¹³C-NMR, MS and metabolic flux balancing in biotechnology research

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Dedicated to my wife Susanne

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Abbreviations: ATP, adenosine 5'-triphosphate; BIRD, bilinear rotational decoupling; BDF, biosynthetically-directed fractional; CoA, coenzyme A; COSY, correlation spectroscopy; CP, cross polarization; ct, constant-time; DCP, double CP; DEPT, distorsionless enhancement by polarization transfer; DOSY, diffusion-ordered spectroscopy; DQ, double-quantum; GC, gas chromatography; HMBC, heteronuclear multiple bond correlation; HMQC, heteronuclear multiple-quantum correlation; HSQC, heteronuclear single-quantum correlation; IE, isotope enrichment; INADEQUATE, incredible natural abundance double-quantum experiment; INEPT, insensitive nuclei enhanced by polarization transfer; IRMS, isotope ratio mass spectrometry; isotopomer, isotope isomer; ${}^{n}\mathcal{J}_{XY}$, *n*-bond scalar coupling between nuclei X and Y; MAS, magic angle spinning; MCA, metabolic control analysis; MID, mass isotopomer distribution; MFB, metabolic flux balancing; MS, mass spectrometry; NAD(P)H, nicotinamide adenine dinucleotide (phosphate); NMR, nuclear magnetic resonance; PFG, pulsed-field gradient; PPP, pentose phosphate pathway; REDOR, rotational echo double resonance; SQ, single-quantum; TCA, tricarboxylic acid; TOCSY, total correlation spectroscopy; TQ, triple-quantum; [U- 13 C], uniformly 13 C-labelled. Abbreviations for additional metabolites are given in the legend of Fig. 9.

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I. INTRODUCTION

The European Federation of Biotechnology defines biotechnology as 'the integration of natural sciences and engineering sciences in order to achieve the application of organisms, cells, parts thereof and molecular analogues for products and services'. Biotechnology thus focuses on the industrial exploitation of biological systems and is based on their unique expertise in specific molecular recognition and catalysis. The enormous potential for drug synthesis, design of biomedical diagnostics, large-scale production of biochemicals including fuels, food production, degradation of resistant wastes and extraction of raw materials will very likely make biotechnology, along with electronics and material sciences, one of the key technologies of the 21st century. From the chemical engineer's point of view, the living system participating in a biotechnological process is the central unit that catalyses chemical reactions. It exhibits a complex dependence on the bioprocess parameters, and the engineer focuses on these parameters to achieve optimal control (Hamer, 1985; Bailey & Ollis, 1986). For the natural scientist, the living system itself is in the centre of interest, so that attempts to optimize a bioprocess aim at its appropriate redesign by genetic manipulations. The increase in penicillin production by strain improvement based on random mutagenesis, which was pursued from 1940 to the mid 1970s, represents an early contribution of life scientists to improve a bioprocess that is of utmost medical importance (Hardy & Oliver, 1985).

Nowadays, recombinant DNA technology offers a large arsenal of approaches for the rational redesign of an organism's genome. However, even when the environmental conditions are well defined, we are far from understanding how the genomic programme determines the living organism (Palsson, 1997; Strohman, 1997). Although future complete knowledge of a genome's DNA sequence (Fodor, 1997; Rowen *et al.* 1997) will engender further understanding of this process, it will clearly not suffice to unravel all principles governing the most complex phenomenon of life. Hence, the phenotype resulting from a rationally modified genotype will remain, at best, difficult to predict. This holds, in particular, when cellular metabolism, i.e. the molecular machine that produces, converts or degrades chemical compounds in a biotechnological process, becomes the target for redesign.

Taking stock of our current understanding of cellular metabolism, we recognize a decreasing completeness of knowledge when considering, (i) the structure of the metabolic networks, (ii) the three-dimensional structure (Hendrickson & Wüthrich, 1991–7) and dynamics (e.g. Bennett & Huber, 1983) of biological macromolecules involved in metabolism, (iii) the mechanisms of enzymatic reactions (Fersht, 1985; Warshel, 1997) and transport processes (Krämer, 1996), (iv) the *in vivo* thermodynamics (Jones, 1979; Mavrovouniotis, 1990; Pissarra & Nielsen, 1997) and kinetics (Liao & Lightfoot, 1988) of biochemical reactions, (v) the efficiency of cellular adenosine 5'-triphosphate (ATP) production by chemiosmotic processes (Nicholls & Ferguson, 1992) and (vi) the control and regulation of metabolism. The metabolic networks, which are defined by the chemical nature of the metabolites, the stoichiometry for their interconversion and the biochemical pathways, are well known for many organisms of biotechnological interest. In fact, the central carbon metabolism of eucaryotes and eubacteria represents settled text-book knowledge (e.g. Gottschalk, 1986; Stryer, 1994), and many experimental techniques are available to unravel as yet unknown pathways efficiently. In contrast, *in vivo* control and regulation of metabolic networks appears to be a largely unexplored field for experimental research. This is due both to our deficiencies in the empirical description of the living systems alluded to in points (ii)–(v) and to relatively recent, far-reaching conceptual advances.

One of the early paradigms of metabolic regulation, i.e. the central role of a few rate limiting reaction steps being catalysed by allosteric enzymes, that provided a basis for attempts to manipulate cellular metabolism during several decades (Fell, 1997), has recently been challenged by the new view of 'multisite modulation' (Fell, 1992; Fell & Thomas, 1995). This view has been fostered by the results obtained from metabolic control analysis (MCA) (Kacser & Burns, 1973; 1979; Heinrich & Rappoport, 1974) and biochemical systems theory (Savageau, 1969, 1970), which are two mathematically related approaches (Savageau et al. 1987). Accordingly, the regulation of biochemical reaction rates, designated 'metabolic fluxes', is usually distributed throughout the enzymes of the network so that more than a single enzyme exerts significant control for a given pathway, and the balanced distribution of regulation over several enzymes may well shift with a change in metabolic state (Quant, 1993; Fell & Thomas, 1995). Moreover, a formal description of a bioreaction network using differential equations predicts a complex non-linear, possibly chaotic behaviour that may manifest itself in the form of spatial and temporal periodic patterns of metabolite concentrations, for example in energy metabolism (Sel'kov, 1979; Reich & Sel'kov, 1981) or in cellfree glycolysis in vitro (Hess, 1997). The action of a metabolic network thus appears as a non-linear dissipative process of holistic nature. Consequently, regulation can hardly be tackled appropriately by a purely reductionistic approach, i.e. a thorough analysis of the network components alone does not suffice to guide successfully rational network redesign. Instead, this must primarily be accomplished at the system's level, which, in view of the large number of unknowns, requires powerful analytical methods to assess experimentally the network response to manipulations in a non-invasive manner.

The rational redesign of cellular metabolism in order to optimize living systems for biotechnological applications has been coined 'metabolic engineering' (Bailey, 1991; Lessard, 1996). Such modification of the bioreaction network aims at a redirection of carbon and energy fluxes to achieve increased production, conversion or degradation of biotechnological target compounds (Stephanopoulos & Vallino, 1991; Cameron & Tong, 1993). These objectives are often closely

related to those of 'biochemical engineering' which comprises efforts to manipulate cells for medical and pharmaceutical research (Zabriskie, 1996). Clearly, metabolic engineering depends on the elucidation of the bioreaction network to direct the introduction of a specific genetic manipulation. This may include (i) a thorough compilation of available experimental data about the network components, (ii) the identification of 'critical nodes' (Stephanopoulos & Sinskey, 1993) in the network, i.e. those branching points at which flux partitioning will have a major effect on product yield, and the determination of their rigidity, i.e. their inherent resistance to changes in metabolic flux, (iii) an estimation of *in vivo* fluxes, i.e. the characterization of a cell's metabolic state for a defined set of environmental parameters, and (iv) a theoretical description of the network considering, for example, MCA (e.g. Hatzimanikatis & Bailey, 1996, 1997; Westerhoff & Kell, 1996). Obviously, methods for unravelling the structure of metabolic networks and for determining *in vivo* fluxes play an important role for metabolic engineering. The fluxes represent a final, balanced manifestation of all components of the living system that influence metabolism, and they are, in conjunction with the metabolite pool sizes, key observables that link the experimental knowledge about the network components and the theoretical description. Moreover, assessment of the fluxes under varying experimental conditions supports the identification of critical nodes and their rigidity. This may in turn suggest a focus for network redesign, for example, by introducing biochemical bypasses, or by amplifying or deregulating important enzymes (e.g. Eggeling et al. 1997; Hatzimanikatis et al. 1998).

Radioactive (e.g. DiStefano, 1980; Wolfe, 1992) and stable isotope labelling experiments (e.g. London, 1988; Cerdan & Seelig, 1990; Gadian, 1995) have a long tradition in non-invasive exploration of biosynthetic pathways and have been used to derive either biochemical reaction rate constants, or ratios of fluxes through pathways diverging from a common node. Among the vast number of labelling protocols using stable isotopes (e.g. ²H, ¹³C, ¹⁵N, ¹⁷O, ¹⁹F, ³¹P; see Lundberg et al. 1990), those based on ¹³C have a predominant role in metabolic research, since they provide the core information about the organic chemistry of life. In contrast to ¹⁴C tracer labelling experiments, site-specific information can be obtained without chemical degradation of metabolites by recording ¹³C nuclear magnetic resonance (NMR) or mass spectra. ¹³C-labelling experiments also offer the unique possibility to monitor the formation and breakage of covalent bonds within the bioreaction network via observation of ${}^{13}C{}^{-13}C$ spin-spin scalar or dipolar couplings in NMR spectra. An alternative, currently widely used method for estimating *in vivo* fluxes is metabolic flux balancing, which combines the stoichiometry of the reactions constituting the bioreaction network, measurement of uptake and secretion rates, biosynthetic requirements for biomass production and quasi steady-state mass balances on metabolic intermediates (e.g. Holms, 1986; Vallino & Stephanopoulos, 1990; Varma & Palsson, 1994; for a review discussing other approaches to estimate fluxes, see Eggeling et al. 1996). This article primarily considers ¹³C-labelling protocols that are of interest for biotechnological research and can potentially be applied in conjunction with flux

balancing (e.g. Marx *et al.* 1996; Szyperski *et al.* 1996*a*; Sauer *et al.* 1997). In particular, the vast number of radioactive tracer experiments and studies performed with stable isotopes other than ¹³C will not be discussed. Moreover, recently published review articles and monographs will be referenced throughout to accomplish an appropriately tuned balance between conciseness and comprehensiveness.

2. ANALYSIS OF ¹³C-LABELLED METABOLITES

The introduction of ¹³C-labelled molecules into a bioreaction network yields non-randomly ¹³C-labelled metabolites. The determination of atom specific enrichments and the elucidation of the relative abundances of isotope isomers (isotopomers) in a metabolite's pool are at the heart of all metabolic studies. Currently, two experimental approaches are available to achieve this goal: NMR spectroscopy and mass spectrometry (MS). The merits of both approaches are discussed in this chapter, and a survey of applications is provided in the following chapters.

