

## A *Peltula* Nyl. diversity hotspot in north-east Portugal, with one species new to science and three species new to mainland Europe

Joana MARQUES, Matthias SCHULTZ and Graciela PAZ-BERMÚDEZ

**Abstract:** Recent fieldwork carried out for the study of the lichen flora in the Upper Douro region (north-east Portugal) has resulted in a remarkable collection of *Peltula* specimens, including one new species (*Peltula lobata* J. Marques, M. Schultz & Paz-Berm.), three new species records for mainland Europe [*Peltula bolanderi* (Tuck.) Wetmore, *Peltula farinosa* Büdel and *Peltula zahbruckneri* (Hasse) Wetmore] and seven species new for mainland Portugal, that are reported here with a notes on their morphology and currently known distribution. The new species *Peltula lobata* is differentiated from any other known *Peltula* species by its thallus shape and size, presence of large, sessile apothecia with widely opened discs and by a complete absence of soredia. Identical specimens were also obtained from the nearby locality of Siega Verde in the province of Salamanca, and from the southern locality of Abia in the province of Almería, both in Spain. New insights into the morphological diversity of *Peltula euploca* and *Peltula bolanderi* are also provided. The region is revealed to be a hotspot for *Peltula* diversity and a very promising area for further research on the morphological and molecular variation among the former species. A revised key to European species of the genus is also presented.

**Key words:** Iberian Peninsula, lichens, *Lichinales*, *Peltulaceae*, Spain

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### Introduction

*Peltula* Nyl. is a worldwide distributed lichen genus of c. 40, mostly soil and rock inhabiting, species. It is most diverse and ecologically significant in arid and semi-arid regions or wherever arid microclimates are found (Büdel & Nash 2002), and is particularly noticeable on seepage tracks of both acidic and basic rocks. The diversity of *Peltula* is high in

the Mediterranean basin, which hosts all of the species known so far from the European continent (Hladun & Llimona 2002–2007; Feuerer 2012). Egea (1989) first revised the genus in the Iberian Peninsula, accepting a total of seven species for Spain, of which two were also known to occur in Portugal, namely *Peltula euploca* (Ach.) Poelt and *Peltula omphaliza* (Nyl.) Wetmore.

During recent field studies in the Upper Douro region (north-east Portugal), it became apparent that *Peltula* had been largely overlooked in this somewhat neglected region of the Iberian Peninsula. In fact, few references exist of lichenological studies carried out in this region and these are mainly from the late 19th and early 20th centuries (e.g. Sampaio 1917), when many sites were still quite difficult to access. The entire country was scarcely visited by lichenologists in the past, when compared to the neighbouring Spain. Contributions to the lichen flora of Portugal are mainly from the second half of the 20th century and have increased only

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very recently. These include several new records for Portugal (e.g. Carvalho & Jones 1997; van den Boom & Giralt 1999) and species new to science (e.g. Paz-Bermúdez & Elix 2004; Paz-Bermúdez *et al.* 2009b).

The Upper Douro region is located in the northern sector of the Central Iberian geotectonic zone (Ribeiro 2001) and revolves around the Douro hydrographical basin, c. 200 km upstream from the River Douro estuary, in Porto. The lithology is dominated by intensely folded and faulted metasedimentary rocks (including schist, greywacke and quartzite) intruded by igneous rocks (granite) ranging in age from the Precambrian to the Ordovician (Ribeiro 2001; Aubry *et al.* 2011). The rigid tectonic, differential erosion and down-cutting by the River Douro and its tributaries resulted in an irregular topography (Aubry *et al.* 2011) that has had a major influence on the landscape of the region. The climate is predominantly dry meso-Mediterranean (Costa *et al.* 1998), sheltered from the Atlantic influence by mountains to the north and west. However, topographic thermo-Mediterranean microclimates are usually produced in most river valleys, where temperatures frequently reach 50°C in summer and the mean annual precipitation is often below 300 mm. A special feature of the landscape is the widespread presence of vertical schist surfaces arranged in layers along the valley slopes, which have been exposed by a sequence of gravity-induced detachment of offset rock joints, perpendicularly to the schistosity plane, in the schist and greywacke basement (Aubry *et al.* 2011); and of massive quartzite outcrops along the residual hills of the original pleneplain (Costa *et al.* 1998). Significant intercalations of metacalcareous rocks and calcosilicate veins (Ribeiro 2001) provide a source of carbonaceous dust which accumulates in most crevices and horizontal surfaces, caused by limited precipitation.

These features provide an ideal natural context for the occurrence of lichen communities rich in species of *Peltula*. The study by Paz-Bermúdez *et al.* (2009a) in the valley of the River Sabor (a right bank tributary of the Douro) was the first in the westernmost

part of the Upper Douro region and lists the occurrence of *Peltula euploca* (Ach.) Poelt. The current study extends the exploration further east up to the Spanish border, including the valleys of the rivers Tua, Côa and Douro.

## Material and Methods

Approximately 155 specimens of *Peltula* from the Upper Douro region (NE Portugal) and the provinces of Salamanca and Almería (NW and SW Spain, respectively) were investigated and deposited in the herbaria of the University of Porto (PO), the University of Hamburg (HBG) and the University of Santiago de Compostela (SANT). Specimens provided by the herbaria ASU, BCN and CANB, and from the personal collection of M. Schultz were studied for comparison. The internal morphology of the lichen thallus and ascomata were studied from hand-cut and cryotome sections, mounted in water and lactophenol-cotton blue, respectively. Ascus structure and amyloid reaction of the ascus wall were observed by adding Lugol's solution directly to sections and squash preparations mounted in water before and after treatment with KOH (10%). Photographs of sections were taken on an Olympus XC50 camera, mounted on an Olympus BX51 compound microscope and using differential interference contrast (DIC). All habit photographs were taken on a Canon EOS 400D digital camera with a Zeiss Luminar 40 mm lens mounted on bellows.

## Results

### *Peltula lobata* J. Marques, M. Schultz & Paz-Berm. sp. nov.

MycoBank No.: MB 803401

Similaris specie *Endocarpon ascendens* sed thallo pallide olivaceo, algiis ad ordinem *Chroococcales*, apotheciis grandis, laminalis, sessilis, discis apertis et ascis polysporis.

