

On the maximisation of control power in low-speed flight

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ABSTRACT

The maximisation of control power is considered for an aircraft with multiple control surfaces, with the force and moment coefficients specified by polynomials of the control surface deflections of degree two. The optimal deflections, which maximise and minimise any force or moment coefficient, are determined subject to constraints on the range of deflection of each control surface. The results are applied to a flying wing configuration to determine: (i/ii) the pitch trim, at the lowest drag for the fastest climb, and at the highest drag for the steepest descent; (iii) the maximum and minimum pitching moment; (iv) the maximum and minimum yaw control power and the fraction needed to compensate an outboard engine failure for several propulsion configurations; (v) the maximum and minimum rolling moment. The optimal use of all control surfaces has significant advantages over using just one, e.g. the range of drag modulation with pitch trim is much wider and the maximum and minimum available control moments larger.

Keywords: multiple control surfaces; flying wing configuration; optimisation; optimal deflections

NOMENCLATURE

AR	aspect ratio
C_D	drag coefficient (opposite to the velocity; wind axis)
C_L	lift coefficient (normal to the velocity; wind axis)
C_X	longitudinal force coefficient (body axis)
C_Y	side force coefficient (body axis)
C_Z	transverse force coefficient (body axis)
C_ℓ	rolling moment coefficient (body axis)
C_m	pitching moment coefficient (body axis)
C_n	yawing moment coefficient (body axis)
δ_1	body flap deflection
δ_2	inner wing flap deflection
δ_3	middle wing flap deflection
δ_4	outer wing flap deflection
δ_5	rudder flap deflection
$i = 1,2,3,4,5$	numbering of control surfaces
C_α	component of force or moment
$a_{\alpha 0}$	static polynomial coefficient of first degree for force/moment coefficient α
$b_{\alpha 0}$	static polynomial coefficient of second degree for force/moment coefficient α
$C_{\alpha 0}$	static polynomial coefficient of zero degree for force/moment coefficient α
$a_{\alpha i}$	polynomial coefficient of first degree for control surface i and force/moment coefficient α
$b_{\alpha i}$	polynomial coefficient of second degree for control surface i and force/moment coefficient α
ℓ	reference distance
\bar{c}	mean aerodynamic chord
x_{ref}	reference position
M	Mach number
m	mass
g	acceleration of gravity
W	weight
S	wing area
ρ	mass density of air
U	speed

Abbreviations

c.g.	centre of gravity
BWB	blended wing body
FW	flying wing

1.0 INTRODUCTION

There is a substantial literature on the optimisation of the deflection of several control surfaces,^(1–5) for example, to minimise trim drag in cruise; this is particularly relevant to the flying wing (FW) configuration or blended wing body (BWB)^(6–9) that has the whole span available at the trailing-edge for control and high-lift surfaces, and also a large fraction of the leading-edge. For example, the trailing-edge surfaces may consist of a body flap inner and outer flaps and ailerons that may be used for lift, pitch or roll control. The present work extends existing knowledge on the subject in two directions: (i) on theoretical side^(10–13) by allowing for the deflections of multiple control surfaces, that gives more options to obtain the desired forces or moments with less risk of flow separation or aeroelastic effects; (ii) on the application side^(14–17) by considering not only minimum drag but also maximum drag (e.g. for fast descent) and maximum control moments for emergencies, such an engine-out condition. These applications are made to a FW, extending the scope of the literature^(18–22) that concentrates mostly on minimum drag for pitch trim in cruise. Thus the present paper is also a contribution to the expanding literature on various aspects of the BWB aircraft.^(23–26)

The theory concerns the maximisation of control power in low-speed flight for a FW aircraft configuration and is considered as concerns several components of control forces and moments. First a method of finding the minimum and maximum forces and/or moments is presented (section 1); it finds the extrema (section 3) of forces and moments (section 2), taking into account the range of possible control surface deflections (section 4). The method is presented first (sections 2 to 4) assuming (i) decoupled controls specified by (ii) polynomials of second degree in the deflections. The theory can be generalised to remove these two restrictions; since these generalisations are not needed in the present paper, they are omitted for the sake of brevity and left for future work.

The theory (sections 2 to 4) is applied to a FW aircraft configuration (sections 5 to 11) with five control surfaces: a body flap, wing inner, middle and outer flaps, and rudders. A baseline low-speed straight and level steady flight condition (section 5) is considered in several situations: (i) the minimum drag decrease (10%) to achieve pitch trim with highest climb rate after take-off (section 6); (ii) maximum drag (section 7) increase (135%) with constant lift and pitch trim to achieve the steepest descent to land; (iii) the maximum and minimum pitching moment (section 8); (iv) the maximum and minimum yawing moment (section 9); (v) the implications for the worst case of outboard engine failure (section 10); (vi) the maximum and minimum rolling moment (section 11). The conclusion (section 12) summarises the low-speed control capabilities which result from the optimisation method.

2.0 FORCES AND MOMENTS DUE TO MULTIPLE CONTROL SURFACES

The forces and moments along the three axis are denoted (1b) by C_α with the index α running (1a) from one to six:

$$\alpha = 1, 2, \dots, 6: \quad C_\alpha = \{X, Y, Z, L, M, N\}; \quad \dots \quad (1a,b)$$

the index i numbers the N control surfaces.

$$i = 1, \dots, N = 5: \quad i = \{\text{body flap, inner flap, middle flap, outer flap, rudder}\}. \quad \dots \quad (2a,b)$$

The forces and moments due to the deflection δ_i of a surface are assumed to: (a) depend only on the deflection of that surface; (b) to be specified by a polynomial of the second degree:

$$C_\alpha(\delta_i) = C_{\alpha 0} + a_{\alpha i} \delta_i + b_{\alpha i} (\delta_i)^2, \quad \dots (3)$$

$$C_{\alpha 0} = C_\alpha(\delta_i = 0), a_{\alpha i} = \frac{dC_{\alpha i}}{d\delta_i}, 2b_{\alpha i} = \frac{d^2 C_{\alpha i}}{d\delta_i^2}, \quad \dots (4a-c)$$

which involves: (i) the static coefficient (4a); (ii) the control slope (4b); (iii) the control curvature (4c). The assumptions (a) and (b) do not restrict the subsequent applications in this paper, and the generalisation of the theory to remove these two restrictions is omitted for reasons of brevity. The presentation of the method of maximisation of control power is thus made under the assumptions (a) and (b). The control effect for the surface i is the deviation from the static value:

$$\Delta C_{\alpha i}(\delta_i) = C_{\alpha i}(\delta_i) - C_{\alpha 0} = a_{\alpha i} \delta_i + b_{\alpha i} (\delta_i)^2. \quad \dots (5)$$

The sum over all control surfaces of (3)/(5) specifies:

$$C_\alpha = \sum_{i=1}^N C_{\alpha i} = C_{\alpha 0} + \sum_{i=1}^N [a_{\alpha i} \delta_i + b_{\alpha i} (\delta_i)^2], \quad \dots (6)$$

$$\Delta C_\alpha = \sum_{i=1}^N \Delta C_{\alpha i} = \sum_{i=1}^N [a_{\alpha i} \delta_i + b_{\alpha i} (\delta_i)^2], \quad \dots (7)$$

the total force/moment (6) and the total control effect (7).