2.1 NMR spectroscopy

2.1.1 NMR assignment of metabolites

Employment of ¹³C-NMR spectroscopy for metabolic studies requires the knowledge of both the covalent structure of the metabolites and the corresponding unambiguous ¹³C (and often also ¹H) resonance assignments. NMR spectroscopy is an extraordinarily powerful tool to unravel the covalent structures of organic molecules, and is routinely used in conjunction with other spectroscopic techniques for that purpose (e.g. Hull, 1987; Hesse et al. 1995). Hence, the desired resonance assignments are often obtained when the metabolite's configuration is determined. The assignment may thus be decoupled from the actual metabolic study, i.e. it can be performed with a sample whose ¹³C enrichment differs from that encountered for the biosynthetically labelled metabolite. In particular, the assignment may be accomplished at natural ¹³C isotope abundance. Moreover, biosynthetically labelled metabolites are quite generally represented by an ensemble of different ¹³C isotopomers for which the ¹³C isotope abundance at a given atom position may in principle vary between 1.1 % (natural abundance) and 100%. Hence, NMR techniques designed for both ¹³C-labelled and nonenriched molecules, i.e. molecules labelled with ¹³C at natural isotope abundance, are of interest and are surveyed. Since ample literature is available (e.g. Ernst et al. 1987; Homans, 1989), recent developments promising to have impact for future metabolic studies are emphasized.

2.1.1.1 Carbon-proton correlation NMR spectroscopy

Among the large number of heteronuclear NMR schemes, two-dimensional (2D) [$^{13}C, ^{1}H$]-correlation spectroscopy ([$^{13}C, ^{1}H$]-COSY) tailored to link carbon chemical shifts with the resonances of directly attached protons *via* large one-bond scalar couplings (~ 100–200 Hz), $^{13}\mathcal{J}_{CH}$, represents the most straightforward

approach to connect ¹H and ¹³C resonance assignments (for a compilation of ${}^{1}\mathcal{J}_{CH}$ values see Hansen, 1981). Provided that the ¹H chemical shift dispersion is sufficient, ¹H assignments can then be unambiguously transferred to ¹³C (e.g. Mendz et al. 1997). Such mapping of the ¹H onto the ¹³C chemical shifts recruits homonuclear ¹H resonance assignment techniques (e.g. Kessler et al. 1988) to derive the desired ¹³C assignments. Since ¹H-NMR spectroscopy is the most sensitive, this is an attractive approach for smaller non-enriched metabolites, that may be complemented by ¹³CH_n multiplicity edited spectroscopy (e.g. Ernst *et al.* 1987; Parella et al. 1997), for example using maximum-quantum [1H, 1H]-COSY (e.g. Liu et al. 1995). 2D [¹³C,¹H]-COSY which is based on both, ¹H excitation and detection, offers the highest sensitivity among the various possible schemes and should be employed whenever possible. Neglecting relaxation, such spectroscopy is theoretically eight times more sensitive than $2D [^{13}C, ^{1}H]$ -COSY schemes using ¹H excitation and ¹³C detection. Considering that frequency labelling in an indirect dimension decreases the signal-to-noise ratio by $\sqrt{2}$, such 2D [¹³C, ¹H]-COSY is about five times more sensitive than one-dimensional (1D) ¹³C-NMR experiments performed with insensitive nuclei enhanced by polarization transfer (INEPT) or distorsionless enhancement by polarization transfer (DEPT), or nuclear Overhauser enhancement for small molecules (Ernst et al. 1987). Potential advantages that may arise in special cases from ¹³C detection have been outlined by Gemmecker & Kessler (1995). 2D ¹H detected [¹³C,¹H]-COSY can be implemented in two fundamentally different ways. In the heteronuclear single-quantum coherence (HSQC) version (Bodenhausen & Ruben, 1980), ¹H magnetization is transferred into ¹³C single-quantum (SQ) coherence, which evolves in the indirect dimension, t_1 , and is subsequently transferred back to ¹H. In the heteronuclear multiple-quantum coherence (HMQC) version (Müller, 1979), proton-carbon two-spin coherence is generated which evolves according to the carbon chemical shift during t_1 , before ¹H SQ coherence is regenerated for detection. To achieve optimal sensitivity, the magnetization transfer delays, τ , must be tuned to $\frac{1}{2} \mathcal{J}_{CH}$ in 2D [¹³C, ¹H]-COSY (Ernst et al. 1987). Consequently, for molecules exhibiting a large range of different ${}^{1}\mathcal{J}_{CH}$ values (Hansen, 1981) one must choose a compromise value for τ . In these cases, the J-compensated 2D [13C,1H]-COSY offers significant signal enhancement for CH-groups (Torres et al. 1993). When recording [13C,1H]correlation spectra to accomplish resonance assignments, the HSQC and HMQC approaches perform similarly well, and the HMQC experiment may be extended to three-dimensional (3D) maximum-quantum HMQC to provide CH_n multiplicity editing (Liu et al. 1997). However, most important for applications in metabolic studies, ¹H-¹H scalar couplings are manifested as in-phase splittings in the indirect ¹³C dimension in HMQC, but not in HSQC spectroscopy. Hence, only the latter experiment ensures unperturbed observation of ¹³C-¹³C scalar coupling (\mathcal{F}_{CC}) fine structures, which serve to determine relative ¹³C isotopomer abundances. If the \mathcal{J}_{CC} values are too small to be resolved, the \mathcal{J} -scaled 2D [¹³C,¹H]-HSQC experiment becomes attractive (Willker *et al.* 1997). However, in its published implementation, this experiment is prone to artifacts arising from partial decoupling of \mathcal{J}_{CC} . This occurs when the chemical shift evolution of scalarcoupled 13 C spins are refocused during \mathcal{J} -evolution, which are not both completely inverted by the refocusing 180° pulse (M. Hochuli, T. Szyperski & K. Wüthrich, unpublished results). When assigning a metabolite, it may actually be desirable to decouple completely the one-bond ${}^{13}C{-}^{13}C$ scalar coupling $({}^{1}\mathcal{J}_{CC})$ interactions to enhance spectral resolution. This can be accomplished in constant-time (ct) 2D [¹³C,¹H]-HSQC spectroscopy, where the ct-delay is set to one or several ¹³C–¹³C scalar coupling dephasing/rephasing cycles of duration $1/2 \mathcal{J}_{CC}$ (Santoro & King, 1992; Vuister & Bax; 1992). It is a key feature of this experiment that cross peaks arising from isotopomers with an odd number of passive ${}^{1}\mathcal{J}_{CC}$ couplings and those with none or an even number of carbon coupling partners have opposite sign provided that the ct-delay equals an odd multiple of $1/2 \mathcal{J}_{CC}$. This may lead to mutual cancellation of signals arising from different isotopomers (see fig. 2 in Hiroaki et al. 1996), so that setting of the ct-delay to even multiples of $1/\frac{1}{3}$ is recommended when spectra are recorded with biosynthetically ¹³C-labelled metabolites (Szyperski et al. 1997). It is also important to note that one has to compromise on the ct-delay if the ${}^{1}\mathcal{J}_{CC}$ values (Horak *et al.* 1985; Krivdin & Kalabin, 1989) in the molecule of interest cover a larger range. This leads to signal attenuation for atoms with carbon-carbon couplings deviating significantly from the ${}^{1}\mathcal{F}_{CC}$ value used to calculate the duration of the ct-delay.

In order to resolve spectral overlap or to detect quarternary carbons, one may record an HMQC experiment for which the magnetization transfer delay τ is tuned to a long-range scalar coupling ${}^{n}\mathcal{J}_{CH}$ (n > 1). This scheme has been dubbed heteronuclear multiple bond correlation (HMBC) experiment (Bax & Summers, 1986), and a version using selective pulses has recently been published (Bax et al. 1996). Since ${}^{1}\mathcal{J}_{CH} \gg {}^{n}\mathcal{J}_{CH}$, one-bond correlations can effectively be suppressed by introduction of a low pass J-filter (Kogler et al. 1983), i.e. one or several 90° carbon pulses are applied at multiples of $\frac{1}{2}$ ${}^{1}\mathcal{J}_{CH}$ after the first 90 ° proton pulse. A major caveat of the HMBC experiment is that ¹H-¹H scalar coupling evolution during the heteronuclear magnetization transfer prevents the possibility of obtaining pure phases in the indirect carbon dimension. However, this can be accomplished in long-range HSQC experiments (Mattila et al. 1995; Bax et al. 1996), or in a DEPT-based 2D scheme (Hoffman et al. 1993) which includes suppression of one-bond correlations but relies on ¹³C detection. When working with a spectrometer not equipped with a pulsed field gradient accessory, it is of practical interest that long-range HSQC experiments yield high-quality spectra with spin-lock purge pulses only (Otting & Wüthrich, 1988; Mattila et al. 1995).

2D ¹H-total correlation spectroscopy (TOCSY) relayed [¹³C,¹H]-COSY represents a valuable addition for the correlation of ¹³C chemical shifts with the chemical shifts of non-attached protons *via* ¹H–¹H scalar couplings, i.e. such spectroscopy may provide the information of HMBC except for quaternary carbons. HSQC (Otting & Wüthrich, 1988) and HMQC (Lerner & Bax, 1986) based schemes have been devised, which can be employed for both, ¹³C-enriched and non-enriched molecules. For the assignment of ¹³C enriched samples, 2D ¹H-TOCSY relayed ct-[¹³C,¹H]-HMQC (Zerbe *et al.* 1996) is attractive, since this experiment ensures decoupling of the ¹³C–¹³C scalar coupling interaction in the indirect carbon dimension while the ¹H–¹H TOCSY relay is concomitantly

enhanced at shorter mixing times by generation of ${}^{1}H{-}{}^{1}H$ anti-phase magnetization during the ct-delay. This becomes important when limited sensitivity requires the reduction of magnetization losses during the TOCSY relay. For the determination of the absolute configuration of a chiral metabolite, the measurement of scalar couplings constants is often required. The arsenal of approaches that is currently available has been reviewed by Eberstadt *et al.* (1995), and recent promising developments for ${}^{13}C$ -enriched molecules include ${}^{13}C$ -resolved in-phase [${}^{1}H, {}^{1}H$]-COSY (Grzesiek *et al.* 1995; Szyperski *et al.* 1998*a*) and spin-state selective excitation combined with exclusive COSY type techniques (Meissner *et al.* 1997*a*).