Typus: Portugal, Vila Nova de Foz Côa, Foz do Côa, 29TPF589493, 186 m, narrow crevices on vertical schist surfaces, 3 May 2011, *J. Marques* 927 (PO9021-L—holotypus); Portugal, Macedo de Cavaleiros, Casas, 29TPF8587, 345 m, on wide crevices in schist outcrops, 5 September 2006, *J. Marques* 517 (PO9024-L—paratypus); Portugal, Vila Nova de Foz Côa, Quinta da Barca, 29TPF5941, 150 m, on vertical schist surfaces, 14 October 2010, *J. Marques* 503 (HBG-019526—paratypus); Portugal, Vila Nova de Foz Côa, Vale de José Esteves, 29TPF5849, 196 m, on vertical schist surfaces, 2 May 2011, *J. Marques* 738 (HBG-019527—paratypus); Portugal, Alijó, Vale do Moinho, 29TPF3477, 203 m, on vertical granite surfaces, 7 March 2012, *J. Marques* 1461 (SANT11708—paratypus); Portugal, Vila Nova de Foz Côa, Canada do Amendoal, 29TPF5946, 310 m, on vertical schist surfaces, 7 April 2011, *J. Marques* 1466 (SANT11709—paratypus).

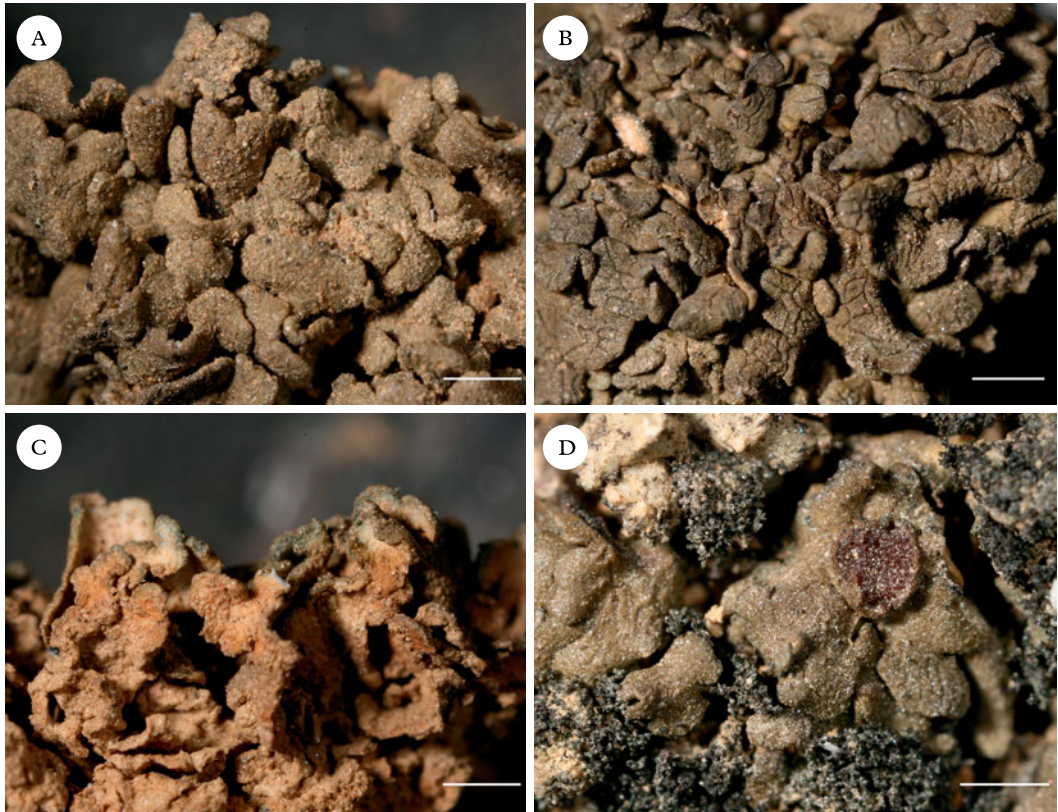


FIG. 1. *Peltula lobata*, habitus. A, smooth upper surface (PO9040-L); B, fissured upper surface (PO9040-L); C, detail of lower surface (PO9040-L); D, detail of upper surface with apothecia (HBG-019527—paratype). Scales: A–D = 1 mm. In colour online.

(Figs 1 & 2)

*Thallus* thick foliose to subfoliose, lobate, initially composed of simple, ascending squamules attached by lateral holdfasts, becoming deeply divided into loosely overlapping to strongly imbricate lobes in well-developed specimens, rising from a common holdfast that may produce a short flattened stalk, and forming extensive cushions up to 4 cm (or larger aggregates); *lobes* elongate, up to 5 mm long and 3 mm wide, flat to somewhat undulate and contorted, with margins usually bent downwards to occasionally revolute; *upper surface* olive-green to olive-brown, pale brown towards the base of the lobes, epruinose, matt to sometimes glossy, smooth to slightly rugose (Fig. 1A),

occasionally fissured (Fig. 1B), without soredia or isidia; *lower surface* pale reddish brown to white in well-developed lobes, or darkened by substratum interaction (Fig. 1C); *thallus* 150–450  $\mu\text{m}$  thick (up to 550  $\mu\text{m}$  at stalk); *upper cortex* usually present, 12.5–62.5  $\mu\text{m}$  thick, made up of paraplectenchymatous cells varying in diam. from 5–25  $\mu\text{m}$ , with a more or less well delimited continuous algal layer beneath, 50–120  $\mu\text{m}$  thick; a pale yellow smooth epinecral layer 5–18  $\mu\text{m}$  thick is usually present; *medulla* white, 50–250  $\mu\text{m}$  thick, prosoplectenchymatous, composed of loosely to densely interwoven, elongated hyphae (Fig. 2A) but sometimes more densely arranged and appearing paraplectenchymatous, namely in immature squamules as well