3.0 EXTREMA (MAXIMUM AND MINIMUM) OF FORCES AND MOMENTS

The extremum of a force or moment is obtained for the deflection which leads to a zero derivative (8a):

$$0 = \frac{dC_{\alpha i}}{d\delta_i} = a_{\alpha i} + 2b_{\alpha i} \bar{\delta}_i, \quad \bar{\delta}_i = -\frac{a_{\alpha i}}{2b_{\alpha i}}. \quad \dots (8a,b)$$

In the case of quadratic control polynomial (3) there is only one extremum (8b). If the second-order derivative is positive/negative the extremum is a minimum/maximum:

$$\frac{d^2 C_{\alpha i}}{d\delta_i^2} = 2b_{\alpha i} = \begin{cases} > 0 \text{ implies } \bar{\delta}_i \text{ is minimum of } C_{\alpha i}, \\ < 0 \text{ implies } \bar{\delta}_i \text{ is maximum of } C_{\alpha i}. \end{cases} \quad \dots (9a,b)$$

The value of the extremum is:

$$\bar{C}_{\alpha i} = C_{\alpha i}(\bar{\delta}_i) = C_{\alpha 0} + a_{\alpha i} \bar{\delta}_i + b_{\alpha i} (\bar{\delta}_i)^2 = C_{\alpha 0} + a_{\alpha i} \left(-\frac{a_{\alpha i}}{2b_{\alpha i}}\right) + b_{\alpha i} \left(-\frac{a_{\alpha i}}{2b_{\alpha i}}\right)^2, \quad \dots (10)$$

which simplifies to (11b):

$$\delta_{i_{\min}} \leq \bar{\delta}_i \leq \delta_{i_{\max}} : \bar{C}_{\alpha i} \equiv C_{\alpha 0} - \frac{(a_{\alpha i})^2}{4 b_{\alpha i}}. \quad \dots (11a,b)$$

This extremum (11b) is achievable only if the value (8b) lies within the limits of deflection of the control surface (11a). If not, then the extremum lies at one of the deflection limits, as detailed next.

4.0 EXTREMA IN THE DEFLECTION RANGE OR AT THE LIMITS

Consider first that a maximum of $C_{\alpha i}$ is sought. It will occur in the range of deflection if (9b, 11a) are met:

$$\delta_{i_{\min}} \leq \bar{\delta}_i = -\frac{a_{\alpha i}}{2b_{\alpha i}} \leq \delta_{i_{\max}}; \quad b_{\alpha i} < 0 : \quad C_{\alpha i_{\max}} = C_{\alpha i}(\bar{\delta}_i) = C_{\alpha 0} - \frac{(a_{\alpha i})^2}{4b_{\alpha i}}, \quad \dots (12a-c)$$

if (12a) is not met the maximum (12c) is not achievable, because it lies outside the deflection range; if (12b) is not met there is no maximum, and there is a minimum instead (9a). In both cases the maximum will be at one of the extreme deflections. If the extreme deflections are symmetric (13a):

$$\delta_{i_{\min}} = -\delta_{i_{\max}} : C_{\alpha i_{\max}} = \begin{cases} C_{\alpha i}(\delta_{i_{\max}}) & \text{if } a_{\alpha i} > 0, \\ C_{\alpha i}(\delta_{i_{\min}}) & \text{if } a_{\alpha i} < 0, \end{cases} \quad \dots (13a,b)$$

the maximum will be at: (i) the largest deflection (13a) for positive slope; (ii) the lowest deflection (13b) for negative slope. The reason is that symmetric deflection (14a) implies (14b).

$$\delta_{i_{\min}} = -\delta_{i_{\max}} : b_{\alpha i} (\delta_{i_{\min}})^2 = b_{\alpha i} (\delta_{i_{\max}})^2, \quad \dots (14a,b)$$

and thus:

$$C_{\alpha i}(\delta_{i_{\max}}) - C_{\alpha i}(\delta_{i_{\min}}) = a_{\alpha i} (\delta_{i_{\max}} - \delta_{i_{\min}}). \quad \dots (15)$$

Thus the maximum is at $\delta_{i_{\max}}$ if $a_{\alpha i} > 0$ and at $\delta_{i_{\min}}$ if $a_{\alpha i} < 0$.

In the case a minimum is sought similar reasonings apply. The minimum lies within the range of deflection if (9a)=(16b) and (11a)=(16a) are met, and then takes the value (11b)=(16c):

$$\delta_{i_{\min}} \leq \bar{\delta}_i = -a_{\alpha i}/2b_{\alpha i} < \delta_{i_{\max}}, \quad b_{\alpha i} > 0 : \quad C_{\alpha i_{\min}} = C_{\alpha i}(\bar{\delta}_i) = C_{\alpha 0} - (a_{\alpha i})^2/4b_{\alpha i}. \quad \dots (16a-c)$$

If one of the conditions (16a,b) is not met, the minimum is at an extreme of the range of deflection. In the case of symmetric maximum deflections the minimum is: (i) at the lowest deflection (17a) for positive slope; (ii) at the largest deflection (17b) for negative slope:

Table 1
Reference flight condition

Quantity	Symbol	Value	Unit
Mach number	M	0.2	–
Sound speed	s	340	m/s
Airspeed	$U = sM$	68	m/s
Air density	ρ	1.293	kg m ⁻³
Dynamic pressure	$q = (\rho/2) U^2$	2.989×10^3	N m ⁻²
Wing area	S	2052.0	m ²
Chord at wing root	c	5.896×10	m
Weight	W	9.15×10^5	N
Vertical force coefficient	C_{Z0}	0.14916	–
Angle-of-attack	α	2.7566	°
Angle-of-sideslip	β	0.0	°
Pitching moment coefficient	C_{M0}	2.5555×10^{-2}	–
Yawing moment coefficient	C_{N0}	-4.0213×10^{-6}	–
Rolling moment coefficient	C_{l0}	4.0140×10^{-5}	–
Lateral force coefficient	C_{Y0}	0.0	–
Horizontal force coefficient	C_{X0}	6.5745×10^{-6}	–
Lift coefficient	C_{L0}	0.14917	–
Drag coefficient	C_{D0}	6.4451×10^{-3}	–
Span	b	99.60	m
Mean aerodynamic chord	\bar{c}	20.60	m
Aspect ratio	AR	4.834	–
Reference position for aerodynamic forces and moments	x_{ref}	33.32	m

$$\delta_{i_{\min}} = -\delta_{i_{\max}} : C_{\alpha i_{\min}} = \begin{cases} C_{\alpha i}(\delta_{i_{\min}}) & \text{if } a_{\alpha i} > 0, \\ C_{\alpha i}(\delta_{i_{\max}}) & \text{if } a_{\alpha i} < 0; \end{cases} \quad \dots (17a,b)$$

these conclusions follow from (15a–15c) mutatis mutandis.

5.0 REFERENCE LOW-SPEED FLIGHT CONDITION

The preceding method of optimisation of control power is particularly relevant to low-speed flight for which low dynamic pressure requires larger control deflections. A straight and level steady flight at $M = 0.2$ is assumed, for a reference large passenger BWB whose aerodynamic and control data indicated in the Tables 1 to 3. The data in Table 1 leads to a lift coefficient that balances the weight:

$$C_{L0} = 2W/\rho SV^2 = W/qS = 0.14916. \quad \dots (18a)$$

The static lift coefficient is given in Table 2 for zero side-slip angle:

$$\beta = 0 : \quad C_{L0} = -0.0117 + 3.3516\alpha - 0.16966\alpha^2. \quad \dots (18b)$$

For the value (18a) of the lift coefficient (18b) the angle-of-attack is a root of (19a):

Table 2
Static force and moment coefficients $C_\alpha = c_{\alpha 0} + a_{\alpha 1} \alpha + b_{\alpha 2} \alpha^2$ at $\beta = 0$

Force/Moment	$c_{\alpha 0}$	$a_{\alpha 1}$	$b_{\alpha 2}$
C_L	-1.1700×10^{-2}	3.3516	-1.6966×10^{-1}
C_D	5.1880×10^{-3}	-6.8113×10^{-3}	6.9799×10^{-1}
C_Y	0.0	0.0	0.0
C_m	1.1630×10^{-2}	2.8915×10^{-1}	-1.8186×10^{-1}
C_n	4.4050×10^{-7}	-1.0404×10^{-4}	2.8744×10^{-4}
C_l	1.8360×10^{-5}	3.8850×10^{-4}	9.9777×10^{-4}

