused just in front of duct insertions; (37) female cerci relatively robust, subconical, and laterobasally fused with *T10*, each with two long (apical and dorsopreapical), sinuate setae; one ventral subbapical and two lateral setae also relatively long (Figs. 22–23).

Discussion

The new genus as defined above is established to include a single species, *V. voluminosa* (Marshall, 1987) distinguished by peculiar gigantism of the male aedeagal complex (all parts except for phallopodeme) and a strongly enlarged protruding male *S2* combined with a relatively simple and (surprisingly) unmodified female postabdomen. The new genus can be best recognised by the combination of the following, probably apomorphic (one unique [U] within Limosiniinae) characters in the male abdomen and female terminalia: (17) male *S2* enlarged and (in contrast to *Herniosina*) strongly protruding posteromedially (Figs. 1, 5–6); (21) epandrium with only one strong and long lateral seta (Figs. 9–10); (24) hypandrium short (Fig. 9), with medial apodeme subtriangular (Fig. 12); (25) aedeagus and

Figs. 1–4. *Volumosina voluminosa* (Marshall, 1987). **1.** Male laterally (Canada: Ontario), body length ~2.2 mm. **2.** Left wing (Canada: Ontario), length ~1.6 mm. **3.** Left wing (male paratype, partly reconstructed), length ~1.6 mm. **4.** Head dorsolaterally (Canada: Ontario).

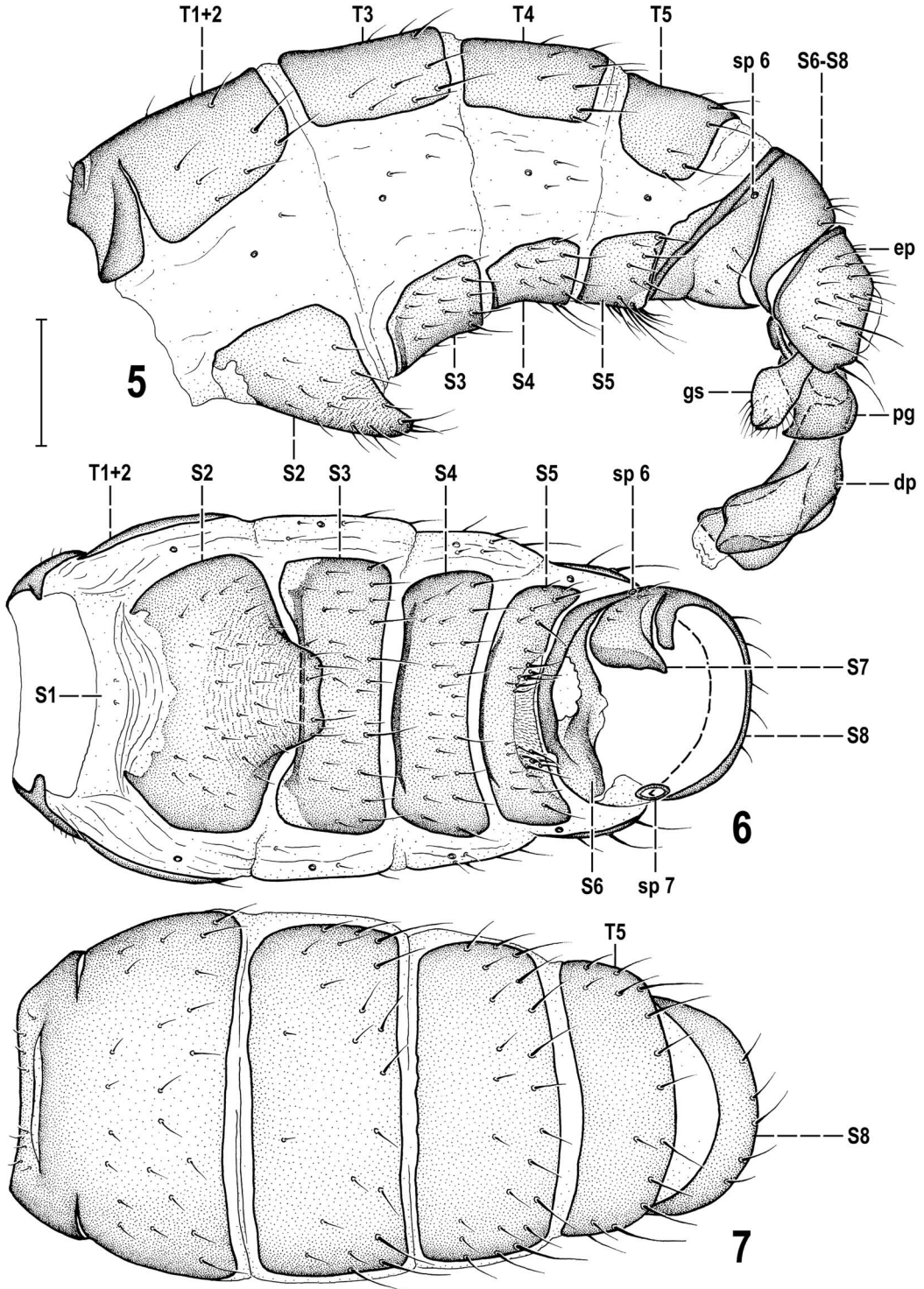


postgonites extremely enlarged [U] but phallopodeme normal (Figs. 9, 13–15); (29) ejacapodeme present and well developed but hidden in cavity of phallopore (Fig. 15); (32) female *T10* laterally fused with bases of cerci (Figs. 22–23); (36) spermathecae cylindrically pyriform with surface transversely ridge-like sculptured and terminal sclerotised parts of ducts short (Figs. 25–26).