Heteronuclear NMR spectroscopy has greatly profited from the development of the pulsed-field gradient (PFG) technology during the last years (Keeler et al. 1994; Kay, 1995). This holds, in particular, for [¹³C,¹H]-COSY performed with lowly ¹³C enriched samples, where the suppression of the large, unwanted signals from ¹²C bound protons is of paramount importance to obtain spectra free of artifacts, e.g. t_1 -noise that arises from imperfect cancellation in phase cycling schemes (Ernst et al. 1987). Conventionally, this goal has been achieved by the application of bilinear rotation decoupling (BIRD) pulse clusters (Garbow et al. 1982), which have recently also been incorporated in double PFG spin echoes (Mackin & Shaka, 1996). This promises a significant improvement over the original BIRD approach, and appears to be relatively easy to implement. BIRD may also be replaced by PFGs which are used to reject (Bax & Pochapsky, 1992; Wider & Wüthrich, 1993) or to select (e.g. Hurd & John, 1991) coherence transfer pathways. A formalism supporting the design of optimized PFG sequences for pathway selection has recently been developed (Mitschang et al. 1995). In conjunction with spin-lock purge pulses (Otting & Wüthrich, 1988), pathway rejection by PFGs usually warrants recording of high-quality 2D [¹³C¹H]-COSY spectra at low ¹³C enrichment with a minimal phase cycle. The small number of phase cycling steps facilitates collection of spectra with a high resolution in the indirect dimension, which is required to make good use of the quite generally favourable carbon chemical shift dispersion. Even better suppression of ¹²C-bound proton and solvent proton signals can often be achieved by coherence transfer pathway selection. Unfortunately, depending on the actual implementation of the experiment, the sensitivity is then reduced at least by a factor $\sqrt{2}$ (Ross *et al.* 1993). For heteroatoms bound to a single proton, i.e. methine groups, this signal loss may be recovered by combining the pathway selection by PFGs with a sensitivity enhancement scheme (Palmer et al. 1991). In fact, this approach (Kay et al. 1992) yields equal sensitivity with and without pathway selection for CH-groups (Gavin et al. 1996). However, such schemes cannot be used to increase simultaneously the sensitivity for CH, CH2 and CH3 groups (Schleucher et al. 1994).

2.1.1.2 Carbon-carbon correlation NMR spectroscopy

Carbon-carbon COSY makes use of ${}^{13}C{}^{-13}C$ scalar couplings for magnetization transfer in order to establish connectivities within the carbon skeleton of a

molecule. 2D ¹³C-¹³C double-quantum (DQ) COSY, coined the incredible natural abundance DQ experiment (INADEQUATE) (Bax et al. 1980), which is based on the use of ${}^{1}\mathcal{J}_{CC}$, represents one of the most valuable approaches for this purpose. However, when performed at natural ¹³C isotope abundance (1·1 %), INADEQUATE exhibits limited sensitivity since only about 1 out of 10000 molecules carries the necessary ¹³C-¹³C connectivity at a given position. Fortunately, carbon detected INADEQUATE can be performed relatively 'artifact-free' because singly ¹³C-labelled species are efficiently suppressed by double-quantum filtration, while ¹²C-¹H moieties are not excited. Recent improvements aiming at the sensitivity enhancement of the classical experiment include the use of compensated delays and pulses (Torres et al. 1992), consideration of symmetry criteria (Nakazawa et al. 1996) and isotopic shifts (Lambert & Buddrus, 1993), and the inclusion of the sensitivity enhancement scheme (Nielsen et al. 1995) alluded to in chapter 2.1.1.1 (Palmer et al. 1991; Kay et al. 1992). For ¹³C-labelled metabolites, 2D ¹³C-¹³C triple-quantum (TQ) COSY has been proposed to observe selectively fully labelled ¹³C₃ fragments (Beale *et al.* 1987). Although this experiment is of conceptual interest for assigning ¹³C resonances, it is not feasible for non-enriched molecules for which only about 1 out of 10⁶ molecules possesses the required ¹³C₃ fragment. To further relax the sensitivity limitations of INADEQUATE, a variety of versions using both, excitation and detection of ¹H-magnetization have been developed. The detection takes place at the initially excited ¹H, so that these schemes belong to the family of 'out-and-back' experiments (Edison et al. 1994). Here, the major challenge is the suppression of signals from ¹²C-H by a factor of more than about 10000 in order to detect properly the protons that are bound to the ¹³C-¹³C fragments. In fact, the first 2D ¹³C-¹³C TQ and DQ COSY experiments with excitation and detection of ¹H-magnetization have been employed for ¹³C-enriched samples, where the suppression of ¹²C–H magnetization is not critical (Pratum & Moore, 1993). The suppression requires the application of PFGs for coherence transfer pathway selection, as exemplified in ¹H-detected 2D INEPT-INADEQUATE (Weigelt & Otting, 1995*a*) and closely related ¹³C-relayed 2D [¹³C, ¹H]-HSQC (Weigelt & Otting, 1995b). ¹H-detected 2D ¹³C-¹³C DQ HSQC/HMBC experiments based on ${}^{1}\mathcal{J}_{CH}$ or ${}^{n}\mathcal{J}_{CH}$ couplings for INEPT, and ${}^{1}\mathcal{J}_{CC}$ or ${}^{n}\mathcal{J}_{CC}$ couplings for ¹³C–¹³C DQ generation have been devised by Reif et al. (1996). The schemes of Weigelt & Otting (1995*a*) and Reif *et al.* (1996) have subsequently been critically reviewed and extended with DEPT-type experiments by Meissner et al. (1997b). Recently, a ¹H-detected 2D J-resolved INEPT-INADEQUATE that provides ${}^{1}\mathcal{J}_{CC}$ values in the indirect dimension was published by Zangger & Sterk (1996), and the 2D ¹H-detected INEPT-INADEQUATE of Kozinski & Nanz (1996), which uses separate DQ- and J-evolution periods, promises to provide smaller, conformation-dependent ${}^{n}\mathcal{J}_{CC}$ couplings (Krivdin & Della, 1991). A general disadvantage of ¹H detected INADEQUATE stems from the reduced dispersion of proton when compared to carbon chemical shifts, i.e. it may well be that the ¹H-detected experiment does not provide the same yield of connectivities due to spectral overlap. Basically, two approaches have been

developed to circumvent this problem. Firstly, a 3D ¹H detected ¹³C,¹³C correlation experiment comprising both, an indirect ¹³C SQ and an indirect ¹³C DQ dimension (Chung *et al.* 1993; Gosser *et al.* 1993) may be recorded, of which an optimized version has recently been published (Saito & Rinaldi, 1996). Secondly, it is possible to combine 2D ¹H-detected INADEQUATE with 2D [¹³C, ¹H]-COSY by sophisticated data processing, so that a 2D spectrum with a ¹³C SQ and a ¹³C DQ dimension is generated (Pratum, 1995). While the 3D experiment is feasible only for ¹³C-enriched molecules, the latter approach promises to be of value for metabolites studied at natural ¹³C abundance (Pratum, 1996).

Instead of using ¹³C DQ chemical shift evolution, it is possible to select for ¹³C-¹³C connectivities by DQ-filtration (Ernst et al. 1987). 2D DQ-filtered [^{13}C , ^{13}C]-COSY has been implemented to identify $^{13}C_2$ and $^{13}C_3$ fragments in biosynthetically labelled metabolites (Jones & Sanders, 1989). This experiment also allows determination of the relative abundance of groups of isotopomers by analysis of in-phase splittings from passive ¹³C-¹³C scalar couplings, which are manifested in the anti-phase COSY cross peaks. However, the same information can be obtained from analysis of the ¹³C-¹³C scalar coupling fine structure in ¹Hdetected 2D [13C-1H]-HSQC (Szyperski et al. 1992; Szyperski, 1995) which exhibits much higher sensitivity. Moreover, the anti-phase cross peak pattern is prone to effects arising from mutual cancellation of the multiplet components, since active and passive couplings are often comparably large. However, 2D DQfiltered [¹³C,¹³C]-COSY is the preferred choice for special applications, i.e. when ¹H chemical shift degeneracy limits the use of $2D [^{13}C^{-1}H]$ -HSQC, for example in polysaccharides (Jones & Sanders, 1989), or when connectivities between two quaternary carbons must be assessed.

With ¹H-detection, in-phase [¹³C,¹³C]-COSY can be implemented. For the assignment of ¹³C-enriched metabolites, ¹H-detected [¹³C, ¹³C]-COSY ('HCCH-COSY') (Kay et al. 1990) and ¹H-detected [¹³C, ¹³C]-TOCSY ('HCCH-TOCSY') (Bax et al. 1990), which are most popular for the resonance assignment of ^{13}C labelled biological macromolecules (Cavanagh et al. 1996), represent attractive experiments. In contrast to ¹H-detected 'out-and-back' INADEQUATE, these are 'out-and-stay' experiments (Edison et al. 1994) in which the magnetization is excited and detected on two different protons, i.e. it is excited on one proton, transferred (i) by INEPT to its attached carbon, (ii) by [¹³C,¹³C]-COSY/TOCSY to another carbon, and (iii) by INEPT to the attached proton on which detection takes place. Depending on the nuclei that are chosen for frequency-labelling, various 2D and 3D experiments are possible, e.g. 2D (H)C(C)H-COSY/TOCSY provides ¹³C-relayed ¹³C,¹H correlation information, and 3D HC(C)H-or 3D (H)CCH-type experiments offer dispersion in an additional indirect proton or carbon dimension. A major drawback of this class of 'out-and-stay' experiments for metabolic studies is that only connectivities with two proton-bound carbons are detectable. Moreover, although the 3D spectra are attractive in view of the good carbon chemical shift dispersion, it is hardly possible to perform these experiments with two highly resolved indirect dimensions within a reasonable





measurement time. The reduced-dimensionality approach offers a solution for both problems (Szyperski *et al.* 1997). This approach was introduced with twospin coherence spectroscopy (Szyperski *et al.* 1993*a*) yielding peak doublets encoding *n* chemical shifts in a n-1 dimensional spectrum. It has subsequently been generalized to arbitrary heteronuclear pulse schemes (Szyperski *et al.* 1993*b*), and was extended by the simultaneous acquisition of central peaks located at the centre of the doublets resulting from projection (Szyperski *et al.* 1996*b*). Firstly, a projected *n* dimensional spectrum can be acquired with the resolution of an n-1 dimensional spectrum (see appendix in Szyperski *et al.* 1998*b*), e.g. 2D ct-<u>HC</u>(C)H-COSY (Szyperski *et al.* 1997) (Fig. 1) can be acquired with about the resolution of 2D ct-(H)C(C)H-COSY (Yu *et al.* 1993). Secondly, quaternary carbons bound to a CH_n moiety are accessible by the observation of central peaks derived from ¹³C steady-state magnetization, which is suppressed as axial peak magnetization in conventional spectra (Ernst *et al.* 1987).