Table 3
Flap force and moment coefficients

Flap number		1	2	3	4	5
Location		Body	Inner wing	Middle wing	Outer wing	Rudder
Pitching moment coefficients C_m	a_{mi}	-0.07267	-0.00340	-0.01656	-0.01563	0.01885
	b_{mi}	0.00037	0.00590	0.00234	0.00158	0.00206
Lift coefficients C_L	a_{Li}	0.23344	0.19079	0.12024	0.05995	-0.05101
	b_{Li}	-0.00455	-0.02808	-0.00674	-0.00478	-0.00246
Drag coefficients C_D	a_{Di}	0.00537	0.003745	0.00067	-0.00005	-0.00093
	b_{Di}	0.01867	0.01283	0.00930	0.00596	0.00824
Side force coefficients C_Y	a_{Yi}	-0.02489	0.00433	0.00338	0.00197	0.05493
	b_{Yi}	-0.00538	-0.00416	-0.00401	-0.00247	-0.00132
Yawing moment coefficients C_n	a_{Ni}	-0.01396	0.00464	0.00136	0.00066	0.03454
	b_{Ni}	-0.00537	-0.00821	-0.00966	-0.00814	-0.00209
Rolling moment coefficients C_ℓ	$a_{\ell i}$	0.01866	0.09317	0.0915	0.06039	-0.01552
	$b_{\ell i}$	0.00122	-0.00997	-0.00900	-0.00597	-0.00093

$$\alpha^2 - 19.7548\alpha + 0.94813 = 0; \quad \alpha = 4.8112 \times 10^{-2} \text{ rad} = 2.7566^\circ, \quad \dots (19a,b)$$

the only root with a reasonable value is (19b). The value (19b) of the angle-of-attack leads to the drag (20a), side force (20b), pitching (20c), yaw (20d) and rolling (20e) moment coefficients:

$$\begin{aligned} C_{D0} &= 6.4760 \times 10^{-3}, C_{Y0} = 0.0, C_{m0} = 2.5121 \times 10^{-2}, \\ C_{n0} &= -3.8997 \times 10^{-6}, C_{l0} = 3.9361 \times 10^{-5}, \end{aligned} \quad \dots (20a-e)$$

that are calculated from the formula:

$$C_{\alpha 0} \equiv C_\alpha (\delta_i = 0) = c_{0\alpha} + a_{1\alpha} \alpha + b_{2\alpha} \alpha^2, \quad \dots (21)$$

using the static coefficients in Table 2.

The horizontal and vertical force coefficients in body axis are specified by the lift and drag coefficients (Fig. 1) by:

$$\begin{bmatrix} C_{Z0} \\ C_{X0} \end{bmatrix} = \begin{bmatrix} \cos \alpha & \sin \alpha \\ -\sin \alpha & \cos \alpha \end{bmatrix} \begin{bmatrix} C_{L0} \\ C_{D0} \end{bmatrix} = \begin{bmatrix} 1.4930 \times 10^{-1} \\ -7.0507 \times 10^{-4} \end{bmatrix}. \quad \dots (22a,b)$$

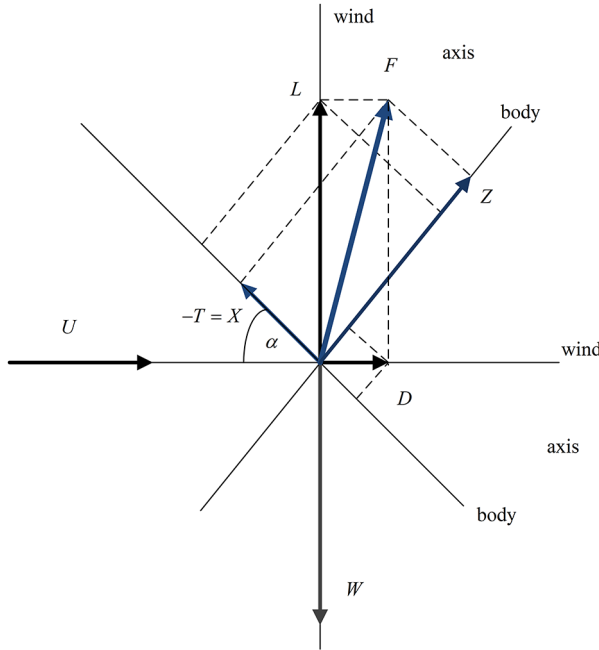


Figure 1. Relations between lift L and drag D in wind axis and longitudinal X and transverse Z forces in body axis.

The lift coefficient (18a) and the vertical force coefficient (22a) are close because the angle-of-attack is small; the horizontal force coefficient (22b) is much smaller than the drag coefficient (20c) and with opposite sign. The pitch trim is considered with: (i) the weight applied at the c.g. at quarter chord (23a); (ii) the pitching moment, as all other aerodynamic forces at the reference point (23b); (iii) relative distance is (23c):

$$\begin{aligned}
 x_{cg} &= 0.25 c = 14.74m, & x_{ref} &= 0.565 c = 33.31m, \\
 \bar{x} &= x_{ref} - x_{cg} = 0.315 c = 18.57 m. & & \dots (23a-c)
 \end{aligned}$$

The balance of pitching moment for lift equal to weight (24a) is (24b):

$$L = W : M = M_0 - W \bar{x}, C_m = C_{m0} - 2W\bar{x}/\rho S U^2 \ell \equiv C_{m0} + \Delta C_m, \dots (24a-c)$$

corresponding to (24c) the reference length is (25a). It leads to the pitching moment coefficient (25b):

$$\ell = 36.416m; \Delta C_m = -2W \bar{x} / \rho S U^2 \ell = -7.6064 \times 10^{-2}, \dots (25a,b)$$

using also the values from Table 1. From (20c) and (25b) it follows that the pitching moment coefficient to be trimmed is

$$C_m = C_{m0} + \Delta C_m = -5.0943 \times 10^{-2}, \dots (26)$$

that is a pitch down.

6.0 PITCH TRIM WITH MINIMUM DRAG

The pitching moment coefficient (25b) must be balanced by deflection of the control surfaces:

$$-7.6064 \times 10^{-2} = \sum_{i=1}^5 a_{Mi} \delta_i + b_{Mi} \delta_i^2, \quad \dots (27)$$

where δ_i is the deflection of each flap, and all flap coefficients $a_{\alpha i}$ and $b_{\alpha i}$ are listed in Table 3; they were calculated from tables for zero angle-of-sideslip ($\beta = 0$) and angles-of-attack $\alpha = 4^\circ$ and $\alpha = 6^\circ$, interpolating linearly for the angle-of-attack (19b). These interpolated polynomial coefficients are then used to calculate forces and moments coefficients, e.g. the pitching moment (27) for the exact angle-of-attack (19b). The (i) linear interpolation of force and moment coefficients would have given an error $O(\alpha^2)$ equivalent to neglecting the second-order term; the (ii) interpolation of the polynomial coefficients should give in the force and moment with an error $O(\alpha^3)$, consistent with retaining the second-order term and omitting the third-order term. The former (i) would represent a degradation in accuracy whereas the latter (ii) does not, and hence is adopted in the present calculation. The trimming should not change the lift (28a)

$$0 = \sum_{i=1}^5 (a_{Li} \delta_i + b_{Li} \delta_i^2), \quad (C_D)_{\min} = \sum_{i=1}^5 (a_{Di} \delta_i + b_{Di} \delta_i^2), \quad \dots (28a,b)$$