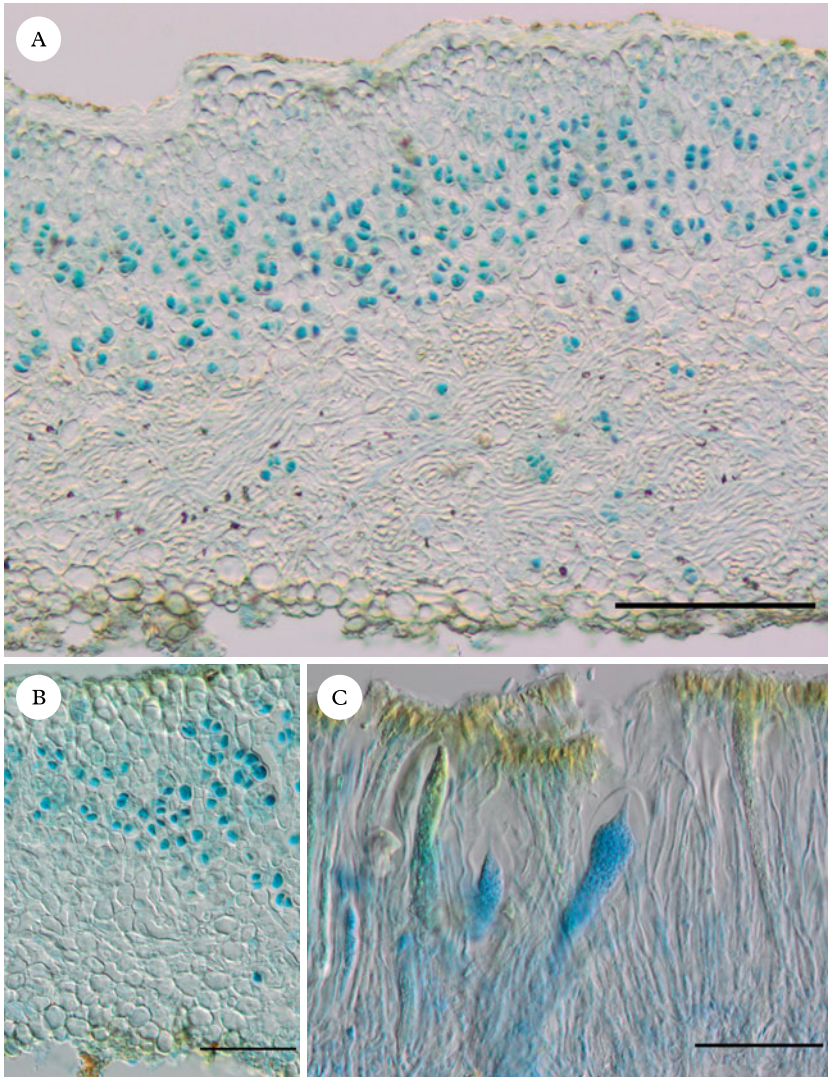


FIG. 2. *Peltula lobata*, anatomy (holotype). A, thallus section of a mature lobe with a thick epinecral layer, upper and lower paraplectenchymatous cortex and prosoplectenchymatous medulla, composed of densely interwoven hyphae (PO9021-L); B, thallus section of a juvenile lobe showing a partly paraplectenchymatous medulla (PO9021-L); C, detail of polysporous ascus (PO9021-L). Scales: A = 100  $\mu$ m; B & C = 50  $\mu$ m. In colour online.

as at thallus margins, and then difficult to distinguish from lower cortex (Fig. 2B); lower cortex 35–125  $\mu$ m thick, made up of paraplectenchymatous cells mostly 10  $\mu$ m in diam., sometimes becoming eroded at thallus margins.

*Apothecia* rare, adnate, with a raised rim when mature (Fig. 1D); *disc* reddish brown,

0.3–1.3 mm diam.; *hymenium* 100–200  $\mu$ m tall, orange-brown, I+ wine red; *paraphyses* moniliform with apices expanded to 6  $\mu$ m, not branching but sometimes anastomosing; *asci* clavate to obclavate, with a lacerate gelatinous sheath, ascus wall I+ reddish brown, blue after pretreatment with K, more than 100-spored (Fig. 2C); *ascospores* hyaline,



FIG. 3. Distribution of *Peltula lobata*.

ellipsoid to slightly reniform, simple,  $5.5\text{--}9.0 \times 2.5\text{--}4.0 \mu\text{m}$ .

*Pycnidia* immersed, cerebriform; *conidia* ellipsoid, hyaline,  $2.0\text{--}3.2 \times 0.8\text{--}1.5 \mu\text{m}$ .

*Chemistry*. Spot tests all negative; secondary metabolites not investigated.

*Habitat and distribution*. A frequent colonizer of vertical, sun-exposed rock crevices on riverbanks, as well as of periodically submerged rock surfaces in temporary riverbeds. Although commonly found on schist, it also colonizes quartzite and granite. So far it has been observed in only ten localities in north-east Portugal, where it is common and forms large, rather conspicuous brown patches, at low altitudes (between 130 and 500 m); and in two localities in the Spanish provinces of Salamanca (at 700 m) and Almería (at 780 m) (Fig. 3).

*Peltula lobata* is frequently the sole colonizer of the thinnest cracks or river-washed crevices, but when these become wider and filled with soil other terricolous species occur, including *Endocarpon pusillum* Hedw. and *Peltula patellata* (Bagl.) Swinscow & Krog, among others. On rock surfaces, it is often associated with the siliceous rain-track lichen communities described by Llimona & Egea (1985), therefore accompanying other species of *Peltula*, such as *Peltula euploca* (Ach.) Poelt and *Peltula obscurans* (Nyl.) Gyeln., and other members of the *Lichinales* including, for example, *Pyrenopsis triptococca* Nyl., *Lichinella stipatula* Nyl., *Caloplaca subsoluta* (Nyl.)

Zahlbr. and *Aspicilia contorta* subsp. *hoffmanniana* S. Ekman & Fröberg are among the dominant species in the driest areas of these rock surfaces. When bryophytes such as *Grimmia laevigata* (Brid.) Brid. and *Grimmia dissimulata* E. Maier are present, *Peltula lobata* occasionally overgrows them, becoming muscicolous.

The outcrops from which *Peltula lobata* was collected were always in the sub-humid to semi-arid ombroclimate of the meso-Mediterranean to the topographically influenced thermo-Mediterranean belts of the Mediterranean Region (Costa *et al.* 1998), amongst *Quercus rotundifolia* Lam. and *Juniperus oxycedrus* L., or cultivated olive and vine.

*Notes*. In the field *Peltula lobata* closely resembles *Endocarpon adscendens* (Anzi) Müll. Arg. or *Endocarpon loscosii* Müll. Arg., with which it may share the same habitat near riverbanks, but it is readily distinguished after closer inspection, since the latter have perithecia and green algae as photobionts. *Peltula lobata* is also rather similar to species of *Heppia* but these have 8-spored, thin walled asci and a different thallus anatomy. Sterile specimens may, however, be difficult to distinguish from *Heppia*.

*Peltula lobata* is distinguished from all other species of *Peltula* by the thick lobate, non-sorediate thallus and laminal, sessile apothecia with dark red, open discs. Fully developed specimens of *P. lobata* are characterized by multi-branched and strongly imbricate lobes and are outstanding in thallus size.