2.1.1.3 Diffusion-ordered NMR spectroscopy

Diffusion-ordered spectroscopy (DOSY) aims at the separation of NMR signals according to the diffusion coefficients, D_i , of the corresponding molecular species i (Morris & Johnson, 1992). In a stimulated echo PFG NMR experiment, the attenuation of the echo amplitude is proportional to $\exp(-D_i K^2)$ where K represents the gradient strength, i.e. gradient duration times gradient amplitude. Recording a series of NMR spectra with increasing K yields a spectrum in which the signals are dispersed by diffusion constants in one dimension (Fig. 2). Along this dimension, the signals exhibit gaussian shapes, and the line widths represent the standard errors obtained from data analysis, e.g. performed by approximate inverse Laplace transformation. Unfortunately, such multiexponential analysis is an ill-conditioned problem (Clayden & Hesler, 1992). Hence, even at a very high signal-to-noise ratio, only diffusion coefficients differing by a factor 2 or more can be resolved (Morris et al. 1994), or polydisperse samples with a broad distribution of diffusion coefficients can be analysed (Chen et al. 1995). However, much better accuracy can be achieved when a single exponential function can be fitted to the experimental data, so that a single diffusion coefficient is ascribed to every line (Fig. 2). In this case, lines from species with diffusion coefficients differing by less than 20% could be well separated (Barjat et al. 1995; Wu et al. 1996a, b). Consequently, 3D DO-[1H,1H]-COSY (Wu et al. 1996b), 3D DO-[1H,1H]-TOCSY (Jerschow & Müller, 1996) and 2D DO-13C-NMR spectroscopy (Barjat et al. 1995) have been implemented to avoid any overlap in the chemical shift dimensions. In the same spirit, several methodological improvements, e.g. the incorporation of longitudinal eddy current delays (Gibbs & Johnson, 1991) and bipolar gradient pulses to reduce effects from eddy-currents (Wider et al. 1994; Wu et al. 1995), the development of a stop-and-go spinner system that allows for a start of sample spinning during the longitudinal eddy current delay (e.g. Morris et al. 1994) and the design of convection compensated pulse schemes (Jerschow & Müller, 1997) aimed at the improvement at the spectral resolution. In spite of its relatively low sensitivity, DOSY promises to be a valuable approach to determine



Fig. 2. 2D DO-¹³C-NMR spectrum recorded with INEPT enhancement for a mixture containing non-enriched glucose, sucrose and sodium dodecyl sulphate (SDS) micelles (T = 27 °C; concentration of each component: 500 mM; ¹H resonance frequency: 250 MHz; measurement time: 50 hours; solvent: D₂O) (A) Contour plot with the 1D ¹³C-NMR spectrum shown at the top. The diffusion coefficients are: 3.60×10^{-10} m² s⁻¹ (glucose), 2.92×10^{-10} m² s⁻¹ (sucrose), 7.78×10^{-11} m² s⁻¹ (SDS micelles). (B) and (C) show 1D ¹³C-NMR spectra extracted along the broken horizontal lines from the 2D DO-¹³C-NMR spectrum of the mixture shown in (A). Adapted with permission from Wu *et al.* (1996*a*).

diffusion coefficients, to separate the NMR signals of mixtures and to investigate intermolecular interactions (e.g. Gozansky & Gorenstein, 1996). In view of future metabolic studies it is of interest that DOSY can be performed with complex physiological mixtures, for example, Barjat *et al.* (1995) have successfully studied a perchloric acid extract of gerbil brain.

2.1.1.4 Solid-state NMR spectroscopy

NMR spectroscopy performed with magic angle spinning (MAS) in order to average out dipolar interactions allows the recording of high resolution spectra of solids (Stejskal & Memory, 1994). The techniques required for high-resolution NMR of biological solids (McDowell & Schaefer, 1996) have been rapidly improved over the last years. While only a few of these newer techniques have as yet been employed for metabolic studies, their use will very likely increase in the next few years. The direct detection of ¹³C spins is usually enhanced with crosspolarization (CP) MAS ¹³C-NMR spectroscopy (Schaefer & Stejskal, 1976), and

 \mathcal{J}_{CH} scalar interactions are suppressed by high-power proton decoupling (Steiskal & Memory, 1994) during 13 C detection. Such spectroscopy enjoyed numerous applications with both natural ¹³C abundance and enriched samples (e.g. Evans et al. 1986; Jacob et al. 1987). Notably, one of the first applications aimed at the measurement of the abundance of $poly(\beta-hydroxybutyrate)$, a bacterial storage polymer of high biotechnological interest (Sasikala & Ramana, 1995; Valentin & Dennis, 1997), in lyophilized Pseudomonas cells (Jacob et al. 1986). Making use of two consecutive CP transfer steps, this approach can be extended for the detection of dipolar coupled heteronuclei, e.g. ¹³C-¹⁵N spin pairs, to double CP (DCP) MAS ¹³C-NMR (Schaefer et al. 1979), which, however, is relatively insensitive. Moreover, DCP/CP MAS ¹³C-NMR spectra recorded for ¹³Cenriched samples usually require the recording of a control experiment with nonenriched samples in order to subtract the background from the natural ¹³C abundance signals. The detection of dipolar coupled spin pairs is nowadays preferably achieved with recoupling experiments in which rotor-synchronized radio-frequency pulses operating exclusively on the spin coordinates partly compensate for MAS, e.g. rotational echo double resonance (REDOR) (Gullion & Schaefer, 1989*a*, *b*) for heteronuclear spin interactions, and dipolar recovery at the magic angle NMR spectroscopy (DRAMA) (Tycko & Dabbagh, 1990) for homonuclear spin interactions. In particular, REDOR NMR spectroscopy offers better sensitivity than DCP MAS ¹³C-NMR spectroscopy.

While the resonance assignment in the solid state has traditionally been achieved by through space dipolar correlations (e.g. Fujiwara *et al.* 1995; Sun *et al.* 1997), Baldus & Meier (1996) have recently implemented the first solid state NMR experiment, dubbed total through-bond correlation spectroscopy (TOBSY), relying exclusively on scalar couplings for magnetization transfer. This promises to engender the development of experimental protocols based on \mathcal{J} -correlations for the assignment of solid state NMR spectra in the next years. In fact, Lesage *et al.* (1997) have very recently presented the solid-state version of the 2D INADEQUATE experiment, which performed well for natural ¹³C abundance compounds, and they also reported the successful use of DQ-filtered [¹³C,¹³C]-COSY for enriched compounds. In view of the ongoing rapid increase in NMR spectrometer performance, it may thus well be that ¹³C-resonance assignments of metabolites in solid samples obtained from future labelling experiments will be performed with \mathcal{J} -correlation experiments.

2.1.2. Positional ¹³C-enrichments from NMR data

The ¹³C and ¹H resonance assignments of a metabolite provide the basis to determine positional ¹³C isotope enrichments (IEs), i.e. the number of molecules bearing a ¹³C spin at a given position divided by the total number of molecules. Several approaches have been developed in order to determine enrichments. (i) The resonance intensity observed in 1D ¹³C-NMR is compared with the one obtained for a standard sample containing non-enriched metabolite. For an accurate calculation of IEs, ¹³C-relaxation effects have to be considered (London, 1988), and absolute enrichments are then derived from the separately determined

concentration of labelled metabolite (e.g. Yamaguchi et al. 1986; Portais et al. 1993; Rollin et al. 1995). (ii) The labelled metabolite is transformed into a chemical derivative using a non-enriched agent. The covalently linked moiety gives rise to a reference signal in ¹D ¹³C-NMR representing a known enrichment $(1 \cdot 1 \%)$, which allows to determine the IEs of the other carbon atoms. A spectrum recorded for the same derivative comprising non-enriched metabolite is used to account for relaxation effects, and also to compensate for small variations in instrumental setup (e.g. Bacher et al. 1983). (iii) In rare instances it may result from the topology of the metabolic network that a certain carbon in a metabolite is not enriched. The signal of this carbon can then be used as a reference to determine the IEs of the other carbon atoms (e.g. Cline & Shulman, 1991). (iv) Enrichments can also be calculated from the ratio of the centre and ¹³C-satellite peak intensities of a ¹H-¹³C moiety manifested in 1D ¹H-NMR spectroscopy, and improved accuracy can be achieved by recording a ¹³C-decoupled 1D ¹H-NMR spectrum that is subtracted from a 1D ¹H-NMR spectrum acquired without ¹³C-decoupling (e.g. Sonntag et al. 1993). (v) To avoid the determination of the concentration of labelled metabolite, approach (i) may be combined with (iv) (e.g. Eisenreich *et al.* 1993). (vi) Besides 1 H, 31 P is a spin- $\frac{1}{2}$ nucleus with nearly 100 % natural abundance occurring in many biological samples, e.g. in phosphorylated sugars participating in central carbon metabolism. For such compounds, the enrichment of ¹³C spins that are scalarly coupled to ³¹P can be inferred from the intensity of the resulting doublet in 1D ³¹P-NMR spectroscopy (Lutz et al. 1996). Note, that an analogues approach has been chosen by Nieto et al. (1992) for the determination of ^{15}N enrichments via $^{15}N^{-13}C$ scalar couplings in 1D ¹³C-NMR spectra recorded for ¹³C-enriched metabolites, and by Lapidot & Gopher (1997) for probes studied at natural ¹³C abundance. (vii) Based on probabilistic equations, the ¹³C enrichment can be determined from the relative intensities of ¹³C-¹³C spin-spin scalar coupling multiplets arising from different isotopomers (e.g. Künnecke & Seelig, 1991; see also chapter 3.4).

2.1.3 ¹³C-isotopomer abundances from NMR data

NMR spectroscopy is unique in providing also direct access to the relative abundances of ¹³C isotopomers (e.g. London *et al.* 1975; Jeffrey *et al.* 1991; Wüthrich *et al.* 1992; Szyperski, 1995). Since the number of isotopomers, 2^n for a molecule with *n* carbons, generally exceeds the number of positional enrichments, *n*, an extended body of experimental data is required to calculate isotopomer abundances. The additional information can be derived from ¹³C–¹³C spin–spin scalar coupling interactions, which are manifested as resonance line splittings in solution ¹³C-NMR spectra (Ernst *et al.* 1987). Since these interactions allow identification of pairs of ¹³C-nuclei within the carbon skeleton, the determination of a complete set of relative isotopomers becomes, at least in principle, feasible. However, two major limitations exist for this theoretically appealing approach. Firstly, only the one-bond scalar couplings, ¹ \mathcal{J}_{CC} , are usually large enough (~ 30–60 Hz; Horak *et al.* 1985; Krivdin & Kalabin, 1989) to be well resolved in ¹³C-NMR spectroscopy, while long-range couplings are often too