and should minimise the drag (28b). The choice of minimisation drag while keeping lift and pitch trim is intended to avoid flight path changes that can be dangerous in low-speed flight near the ground. Using the values in Table 3, the optimisation problem is: (i) to keep constant the lift (29) and pitching moment (30):

$$0 = \Delta C_L = 0.23344 \delta_1 - 0.00455 (\delta_1)^2 + 0.19079 \delta_2 - 0.02808 (\delta_2)^2 + 0.12024 \delta_3 - 0.00674 (\delta_3)^2 + 0.05995 \delta_4 - 0.00478 (\delta_4)^2 - 0.05101 \delta_5 - 0.00246 (\delta_5)^2; \quad \dots (29)$$

$$C_m = 2.5121 \times 10^{-2} - 0.07267 \delta_1 + 0.00037 (\delta_1)^2 - 0.00340 \delta_2 + 0.00590 (\delta_2)^2 - 0.01656 \delta_3 + 0.00234 (\delta_3)^2 - 0.01563 \delta_4 + 0.00158 (\delta_4)^2 + 0.01885 \delta_5 + 0.00206 (\delta_5)^2; \quad \dots (30)$$

$$(\Delta C_D)_{\min} = 0.00537 \delta_1 + 0.01867 (\delta_1)^2 + 0.003745 \delta_2 + 0.01283 (\delta_2)^2 + 0.00067 \delta_3 + 0.00930 (\delta_3)^2 - 0.00005 \delta_4 + 0.00596 (\delta_4)^2 - 0.00093 \delta_5 + 0.00824 (\delta_5)^2. \quad (31)$$

(ii) to minimise the drag (31). Eight methods of optimisation with constraints were presented in an earlier paper⁽⁶⁾; of these, method VIII offered the best combination of accuracy, simplicity and clarity of interpretation. It is based on selecting the most effective control surfaces to generate each component of the aerodynamic force or moment of interest. This method is used in the sequel with suitable adaptations.

For a first iteration only terms linear in the deflections are considered. Concerning the drag it is reduced (Table 3) by: (i) negative deflection of the first three flaps, with the body flap being most effective; (ii) positive deflection of the outer flap and rudder, with the rudder being most effective. As concerns drag control the least effective surfaces are the middle and

outer flaps; thus the optimisation is performed most accurately if the deflections δ_4 and δ_3 are eliminated from the system of equations (29–31), as follows: (i) the linear form of (29) is used to express approximately the deflection of the outer wing flap in terms of the others:

$$\delta_4 = -3.8939\delta_1 - 3.1825\delta_2 - 2.0057\delta_3 + 0.8509\delta_5; \quad \dots (32)$$

(ii) this is substituted in the remaining constraint, i.e. constant pitching moment (30; 26), and the objective, i.e. minimum drag (31), which became independent of δ_4 :

$$-7.6064 \times 10^{-2} = -0.01181\delta_1 + 0.04634\delta_2 + 0.01479\delta_3 + 0.005550\delta_5, \quad \dots (33a)$$

$$\Delta C_D = 0.005565\delta_1 + 0.003904\delta_2 + 0.0007703\delta_3 - 0.0009725\delta_5; \quad \dots (33b)$$

(iii) the deflection δ_3 of the next least effective control surface is expressed in terms of the remaining more effective using the second constraint (33a) of constant pitching moment:

$$\delta_3 = -5.1429 + 0.7985\delta_1 - 3.1332\delta_2 - 0.3753\delta_5; \quad \dots (34)$$

(iv) substituting (34) into (33b) specifies the drag, satisfying both constraints on lift and pitching moment, in terms of the deflections of the three most effective control surfaces:

$$\Delta C_D = -0.003969 + 0.006180\delta_1 + 0.001490\delta_2 - 0.001262\delta_5; \quad \dots (35)$$

(v) the quadratic terms are re-introduced in the drag in the same proportion to the linear terms as before in (31):

$$\begin{aligned} \Delta C_D = & -0.0003969 + 0.006180\delta_1 (1 + 3.4767\delta_1) \\ & + 0.001490\delta_2 (1 + 3.4259\delta_2) - 0.001262\delta_5 (1 - 8.8602\delta_5), \quad \dots (36) \end{aligned}$$

leaving a formula for minimisation without constraints, with three independent variables.

The next steps are: (vi) the deflections of the body δ_1 and inner δ_2 flaps must be negative to minimise the drag, whereas the deflection of the rudder must be positive to further reduce drag, as follows from (8b):

$$\bar{\delta}_1 = -1/(2 \times 3.4767) = -0.14381 \text{ rad} = -8.2399^\circ, \quad \dots (37a)$$

$$\bar{\delta}_2 = -1/(2 \times 3.4259) = -0.14595 \text{ rad} = -8.3621^\circ, \quad \dots (37b)$$

$$\bar{\delta}_5 = 1/(2 \times 8.8602) = 0.056432 \text{ rad} = 3.2333^\circ; \quad \dots (37c)$$

(vii) the substitution of (37a–c) in (34) and (32) would lead to the deflection of the two least effective surfaces,

$$\bar{\delta}_3 = -4.8216 \text{ rad} = -276.26^\circ, \quad \bar{\delta}_4 = 10.325 \text{ rad} = 591.59^\circ; \quad \dots (37d,e)$$

(viii) the values (37d,e) exceed the limit $\delta_0 = 25^\circ$; (ix) since these are the least effective control surfaces, the values (37d,e) are discarded, viz. these surface are not used $\delta_3 = 0 = \delta_4$, so the deflections are:

$$\bar{\delta}_i = (-0.14381, -0.14595, 0, 0, +0.056432) \text{ rad} = (-8.2399, -8.362, 10, 0, +3.2333)^\circ; \quad \dots (38)$$

(viii) the corresponding drag (31) is (39a):

$$(\Delta C_D)_{\min} \equiv \Delta \bar{C}_D = \Delta C_D(\bar{\delta}_i) = -6.8567 \times 10^{-4}, \quad (\Delta C_D)_{\min} / C_{D0} = -0.10588, \quad \dots (39a,b)$$

and thus the pitch trim decreases drag (20a) by 10.6% in (39b) to the value:

$$C_{D\min} = C_{D0} + (\Delta C_D)_{\min} = 6.4760 \times 10^{-3} - 5.7903 \times 10^{-4} = 5.7903 \times 10^{-3}, \quad \dots (39c)$$

(x) the comparison with pitch trim by the body flap alone (40a) i.e. the first term of (30) with unchanged C_m leads (40b) to a large deflection (40c), close to the limit $\pm 25^\circ$:

$$\bar{\delta}_2 = \bar{\delta}_3 = \bar{\delta}_4 = \bar{\delta}_5 = 0: \quad \left(\bar{\delta}_1\right)^2 - 196.41\bar{\delta}_1 + 67.895 = 0, \quad \bar{\delta}_1 = -0.34633 \text{ rad} = -19.84^\circ; \quad \dots (40a-d)$$

(xi) the associated drag would be a penalty (40e) instead of a reduction for the optimal solution (39b), that is as increase (40f) of 63.3% instead of a reduction (39b) of 10.6%:

$$\Delta \bar{C}_D = \Delta C_D(\bar{\delta}_i) = 0.00537\bar{\delta}_1 + 0.01867\left(\bar{\delta}_1\right)^2 = 4.098 \times 10^{-3}, \quad \Delta \bar{C}_D / C_{D0} = 0.63286. \quad \dots (40e,f)$$

(xii) full pitch trim (30) with (26) would require (40g) a deflection of the body flap (40h) not possible within the 25° limit:

$$\left(\tilde{\delta}_1\right)^2 - 196.41\tilde{\delta}_1 + 205.58 = 0, \quad \tilde{\delta}_1 = 1.0523 \text{ rad} = 60.294^\circ > 25^\circ. \quad \dots (40g,h)$$

In conclusion A1 the optimal pitch trim (38) compared with deflection of body flap alone (40a,c) gives: (a) smaller deflections of control surfaces (38) vs. (40d); (b) lower trim drag (39a) vs. (40e) by a difference (41a) that corresponds (41b) to 73.9% of the drag;

$$\Delta \bar{C}_D - \Delta \bar{C}_D = -4.7837 \times 10^{-3}, \quad \left(\Delta \bar{C}_D - \Delta \bar{C}_D\right) / C_{D0} = 0.73868; \quad \dots (41a,b)$$

(c) a trim drag reduction of 10.6% in (39b) the optimal case vs. a drag penalty of 63.3% in (40f) using the body flap alone; (d) in the comparison (a–c) it is assumed (26) constant, since full pitch trim is not possible (40g,h) with body flap alone.