In this predominantly squamulose genus, only a few species have been described with a lobate thallus. Based on the relationship between thallus growth form and ecological preferences among species of *Peltula* illustrated by Büdel (1987: 26, fig. 3), *P. lobata* fits between the peltate type ("peltater Typ"), characteristic for species of seepage track communities, and the lingulate type ("lingulater Typ"), common in species from periodically submerged habitats. This type of thallus development is also found in *P. corticola* Büdel & R. Sant, *P. congregata*

(Nyl.) Swinscow & Krog, *P. imbricata* Filson and *P. auriculata* Büdel *et al.* (Table 1). *Peltula lobata* and *P. corticola* are somewhat similar morphologically and anatomically, including the presence of a completely paraplectenchymous thallus (Büdel 1987) which may be observed in immature thalli of *Peltula lobata*, but the latter differs in having a larger and thicker thallus, larger apothecia and spores, and an absence of soredia. The type of attachment organ is also different. *Peltula corticola* is attached with tufts of thick-walled, anastomosing rhizohyphae (Büdel *et al.* 2007), while *P. lobata* is attached to the substratum by a rather flat stalk. Furthermore, *Peltula corticola* is exclusively corticolous while *P. lobata* is mainly saxicolous or sometimes terricolous. *Peltula lobata* is clearly distinguished from *P. congregata* by the thallus anatomy, namely the development of an upper cortex, the type of apothecia and spore size; and from *P. imbricata* by a much larger thallus and apothecia (see Table 1). *Peltula auriculata* differs in the presence of characteristic dark-rimmed, ear-shaped appendices along the margins of thallus squamules.

Specimens of co-occurring *Peltula obscurans* with somewhat lobulate squamules (var. *hassei sensu* Wetmore 1970), are never as strongly lobate and do not develop such a well-delimited upper cortex as in *P. lobata*. In fact, the occurrence of a distinct upper cortex in *P. lobata* is a rather unusual character within the genus *Peltula*, and might be a structural adaptation to the harsh conditions in Mediterranean riverine habitats, increasing the mechanical strength of its large lobes against damage by water in winter and simultaneously providing protection in summer against drought and excessive solar radiation.

*Additional specimens examined. Portugal:* Trás os Montes e Alto-Douro: Alijó, Amieiro, 29TPF3471, 153 m, on vertical granite surfaces, 2012, *J. Marques* (PO9022-L); Vale do Moimho, 29TPF3477, 203 m, on vertical granite surfaces, 2012, *J. Marques* (PO9023-L); Mirandela, Longra, 29TPF4680, 219 m, on vertical schist surfaces, 2011, *J. Marques* (PO9037-L); Serra de Valverde, 29TPF5183, 219 m, on narrow crevices in quartzite outcrops, 2011, *J. Marques* (PO9025-L); Mogadouro, Alto da Fraga, 29TPF8886, 538 m, on wide crevices in ultra-basic outcrops, 2009, *J. Marques* (PO9026-L); Faia da

Água Alta, 29TQF0775, 514 m, on wide crevices in schist outcrops, 2009, *J. Marques* (PO9000-L); Murça, Ponte do Tinhela, 29TPF3676, 204 m, on vertical schist surfaces, 2011, *J. Marques* (PO9027-L); Vila Nova de Foz Côa, Canada do Amendoal, 29TPF5946, 367 m, on narrow crevices in schist outcrops, 2012, *J. Marques* (PO9028-L); Canada do Inferno, 29TPF5846, 126 m, on narrow crevices in schist outcrops, 2006, *J. Marques* (PO9041-L); Fariseu, 29TPF5844, 127 m, on narrow crevices in schist outcrops, 2010, *J. Marques* (PO9040-L); Foz do Côa, 29TPF5849, 216 m, on vertical schist surfaces, 2012, *J. Marques* (PO9036-L); Penascosa, 29TPF5941, 160 m, on vertical schist surfaces, 2007, *J. Marques* (PO9029-L); Penascosa, 29TPF5941, 164 m, on narrow crevices in schist outcrops, 2007, *J. Marques* (PO9039-L); Ribeira de Piscos, 29TPF5843, 130 m, on narrow crevices in schist outcrops, 2010, *J. Marques* (PO9030-L); Vale Cabrões, 29TPF5750, 301 m, on vertical schist surfaces, 2010, *J. Marques* (PO9031-L); Vale da Figueira, 29TPF5845, 223 m, on vertical schist surfaces, 2012, *J. Marques* (PO9032-L); Vale do Forno, 29TPF5748, 301 m, on schist, 2011, *J. Marques* (PO9033-L).—**Spain:** *Almeria:* Abla, Las Juntas, 30SWG219115, 780 m, 2012, *J. Marques* (PO9034-L); Abla, Las Juntas, 30SWG219115, 780 m, 2012, *J. Marques* (PO9038-L). *Salamanca:* Ciudad Rodrigo, Siega Verde, 29TPF976080, 588 m, 2012, *J. Marques* (PO9035-L).

### The species new to mainland Europe

#### *Peltula bolanderi* (Tuck.) Wetmore

This sorediate species is similar and presumably closely related to *P. euploca*, with which it has been partly confused, but is readily distinguished by its polyphyllous thallus formed of smaller and thinner squamules with markedly undulate margins (Büdel & Nash 2002) and carrying one to several apothecia (Fig. 4F). These are totally immersed at first but become sessile with a small thalloid rim. The two species share a similar ecology in the study area, thriving on seasonally moist but highly exposed schist surfaces, although *P. bolanderi* tends to show at least subtle differences in microhabitat preferences, colonizing the more shaded areas of these exposed surfaces, mainly associated with *Pyrenopsis triptococca* Nyl.

So far, *P. bolanderi* has been reported from Australia, SW North America, Brazil, southern Africa, the Middle East (Egea 1989; Büdel 2001), New Guinea (Aptroot 1998), the Baikal Region in Siberia (Makryi 1999) and the Canary Islands (Schultz & van den

TABLE 1. Main diagnostic characters to distinguish among lobate *Peltula* species.

Characters	<i>P. congregata</i>	<i>P. corticola</i>	<i>P. imbricata</i>	<i>P. auriculata</i>	<i>P. lobata</i>
Thallus	compound indeterminate	foliose, lobate 5 cm	lobate 1 cm	squamulose to subfoliose, lobate indeterminate	foliose, lobate 4 cm
Lobes	subfruticose, sparsely branched 7.0 × 5.0 mm	branched 2.0 × 0.5 mm	imbricate less than 1 mm	ear-like 2.5 × 1.5 mm	multi-branched and strongly imbricate 5.0 × 3.0 mm
Lobe margins	flat	bent upwards	slightly raised	with a distinctive rim	bent downwards
Soredia	absent	present	absent	absent	absent
Epinecral layer	present	present	absent	present	present
Upper cortex	absent	absent	present	present	present
Medulla	with numerous small cavities	paraplectenchymatous, of densely interwoven hyphae	of loosely to compact interwoven hyphae	of loosely interwoven hyphae with numerous air spaces, sometimes prosoplectenchymatous	prosoplectenchymatous, of loosely to densely interwoven hyphae, paraplectenchymatous at early stages
Attachment organ	stalk	rhizohyphae	rhizohyphae	umbilicus	stalk
Apothecia	numerous immersed	numerous adnate	numerous sessile	rare adnate	rare adnate
Apothecial disc	punctiform –	wide 0.2–0.4 mm	wide up to 1 mm	wide up to 0.5 mm	wide 0.3–1.3 mm
Ascospores	globose to ellipsoid 3.5–5.0 × 2.5–3.5 µm	ellipsoid to fusiform 4.0–5.5 × 1.5–2.2 µm	ellipsoid 6–7 × 3 µm	globose 3–4 × 3–4 µm	ellipsoid 6–9 × 3–4 µm
Ecology	saxicolous	corticulous	terriculous	saxicolous	saxicolous and terricolous
Distribution	Southern, Eastern and Western Africa, Ko- rea, Australia	Eastern Africa (Kenya), Arabian Peninsula (Yemen), SW North America	Australia	Venezuela, Guyana and Mexico	Iberian Peninsula
References	Büdel (1987) Büdel (2001)	Büdel (1987) Büdel <i>et al.</i> (2007)	Büdel (2001)	Büdel (2002)	–