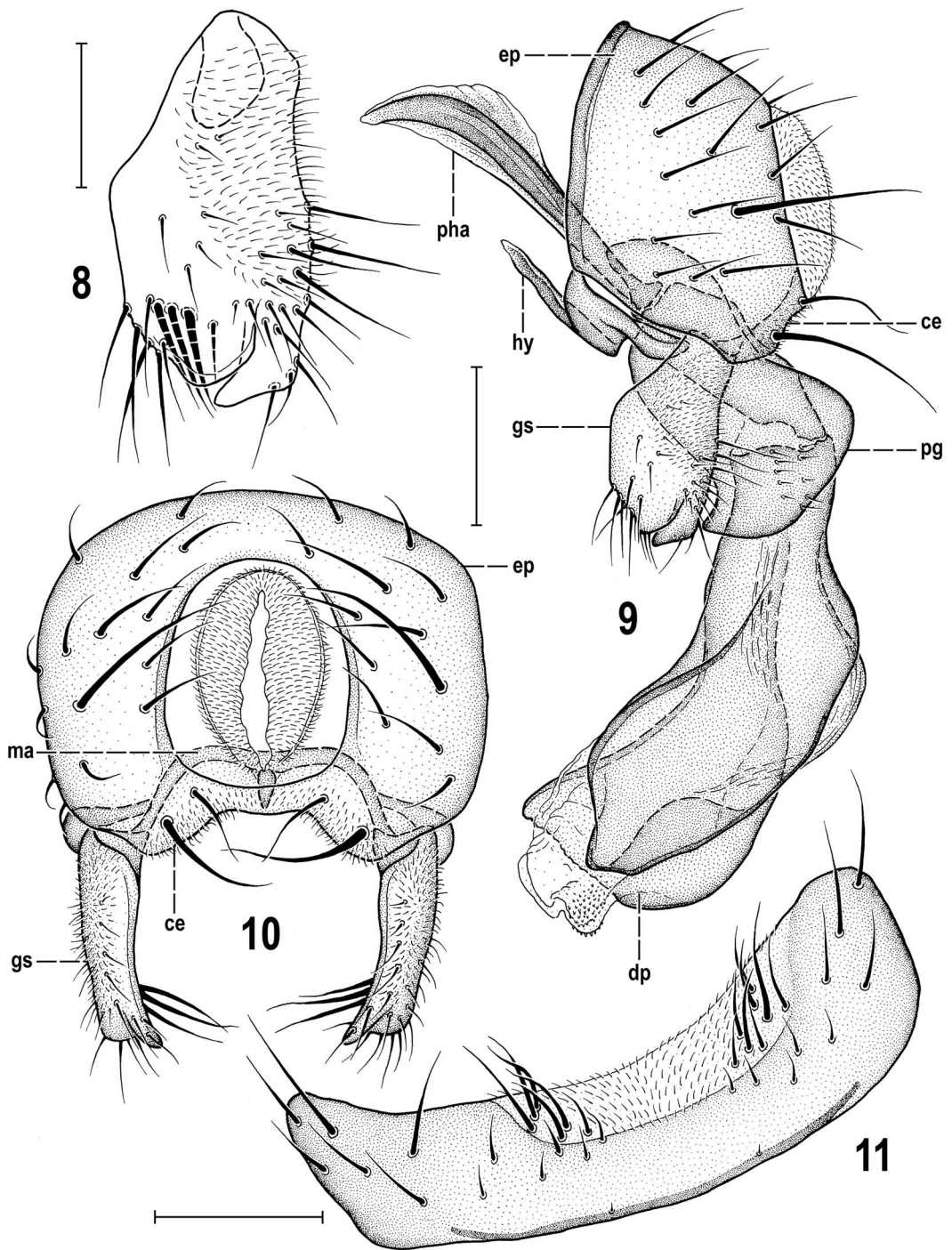
Volumosina seems to belong to the *Limosina* genus group along with *Apteromyia* Vimmer,

1929, *Gigalimosina* Roháček, 1983, *Herniosina* Roháček, 1983, and *Limosina* Macquart, 1835, with which it shares three of the four apomorphic characters used to define the group by Roháček (1982): *C* not extended beyond apex of R_{4+5} , short female postabdomen, and long phallopore (basiphallus). Although it is externally most similar to *Apteromyia*, its relationships within the *Limosina* genus group remain uncertain, as further considered in the “General discussion” section below.

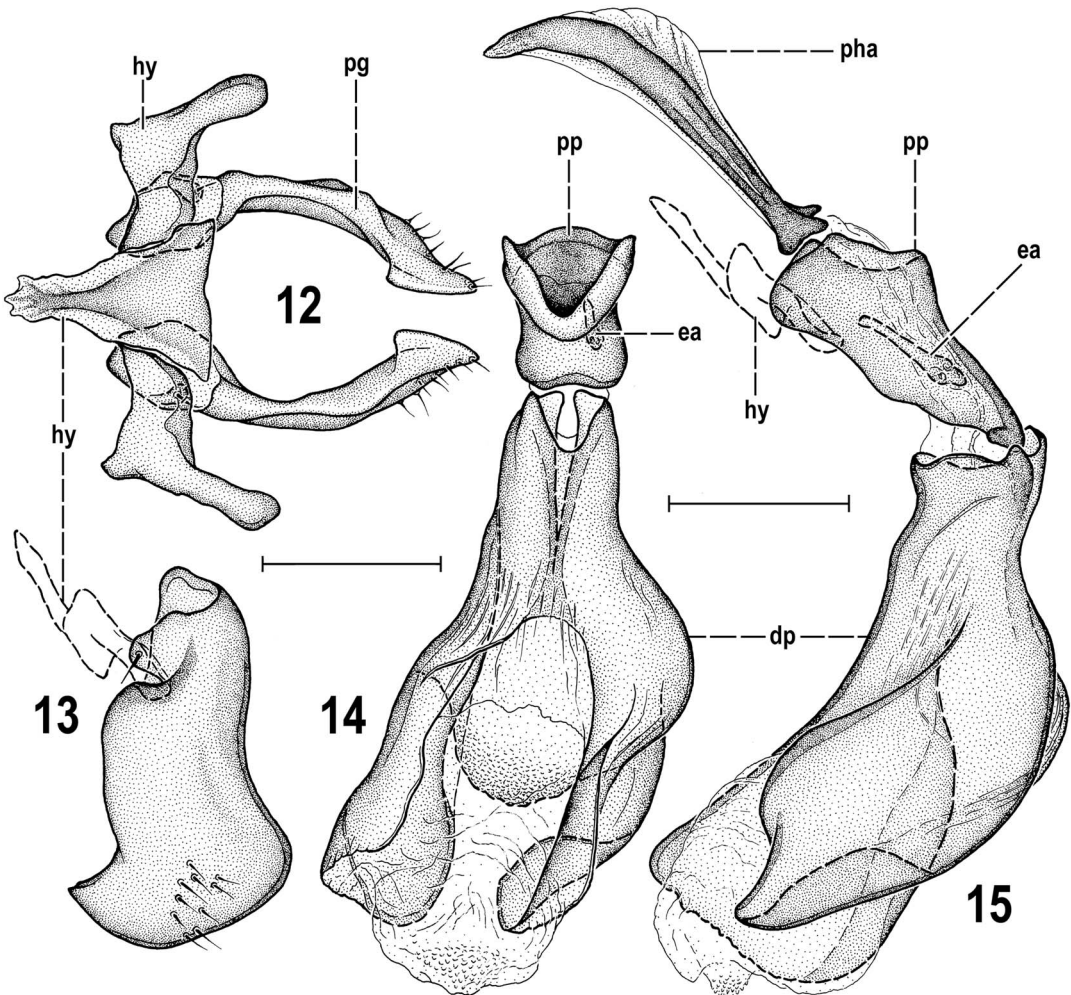
Figs. 5–7. *Volumosina voluminosa* (Marshall, 1987), male paratype. **5.** Abdomen laterally. **6.** Abdomen (genitalia removed) ventrally. **7.** Abdomen, dorsally. For abbreviations see the “Morphological terminology” section. Scale bar = 0.2 mm.