7.0 MAXIMUM DRAG FOR GREATEST RETARDATION

The minimum drag for pitch trim is desirable for the fastest climb after take-off; the reverse, the maximum drag with pitch trim, may be desirable for the steepest descent to land. The preceding analysis applies because in both cases lift balance and pitch trim must be maintained, and the most effective control surfaces should be used, leading to the total drag (36) without constraint. Maintaining lift and pitch trim avoids flight path corrections, which may be a risk in low-speed flight near the ground, due to control surface and/or engine throttle delays. The only difference is that (36) should be maximised rather than minimised: (i) since (δ_1, δ_2) lead to a minimum (37a, 37b), the maximum is at maximum positive deflection, taken to be 25° in

Table 4
Effect of pitch trim on drag

Drag (kN)	Deflection of body flap alone	Optimal deflection of all surfaces
Untrimmed drag		
Drag due to trim	41.382 kN	41.382 kN
- minimum	+26.189 kN	- 4.381 kN
- maximum	+40.827 kN	+61.287 kN
Percentage of untrimmed drag:		
- minimum	+63.29 %	- 10.6 %
- maximum	+98.66 %	+139.88 %
- ratio	+1.56	-15.10 %
Total trimmed drag:		
- minimum	67.571 kN	37.000 kN
- maximum	82.209 kN	102.67 kN
- ratio	1.217	2.775
Deflections of control surfaces:		
- minimum drag	$(-19.84, 0, 0, 0, 0)^\circ$	$(-8.24, -8.36, 0, 0, +3.23)^\circ$
- maximum drag	$(+25, 0, 0, 0, 0)^\circ$	$(25, 25, 0, 0, -25)^\circ$

(42a,b); (ii) conversely the maximum drag for δ_5 is at the smallest deflection in (42c):

$$\left\{ \tilde{\delta}_1, \tilde{\delta}_2, \tilde{\delta}_3, \tilde{\delta}_4, \tilde{\delta}_5 \right\} = \{25^\circ, 25^\circ, 0, 0, -25^\circ\} = 0.43633 \text{ rad} \{1, 1, 0, 0, -1\} \equiv \{\delta_0, \delta_0, 0, 0, -\delta_0\}; \quad \dots (42a-c)$$

(iii) the two least effective control surfaces are not used in the drag difference (36) leading to (43):

$$(\Delta C_D)_{\max} = -0.0003969 + 0.006408\delta_0 + 0.03777\delta_0^2 = 9.5909 \times 10^{-3}; \quad \dots (43)$$

(iv) the maximum extra drag (43) with a limit of 25° on deflection is (44a) more than the baseline drag (20a):

$$(\Delta C_D)_{\max} / C_{D0} = 1.481, \quad (\Delta C_D)_{\max} / (\Delta C_D)_{\min} = 13.988, \quad \dots (44a,b)$$

and is over 13 times (44b) the minimum drag (39a) for pitch trim; (v) thus the maximum trimmed drag is more than twice the untrimmed drag (45):

$$0.89412 \leq C_{D\min} / C_{D0} \leq C_D / C_{D0} \leq C_{D\max} / C_{D0} \leq 2.481 \equiv k; \quad \dots (45)$$

(vi) this shows the range of possible trimmed drag coefficients:

$$5.7903 \times 10^{-3} \leq C_{D\min} \leq C_D \leq C_{D\max} \leq 1.6067 \times 10^{-2}. \quad \dots (46)$$

In conclusion (Table 4), there is a wide range of trimmed drag variations obtained by optimizing control surface deflections, from a reduction of 10.6% in (39b) to an increase of 139.9%

in (44a). If the body flap alone had been used at maximum deflection (47a) the drag increase (36) would be smaller (47b):

$$\tilde{\delta}_1 = 25^\circ; \tilde{\delta}_5 = \tilde{\delta}_2 = 0; \Delta \tilde{C}_D = \Delta C_D(\tilde{\delta}_i) = 6.3892 \times 10^{-3}, \Delta \tilde{C}_D / C_{D0} = 0.9866, \dots (47a-c)$$

viz. 98.7% in (47b) instead of 139.9% in (44a). Thus maximum deflection of the body flap alone would have less than doubled the trim drag (47a), whereas optimal deflections more than doubles it (44a). The range of drag modulation using optimal controls is much larger than using body flap alone because: (i) the minimum trimmed drag is smaller (48a) and the maximum trimmed drag is larger (48b):

$$k_1 \equiv \Delta \bar{C}_D / (\Delta C_D)_{\min} = -9.3181; k_2 \equiv (\Delta C_D)_{\max} / \Delta \bar{C}_D = 1.501; k_1 k_2 = -13.988; \dots (48a-c)$$

(ii) the product (48c) \equiv (44b) shows that the range of drag modulation with optimal controls is more than 13 times larger than with body flap alone. This demonstrates the contrast between: (a) choosing “à priori” single control surface, even the most effective (body flap), which requires a large deflection (40d) for constant (26) with minimum drag, and would become saturated for not much larger drag, giving a small range of drag modulation and cannot provide full pitch trim (40g, h), (b) using optimal deflections of all control surfaces, which allows pitch trim with a drag reduction (39b), and can also lead to a large drag increase (44a), providing a wide range of drag modulation (46). A wide range of drag is useful for steep descent allowing a continuous adaptation of the trajectory. The results on the range of possible drag modulation with pitch trim are compared in the Table 4 using total drag or thrust instead of drag coefficient by multiplying by:

$$D/C_D = \frac{1}{2} \rho S U^2 = 6.1343 \times 10^6 N. \dots (49)$$

It demonstrates the superiority of pitch control by optimal deflection of all surfaces versus body flap alone.

8.0 MAXIMUM AND MINIMUM ACHIEVABLE PITCHING MOMENT

The maximum and minimum pitching moment (section 8) determines the extremes of the c.g. range, which can be trimmed for several possible engine positions in the vertical plane relative to the aircraft datum. The aim next is to find the maximum and minimum of the pitching moment (50a) keeping constant the lift (18a) \equiv (50b) and drag (20a) \equiv (50c) coefficients (50b,c):

$$C_{m \text{ max,min}} : C_L = C_{L0} = 0.14916, C_D = C_{D0} = 6.4760 \times 10^{-3}. \dots (50a-c)$$

The Table 3 shows that the least effective control surfaces for the pitching moment (30) are the inner δ_2 and outer δ_4 wing flaps; thus these are eliminated using the constraints. The sequence of steps is as follows: (i) the deflection δ_2 of the least effective control surface is

expressed in terms of all the other deflections from the condition (50b) of constant lift in the linearised form of (29):

$$\delta_2 = -1.22350\delta_1 - 0.63022\delta_3 - 0.31422\delta_4 + 0.26736\delta_5; \quad \dots (51)$$

(ii) substitution of the condition (51) of constant lift in the drag (31; 39a) and in the pitching moment (30), eliminates the deflections δ_2 , and leaves the remaining deflections:

$$-6.8567 \times 10^{-4} = 0.00078799\delta_1 - 0.0016902\delta_3 - 0.0012268\delta_4 + 0.000071039\delta_5, \quad \dots (52a)$$

$$C_m = 0.025121 - 0.068510\delta_1 - 0.014417\delta_3 - 0.014562\delta_4 + 0.017941\delta_5; \quad \dots (52b)$$

(iii) the condition of constant drag (52a) is used to express the deflection δ_4 of the second least effective pitch control surface in terms of the remaining deflections.

$$\delta_4 = 0.55891 + 0.64224\delta_1 - 1.3777\delta_3 + 0.0057874\delta_5; \quad \dots (53)$$

(iv) substitution of (53) in (52b) eliminates the deflection of the two least effective control surfaces:

$$C_m = 0.016982 - 0.077862\delta_1 + 0.0056451\delta_3 + 0.017857\delta_5, \quad \dots (54)$$

from the pitching moment (54), which is thus unconstrained.