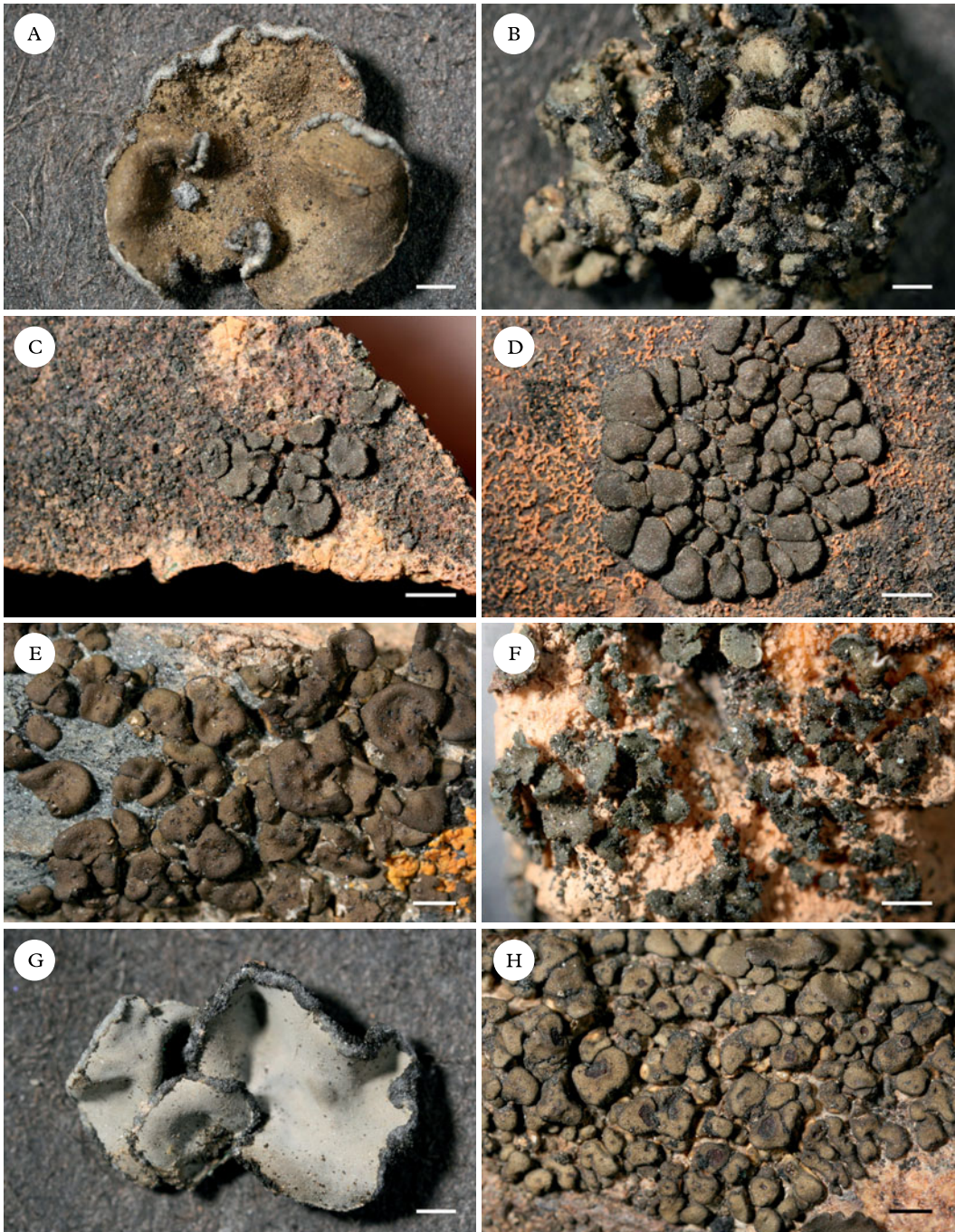


FIG. 4. Thallus morphology of selected species of *Peltula* present in the Upper Douro Region (north-east Portugal). A, *P. euploca* (typical form); B, *P. euploca* (polyphyllous form); C, *P. euploca* (small form); D, *P. euploca* (small effigurate form); E, *P. euploca* (esorediate form); F, *P. bolanderi*; G, *P. farinosa*; H, *P. zahlbruckneri*. Scales: A–H = 1 mm. In colour online.



Boom 2007). It has probably been overlooked in the Iberian Peninsula (Fig. 5A).

*Selected specimens examined.* **Portugal:** *Trás-os-Montes e Alto Douro:* Carrazeda de Ansiães, Fiolhal, 29TPF3363, 308 m, on schist, 2011, *J. Marques* (PO8988-L); Mirandela, Serra de Valverde, 29TPF5183, 210 m, on quartzite, 2011, *J. Marques* (PO8994-L); Vila Nova de Foz Côa, Monte do Fariseu, 29TPF5844, 263 m, on quartzite, 2010, *J. Marques* (PO8983-L); Penascosa, 29TPF5941, 163 m, on narrow crevices, 2010, *J. Marques* (PO8984-L); Vale Cabrões, 29TPF5850, 248 m, on schist, 2011, *J. Marques* (PO8985-L); Quinta da Barca, 29TPF5940, 150 m, on schist, 2010, *J. Marques* (PO8986-L).—**Spain:** *Teruel:* Bezas, 30TXK406659, 1260 m, on sandstone, 2010, *J. Marques* (PO8875-L).