Fig. 3. Fine structures arising from ${}^{13}C{}^{-13}C$ scalar coupling interactions which are observed in ${}^{13}C{}$ -NMR spectra. (A) Signals for a terminal methyl group observed in 1D ${}^{13}C{}$ -NMR with (on the left) and without (on the right) ¹H-decoupling. The right-most column presents the isotopomeric ${}^{13}C{}$ -labelling pattern yielding a singlet ('s') or a doublet ('d'), respectively, when ¹H-decoupling is applied. The observed ${}^{13}C{}$ nuclei are depicted in bold and the ${}^{12}C{}$ nuclei are in grey. (B) Signals for a carbon that is centrally embedded in a C₃fragment. On the right, the isotopomeric ${}^{13}C{}$ -labelling pattern leading to a singlet ('s'), a doublet split by a smaller scalar coupling ('d'), a doublet split by a larger scalar coupling ('d*') or a doublet of doublets ('dd') are shown. At the bottom of section (B), the fine

small (< 5 Hz; Krivdin & Della, 1991). Hence, pairs of neighbouring spins can be routinely detected, while ${}^{2}\mathcal{J}_{CC}$ and ${}^{3}\mathcal{J}_{CC}$ scalar couplings are only in favourable cases sufficiently resolved to derive isotopomer abundances (e.g. London & Walker, 1985; Sauer et al. 1997; Werner et al. 1997). Secondly, the dispersion of the ${}^{1}\mathcal{J}_{CC}$ values (Krivdin & Kalabin, 1989) is often insufficient to distinguish the signals from two different spin pairs ¹³C^{a-13}C and ¹³C^{b-13}C, where the second spin is detected, simply because ${}^{1}\mathcal{J}_{C^{a}C} = {}^{1}\mathcal{J}_{C^{b}C}$ within the resolution of the spectrum. Hence, even for systems with excellent ¹³C chemical shift dispersion, isotopomers analysis may be hampered by scalar coupling degeneracy. Due to these drawbacks, complete isotopomers analyses are often not possible for molecules with more than three carbon atoms, and ¹³C-NMR spectral analysis is limited to revealing the abundance of groups of isotopomers. Nonetheless, the ability to monitor the formation or cleavage of the covalent bonds connecting neighbouring ${}^{13}C{}^{-13}C$ spin pairs makes isotopomer analysis by NMR spectroscopy the most powerful tool to unravel the organic chemistry of metabolic networks, and to quantify fluxes through these networks.

A qualitative or semi-quantitative assessment of the relative abundance of isotopomer groups can be inferred from several carbon-carbon correlation experiments (chapter 1.1.1.2), e.g. 2D ¹³C-¹³C TOCSY (Eisenreich et al. 1993; Koch et al. 1993) or ¹H-detected 2D DQ/TQ [¹³C-¹³C]-COSY (Beale & Foster, 1996). Moreover, due to a magnetization transfer proceeding via several one-bond couplings, 2D ¹³C-¹³C TOCSY allows identification of larger contiguously ¹³Clabelled fragments (e.g. Eisenreich et al. 1997). However, the complex dependence of the transfer amplitudes of these experiments on the magnitude of the carbon-carbon scalar couplings, the spin relaxation times and radio-frequency pulse imperfections usually prevent calculation of accurate abundances. In fact, 2D DQ-filtered [¹³C,¹³C]-COSY is the only carbon–carbon correlation experiment that has been shown to allow for an accurate identification of ¹³C₂ and ¹³C₃ fragments in biosynthetically labelled metabolites (Jones & Sanders, 1989; Berthon et al. 1993). This is because the desired information is extracted from the in-phase splittings arising from passive scalar couplings, i.e. the carbon-carbon magnetization transfer merely serves to gain spectral resolution and the determination of isotopomer abundances itself does not rely on the carbon-carbon magnetization transfer.

Accurate isotopomer abundances can usually be obtained from the spin-spin scalar coupling fine structure detected either in ¹H-decoupled 1D ¹³C-NMR (e.g. Seto *et al.* 1973; McInnes *et al.* 1974; London *et al.* 1975) or 2D [¹³C,¹H]-

structure that is detected for a 1:1:1:1 mixture of isotopomers exhibiting all four pattern is shown. A maximal number of nine resonance lines is then observed, and the integration of the multiplet components yields the relative abundance of groups of isotopomers. (C) Fine structure of a cross peak in 2D [¹³C,¹H]-HSQC arising from a CH-group in a ¹³C₃fragment, which was recorded with (on the left) and without (on the right) 1H-decoupling. (D) Illustration of the impact of increased spectral resolution in 2D spectroscopy. The signals of two carbons overlapping in the 1D ¹³C NMR spectrum (on the left) are resolved according to the chemical shift of their attached protons in the 2D [¹³C,¹H]-HSQC spectrum (on the right). See also Fig. 4.



Fig. 4. Determination of relative ¹³C isotopomer abundances from NMR data. (A) Region of a 2D [¹³C, ¹H]-HSQC spectrum (Bodenhausen & Ruben, 1980) containing the ${}^{13}C^{\alpha}_{-}H^{\alpha}$ cross peaks of all amino acids except glycine in a hydrolysate of cellular protein, and the ${}^{13}C^{\beta}-{}^{1}H^{\beta}$ cross peaks of serine (T = 21 °C; pH = 1; {}^{1}H resonance frequency: 600 MHz; $t_{1\text{max}} = 273 \text{ ms}, t_{2\text{max}} = 111 \text{ ms};$ solvent: D₂O). The spectrum was recorded with the mixture of biosynthetic fractionally ¹³C-labelled amino acids obtained from hydrolysis of P22c2 repressor overexpressed in E. coli cells under aerobic growth conditions (Wüthrich et al. 1992; Szyperski, 1995). The resonance assignments are given using the three-letter code of the amino acids and Greek letters for the carbon positions (note that tryptophan and cysteine were lost during hydrolysis due to oxidation, and that asparagine and glutamine were deamidated, so that the resonances of these four amino acids are not observed). The asterisk indicates the overlapping cross peaks belonging to α -Lys and α -Arg. (B) Cross sections taken along $\omega_1(^{13}\text{C})$ at the broken vertical lines in (A), showing the $^{13}\text{C}^{-13}\text{C}$ scalar coupling fine structures of selected peaks. (C) Determination of the relative abundance of groups of isotopomers exemplified with the ¹³C-¹³C scalar coupling fine structure observed for the α -carbon of aspartate. I_s , I_d , I_{d*} and I_{dd} indicate the relative intensities of the singlet, the doublet, the doublet* and the doublet of doublets (see Fig. 3). Provided that spin relaxation and strong spin-spin scalar coupling effects can be neglected (see text), these

HSQC spectra (Szyperski et al. 1992, 1996a; Szyperski, 1995; Sauer et al. 1997) recorded, for example, with the pulse scheme devised by Bodenhausen & Ruben (1980) (chapter 2.1.1.1). Observation of the fine structure crucially depends on the efficient removal of the large ¹*J*_{CH} scalar coupling interactions (Fig. 3A, C). This can be accomplished with a composite pulse decoupling scheme, e.g. WALTZ-16 (Shaka et al. 1983), during ¹H-detection, and with a 180° pulse applied on ¹H during ¹³C chemical shift evolution. For a peripheral carbon, e.g. a methyl group, two multiplets are then observable: a doublet ('d') split by ${}^{1}\mathcal{J}_{CC}$ and a singlet ('s') (Fig. 3A). Four different multiplets can be detected for carbon that is centrally embedded in a C3-fragment, provided that the two scalar couplings with the central carbon are not equal (Fig. 3B): a singlet ('s'), a doublet split by a small coupling ('d'), a doublet split by a larger coupling ('d*'), and a doublet of doublets ('dd'). For example, this situation is encountered for the α -carbons of the proteinogenic amino acids, since ${}^{1}\mathcal{J}_{C}\alpha_{C=0}$ coupling constants (~ 60 Hz; Krivdin & Kalabin, 1989) are significantly larger than ${}^{1}\mathcal{F}_{CC}$ coupling constants between aliphatic carbons (~ 35 Hz; Krivdin & Kalabin, 1989). Clearly, a further increased number of muliplet pattern can be anticipated for carbons centrally located in C₄-fragments. The key advantages of recording 2D [¹³C,¹H]-HSQC spectra (Fig. 4) are, firstly, the higher sensitivity when compared with 1D ¹³C-NMR (chapter 2.1.1.1), and, secondly, the increased spectral dispersion in two dimensions (Fig. 3D) that allows analysis of several metabolites without prior separation (Szyperski et al. 1992; Wüthrich et al. 1992; Szyperski, 1995). The major advantage of 1D ¹³C-NMR spectroscopy is due to the fact that ¹³C-¹³C connectivities involving two quaternary carbons can be detected, which is not possible in ¹H-detected 2D [¹³C, ¹H]-HSQC.

For the precise determination of isotopomer abundances from ¹³C fine structures (Fig. 4), (i) nuclear spin relaxation, (ii) strong spin–spin scalar coupling effects and (iii) ¹³C isotope effects on carbon chemical shifts have to be considered. (i) Spin relaxation may distort the resonance intensities originating from differently labelled molecules. The incorporation of ¹³C introduces additional relaxation pathways for ¹³C and ¹H *via* ¹³C–¹³C and ¹³C–¹H dipolar interactions, so that different isotopomers may exhibit different carbon steady-state magnetization present during the NMR experiment. Since ¹³C–¹³C dipolar interactions are very small compared to the one-bond ¹³C–¹H dipolar interaction (Moreland & Carroll, 1974), significant effects will usually be registered in 1D ¹³C-NMR spectroscopy only for non-protonated carbons. Hence, isotopomer

intensities yield the abundances shown on the right, i.e. the eight isotopomers carrying a ¹³C nucleus in the α -position are subdivided in four groups. p_{α} denotes the positional enrichment of the α -carbon of aspartate (12% in this particular case; Wüthrich *et al.* 1992; Szyperski, 1995). The eight isotopomers with ¹²C in the α -position (total abundance: $1-p_{\alpha} = 88\%$) are not detectable in ¹³C-NMR spectroscopy and are not shown. For the presentation of the isotopomers, the observed α -carbon is indicated by a thick circle, and the β - and carboxyl-carbons are represented by thin circles. The γ -carboxyl carbon, whose labelling cannot be inferred from the α -carbon fine structure because two-bond scalar couplings are not resolved, is indicated by a box. '13' and '12' denote ¹³C and ¹²C isotopes and are depicted in black and grey, respectively.

analyis via observation of quaternary carbons requires long relaxation delays between pulses (often well above 10 seconds; e.g. Schrader et al. 1993; Senn et al. 1991), or the addition of relaxation agents which dominate over the relatively small ¹³C-¹³C dipolar interactions. In 2D [¹³C,¹H]-HSQC, where magnetization is initially excited on ¹H, signals arising from ¹³C steady-state magnetization are eliminated by appropriate phase cycling (see Fig. 1 in Szyperski et al. 1992) and/or by the application of PFGs (Keeler et al. 1994). Hence, the intensities depend on the longitudinal relaxation of the observed protons, which is governed by ¹H-¹H dipolar interactions and the one-bond ¹³C-¹H dipolar interaction (London et al. 1977), while long-range ¹³C-¹H dipolar interactions are weak and can quite generally be neglected. Consequently, the longitudinal relaxation time of a proton bound to the observed ¹³C nucleus does not depend on the number of attached ¹³C atoms, and the relative intensities can be accurately linked to isotopomers abundances (Fig. 4), even if the relaxation delay between scans is set too short to ensure equilibrium longitudinal proton magnetization before the first ¹H-90 ° pulse (Szyperski, 1995). Furthermore, transverse ¹³C relaxation during the indirect evolution time, t_1 , likewise does not depend on the number of attached ¹³C nuclei, because the ¹³C-¹³C dipolar interactions are very small relative to the one-bond ¹³C-¹H dipolar interaction. (ii) Strong spin-spin coupling effects are anticipated whenever the scalar coupling constant \mathcal{F}_{CC} involving two carbons is comparable to or larger than the corresponding chemical shift difference (Ernst et al. 1987). Then, significant distortions of the line intensities of a given multiplet occur, and a computer simulation of the spectrum has to be performed for a quantitative analysis (London, 1988). Such strong coupling effects were assumed to be absent for the construction of the pattern shown in Fig. 3. (iii) The chemical shift of a given carbon depends slightly on the number of attached ¹³C nuclei (Hansen, 1988). Due to these 13 C isotope effects multiplet components arising from isotopomers with ¹³C-¹³C spin pairs, e.g. doublets and doublets of doublets, are shifted by $\sim 1-4$ Hz to higher field relative to the singlet line. Consequently, the superposition of the multiplets arising from different isotopomers is not symmetric with respect to the singlet line (Fig. 4). This has to be considered when integrating partly overlapping multiplet components.