Next (v) the non-linear terms in the pitching moment are restored in the same proportion as in (30), leading to:

$$C_m = 0.016962 - 0.077862\delta_1(1 - 0.0050915\delta_1) - 0.0056451\delta_4(1 - 0.10109\delta_4) + 0.017857\delta_5(1 + 0.10928\delta_5); \quad \dots (55)$$

(vi) the extrema of the pitching moment relative to the three most effective pitch control surfaces (with the other two implicitly included through the constraints) are minima at the deflections (8b), leading to the values:

$$\{\bar{\delta}_1, \bar{\delta}_3, \bar{\delta}_5\} = \{98.203, 4.9461, -4.5754\}; \quad \dots (56)$$

(vii) these values (56) are far outside the range of possible deflections (57a):

$$|\delta_i| \leq 25^\circ = 0.43633 \text{ rad} = \delta_0; \delta_0 = -\hat{\delta}_1 = -\hat{\delta}_4 = \hat{\delta}_5; \delta_0 = \check{\delta}_1 = \check{\delta}_4 = -\check{\delta}_5, \quad \dots (57a-c)$$

thus the maximum (minimum) pitching moment occur respectively for the deflections (57b) and (57c); (viii) these correspond to:

$$(C_m)_{\max} = C_m(\hat{\delta}_i) = 6.2462 \times 10^{-2}, (C_m)_{\min} = C_m(\check{\delta}_i) = -2.5992 \times 10^{-2}, \quad \dots (58a,b)$$

the maximum (58a) and minimum (58b) pitching moment.

9.0 MAXIMUM AND MINIMUM ACHIEVABLE YAWING MOMENT

The engine position relative to the horizontal datum and the maximum and minimum pitching moment (section 8) determine the trimmable c.g. range. The compensation of an outboard engine failure (section 10) depends on the maximum and minimum yawing moment (section 9), which are calculated next. The yawing moment coefficient is given by the data in Table 3:

$$C_n = -0.01396\delta_1 - 0.00537(\delta_1)^2 + 0.00464\delta_2 - 0.00821(\delta_2)^2 + 0.00136\delta_3 - 0.00966(\delta_3)^2 + 0.00066\delta_4 - 0.00814(\delta_4)^2 + 0.03454\delta_5 - 0.00209(\delta_5)^2. \quad \dots (59)$$

The maximum and minimum are sought at constant lift (18a)≡(60a), drag (20a)≡(60b) and pitching moment (26)≡(60c).

$$C_{L0} = 0.14916, \quad C_{D0} = 0.0064760, \quad C_{m0} = -0.050943. \quad \dots (60a-c)$$

The three least effective yaw control surfaces are the outer δ_4 , middle δ_3 and inner δ_2 flaps; the optimal deflections of the two most effective control surfaces (δ_1, δ_5) follow from (8b), and are given by (68a,b). Since they exceed the limit deflection (57a), the latter is used to calculate the maximum and minimum pitching moment (69–70a,b). As a preliminary illustration their deflections will be eliminated from the yawing moment (59) using the constraints (60a–c) of constant lift, drag and pitching moment. The sequence of steps is as follows: (i) the constraint of constant lift (60a) in linearised form (29) is used to specify the deflection of the least effective yaw control surface (the outer flap) in terms of the others:

$$\delta_4 = -3.8939\delta_1 - 3.1825\delta_2 - 2.0057\delta_3 + 0.85088\delta_5; \quad \dots (61)$$

(ii) the deflection of the least effective yaw control surface is eliminated from the drag (31,39a) ≡ (62a), pitching (30,25b) ≡ (62b) and yawing (59) ≡ (62c) moment:

$$-6.8567 \times 10^{-4} = 0.0055647\delta_1 + 0.0039041\delta_2 + 0.0007703\delta_3 - 0.0009729\delta_5, \quad \dots (62a)$$

$$-0.076064 = -0.011808\delta_1 + 0.046343\delta_2 + 0.014789\delta_3 + 0.0055507\delta_5, \quad \dots (62b)$$

$$C_n = -0.01653\delta_1 + 0.0025396\delta_2 + 0.000362\delta_3 + 0.035102\delta_5; \quad \dots (62c)$$

using (61).

The next step (iii) is to express the deflection δ_3 of the second least effective yaw control surface (middle flap) in terms of the remaining deflections, e.g. using (62a):

$$\delta_3 = -0.89013 - 7.2241\delta_1 - 5.0683\delta_2 + 1.2630\delta_5; \quad \dots (63)$$

(iv) substitution of (63) eliminates the deflections of the two least effective yaw control surfaces from the condition of constant pitching moment (62b) and from the yawing moment (62c):

$$-0.0629 = -0.11865\delta_1 - 0.028612\delta_2 + 0.024229\delta_5; \quad \dots (64a)$$

$$C_n = -0.0003222 - 0.019145\delta_1 + 0.0007049\delta_2 + 0.035559\delta_5; \quad \dots (64b)$$

(v) the deflection of the third least effective yaw control surface (inner flap) is expressed in terms of the remaining two using (64a).

$$\delta_2 = 2.1984 - 4.1469\delta_1 + 0.84681\delta_5; \quad \dots (65)$$

(vi) substitution of (65) in (64b) specifies the yawing moment in terms of the deflections of the two most effective yaw control surfaces:

$$C_n = 0.0012275 - 0.022068\delta_1 + 0.036157\delta_5; \quad \dots (66)$$

(vii) the non-linear terms in the yawing moment (59) are restored in the same proportion to the linear terms:

$$C_n = 0.0012275 - 0.02068\delta_1(1 + 0.38467\delta_1) + 0.036157\delta_5(1 - 0.06051\delta_5); \quad \dots (67)$$

(viii) the extrema are (8b) a minimum yawing moment for the deflection of the body flap (68a) and a maximum for the deflection of the rudder (68b):

$$\bar{\delta}_1 = -1.29981, \bar{\delta}_2 = 8.26316; \quad \dots (68a,b)$$

(ix) the values (68a,b) are far outside the range of possible deflections, so the maximum and minimum yawing moments are obtained:

$$\delta_1 = -\delta_5 = 25^\circ = 0.43633 \text{ rad}; \quad (C_n)_{\min} = -0.025504, \quad \dots (69a,b)$$

$$-\delta_1 = \delta_5 = 25^\circ = 0.43633 \text{ rad}; \quad (C_n)_{\max} = +0.024096, \quad \dots (69c,d)$$

at the extreme opposite deflections of rudder and body flap.