### **Peltula farinosa** Büdel

Very similar to *P. euploca* but characterized by a larger thallus up to 22 mm diam. and a markedly pruinose thallus surface (Fig. 4G). It was found only in two sites of the Côa River valley, growing on sheltered to fully exposed schist surfaces. At these sites it seems to be associated with rain-track communities dominated by *P. euploca* and *Glyphopeltis ligustica* (B. de Lesd.) Timdal. The possibility of association of this species with calcium-rich secondary deposits, as mentioned by Büdel & Nash (2002), is consistent with what was observed in the study area, where schist is usually covered with calcium precipitates (T. Aubry & L. Luis, pers. comm.). Previously known from South Africa, Pakistan and SW North America (Büdel & Nash 2002), Namibia (Schultz *et al.* 2009) and the Canary Islands (Schultz & van den Boom 2007) (Fig. 5B).

*Selected specimen examined.* **Portugal:** *Trás-os-Montes e Alto Douro:* Vila Nova de Foz Côa, Vale do Forno, 29TPF5749, 297 m, on schist, 2010, *J. Marques* (PO8989-L).

### **Peltula zahlbruckneri** (Hasse) Wetmore

Composed of distinctively swollen squamules, anchored by a short stalk or umbilicus, dark greenish brown surface with darker to almost black margin. One to several apothecia per squamule, initially punctiform and opening with age, showing a dark reddish brown to more usually black disc (Fig. 4H).

One of the rarest species in the study area, an early colonizer of the hard schist and quartzite surfaces, in close contact with thermophilous and heliophilous lichens such as *Acarospora hilaris* (Dufour) Hue, *Dimelaena oreina* (Ach.) Norman, *Caloplaca carphinea* (Fr.) Jatta and others, frequently accompanied by *P. placodizans*. It was previously known from SW North America, southern Africa, India and Australia (Büdel 2001). The reference to the presence of *P. zahlbruckneri* in Sevilla (Spain) by Rowe & Egea (1985a, b) is erroneous (J. M. Egea, pers. comm.) and was later corrected by Egea (1989), who excluded this species from the checklist of the Iberian Peninsula. However, the Portuguese specimens agree very well with material collected by one of the authors (MS) in California and match the type of the species, also from California, which is preserved in the herbarium of the Natural History Museum, Vienna (W). Therefore, this is the first confirmed record of *P. zahlbruckneri* in Europe (Fig. 5C).

*Selected specimens examined.* **Portugal:** *Trás-os-Montes e Alto Douro:* Alfândega da Fé, Santo Antão da Barca, 29TPF7669, 175 m, on schist, 2009, *J. Marques* (PO8993-L); Mirandela, Serra de Valverde, 29TPF5183, 210 m, on quartzite, 2011, *J. Marques* (PO8994-L); Vila Nova de Foz Côa, Monte do Fariseu, 29TPF5844, 263 m, on quartzite, 2010, *J. Marques* (PO9008-L); Ribeira de Piscos, 29TPF5843, 139 m, on schist, 2009, *J. Marques* (PO8991-L); Vale do Forno, 29TPF5749, 320 m, on schist, 2011, *J. Marques* (PO8992-L).

### **The species new for Portugal**

#### **Peltula obscurans** (Nyl.) Gyeln.

Invariably terricolous in the study area, most specimens collected present sublobulate to lobulate, usually imbricate, squamules anchored by rhizinoids. These lobulate morphotypes closely resemble the description of *Peltula crispatula* (Nyl.) Egea by Egea (1989), namely in the anatomy of medullary tissue and algal layer, and the form of attachment to the substratum. This author relies on the attachment organ to distinguish *P. obscurans*, with an umbilicus, from *P. crispatula*, with rhizinoids. The exclusive presence of an umbilicus in *P. obscurans* is not followed

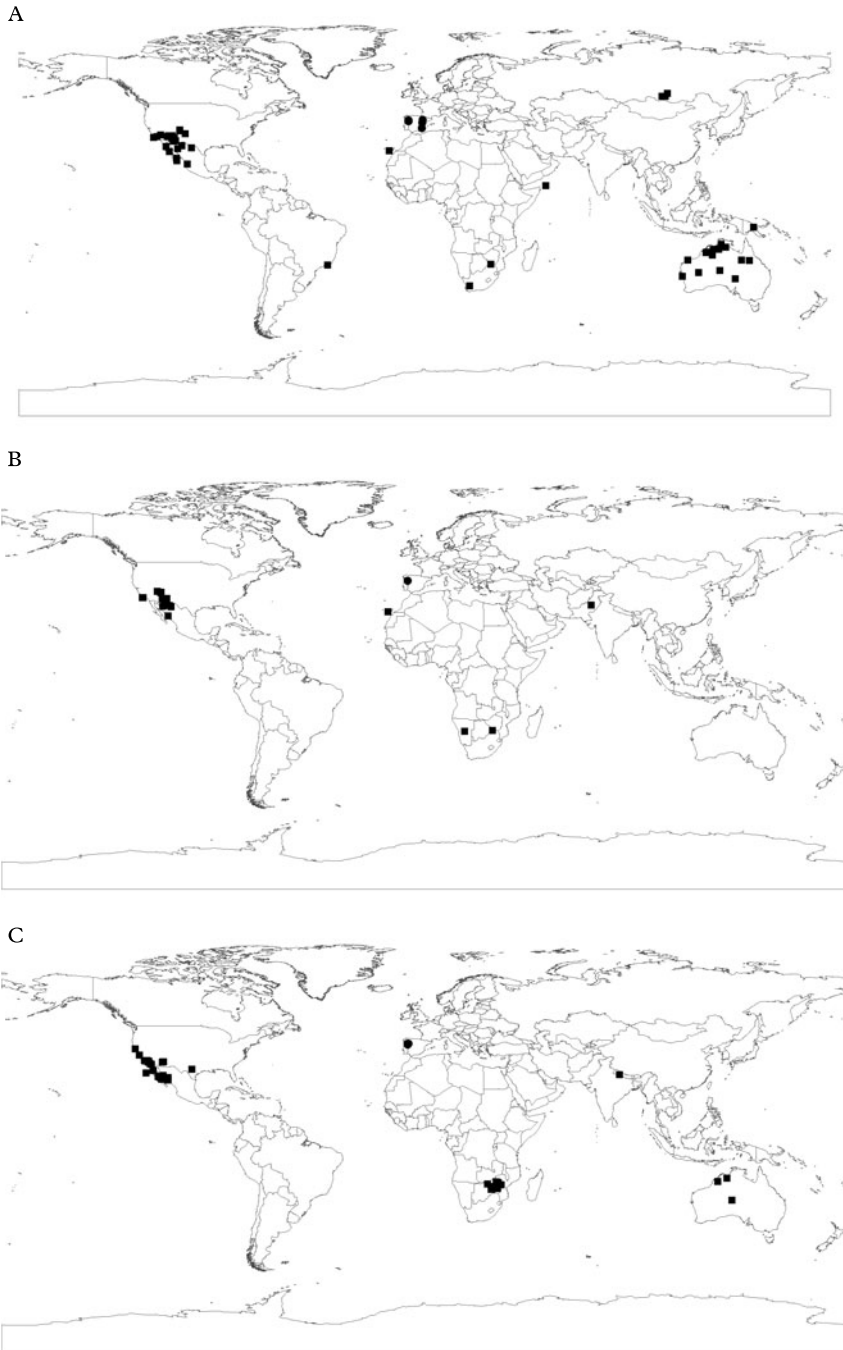


FIG. 5. World distribution of the three species of *Peltula* new to mainland Europe. A, *Peltula bolanderi*; B, *Peltula farinosa*; C, *Peltula zahlbruckneri*. Circles (●) represent new data resulting from this study. Squares (■) represent data based in the following literature: Büdel (1987), Büdel (2001), Büdel & Nash (2002), Schultz & van den Boom (2007) and Schultz *et al.* (2009).