2.2 Mass spectrometry

The isotopes ¹²C and ¹³C differ not only in nuclear spin, which is of fundamental importance for the application of NMR spectroscopy (chapter 2.1), but also by one atomic mass unit. For smaller molecules (< 2000 Da), this difference can readily be resolved using modern MS. Compared to NMR spectroscopy, MS is a highly sensitive tool (McLafferty & Turecek, 1993). This fostered the development of integrated systems combining MS with gas chromatography (GC). Most metabolic studies employing MS are performed with such GC-MS devices (Rosenblatt *et al.* 1992), since they warrant the separation of complex mixtures prior to mass spectral analysis. A metabolite comprising *n* carbon atoms may be labelled with up to n^{13} C nuclei, i.e. the molecular mass detected in MS may range from *M* (only ¹²C atoms) to *M*+*n* (only ¹³C atoms). Thus, MS

measures the total mass of a given isotopomer but is not sensitive to the position of the label within the carbon skeleton. For special applications, multiple sitespecific labelling introducing an additional stable isotope, e.g. ²H in D-[1,6-¹³C₂, $6,6-^{2}H_{2}$] glucose (Ross *et al.* 1994), is attractive, since a mass spectral analysis of the labelled metabolite(s) then allows the unambiguous identification of the positional origin of the ¹³C nuclei.

The relative intensities of the peaks at M+i (with i = I..j..n) yield a mass isotopomer distribution (MID) and the intensity of a given peak at M+i reflects the abundance of all $\binom{n}{i}$ ¹³C-isotopomers with j ¹³C atoms. Like NMR spectroscopy, MS thus provides abundances of groups of isotopomers (e.g. Lanks, 1987; Lee, 1993). However, the observation of ¹³C–¹³C scalar couplings in NMR spectra permits the grouping of isotopomers according to their local ¹³C labelling pattern (chapter 2.1.2): m-1 experimental constraints, i.e. relative abundances of isotopomers groups, can in principle be obtained for each carbon with mneighbours (Fig. 4) yielding n(m-1) partly linear dependent constraints for n carbons. The MS data differ twofold from the NMR data. Firstly, only n-1constraints can be extracted from the frequencies of a MID. Secondly, the constraints subdivide the isotopomers according to their global labelling pattern: a peak at M+i represents all isotopomers with i^{13} C nuclei, irrespective of their location in the carbon skeleton. Consequently, positional ¹³C isotope enrichments (IEs) can be calculated only if the MIDs of both, the molecular ion and fragments thereof are accessible (Beylot et al. 1993; DiDonato et al. 1993; Katz et al. 1993; Portais et al. 1993; Brunengraber et al. 1997). This can be accomplished only by analysis of two or more chemical derivatives of the metabolite which give rise to distinct fragmentation patterns (Fig. 5). Furthermore, MS is not readily applicable to determine the relative abundance of ${}^{13}C{}^{-13}C$ fragments in larger carbon skeletons, which would be important for monitoring covalent bonds in a bioreaction network (chapter 2.1.3). Only if uniformly ¹³C-labelled, i.e. statistically ¹³C-enriched, source molecules are fed into a network in which cleavage products are diluted from non-labelled metabolite pools, the mass spectral detection of the source molecules allows to directly infer a uniform, and thus also position-specific conservation of covalent bonds (e.g. Kalderon et al. 1988, 1989; Katz et al. 1991). Clearly, GC-MS and ¹³C-NMR spectroscopy may fruitfully complement each other, and their joint employment offers a widened experimental description of the system under consideration (e.g. Kalderon et al. 1987; Portais et al. 1993).

Although the accuracy of routine MS can be improved by so called selected ion monitoring (SIM) which focuses the analyser on a few specific masses, its precision for the measurement of IEs is limited to about 0.1 atom per cent. This restricts routine MS to experiments yielding significantly enriched metabolites, while studies performed close to the natural ¹³C abundance level are hardly feasible. About 10^2-10^3 higher accuracy can be achieved with gas isotope ratio mass spectrometry (IRMS) (Brenna, 1994). Such spectrometry is designed to accomplish optimal performance with a few selected gases which have to be generated when using IRMS, e.g. CO₂ for the carbon isotopes. When employed



Fig. 5. Mass spectra of different glucose derivatives that were recorded to determine positional ¹³C-isotope enrichments. (A) methyloxime pentamethylsilyl, (B) bisbutylboronate acetate, (C) aldonitril pentaacetate, (D) permethylglucose. In each spectrum, those peaks which served to compute the enrichments are indicated by numbers. Reproduced with permission from Beylot *et al.* (1993).

in conjunction with GC, the separated metabolite is oxidized to CO_2 and its average enrichment can be precisely determined (e.g. Cunnane *et al.* 1994; Parker *et al.* 1997). In contrast, a complete determination of positional enrichments requires, in principle, a chemical decomposition yielding a position specific isolation of each carbon and its subsequent combustion to CO_2 . Very recently, an approach to circumvent this tedious procedure has been established for methyl palmitate, in which pyrolytic fragmentation is used for obtaining the desired position-specific data (Corso & Brenna, 1997). Such developments promise to pave the way for a wider use of IRMS for future labelling studies pursued at low levels of ¹³C-enrichment.

3. ¹³C-LABELLING STRATEGIES

3.1 Assessing ¹³C-labelling patterns in metabolites

After the administration of ¹³C-labelled compounds to a living system, the redistribution of the label arising from the action of metabolism must be assessed. This requires a suitable preparation of the biological system in order to perform the NMR spectroscopic or mass spectral analysis. A variety of approaches have been worked out using in vivo NMR spectroscopy with whole animals (e.g. Künnecke, 1995), intact organs (e.g. beating hearts; Malloy et al. 1988) and parts thereof (e.g. rabbit kidney tubules; Chauvin *et al.* 1994), whole cells (e.g. Escherichia coli, Ogino et al. 1982; Microbacterium ammoniaphilum, Walker et al. 1982; Halobacterium salinarium, Bhaumik & Sonawat, 1994; Hyphomicrobium, Higgins et al. 1996; Pyrococcus furiosus, Kengen et al. 1994; Saccharomyces cerevisiae, den Hollander et al. 1986; Tran-Dinh et al. 1991) or intact organelles (e.g. mitochondria, Perrin et al. 1994). Since the majority of industrial processes rely on unicellular organisms, in vivo NMR experiments designed to cope with intact single cells are of primary interest for biotechnological research (Gadian, 1995; Weuster-Botz & de Graaf, 1996). In vivo NMR spectroscopy is attractive because it allows (i) the generation of time-resolved data when cells are not in a metabolic steady-state (e.g. Ugurbil et al. 1978; Walker et al. 1982; Jeffrey et al. 1991; Robitaille et al. 1993), and (ii) the determination of intracellular metabolite concentrations (Gadian, 1995). Moreover, artifacts that may arise from the extraction and possible isolation of metabolites can be excluded. However, high cell densities are usually required to achieve a workable signal-to-noise ratio, which requires sophisticated experimental approaches to mimic the process parameters characterizing the biotechnological process under consideration (Weuster-Botz & de Graaf, 1996), and metabolic intermediates with low concentrations may well escape detection (Künnecke, 1995). A comparably direct access to the *in vivo* state of the cells is warranted only by employment of solid-state ¹³C-NMR spectroscopy, i.e. DCP/CP-MAS ¹³C spectroscopy performed with frozen biopsies (Quistorff et al. 1993), or DCP/CP-MAS (e.g. Jacob et al. 1987) and REDOR ¹³C-NMR spectroscopy (McDowell et al. 1993) performed with lyophilized cells.

For the isolation of metabolites from the living system, sonication (e.g. Bhaumik & Sonawat, 1994) and extraction with formic acid (e.g. Walsh & Koshland, 1984), hydrochloric acid (e.g. Evans *et al.* 1986; Kostanos *et al.* 1997) or perchloric acid (e.g. Jans *et al.* 1989; Malloy *et al.* 1988; Portais *et al.* 1993; Rollin *et al.* 1995) are commonly used. In favourable cases, overproduced metabolites are secreted into the growth medium. For example, sufficient amounts



Fig. 6. Carbon fragments originating from a single intermediate molecule present in proteinogenic amino acids and nucleosides, provided that only anabolic pathways are active in *E. coli* cells (Neidhardt *et al.* 1996). (A) Representation of the carbon skeleton of the intermediates of glycolysis, tricarboxylic acid cycle and pentose phosphate pathway with circles, squares and triangles, respectively. Acetyl-Coenzyme A (CoA) is also represented with circles, and phosphoryl groups are denoted by 'P'. (B) Representation of the carbon skeletons of amino acids and (C) nucleosides, as well as the origin of their carbon atoms with respect to the metabolic intermediates displayed in (A). Thin lines denote carbon bonds that are formed between fragments arising from different intermediate molecules, while thick lines indicate carbon–carbon connectivities in intact fragments arising from a single intermediate molecule. Dashed lines connect fragments arising from the same intermediate molecule that are not directly attached in the amino acid carbon skeleton. Unlabelled carbon atoms in the amino acids are C' carbons, and atoms originating from C₁-metabolism and CO₂ are indicated with '*from* C₁' and 'from CO₂', respectively. In *E. coli*,

of trehalose (London & Walker, 1985), L-lysine (Yamaguchi *et al.* 1986; Park *et al.* 1997*a*), L-histidine (Ishino *et al.* 1986), succinate (Christie *et al.* 1987), L-malate (Perrin *et al.* 1994), and acetate and/or lactate (Ross *et al.* 1994; Neese *et al.* 1995) could be obtained from the media to derive the desired information about metabolism. Two central pathways, namely glycolysis and pentose phosphate pathway (PPP), involve mainly sugars as intermediates, some of which are interconverted to polysaccharides in many organisms. Provided that the cells under investigation synthesize sufficient amounts of polysaccharide, their analysis provides direct access to the intermediates of glycolysis and PPP (Gagnaire & Taravel, 1980; Jones & Sanders, 1989; Neese *et al.* 1995; Beale & Foster, 1996). When studying whole animals or organs, e.g. the liver, a special approach which has been coined 'chemical biopsy' (Magnusson *et al.* 1991) might be of interest. The idea is to administer a compound (e.g. phenylacetate) that induces secretion of a certain metabolite (e.g. glutamine) in the form of a covalent adduct (e.g. phenylacetylglutamine) followed by analysis of the adduct.