Figs. 8–11. *Volumosina voluminosa* (Marshall, 1987), male paratype. **8.** Gonostylus, sublaterally, widest extension. **9.** Genitalia, laterally. **10.** External genitalia, caudally. **11.** S5, ventrally. For abbreviations see the “Morphological terminology” section. Scale bar = 0.1 mm.



Figs. 12–15. *Volumosina voluminosa* (Marshall, 1987), male paratype. **12.** Hypandrium and postgonites, ventrally. **13.** Postgonite, laterally. **14.** Aedeagus (phallus), dorsally. **15.** Aedeagal complex, laterally. For abbreviations see the “Morphological terminology” section. Scale bar = 0.1 mm.



Species included

Volumosina voluminosa (Marshall, 1987), from northeastern North America.

Volumosina voluminosa (Marshall, 1987) new combination

(Figs. 1–27)

Herniosina voluminosa Marshall, 1987: 711 [description, both sexes, illustration]; Cooper and Cumming 2000: 103 [list of type specimens in CNCI]; Roháček *et al.* 2001: 149 [catalog]; Roháček 2016: 75 [notes on relationships].

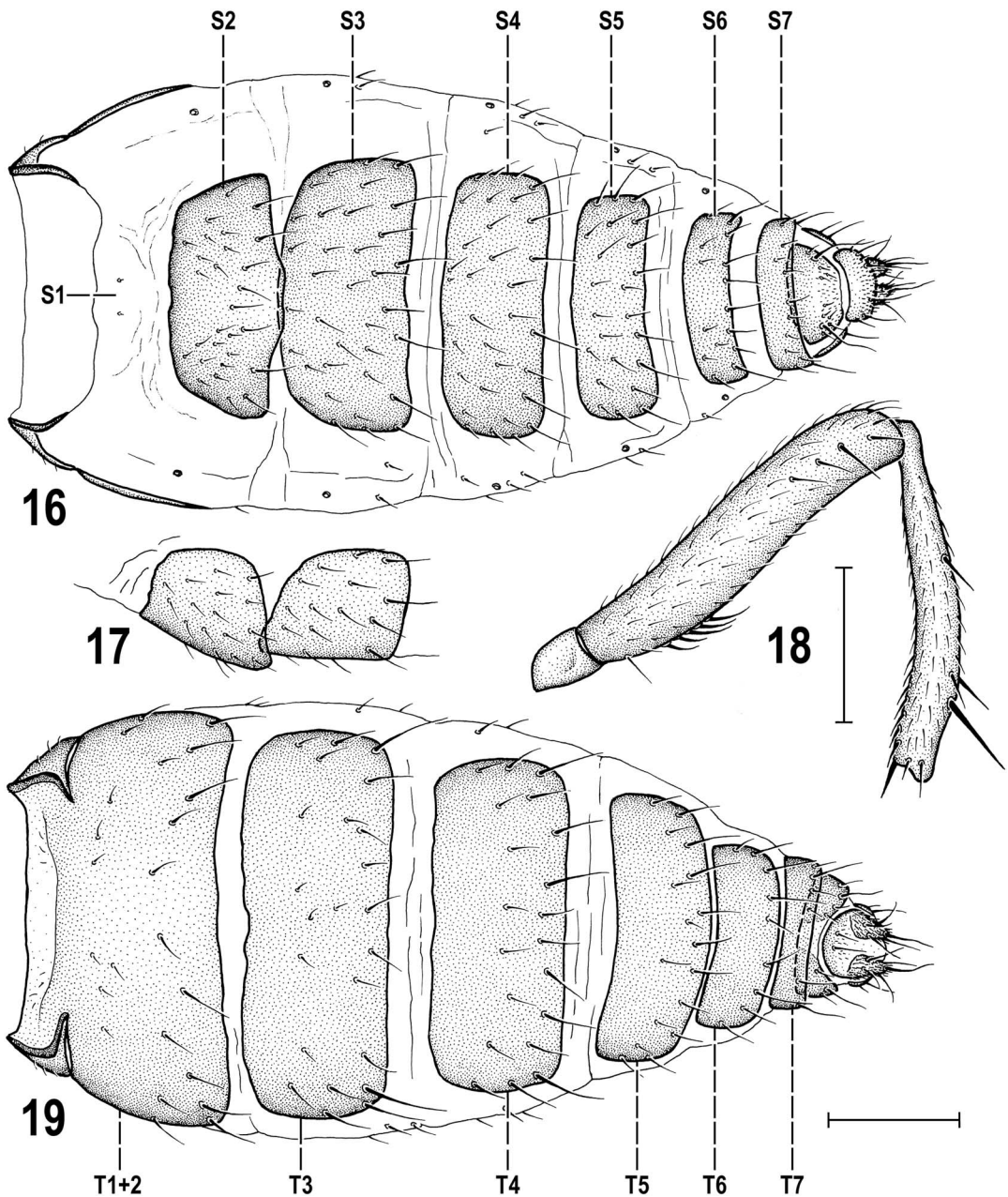
Type material

Holotype: ♂ United States of America. New Hampshire: Coos County, 3 mi. NE East Inlet Dam, Norton Pool, 12–24.vi.1986, flight intercept trap, D.S. Chandler (CNCI). Paratypes: 1 ♂, 8 ♀ with same locality data as for holotype; for other paratypes see Marshall (1987: 713). Paratypes are deposited in CNCI, DEBU, DENH, and SMOC.