by Büdel & Nash (2002) or by Swinscow (1982), who considers that it can be “attached to substrate by umbilicus or hyphae or both”. Therefore, in the current study, the type of attachment organ was not considered a good character to differentiate the species, and is most likely a reflection of ecotypic differences. Additional differences between these species are, according to the literature, the paraplectenchymatous medulla and downcurved margins in *P. obscurans*, while in *P. crispatula* the medulla is almost absent or invaded by algae and the margin is clearly ascending (Egea 1989). *Peltula crispatula* is a poorly known species from the northern Sahara and southern Spain and has never been observed fertile. Comparisons between the specimens collected and those of *P. crispatula* from the J. M. Egea collection at the Herbarium of the University of Barcelona (BCN) were inconclusive regarding these characters. Therefore we refrain from using the name *P. crispatula* and rely on general thallus morphology and apothecial characters to assign the specimens collected to the name *P. obscurans*.

The distinction of the varieties recognized by Wetmore (1970) within *P. obscurans*, based on thallus morphology and ephymenium reaction with KOH, proved to be unfruitful since both varied in the same specimen, as observed by Egea (1989).

The ecology of *P. obscurans* in the study area is quite similar to *P. patellata*, with which it is usually found on fully exposed compacted mineral soil. *Peltula obscurans* is distributed in southern Europe, Africa, North and South America, Asia and Australia (Büdel 2001). This is the most western reference of the species for the Iberian Peninsula.

*Selected specimens examined. Portugal: Trás-os-Montes e Alto Douro:* Carrazeda de Ansiães, Fiolhal, 29TPF3363, 308 m, on compacted soil between schist outcrops, 2011, *J. Marques* (PO8995-L); Mirandela, Serra de Valverde, 29TPF5183, 210 m, on compacted soil between schist outcrops, 2011, *J. Marques* (PO9005-L); Mogadouro, Faia da Água Alta, 29TQF0775, 514 m, on wide crevices, 2009, *J. Marques* (PO9000-L); Murça, Ponte do Tinhela, 29TPF3676, 204 m, on compacted soil between schist outcrops, 2011, *J. Marques* (PO9018-L); Vila Nova de Foz Côa, Canada da Moreira, 29TPF6047, 316 m, on compacted

soil between schist outcrops, 2010, *J. Marques* (PO8996-L); Penascosa, 29TPF5941, 163 m, on wide crevices in schist outcrops, 2010, *J. Marques* (PO8997-L); Vale do Forno, 29TPF5749, 320 m, on wide crevices in schist outcrops, 2011, *J. Marques* (PO8998-L).

### ***Peltula patellata* (Bagl.) Swinscow & Krog**

Easily recognized by the orbicular to somewhat lobulate squamules, to about 4 mm diam., with a distinctive thickened rim along the margins and one to few apothecia, frequently occupying the whole squamule. This species is widely distributed in southern Europe, Africa, North and Central America, India and Australia (Büdel 2001). Prior to this study it had been rarely collected in the Iberian Peninsula, but was found to be quite common in the study area, growing on dry and exposed earth-filled crevices or compacted calcareous soil between rock outcrops, and less often spreading towards the neighbouring soft schist surfaces. These data extend the known distribution of the species in the Iberian Peninsula towards the north-west.

*Selected specimens examined. Portugal: Trás-os-Montes e Alto Douro:* Alfândega da Fé, Santo Antão da Barca, 29TPF7669, 175 m, on schist, 2009, *J. Marques* (PO9004-L); Mirandela, Serra de Valverde, 29TPF5183, 210 m, on compacted soil between schist outcrops, 2011, *J. Marques* (PO9005-L); Mogadouro, Faia da Água Alta, 29TQF0775, 514 m, on wide crevices, 2009, *J. Marques* (PO9006-L); Murça, Ponte do Tinhela, 29TPF3676, 204 m, on compacted soil between schist outcrops, 2011, *J. Marques* (PO9007-L); Vila Nova de Foz Côa, Penascosa, 29TPF5941, 163 m, on soil, 2010, *J. Marques* (PO8984-L); Vale do Forno, 29TPF5749, 320 m, on wide crevices, 2010, *J. Marques* (PO9020-L).

### ***Peltula placodizans* (Zahlbr.) Wetmore**

This species is easily recognized by the small placodioid thallus and black capitate soralia on top of the central areoles. According to Egea (1989), it has its optimum in the arid and sub-arid areas of the western Mediterranean. In the Iberian Peninsula, it is mainly distributed in south-east Spain, locally penetrating the Eurosiberian region, but never collected in mainland Portugal prior to this study. These records extend the known distribution of the species in the



Iberian Peninsula towards the north-west. In the study area it seems to be restricted to the warmer and drier areas of the Côa River valley, spreading along fully exposed hard schist and quartzite surfaces.