10.0 YAW CONTROL MARGIN WITH OUTBOARD ENGINE FAILURE

The worst case scenario for yaw control is an outboard engine failure. For an aircraft with n identical engines with thrust T , and the outer engine at a distance y from the aircraft axis, the engine-out yawing moment is (70b):

$$D = nT; \quad N = yT = yD/n, \quad \dots (70a,b)$$

where the total thrust (70a) is assumed to equal the reference drag; this corresponds to the yawing moment coefficient.

$$C_n = 2N/(\rho U^2 S \ell) = (y/\ell n) (2D/\rho U^2 S) = C_{Dy}/\ell n; \quad \dots (71a)$$

using the values (20a) and (25a) leads to:

$$C_n = 2N/(\rho U^2 S \ell) = (y/\ell n) (2D/\rho U^2 S) = (C_{D0}/\ell) y/n = 1.7783 \times 10^{-4} y/n, \quad \dots (71b)$$

showing that the yawing moment: (i) increases with the distance of the outboard engine from the centreline; (ii) decreases with the number of engines, since for the same total drag, each

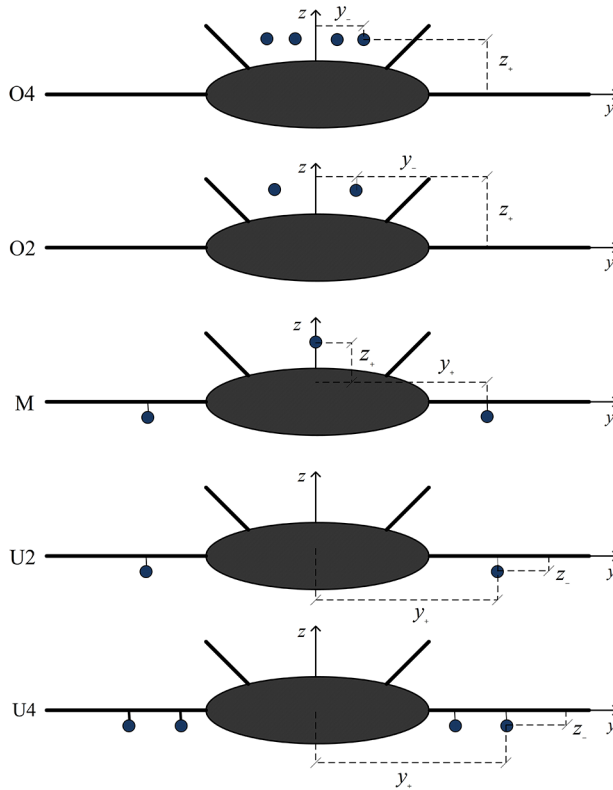


Figure 2. Blended wing body (BWB) with five engine configurations: (O4) four engines above the body with twin fins for noise shielding; (O2) two engines above the body; (M) one engine above the body and two in underwing nacelles; (U2) two engines in underwing nacelles; (U4) four engines in underwing nacelles.

engine has less thrust. A total of 5 engine configurations (Fig. 2) are considered: (i) four engines (72a) above the centre-body (O4) with failure of outboard engine at distance (72b) from centreline leads to a yawing coefficient (72c):

$$04 : n = 4, y_- = 8m : C_n = 3.5567 \times 10^{-4}, C_n / (C_n)_{\max} = 0.01476, \\ C_n / (C_n)_{\min} = -0.013946, \quad \dots (72a-e)$$

which is less than 1.5% of the maximum available yaw control power; (ii) for two engines (73a) at the same outboard position over the centre-body (O2):

$$02 : n = 2, y_- = 8m : C_n = 7.1134 \times 10^{-4}, C_n / (C_n)_{\max} = 0.029521, C_n / (C_n)_{\min} = -0.02891, \\ \dots (73a-e)$$

the yawing moment is doubled, because each engine has double thrust, and less than 3.0% of the maximum yaw control power is used; (iii) for four underwing engines (U4) and failure of the outboard engine at a distance (74b) from the axis:

$$U4 : n = 4, y_+ = 30m : C_n = 1.3338 \times 10^{-3}, C_n / (C_n)_{\max} = 0.055352, \\ C_n / (C_n)_{\min} = -0.052296, \quad \dots (74a-e)$$

Table 5
Yaw trim compensate outboard engine failure

Configuration with outboard engine out	Yawing moment	Percentage of maximum yaw control power need for compensation	
		with optimal controls	with rudders alone
O4- four above centre-body $n = 4, y_- = 8 m$	3.5567×10^{-4}	-1.39 %, +1.48 %	-2.30 %, +2.42 %
O2- two above centre-body $n = 2, y_- = 15 m$	7.1134×10^{-4}	-2.89 %, +2.95 %	-4.60 %, +4.85 %
U4- four underwing $n = 4, y_+ = 30 m$	1.3338×10^{-3}	-5.23 %, +5.53 %	-8.62 %, +9.09 %
M – one over centre-body and two underwing $y_+ = 30 m$	2.6675×10^{-3}	-10.46 %, +11.07 %	-17.24 %, +18.18 %
U2- two underwing $n = 2, y_+ = 30 m$	1.7783×10^{-3}	-6.97 %, +7.38 %	-11.50 %, +12.12 %

the yawing moment is less than 5.6% of the maximum available; (iv) for two underwing engines (U2) at the same outboard position:

$$U2 : n = 2, y_+ = 30m : C_n = 2.6675 \times 10^{-3}, C_n/(C_n)_{\max} = 0.11070, C_n/(C_n)_{\min} = -0.10459, \dots (75a-e)$$

the yawing moment is still less than 11.1% of the maximum available, though this would be an extreme case of two very powerful engines far outboard; (v) for a mixed configuration (M) with one engine over the centre-body and two under the outer wings at the same distance from the axis, the yawing moment would be intermediate between the two preceding cases:

$$M : n = 3, y_+ = 30m : C_n = 1.7783 \times 10^{-3}, C_n/(C_n)_{\max} = 0.073802, C_n/(C_n)_{\min} = -0.069728, \dots (76a-e)$$

i.e. use less than 7.4% of the available control power. The results for the five engine configurations are summarised in Table 5.

If rudder alone had been used, then the maximum and minimum yawing coefficient would have been (59) given by:

$$C_n^{\pm} = \pm 0.03454\delta_0 - 0.00209\delta_0^2 = (+1.4673, -1.5469) \times 10^{-2}; \dots (77)$$

the fraction of available yaw control power needed to compensate an outboard engine failure in the five cases would be:

$$O4, O2, U4, M, U2 : C_n/C_n^+ = \{0.02424, 0.04848, 0.090902, 0.1818, 0.1212\}, \dots (78a)$$

$$C_n/C_n^- = -\{0.022992, 0.045985, 0.086334, 0.17244, 0.11496\}. \dots (78b)$$

In all cases the percentage of available yaw control power needed to compensate an outboard engine out condition is smaller for optimal controls than for rudders alone, because the

yaw control authority:

$$(C_n)_{\max} / C_n^+ = 1.6422, \quad (C_n)_{\max} / C_n^- = 1.4248, \quad \dots (79a,b)$$

is increased by a factor of about 1.5 by the use of optimal controls, and thus there is a larger safety margin to cope with other events.

11.0 MAXIMUM AND MINIMUM ROLLING MOMENT

Whereas the pitching moment (section 8) determines the c.g. range, and the yawing moment (section 9) the ability to compensate and engine out condition (section 10), the rolling moment (section 11) relates to the compensation of a vortex-wake encounter.