Other material examined

Unless otherwise indicated this material is in the DEBU. CANADA. Ontario: Algonquin Provincial Park, Swan Lake Research Station, Scott Lake Survey, bracket pan traps on fallen

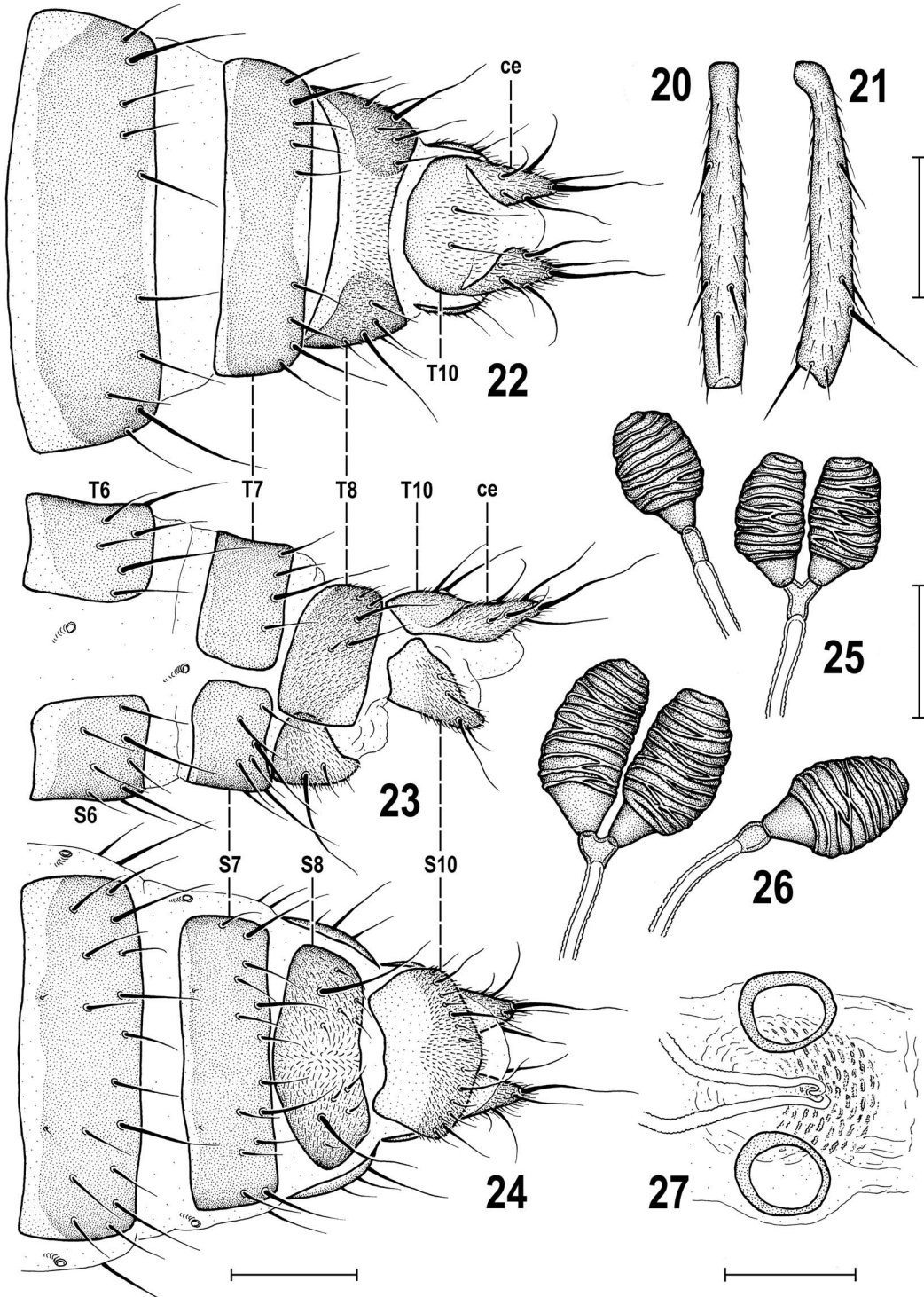
Figs. 16–19. *Voluosina voluminosa* (Marshall, 1987), paratypes. **16.** Female abdomen ventrally. **17.** Female S2 and S3, laterally. **18.** Male trochanter, f_2 and t_2 , anteriorly. **19.** Female abdomen, dorsally. For abbreviations see the “Morphological terminology” section. Scale bar = 0.2 mm.



hemlocks near Swan Lake, 29.v–16.vi.1995, S.A. Marshall (4 ♂, 2 ♀); Algonquin Provincial Park, Swan Lake Research Station, Scott Lake Survey, bracket pan traps on fallen hemlocks near Swan Lake, 4–28.v.1995, Marshall and Caloren

(5 ♂, 3 ♀; 2 ♂ SMOC); Algonquin Provincial Park, Swan Lake Research Station, Scott Lake Survey, aspirated from rotting debris in maple snag, 5.v.1994, S.A. Marshall (4 ♂, 4 ♀; 2 ♀ SMOC); Algonquin Provincial Park, Swan Lake

Figs. 20–27. *Volumosina voluminosa* (Marshall, 1987), female (Figs. 20–21, 25 based on paratypes, others on specimen from Canada; Ontario). **20.** t_2 dorsally. **21.** t_2 anteriorly. **22.** Postabdomen, dorsally. **23.** Postabdomen, laterally. **24.** Postabdomen, ventrally. **25–26.** Spermathecae. **27.** Sclerotisation (spectacles-shaped sclerite) of the genital chamber, ventrally. For abbreviations see the “Morphological terminology” section. Scale bar = 0.2 mm (Fig. 20–21), 0.1 mm (Figs. 22–24), 0.05 mm (others).



Research Station, Scott Lake Survey, pan traps on fallen maple, 4–27.v.1995, S.A. Marshall (1 ♂, 1 ♀); Algonquin Provincial Park, Wildlife Research Station, on moose antlers, R. Bonduriansky (1 ♂). Note: coordinates for the Swan Lake Research Station (now a Forest Research Reserve) are 45°29'29"N, 78°43'18"W. Coordinates for the nearby Wildlife Research Station are 45°35'32"N 78°31'20"W.

Other distributional records

A photograph of a headless male *V. voluminosa* is posted on the barcode of life database (www.boldsystems.org) corresponding to a specimen in the Canadensys database with the following data: CANADA. Quebec: Mont St-Hilaire, beech-sugar maple forest, 2.vii.2001, E. Fast and S. Hawkins (1 ♂, headless, Lyman Entomological Museum at McGill University (<http://data.canadensys.net/explorer/en/resources/lemq-specimens/occurrences/LEM0050414>; accessed on 12 April 2017).