For eucaryotes, cell compartmentation must be taken into account since it results in the formation of two or more spatially separated pools of the same metabolite (e.g. Lapidot & Gopher, 1994; Pasternack *et al.* 1994; 1996; Dieuaide-Noubhani *et al.* 1995; Künnecke, 1995). Hence, the physical separation of the cell's compartments, e.g. the organelles, is most often required specifically to assess the different pools. Notably, Gout *et al.* (1993) have established an approach using paramagnetic Mn^{2+} ions to dissect metabolite pools in plant vacuols and cytoplasm: the paramagnetic ions penetrate into the vacuole and broaden the NMR signals beyond detection, while those arising from the cytoplasm remain unaffected.

An indirect approach to unravel the labelling pattern of intermediary metabolites exploits the fact that their isotopomeric composition determines the labelling of the anabolic products generated by primary metabolism (Stryer, 1994), i.e. amino acids (Ekiel *et al.* 1983, 1985; Walsh & Koshland, 1985; Schäfer *et al.* 1989; Wüthrich *et al.* 1992; Eisenreich *et al.* 1993; Pickett *et al.* 1994; Szyperski, 1995; Marx *et al.* 1996), nucleosides (Ekiel *et al.* 1983; Eisenreich *et al.* 1993; Pasternack *et al.* 1994, 1996; Kostanos *et al.* 1997) or secondary metabolites (e.g. Senn *et al.* 1991; Inbar & Lapidot, 1991). Analysis of these products, in conjunction with the mapping of their carbon skeletons to those of the intermediates (Fig. 6), thus enables the determination of ¹³C-labelling pattern of

Lys is synthesized *via* the symmetric intermediate L,L-diaminopimelate so that it is represented by two equally abundant species. It is also indicated that the intact carbon fragments of the nucleosides are incorporated via Gly and Asp, and that the ϵ -carbon of His arises from C₁-metabolism via ATP. Only heterocyclic heavy atoms and the sulphur atom of Met are shown. In (B), those amino acids that are lost due to oxidation (Cys, Trp) or that are deamidated (Asn, Gln) during routine hydrolysis of cellular protein are indicated in brackets. Please note, that Ser and Gly are affected by C₁-metabolism so that their ¹³C fine structures generally do not represent the isotopomeric composition of 3-phosphoglycerate. The superscript 'x' indicates that the two carbons δ^1 and $-\delta^2$, and ϵ^1 and ϵ^2 , respectively, of Tyr and Phe give rise to only one ¹³C fine structure each (Szyperski, 1995). The nomenclature of the carbon atoms follows IUPAC-IUB recommendations (1970).



Fig. 7. Composition of an average *E. coli* B/r cell from a population in balanced growth at $37 \,^{\circ}$ C in an aerobic glucose minimal medium (mass doubling time: 40 min; see Neidhardt, 1987: table 1).

the intermediates. This allows the determination of ratios of metabolic fluxes (chapter 3.3), or the reliable exploration of unknown biosynthetic pathways since the interpretation of the labelling pattern is not based on assumptions about the regulatory state of central metabolism. The largest amount of information can be deduced from the proteinogenic amino acids, which are linked to eight intermediates favourably spread over the network of central carbon metabolism (Stryer, 1994; Fig. 6). Consequently, several major biosynthetic pathways can be analysed in a single experiment. A major advantage of this indirect, biomassoriented approach emerges when amino acids or ribonucleosides are derived from cellular protein or RNA, which are the two most abundant components of biomass (Fig. 7). For example, cellular protein represents about 55% of the biomass of an average E. coli cell, and the protein thus acts as a large storage device in which the labelling patterns of the intermediates accumulate during cellular growth. This indirect avenue to the investigation of glycolysis, pyruvate metabolism, tricarboxylic acid (TCA) cycle and PPP, which is complemented by the analysis of C1-metabolism via serine and glycine (Szyperski, 1995), is particularly attractive in view of the small steady-state concentrations of the metabolic intermediates (Fig. 7). It results in a sensitivity enhancement, i.e. higher yields of molecules carrying the desired ¹³C-labelling pattern, of three orders of magnitude or more. To ensure a responsive metabolism (Jeong et al. 1990), concentrations of intracellular metabolites range from about 20 to 100% of the corresponding saturation constants which are usually less than I mM and virtually never exceed about 10 mM (Fraenkel, 1992; Stryer, 1994). For NMR spectroscopic analyses (chapter 2.1) it is also of utmost practical importance that the proteinogenic amino

acids exhibit excellent ¹³C chemical shift dispersion (Wüthrich, 1976). Thus, strong ¹³C–¹³C spin–spin scalar coupling effects are largely absent when using modern high-field NMR spectrometer (Szyperski, 1995), and isotopomer analyses (chapter 2.1.3) can be performed in a straightforward fashion considering only first order scalar coupling fine structures (Fig. 3; Szyperski, 1995). Clearly, a biomass-oriented approach is not feasible for biological systems that are characterized by an insufficient de novo synthesis of biomass, e.g. resting cells performing biotransformations.

3.2 Selectively versus uniformly ¹³C-labelled precursor

The large number of published labelling studies can be subdivided in two classes, based either on selectively or uniformly ¹³C-labelled ([U-¹³C]) metabolic precursors. Studies with specifically labelled precursors have the longer tradition and aim at the introduction of isolated ¹³C nuclei into the bioreaction network. The resulting positional ¹³C IEs, which can be determined either by NMR spectroscopy or by MS (chapter 2), are the key observables. A complementary analysis of isotopomer distributions may be performed based on the detection of the ¹³C–¹³C spin–spin scalar coupling fine structures in NMR spectra (Fig. 3), which provides the fraction and positions of carbon-carbon bonds formed during biosynthesis (e.g. Walker et al. 1982; Malloy et al. 1990). In view of recent articles that present a comprehensive overview about labelling experiments performed with selectively labelled precursors (London, 1988; Cerdan & Seelig, 1990; Lundberg et al. 1990; Künnecke, 1995; Sherry & Malloy, 1996) and multiple selectively ¹³C-labelled precursors aiming at the sensitivity enhancement for NMR studies (e.g. Pahl-Wostl & Seelig, 1986), a survey focusing on experiments with $[U^{-13}C]$ metabolites shall be given in this chapter.

[U-¹³C] metabolites arising exclusively from [U-¹³C] source molecules exhibit neither position-dependent enrichments nor variations in isotopomer abundances, and thus do not carry biosynthetic information. For example, the analysis of metabolites taken from E. coli cells grown on a minimal medium containing only [U-13C]glucose as a carbon source would reveal uniform IEs for all carbon positions as well as the sole presence of $[U^{-13}C]$ isotopomers. Hence, in order to gain insight into the action of metabolism, [U-¹³C] molecules and/or fragments thereof must be diluted with non-enriched endogenous pools, i.e. intracellular metabolites, or non-enriched exogeneous pools, i.e. carbon source molecules provided in the growth medium. Although a non-uniform endogenous dilution of different metabolites may yield biosynthetic information, the use of $[U^{-13}C]$ molecules primarily aims at the tracing of ${}^{13}C{}^{-13}C$ connectivities in a bioreaction network, and thus corresponds to a carbon-carbon bond-labelling approach. When ${}^{13}C$ -NMR spectroscopy is used to analyse the labelling pattern, the ${}^{13}C$ scalar coupling fine structure, which is linked to the extent to which a certain carbon is attached to carbons stemming from the same source molecule (Fig. 3), becomes the key observable. Mass spectral analysis often aims at the determination of the relative abundance of the [U-¹³C] isotopomer, which originates mainly from

the [U-¹³C] precursors without intermediate bond breakages (chapter 2.2). Moreover, mathematical models and corresponding non-linear fitting procedures have been implemented to assess quantitatively endogenous dilution occurring during biopolymer synthesis and turnover from MIDs (Hellerstein & Neese, 1992; Kelleher, & Masterson, 1992).

The ability to monitor the cleavage of carbon bonds makes labelling experiments with $[U^{-13}C]$ precursors a powerful technique that was established in the 1970s to unravel the covalent structure of secondary metabolites (Seto *et al.* 1973; McInnes *et al.* 1974; London *et al.* 1975). A large number of such investigations have subsequently been pursued (Horak *et al.* 1985) using, for example, $[U^{-13}C]$ acetate (e.g. Seto *et al.* 1973; McInnes *et al.* 1974; Ekiel *et al.* 1985), $[U^{-13}C]$ D-glucose (e.g. London *et al.* 1975; Gould & Cane, 1982; Bacher *et al.* 1985; Takahashi *et al.* 1995; Werner *et al.* 1997), $[U^{-13}C]$ D-ribulose (Volk & Bacher, 1991), $[U^{-13}C]$ polyunsaturated fatty acids (Cunnane *et al.* 1994) or crude $[U^{-13}C]$ lipid mixtures (Eisenreich *et al.* 1997). If the endogenous dilution becomes too large, the identification of ¹³C-NMR fine structures is hampered by the background signals arising from natural 13C abundance. In this case, the use of ¹³C-depleted precursors, e.g. $[U^{-12}C]$ D-glucose, represents a viable, though expensive, methodological improvement (Rinehardt *et al.* 1982).