The rolling moment is specified by the data in Table 3:

$$C_l = 0.01866\delta_1 + 0.00122(\delta_1)^2 + 0.09317\delta_2 - 0.00997(\delta_2)^2 + 0.09150\delta_3 - 0.00900(\delta_3)^2 \\ + 0.06039\delta_4 - 0.00597(\delta_4)^2 - 0.01552\delta_5 - 0.00093(\delta_5)^2. \quad \dots (80)$$

The maximum and minimum rolling moment will be sought at constant lift, drag and pitching moment (60a-c) \equiv (81a-c) and no yawing moment (81d):

$$C_{L0} = 0.14916, \quad C_{D0} = 0.0071036, \quad C_{m0} = -0.050943, \quad C_{n0} = 0, \quad \dots (81a-d)$$

so that the flight path is not disturbed. The least effective roll control surfaces are the rudders (δ_5) and the body flap (δ_1); the outer flap (δ_4) is less effective than the middle flap (δ_3) and the inner flap (δ_2) marginally more effective. The most effective control surface δ_2 has (8b) optimal deflection (90a), which exceeds the limit (57a); the latter limit is thus taken to calculate the maximum and minimum rolling moment (90b,c). As a preliminary the deflections of the first four least effective control surfaces will be eliminated in this order using the constraints: (i) the rudder deflection δ_5 is expressed in terms of the remaining using the condition (81d) of zero yawing moment in linearised form (59), leading to (82):

$$\delta_5 = 0.40417\delta_1 - 0.13434\delta_2 - 0.039375\delta_3 - 0.019108\delta_4; \quad \dots (82)$$

(ii) the deflection of the least effective roll control surface (rudder) is eliminated by replacing (82) in the conditions of constant lift (29) \equiv (83a), drag (31; 39a) \equiv (83b) and pitching moment (30, 25b) \equiv (83c):

$$0 = 0.21282\delta_1 + 0.19764\delta_2 + 0.12225\delta_3 + 0.060925\delta_4; \quad \dots (83a)$$

$$-6.8567 \times 10^{-4} = 0.0049941\delta_1 + 0.0038699\delta_2 + 0.0007066\delta_3 - 0.0000322\delta_4; \quad \dots (83b)$$

$$-0.076064 = -0.065051\delta_1 - 0.0059323\delta_2 - 0.017302\delta_3 - 0.01599\delta_4; \quad \dots (83c)$$

$$C_l = 0.012387\delta_1 + 0.095255\delta_2 + 0.092111\delta_3 + 0.060687\delta_4; \quad \dots (83d)$$

and also in the rolling moment (80) \equiv (83d); (iii) the deflection δ_1 of the second least effective control surface (body flap) is expressed in terms of the remaining from the lift (83a) \equiv (84):

$$\delta_1 = -0.92876\delta_2 - 0.57448\delta_3 - 0.28627\delta_4; \quad \dots (84)$$

(iv) substitution in the drag (83b), pitch (83c) and rolling moment (83d) coefficients eliminates the deflections of the two least effective roll control surfaces:

$$-6.8567 \times 10^{-4} = -0.00076833\delta_2 - 0.0021624\delta_3 - 0.0014618\delta_4, \quad \dots (85a)$$

$$-0.076064 = 0.0544784\delta_2 + 0.020068\delta_3 + 0.0026319\delta_4, \quad \dots (85b)$$

$$C_l = 0.08375\delta_2 + 0.084994\delta_3 + 0.057134\delta_4; \quad \dots (85c)$$

(v) the deflection δ_4 of the third least effective roll control surface (outer flap) is expressed in terms of the remaining from the condition (85a) of constant drag:

$$\delta_4 = 0.46906 - 0.52558\delta_2 - 1.4793\delta_3; \quad \dots (86)$$

(vi) substitution of (86) leaves the deflections of the two most effective roll control surfaces in the pitching (85b) \equiv (87a) and rolling moment (85c) \equiv (87b):

$$-0.077299 = 0.053101\delta_2 + 0.016175\delta_3, \quad C_l = 0.026799 + 0.053722\delta_2 + 0.00047567\delta_3; \quad \dots (87a,b)$$

(vii) the deflection of the fourth least effective roll control surface (middle flap) is expressed from the pitching moment (87a) as a function (88a) of the deflection of the most effective:

$$\delta_3 = -4.7789 - 3.2829\delta_2; \quad C_l = 0.024526 + 0.05216\delta_2; \quad \dots (88a,b)$$

(viii) this specifies the rolling moment in terms of (88b) the most effective roll control surface (inner flap); (ix) the non-linear terms are restored to the rolling moment coefficient (88b) in the same proportion to the linear terms as in (80) leading to (89):

$$C_l = 0.24526 + 0.05216\delta_2 (1 - 0.10701\delta_2); \quad \dots (89)$$

(xi) the extremum of (89) corresponds (8b) to a deflection (90a) far outside the range of possible values:

$$\bar{\delta}_2 = 4.6725, \quad \bar{\delta}_0 = 60^\circ = 1.0472 \text{ rad}, \quad C_{l \max, \min} = C_l (\pm \bar{\delta}_0) = (-0.036217, 0.073027); \quad \dots (90a-d)$$

(xii) the maximum and minimum rolling moments (90b,c) thus occur at the extreme deflections, that are taken to be (90b).

12.0 CONCLUSION

The control limits of a FW configuration were explored in low-speed flight. The method used can maximise or minimise (section 3) any component of the aerodynamic forces or moments (section 2) within the range of possible deflections of each control surface (section 4); other components can be left free or constrained, e.g. by equilibrium conditions. Applying this method to a BWB in (section 5) a low-speed ($M = 0.2$) configuration: (i) shows that pitch trim can be obtained with a minimum drag reduction of 11%, which has beneficial effect on climb performance after take-off (section 6); (ii) conversely a maximum drag increase of 61% can be obtained with the same angle-of-attack and pitch trim for the steepest descent to land

(section 7); (iii) the maximum and minimum pitching moment (section 8) using all control surfaces can be modulated over a wider range of values than using only the body flap, and similar results concern the broader range of achievable drag at constant lift with pitch trim (Table 4); (iv) the maximum and minimum yawing moment (section 9) specifies the yaw control authority available in the worst scenario of failure of an outboard engine (section 10) showing that the use of all available control surfaces is more effective than rudders alone (Table 5) leaving a greater safety margin; (v) the maximum and minimum rolling moment (section 11) also benefit from the use of all available control surfaces to achieve a broader range of values. The introduction (section 1) outlines the problem, and the conclusion (section 12) summarises the results. Some aspects of the maximisation or minimisation with constraints are discussed in the appendix. Modern “big data” methods can quickly explore many configurations to arrive at an optimum without giving much explanation about the result. The analytical methods are a good complement to numerical methods using massive computing to give a better insight on the meaning of the results, besides proving an independent check and indication of accuracy.

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APPENDIX: HIGHER-ORDER ITERATIONS OF THE OPTIMISATION METHOD

The optimisation problem can be considered in the five-dimensional space of deflections, where the limit values specify a hypercube:

$$H_{\delta} \equiv \{i = 1, 2, 3, 4, 5 : -0.4363 \text{ rad} \leq \delta_i \leq +0.4363 \text{ rad}\}. \quad \dots \text{ (A.1)}$$

The aim is to minimise the drag (31) subject to constraints of constant lift (29) and pitching moment (33a). These constraints are, via the approximation (32) and (34), included in the drag (36); thus the latter can be optimised without constraints. The equation (36) specifies a family of sub-spaces, one for each value of ΔC_D . The optimal solution is the sub-space for which ΔC_D is smallest, while intersecting the hypercube (A.1) at least at one point. The solution procedure, or iteration method, searches for this point. The sub-space varies for: (i) each force or moment (drag, pitch, yaw or roll) to be optimised (maximised or minimised);

(ii) each set of constraints (constant lift or other control moments). The solution must always lie in the same hypercube, and the optimum point depends on where the intersections with the sub-spaces lie, and in which direction the optimum should be sought. The condition of neglecting the least effective control surfaces and concentrating on the most effective is a way of proceeding in the direction which leads faster and more accurately to the optimum.