Redescription

Male (Fig. 1). Total body length 1.74–2.26 mm; general colour blackish brown with brownish grey microtomentum and subshiny, only sides of *T2–T4* more or less glabrous and shiny. **Head** brown to blackish brown, somewhat higher than long (Fig. 1). Frons (Fig. 4) brown to dark brown but stripes bordering interfrontalia distinctly darker brown (inner stripe) to black (outer stripe) and dull. Occiput blackish brown and similarly as ocellar triangle, orbits, interfrontalia, and frontal lunule brownish grey microtomentose; frontal triangle narrow, delimited by different, distinctly glittering microtomentum, anteriorly acute and almost reaching margin of frons. Cephalic chaetotaxy: *pvt* present but reduced to small convergent or apically crossed setulae; *occe* and *occi* also relatively weak, strongly inclinate, subequal or *occe* slightly longer and usually less than half length of *vti*; *vti* robust and long; *vte* and *oc* subequal or slightly shorter than *vti*; two *ors*, posterior distinctly longer than anterior and slightly shorter than *vti*; three *ifr*, middle pair robust and cruciate (Fig. 4), twice as long as posterior pair; anterior *ifr* usually small, only half length of posterior *ifr*; three to five minute *ads* inside and below *ors*, one additional microseta also laterally to anterior *ifr*; *g* weak, hardly longer than anterior peristomal setula (= subvibrissa); *vi* longest of cephalic setae,

markedly longer than *vti*; five to six peristomal setulae; a single long row of postocular setulae behind eye margin. Frontal lunule relatively long (equilateral), brown and grey microtomentose. Facial cavities below antennae darker brown, relatively shiny; medial carina well developed, distinctly protruding between antennae. Mouthparts pale brown, clypeus medially darker; palpus often paler, ochreous, relatively long, with one longer apical seta beside small ventral setulae. Gena relatively high (Fig. 1), dark brown and all greyish brown microtomentose. Eye of medium size; longest diameter 2.9–3.0 times as long as smallest genal height. Antennae strongly divergent; scape and pedicel dark brown, 1st flagellomere paler brown and somewhat tapered apically, with shorter pubescence than that of arista. Arista long, about 3.7 times as long as antenna, with relatively long and dense ciliation (Fig. 4).

Thorax blackish brown and dark brownish grey microtomentose, mesonotum subshiny, pleuron with microtomentum denser and hence somewhat duller (Fig. 1). Suturae between pleural sclerites sometimes paler, particularly tubercle between mesopleuron and sternopleuron pale brown to ochreous. Scutellum relatively large, about 1.5 times as wide as long, rather flat, with rounded trapezoidal outline. Thoracic chaetotaxy: two *hu* but internal reduced to microseta; two postsutural *dc*; anterior *dc* small, thin (only two to three times as long as *dc* microsetae) and situated slightly behind suture, posterior (prescutellar) *dc* strong, three times as long as anterior *dc* and about as long as basal *sc*; only six to seven rows of relatively long *ac* microsetae on suture; medial prescutellar *ac* pair slightly enlarged, about twice longer than *ac* microsetae; *sa* weak, shorter than posterior *npl*; posthumeral (presutural) seta well developed, as long as anterior *npl*; two long *sc*, basal slightly longer than scutellum, apical about 1.6 times as long as basal; two *stpl*, but only posterior long, anterior reduced to hair-like microseta), two to three additional microsetae below the latter.

Legs brown to dark brown; mid and hind coxae, trochanters, knees, and tarsi paler brown to ochreous (Fig. 1). *f₁* with usual posterodorsal and posteroventral rows of slightly curved setae (those posteroventral in distal half of *f₁* longest). *t₁*, *f₃*, and *t₃* without macrosetae, uniformly setulose.

f_2 with a short row of five to six curved ventral setae subbasally (Fig. 18) and with three to four (one longer) anterior setae in distal third; t_2 ventrally with a row of small adpressed spine-like setae in distal 2/5ths to 2/3rds, one shortened *va* seta and one distinct but fine anteroapical seta (Fig. 18); dorsal chaetotaxy of t_2 as in Figure 20, with one short anterodorsal seta in basal third, one long anterodorsal or rather subdorsal seta in apical fourth, and one to two small setae above it (if two then one anterodorsal and one dorsal), and one short posterodorsal seta below apical third. Hind basitarsus short and broad (as usual) and together with 2nd tarsomere densely golden pubescent. Ratio $t_2:mt_2 = 1.72-1.87$.

Wing (Figs. 2–3) with brown membrane, darker along anterior margin; veins yellowish brown to dark brown. *C* ending at apex of R_{4+5} . R_{2+3} sinuate and apically distinctly upcurved to *C*; R_{4+5} slightly sinuate and ending near apex of wing. Discal cell (*dm*) elongate, relatively long and narrow, distally tapered, with small processes of both *M* and CuA_1 beyond *dm-cu*. A_1 slightly sinuate, ending far from wing margin. Anal lobe large, well developed; alula narrow, apically subacute. Wing measurements: length 1.50–1.61 mm, width 0.64–0.67 mm, *C-index* = 1.14–1.34, $rm\backslash dm-cu:dm-cu = 3.10-3.85$. Halter with ochreous to yellow stem and dark brown knob.

Abdomen (Figs. 5–7) with blackish brown sclerites, both dorsally and ventrally. Pre-abdominal terga ($T1-T5$, Figs. 5–7) large, partly at fine microsculpture, partly glabrous, and largely brownish-grey microtomentose, all sparsely setose; $T2-T4$ laterally or basally laterally devoid of microtomentum and shiny. $T1$ only partly (laterally) separate from $T2$ and basally with a few microsetulae. $T1 + 2$ largest and widest, $T3-T5$ becoming narrower posteriorly; $T3$ and $T4$ subequal in length; $T5$ shorter and more transverse than $T4$. Preabdominal sterna $S2-S4$ (Figs. 5–6) also microtomentose and more-or-less microsculptured (most distinctly on $S2$) but more densely setose than on terga. $S1$ reduced and membranous but $S2$ peculiarly enlarged, posteromedially protruding as a robust, terminally slightly bilobed projection (Figs. 1, 5–6); $S3$ slightly larger than $S4$, anteriorly somewhat emarginate and, like $S4$ and $S5$, with anterior dark-pigmented stripe (Fig. 6). $S5$ (Fig. 11) transverse but not reduced, with a large

posteromedial unpigmented microtomentose area armed by a group of dense thicker sinuous setae on each side. Postabdomen: $T6$ and $T7$ absent. $S6$, $S7$, and $S8$ fused left laterally and forming together asymmetrical synsclerite $S6-S8$ (see Figs. 5–6), situated from ventral (original $S6$), left lateral ($S7$) to dorsal ($S8$) side of postabdomen. $S6$ (Fig. 6) medially with a central desclerotised area but without setae; $S7$ with a few (three to four, two of them longer) setae; $S8$ with about five to six setae at posterior margin (Fig. 7). Left 6th spiracle situated left laterally near fusion line of $S6$ and $S7$ (Figs. 5–6). Opposite right side with a distinctive annular sclerite (ring sclerite) probably derived from an enlarged 7th left spiracle (Fig. 6).