*Selected specimens examined. Portugal: Trás-os-Montes e Alto Douro: Vila Nova de Foz Côa, Canada do Amendal, 29TPF5946, 309 m, on schist, 2012, J. Marques (PO9010-L); Monte do Fariseu, 29TPF5844, 263 m, on quartzite, 2010, J. Marques (PO9008-L); Ribeira de Piscos, 29TPF5843, 139 m, on schist, 2009, J. Marques (PO9009-L).*

### Other *Peltula* species in the study area

#### *Peltula euploca* (Ach.) Poelt

Known from all continents apart from Antarctica, it is the most widespread species of the genus, and one of the few previously reported from Portugal, together with *Peltula omphaliza* (Nyl.) Wetmore (Hladun & Llimona 2002–2007). It is quite frequent in the study area, colonizing virtually all sheltered to fully exposed vertical schist surfaces as a dominant species of the rain-track communities described by Llimona & Egea (1985). Typically, a single peltate squamule is up to 12 mm wide (Fig. 4A) (Büdel & Nash 2002), but large morphological variation has been described (Egea 1989; Büdel & Nash 2002) and also observed in the study area. These include: 1) a polyphyllous form with squamules that are repeatedly divided into elongated, somewhat to distinctly undulating lobules (Fig. 4B); 2) a small form rather close to *P. bolanderi* with squamules around 2–4 mm wide and with dark, sorediate margins (Fig. 4C), that is usually but not exclusively associated with typical *P. euploca*; 3) a particularly interesting form, composed of small, closely adnate, sorediate squamules showing a tendency to shape an effigurate thallus (Fig. 4D), a phenomenon that has been described by Wetmore (1970) and interpreted as regenerating thalli after mature squamules have become detached from the substratum, frequently accompanied by the well-known placodioid species, *P. placodizans*, and growing on extremely flat and hard rock surfaces; and 4) a frequent form in the study area that shows general similarities with char-

acteristic specimens of *P. euploca*, but differs in the somewhat smaller thallus size, the complete absence of soralia and the regular formation of apothecia (Fig. 4E).

This variation may be influenced by the developmental stage of the specimens or site-specific factors such as light intensity and moisture availability, as well as rock characteristics (Büdel 1987), but a more detailed study on the morphological and genetic variability within this species is required and will be conducted in the near future.

*Selected specimens examined. Portugal: Trás-os-Montes e Alto Douro: Alfândega da Fè, Santo Antão da Barca, 29TPF7669, 175 m, on schist, 2009, J. Marques (PO9014-L); Carrazeda de Ansiães, Fiolhal, 29TPF3363, 308 m, on schist, 2011, J. Marques (PO8988-L); Mirandela, Serra de Valverde, 29TPF5183, 210 m, on schist, 2011, J. Marques (PO9015-L); Mogadouro, Faia da Água Alta, 29TQF0775, 514 m, on schist, 2009, J. Marques (PO9016-L); Murça, Ponte do Tinhela, 29TPF3676, 204 m, on schist, 2012, J. Marques (PO9017-L); Vila Nova de Foz Côa, Canada do Amendal, 29TPF5946, 367 m, on schist, 2012, J. Marques (PO8990-L); Penascosa, 29TPF5941, 163 m, on schist, 2010, J. Marques (PO9012-L); Vale de Figueira, 29TPF5845, 218 m, on schist, 2012, J. Marques (PO8999-L); Vale do Forno, 29TPF5749, 320 m, on schist, 2011, J. Marques (PO9013-L).*

### Discussion

As a result of this study, the number of *Peltula* species known in mainland Europe increases from eight to twelve (eleven in the Iberian Peninsula), including the new species, *Peltula lobata*, and *Peltula bolanderi*, *Peltula farinosa* and *Peltula zahbruckneri* as new additions. *Peltula bolanderi* and *Peltula lobata* were also found among Spanish material, raising the number of *Peltula* species known from mainland Spain (Egea 1989) to nine. *Peltula obscurans* (Nyl.) Gyeln., *Peltula patellata* (Bagl.) Swinscow & Krog and *Peltula placodizans* (Zahlbr.) Wetmore are reported here for the first time from mainland Portugal. The checklist of Portuguese lichens is thus enlarged from two (Hladun & Llimona 2002–2007) to nine species of *Peltula*.

Given the biogeographical and ecological significance of these findings in the context of both Iberian and European lichen diversity, the Upper Douro region in north-east

Portugal may be considered a hotspot for *Peltula* diversity in Europe. It is possible that the Iberian Peninsula, hosting approximately 25% of currently known species of *Peltula*

and gathering almost the totality of European species, is a major speciation centre for this genus.

### A revised key to the lichen genus *Peltula* in Europe

- 1      Thallus sorediate . . . . . 2  
       Thallus lacking soredia . . . . . 6
- 2(1)   Thallus areolate, margin effigurate; soralia black or dark grey capitate . . . . .  
       . . . . . **P. placodizans**  
       Thallus composed of scattered to confluent squamules; soralia different . . . . . 3
- 3(2)   Squamules large, (3–)4–22 mm diam . . . . . 4  
       Squamules smaller, 1–3 mm diam . . . . . 5
- 4(3)   Upper surface olive to olive-brown, epruinose; thallus up to 12 mm diam. with revolute and eventually somewhat lobulate margins; soralia bluish grey, marginal, occasionally laminal to submarginal; apothecia numerous, with punctiform discs but often absent . . . . . **P. euploca**  
       Upper surface distinctly greyish-pruinose; thallus up to 22 mm diam. with wavy margins; soralia dark grey to black, marginal; apothecia absent . . . . . **P. farinosa**
- 5(3)   Squamules distinctly lobulate, fragile, lobules strongly undulate and ascending; margins dissolved into granular soralia . . . . . **P. bolanderi**  
       Squamules roundish, robust, sometimes effigurate; margins regularly sorediate . . . . .  
       . . . . . **P. euploca** (see discussion)
- 6(1)   Thallus areolate-squamulose, squamules inflated, dull olive-brown, apothecia punctiform enlarging with age . . . . . **P. zahlbruckneri**  
       Thallus squamulose, peltate or subfoliose, not inflated . . . . . 7
- 7(6)   Thallus subfoliose, of elongated, tongue-shaped, slightly branched, ascending and often imbricate lobes; apothecia rare, one or few per squamule, laminal and more or less sessile, with distinct shallow thalline margin and widely opened, dark red disc . . . . . **Peltula lobata**  
       Thallus squamulose to peltate, not divided into elongated, tongue-shaped lobes . . 8
- 8(7)   Thallus peltate, attached to substratum by central umbilicus; apothecia numerous, punctiform . . . . . 9  
       Thallus squamulose, attached to substratum by rhizohyphae; apothecia one or few per squamule, enlarging with age . . . . . 10
- 9(8)   Thallus of roundish and strongly convex squamules, up to 3 mm in diam . . . . .  
       . . . . . **P. omphaliza**  
       Thallus of larger and more or less flat squamules, deeply divided into 3–5 lobes . . . . .  
       . . . . . **P. rodriguesii**
- 10(8)   Squamules with a prominent raised and darkened rim . . . . . **P. patellata**  
       Squamule lacking raised margins . . . . . 11
- 11(10)   Squamules lobulate, up to 1.5 mm diam., with ascending margins; lower cortex of 4–5 layers of large cells . . . . . **P. crispatula**  
       Squamules not lobulate nor ascending; lower cortex of 1–2 layers of small cells . . . 12
- 12(11)   Spores ellipsoid to cylindrical . . . . . **P. obscurans**  
       Spores globose to subglobose . . . . . **P. obscuratula**

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