Genitalia

Epandrium (Figs. 9–10) of medium length and width, slightly wider than high (Fig. 10), with one long and strong lateral seta in the middle, otherwise uniformly setose. Anal fissure relatively small, suboval. Cerci reduced, short, fused with epandrium and medially to form subanal plate; each cercus slightly projecting ventrally and carrying one long and one shorter seta (Figs. 9–10). Medandrium short (low) and fused with cerci medially and connected by internal arms with posterior corner of gonostyli (Fig. 10). Hypandrium small and short (Fig. 9), with medial subtriangular apodeme and separate lateral arms (see Fig. 12); internally connected with postgonites, externally with anterodorsal part of gonostylus (Fig. 9). Gonostylus (Figs. 8–10) flat, somewhat spatulate, narrower basally than distally, with a posteroventral boot-shaped process closely attached to main body; outer side of gonostylus with fine setae anteroventrally and posteriorly in distal half and micropubescence covering posterodorsal half (Fig. 8); inner side with a series of three to four more robust and longer anteroventral setae (see Fig. 10). Aedeagal complex (Figs. 13–15) peculiarly formed. Phallopodeme of normal size, rod-like but with well-developed, dorsal keel. Aedeagus (Figs. 14–15) and postgonite (Fig. 13) gigantically enlarged and heavily sclerotised. Phallopore elongate, wider proximally, tapered distally, as long as but many-times wider than phallopodeme, articulating with the latter proximally and with distiphallus distally. Distiphallus (Figs. 14–15) extremely voluminous, somewhat asymmetrical, dilated in distal half

(Fig. 14) and composed of two crooked lateral lobes proximodorsally coalesced and medially connected by a weakly sclerotised ventral plate (or possibly membrane); apical membranous part finely tuberculate, projecting between lobes. Postgonite robust, much larger than gonostylus, flat (see also Fig. 12) and broad, of somewhat hook-like outline in profile (Fig. 13), with a group of short setae in the middle of distal part of outer side and one seta on an anteroproximal process (attached to hypandrial arm). Ejacapodeme also enlarged but hidden inside (cavity of phallosophore, elongate, with one widened end (see Fig. 15).

Female

Similar to male unless mentioned otherwise below. Total body length 1.74–2.38 mm. f_2 ventrally without subbasal group of curved setae, simply setulose; t_2 ventrally only finely setulose, without specialised setae, apically with one long *va* seta and also anteroapical seta somewhat longer (Fig. 21); dorsal chaetotaxy of t_2 (Fig. 20) as in male. $t_2:mt_2 = 1.68\text{--}1.84$. Wing measurements: length 1.54–1.79 mm, width 0.66–0.76 mm, *C-index* = 1.13–1.38, $rm\ dm-cu:dm-cu = 2.98\text{--}3.44$. Abdomen: microsculpture on preabdominal terga and sterna finer than in male. Preabdominal terga shorter, more transverse (Fig. 19) and becoming narrower posteriorly. Not only $T2\text{--}T4$ but also $T5$ with large (in $T4$ much larger than in male) lateral areas without microtomentum and shiny. $T5$ distinctly shorter and also narrower than $T4$. Preabdominal sterna almost unmodified (Fig. 16). $S2$ of normal size, slightly postero-medially produced (Figs. 16–17) to almost plain (in specimens from Ontario); $S3$ largest (longest) sternum; $S4$ transversely suboblong, shorter than $S3$ but subequal in width; $S5$ shorter and narrower than $S4$; $S3\text{--}S5$ uniformly pigmented, without anterior darkened marginal stripe (Fig. 16), shortly but more densely setose than associated terga.

Postabdomen (Figs. 22–24) narrower than preabdomen at 6th segment (see Figs. 16, 19), telescopically retractible but relatively broad, with transverse $S6\text{--}S8$; $T6$, $T7$, $S6$, and $S7$ with more-or-less unpigmented anterior margins. $T6$ wide, transversely suboblong, distinctly longer than $S6$ and $T7$, with setae restricted to posterior and lateral margins; $T7$ somewhat narrower and much shorter (Fig. 22) and more bent on lateral

side of abdomen than $T6$ (Fig. 23), sparsely setose only at posterior margin. $T8$ dorsomedially undivided but widely depigmented (Fig. 22), thus with only lateral/lateroventral parts dark pigmented (Fig. 23), with dorsolateral setae. $T10$ semicircular, smaller than $S10$, laterally fused with cerci, pale pigmented, with a pair of longer but fine dorsomedial setae and with distinct micropubescence posteromedially (Fig. 22). $S6$ transversely oblong, wider and with longer setae than $S7$ (Fig. 24). $S7$ shorter than $S6$, with two pairs of long setae at posterior margin, remaining setae short (Fig. 24). $S8$ (Figs. 23–24) narrower than $S7$ but also transverse, shortly pentagonal to suboval, convex and paler medially, covered by longer micropubescence and with one pair of long, curved or sinuous setae, otherwise with a few small setulae. $S10$ relatively large and flat but pale pigmented (Figs. 23–24), rounded pentagonal, micropubescent on posterior half and setose in front of posterior margin, with one pair of longer setae. Spermathecae 2 + 1 (Figs. 25–26) black, somewhat cylindrically pyriform, each with proximal conical part smooth but larger distal part with distinctive transverse ridge-like sculpture and with more-or-less depressed apex; terminal sclerotised and pigmented parts of ducts short (but somewhat variable in length) slightly to distinctly bulbous; paired spermathecae with bases short, fused into single duct close to spermathecal bases. Spectacles-shaped sclerite (Fig. 27) represented only by almost circular, pale-pigmented, and weakly sclerotised rings laterally to insertion of spermathecal ducts. Cerci (Figs. 22–24) relatively robust, subconical, laterobasally fused to $T10$; each with one long dorsal preapical seta, one slightly longer apical sinuate setae, one ventral subapical seta, and two relatively long curved lateral setae.

Comparative notes

Volumosina voluminosa males are highly distinctive; easily recognised by their enlarged and protruding $S2$ and disproportionately large and exposed aedeagus (Fig. 1), visible even in air-dried specimens. Females lack obvious corresponding abdominal modifications, and resemble those of some Nearctic species of *Apteromyia*, *Aptilotus* Mik, 1898, and *Nearcticorpus* Roháček and Marshall, 1982. Both known species of *Apteromyia*, i.e., *A. claviventris* (Strobl, 1909) and *A. newtoni*

Marshall and Roháček, 1982, differ from *V. voluminosa* in the female sex by short, subequal *ifr* setae, t_2 with distal posterodorsal seta situated near dorsal seta (see Marshall and Roháček 1982: fig. 16) and by sclerites of the female postabdomen ($T8$ divided in two widely separate sclerites, $S8$ small and narrow, $S10$ short, cercus elongate and separate from $T10$). Some macropterous Nearctic species of *Aptilotus*, i.e., *A. concavus* (Spuler, 1925) and *A. cruciatus* Marshall, 1983, have the middle *ifr* enlarged and crossed as in *V. voluminosa* but they can be recognised in the female sex by *C* distinctly overpassing R_{4+5} and broad *dm* cell (see Marshall 1983: figs. 44–45), ball-shaped spermathecae and cerci separate from $T10$. Finally, the females of both *Nearcticorpus* species, *N. canadense* Roháček and Marshall, 1982 and *N. pecki* Marshall and Roháček, 1982, can be separated from *V. voluminosa* by their short subequal *ifr*, broad *dm* cell, large (broad) $S3$, postabdomen long and narrow (markedly narrower than preabdomen at 6th segment), bulbous spermathecae with single spermatheca much larger than paired spermathecae and cerci not fused with $T10$ (see Roháček and Marshall 1982: figs. 3, 65, 73–76).

Natural history

The entire type series (over 30 specimens) was taken in flight intercept traps in old growth forests in New Hampshire in May–October 1985 and 1986 (Marshall 1987). Most other known specimens of this species were collected during an old growth forest insect survey (Fig. 28) in a hemlock-maple (*Tsuga canadensis* (Linnaeus) Carrière (Pinaceae) and *Acer saccharum* Marshall (Sapindaceae)) ecotone in Algonquin Provincial Park, Ontario in May–June 1994 and 1995. Almost all were taken in pan traps on large fallen trees (Fig. 29) or hand captured in decaying wood in snags (standing dead trees). Although thousands of sphaerocerids were identified from pan traps and emergence traps placed in the surrounding leaf litter and other habitats as part of the same survey, no specimens of *V. voluminosa* were found in those traps, nor were any found in Malaise trap and baited trap samples from the same site (40 other species of Sphaeroceridae were collected in those traps). The only *V. voluminosa* specimen found away from large woody debris was collected on a discarded moose antler at the nearby Wildlife Research Station.

Figs. 28–29. Habitat of *Volumosina voluminosa* (Marshall, 1987). **28.** A 1995 photograph of a tent emergence trap shows the general habitat of the species at the Swan Lake Reserve in Algonquin Provincial Park, Ontario (no *V. voluminosa* specimens were collected in these traps). **29.** Yellow pan traps (15 × 18 cm), also photographed in 1995, caught several *V. voluminosa* specimens. Others were taken in pan traps mounted on shelf brackets attached to logs and snags. Photographs by S.A. Marshall.



These data strongly indicate that *V. voluminosa* is an old growth forest specialist that develops only in large woody debris (snags, fallen trees). It would be interesting to find the larvae to confirm this assumption, and to rear out adults with which to explore the interesting functional morphology (see Discussion). This species appears to be one of the rarest sphaerocerids in North America, and it may prove to be of conservation concern because of its rarity and its apparent dependence on old growth forests with intact, large woody debris. Since species of potential conservation concern usually require common names, we suggest the name Big Wood Sphaerocerid Fly.

Distribution

Volumosina voluminosa is thus far known only from Carr and Coos Counties in New Hampshire, from Mont St-Hilaire in Québec, and from Algonquin Provincial Park in Ontario.

General discussion

Character similarities of *Volumosina*

Voluminosa belongs in the *Limosina* genus group (as established by Roháček 1982), along with *Apteromyia*, *Gigalimosina*, *Herniosina*, and *Limosina*. External characters of this group include a well-sclerotised body with large preabdominal sclerites; strongly reduced to absent *pvt* setae; *g* small; the same thoracic macrosetae; wing with *C* not extended beyond apex of R_{4+5} ; both R_{2+3} (more) and R_{4+5} (slightly) sinuate and the latter ending near apex wing; *dm* cell long and narrow; male f_2 and t_2 with specialised ventral setae (facilitating grasp of the male on the female during mating); male preabdominal sterna $S1 + 2$ – $S4$ (or some of them) modified; relatively short but telescoping female postabdomen (prolonged only in *Herniosina*). However, the majority of these characters are probably plesiomorphic and do not demonstrate directly the relationships of these genera. Shared genital characters of the *Limosina* genus group include the following: long (elongate) phallosphere without epiphallus; postgonite with distinct setae (reduced only in *Herniosina*); ejacapodeme hidden inside the phallosphere or reduced to absent; spermathecae more-or-less pear shaped and often with surface sculpture. The position of *Volumosina* in the *Limosina* genus group remains

unclear because *Volumosina* shares few and conflicting putative characters with other genera. Possible shared characters with other genera include the following:

With *Limosina*: male cerci reduced and integrated with epandrium; female *S8* relatively large; spermathecal surface ridged (see Figs. 26, 35).

With *Gigalimosina*: phallosphere (basiphallus) enveloping entire ejacapodeme (see Figs. 15, 30); female vaginal sclerotisation including ring-shaped sclerites (see Figs. 27, 31).

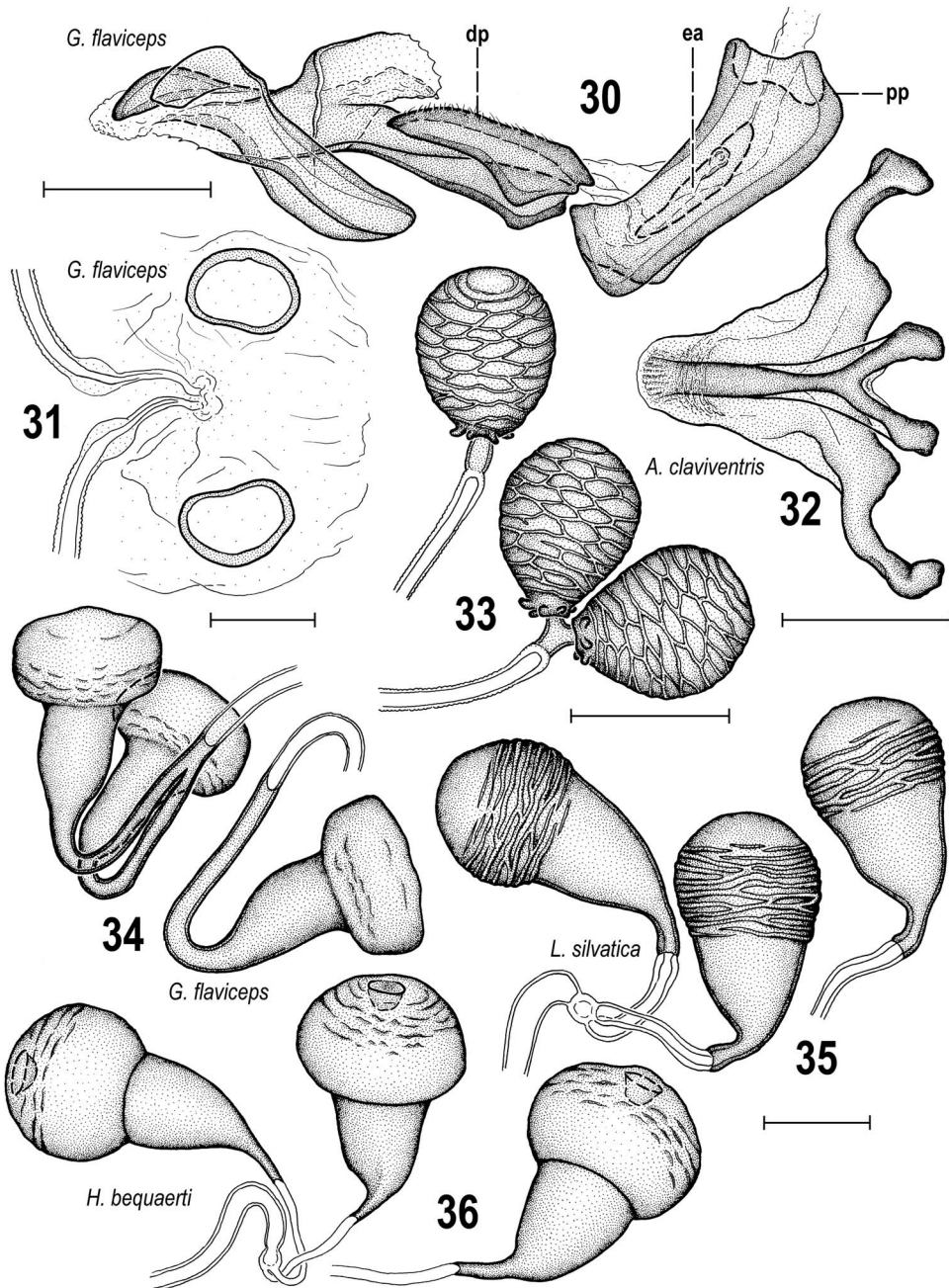
With *Herniosina*: strongly protruding male *S2* (or $S1 + 2$).

With *Apteromyia*: male male f_2 ventrally with a short row of curved setae subbasally (Fig. 18); hypandrium short, with subtriangular apodeme (see Figs. 12, 32); spermathecae with ridge-like surface sculpture, and particularly, short terminal sclerotised part of ducts fused closely to their ends in paired spermathecae (see Figs. 26, 33).

Roháček (2016) argued that the strongly protruding male $S1 + 2$ of Palearctic *Herniosina* (= *Herniosina* sensu stricto) is not homologous with the superficially similar structure in the Nearctic *H. voluminosa*, and excluded this species from *Herniosina* for that reason. In *Herniosina* species the male *S2* is bulging in the middle of the sclerite with apex directed ventrally (see Roháček 2016: figs. 1–2, 15, 17); in *Volumosina* it is projecting posteromedially, with the apex somewhat bilobed and directed posteriorly (Figs. 1, 5–6). The bulging *S2* of *Herniosina* males is probably correlated with the strongly down-curved post-abdomen caused by the enlarged *T6* and *S8*. The superficially similar herniate *S2* of *V. voluminosa* males is probably correlated with the tremendous enlargement of the aedeagus. This suggests that these bulging sterna are of different origin in *Volumosina* and *Herniosina*, and thus provide no evidence of a close relationship.

Roháček (2016) also outlined several possible shared characters of the male genitalia that suggest similarities between *Apteromyia* and *Herniosina* (sensu stricto): epandrium with series of robust ventral lateral setae (but only one is present in *A. newtoni*); distiphallus with unpaired ventromedial lobe projecting posteriorly; phallosphere anteriorly narrow and projecting, movably attached to dorsal side of distiphallus; male cerci modified to compact (and often long) processes below anal fissure. However, these male characters

Figs. 30–36. Structures of terminalia in species of the *Limosina* genus group. **30.** *Gigalimosina flaviceps* (Zetterstedt, 1847), aedeagus, laterally. **31.** *Gigalimosina flaviceps*, spectacles-shaped sclerite ventrally. **32.** *Apteromyia claviventris* (Strobl, 1909), hypandrium, ventrally. **33.** *Apteromyia claviventris*, spermathecae. **34.** *Gigalimosina flaviceps*, spermathecae. **35.** *Limosina silvatica* (Meigen, 1830), spermathecae. **36.** *Herniosina bequaerti* (Villeneuve, 1917), spermathecae. For abbreviations see the “Morphological terminology” section. Scale bar = 0.1 mm (Figs. 30, 32), 0.05 mm (others).



are conflicted by putative synapomorphies in the male f_2 , hypandrium and female genitalia of *Volumosina* and *Apteromyia* (as listed above), and by a few other characters shared between *Herniosina* and other genera of the *Limosina* genus group (see for example the construction of their spermathecae – Figs. 26, 33–36 or structures of the male internal and external genitalia, see Roháček 1982, 1983). The best that we are able to say with confidence is that all of these genera belong to the same group (the *Limosina* genus group) in which each included genus is highly autapomorphic, with relatively few characters pointing to clear relationships with any other genus. We thus recognise *Volumosina* as a separate monotypic genus rather than including its only species in *Herniosina* based on striking, but arguably non-homologous, similarities.

Gigantism of the male genital structures

The tremendous enlargement of the aedeagus and postgonites (but not the phallopodeme) in *V. voluminosa* must carry a significant cost of development and maintenance, especially considering that the huge intromittent organ greatly exceeds the size of the genital pouch and is therefore permanently exposed. Plausibly, only the apex of distiphallus can be pressed to $S6$ and the “window” in the latter sclerite (see Fig. 6) might reflect this “rest” position. It is impossible to insert the whole distiphallus into the male postabdomen; this was tested experimentally with a relaxed and cleared abdomen of one male from Algonquin Provincial Park. Consequently, the distiphallus can at most be appressed to the ventral side of the postabdomen ($S6$ – $S8$ plus epandrium) in the rest position.

It is a reasonable expectation that the unusual volume of the male phallus would lead to some corresponding modifications of the female post-abdominal sclerites, especially in those of the eighth segment, but this is not the case ($S8$ is relatively large and simple, Fig. 24). The distal end of the distiphallus is as wide as (or wider) than the entire female $S8$, so the distiphallus can hardly be pushed into female postabdomen. Comparing dimensions of these structures it looks like the distal ends of the (lateral) sclerotised lobes of distiphallus have to remain attached externally (to $S8$) during the copulation and only the membranous apex between them can contact the

female genital opening. The enlarged and postero-medially protruding male $S2$ (Figs. 1, 5–6) is surely involved in copulation as well, and the gigantic aedeagus and the enlarged male $S2$ probably work in concert to maintain an unusual copulatory strategy in this species. We look forward to the results of future observations of this species *in copula* to test these hypotheses and clarify the mystery of the massive male organ of *V. voluminosa*.

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