Since the late 1970s, [U-13C] precursors have also been employed for the elucidation of intermediary metabolism (Gagnaire & Taravel, 1979, 1980). Examples include the use of (i) $[U^{-13}C]$ acetate to explore the carbon supply of the TCA cycle in mammalian liver (e.g. Jones et al. 1993) and brain (Künnecke, 1995), (ii) [U-¹³C]glucose to assess glucose metabolism in the bacterium Acetobacter xylinium (Gagnaire & Taravel, 1980), in mammalian glioma cells (Lanks, 1987), in the bacterium Klebsiella rhinoscleramatis (Jones & Sanders, 1989), in the trematode Schistosoma japonicum (Kawanaka et al. 1989), in the bacterium Azotobacter vinelandii (Beale & Foster, 1996) and in the yeast species Schizosaccharomyces pombe (Tsai et al. 1995), or to assess central carbon metabolism in E. coli (Szyperski, 1995), (iii) [U-¹³C]lactate (Katz et al. 1993), or [U-¹³C]lacate and [U-¹³C]pyruvate (Des Rosiers et al. 1995), to study gluconeogenesis and regulation of the TCA cycle in the liver, (iv) $[U^{-13}C]$ propionate to assess liver metabolism (Jones et al. 1993; Sherry et al. 1994), (v) [U-¹³C]fructose to investigate fructose-intolerance in humans (Gopher et al. 1990), (vi) [U-¹³C]glutamate to elucidate the regulation of the TCA cycle in mammalian astrocytes (Sonnewald et al. 1993), (vii) [U-¹³C]D-gluconate, [U-13C]D-glucose and [U-13C]L-lysine to investigate anaplerotic pathways in Corynebacterium glutamicum (Park et al. 1997 a), or (viii) [U-¹³C]fructose, [U-¹³C] glutamate and [U-¹³C]aspartate to study carbon metabolism of the fungus Streptomyces parvulus (Inbar & Lapidot, 1991). The principles outlined for the use of [U-13C] precursors are also valid for experiments performed with metabolites comprising contiguously ¹³C-labelled fragments (Brainard et al. 1989), e.g. [1,2-¹³C₂]glucose (Künnecke & Seelig, 1991), where the non-enriched segment of the molecule contributes to the dilution of the ¹³C₂-fragments. This approach could be designated as 'specific bond labelling', and its major advantage

compared with protocols based on selectively labelled compounds arises for studies pursued at low ¹³C enrichments ($\sim 2 \%$). Because of the ¹ \mathcal{J}_{CC} scalar coupling, the labelled bond is manifested as a doublet in a ¹³C-NMR spectrum (Fig. 3), while the natural ¹³C abundance gives rise to a singlet (note that at low enrichment the signal arising from a selectively labelled precursor would simply add to the singlet line). Specific bond labelling thus makes use of the fact that the natural background of ¹³C-¹³C spin pairs (abundance $\sim 10^{-4}$) is negligibly small and allows the reliable detection of the labelled species at concentration levels of about 1 % or less of the endogenous pools.

Experimental protocols ensuring the exclusive exogeneous dilution of $[U^{-13}C]$ precursor with its non-enriched form are of special interest. Provided that the living system is in both a metabolic and an isotopic steady-state, i.e. that intermediates and isotopomers in the network are produced and consumed at equal rates, the composition of the growth medium determines the dilution of the precursor. This allows accurate tracing of the fate of carbon fragments in a bioreaction network in a single experimental setup (chapter 3.4). Then, the IEs are uniform for all carbon positions and, using NMR spectroscopy, the ¹³C scalar coupling fine structure remains as the sole observable providing biosynthetic information. For the proteinogenic amino acids, this approach has been introduced as 'biosynthetically directed fractional ¹³C-labelling' in biomolecular NMR spectroscopy to obtain ¹H and ¹³C resonance assignments of proteins (Neri et al. 1989; Senn et al. 1989; Szyperski et al. 1992). Subsequently it became clear that, owing to the regiospecificity of the anabolic pathways, such labelling can likewise be used as an efficient and easily applicable method to monitor fluxes in central carbon metabolism (Szyperski, 1995; chapter 3.4).

3.3 Metabolic flux ratios from ¹³C-labelling experiments

Ratios of metabolic fluxes determined by ¹³C-labelling experiments are of great interest for metabolic studies in biotechnological research. Firstly, they directly reflect the cells' metabolic state. Secondly, they provide an experimental test for theoretical predictions deduced, for example, in the framework of MCA (Fell, 1997), and thirdly, they may well complement metabolic flux balancing to obtain more reliable estimates of absolute *in vivo* fluxes (chapters 5, 6).

Processing of a ¹³C-labelled precursor in a metabolic network through two or several alternative pathways to the same metabolite often requires different sequences of cleavage and formation of carbon–carbon bonds, and depending on the actual labelling protocol, also different endogenous dilution. Hence, the resulting labelling pattern of the metabolite reflects the relative importance of the alternative pathways. This makes ¹³C-labelling experiments an ideally suited technique to determine flux ratios. The determination of absolute fluxes also requires concentration measurements of metabolites that are connected to the (sub)network assessed by the labelling experiment. An extension of this concept provides, in some cases, information on the relative forward and backward rates of a metabolic step, as the unidirectional forward reaction may yield a labelling

pattern different from a possible forward-backward-forward reaction (e.g. Szyperski 1995, 1996*a*).

The derivation of flux ratios is based on three key prerequisites. Firstly, the metabolic network must be known at least on the level of its topological structure, i.e. the location of the pathway branching points must be known. It is thus desirable to design ¹³C-labelling experiments for the determination of flux ratios in a fashion that concomitantly allows defininition of the network topology. For several biotechnologically important microorganisms with a largely explored carbon metabolism, e.g. E. coli (Neidhardt et al. 1996) or Bacillus subtilis (Sonenshein et al. 1993), this task reduces to the identification of pathways that are activated when the cells are in a physiologically defined metabolic state (e.g. Szyperski, 1995; Sauer et al. 1997). Secondly, interpretation of ¹³C-labelling data relies on the assumption that kinetic and thermodynamic ¹³C isotope effects on the metabolic reaction rates and equilibria can be neglected. Since the mass ratio $m(^{13}C)/m(^{12}C)$ is close to one, this is quite generally warranted, and the relative changes of isotopomer abundances due to isotope shifts are smaller than about 1 %(e.g. Galimov, 1985; Gleixner & Schmidt, 1997). Hence, the influence of these effects on the flux determination is at least one order of magnitude smaller than the experimental uncertainty that is currently achievable for the measurement of flux ratios. Thirdly, it must be assured that the determination of IEs and isotopomer abundances is not deteriorated by technical limitations, e.g. the influence arising from ¹³C spin relaxation in NMR spectroscopic studies (chapters 2.1.2, 2.1.3; London, 1988), or ¹³C isotope effects influencing the ionization and fragmentation reactions in IRMS (Corso & Brenna, 1997).

When interpreting ¹³C-labelling experiments in terms of flux ratios, the influence potentially arising from additional phenomena should be considered. There is now ample evidence that interactions between sequential metabolic enzymes can lead to the formation of supramolecular complexes in vivo (e.g. Hrazdina & Jensen, 1992; Sherry & Malloy, 1996). These complexes, sometimes called metabolons (Ovádi & Srere, 1992), are believed to provide a structural basis (Vélot et al. 1997) for metabolite channelling, i.e. processes in which pathway intermediates are transferred from one enzyme to another without complete equilibration with the molecules in the bulk medium. Channelling potentially accelerates metabolic flow through a pathway and may also provide a mechanism to reduce the pool sizes of pathway intermediates (Kholodenko et al. 1996). Recently studied systems include TCA enzymes located at the inner membrane of the mitochondrial matrix (Sherry et al. 1994) and the enzymes of the oxidative PPP (Debnam et al. 1997) in yeast cells. The most apparent manifestation of channelling in ¹³C-labelling experiments stems from incomplete randomization of symmetric intermediates, e.g. fumarate and succinate in the TCA cycle (Sherry et al. 1994), so that neglecting the channelling phenomena may yield erroneous estimates of the flux ratios. In fact, this view has been supported by the determination of *in vivo* fluxes of glioma cells performed by Portais *et al.* (1993). Similarly, futile cycling (Stryer, 1994), i.e. the cyclic interconversion of metabolites with zero net flux under ATP consumption (e.g. Patnaik et al. 1992;

Chao & Liao, 1994; Chauvin *et al.* 1994), may hamper straightforward data analysis, if not recognized and appropriately considered for data interpretation. Finally, for the investigation of eucaryotic cells their compartmentation has to be considered (e.g. Sharfstein *et al.* 1994; Lapidot & Gopher, 1994; Pasternack *et al.* 1994, 1996; Dieuaide-Noubhani *et al.* 1995; Künnecke, 1995).

Many unicellular systems grow on a minimal medium containing the ¹³Clabelled substrate as the sole carbon source. This allows the derivation of ratios of fluxes distributed over the entire network of central carbon metabolism, including the relative supply of glycolysis and oxidative PPP, the relative importance of the oxidative versus the non-oxidative branch of PPP, flux ratios through reactions at the interface of glycolysis and TCA cycle, and flux ratios of pathways through TCA cycle and glyoxalate shunt. Such studies were performed by Walsh & Koshland (1984; 1985) for a Met⁻ strain of E. coli, by Szyperski (1995) for E. coli strain W3110, by Ishino et al. (1986) for C. glutamicum, by Senn et al. (1991) for Tolypocladium inflatum, by Rollin et al. (1995) for C. melassecola, by Marx et al. (1996) for a Leu⁻ strain of C. glutamicum, by Park et al. (1997a) for C. glutamicum, and by Sauer et al. (1997) for B. subtilis. Based on fermentation protocols using rich media, Walker et al. (1982) and Mancuso et al. (1994) studied the central metabolism of *Microbacterium ammoniaphilum* and hydridoma cells, respectively, Kengen et al. (1994) and Beale & Foster (1996) could assess the relative importance of glycolysis versus Entner-Doudoroff pathway in Pyrococcus furiosus and Azotobacter vinelandii, respectively, Jones & Sanders (1989) quantitatively evaluated the interplay of glucose catabolism and polysaccharide synthesis in Klebsiella rhinoscleramatis, and, introducing ¹³C, ¹⁵N-labelled serine, McDowell et al. (1993) determined flux ratios characterizing the C1-metabolism of Klebsiella pneumonia. Perrin et al. (1994) investigated the central metabolism in adrenocortical mitochondria supplied with L-malate and determined the relative flux through the reactions catalysed by malic enzyme and isocitrate dehydrogenase. Pasternack et al. (1994) analysed the intercompartmental flow of one-carbon units into choline and purines in Saccharomyces cerevisiae. Owing to complex endogenous dilution effects and the fact that few ¹³C-labelled metabolites are sufficiently abundant, a single ¹³C labelling experiment usually provides only selected flux ratios in more complex systems. Since the TCA cycle represents a major amphibolic pathway whose regulation is of central importance for the balance of catabolic and anabolic processes, several studies focused on the network comprising the TCA cycle, its interface to glycolysis and the glyoxalate shunt. Malloy et al. (1988) evaluated the relative supply of the TCA cycle through the oxidative versus the anaplerotic pathway when supplying pyruvate (Pyr) to rat heart cells by analysis of glutamate representing 2-oxoglutarate (2Og). Most remarkably, their approach to obtain the flux ratio does not depend on a steadystate assumption, so that time-resolved data could be collected (Walker *et al.* 1982; Jeffrey et al. 1991). Comparable analyses were subsequently performed, e.g. for rabbit renal proximal tubular cells fed with citrate (Jans et al. 1989), for glial tumour cells fed with Pyr (Brand et al. 1992) and for rabbit brain cells fed with glucose (Lapidot & Gopher, 1994). Administering glycerol to rabbit renal



Fig. 8. Abundances of intact carbon fragments arising from a single source molecule as determined with a biosynthetically-directed fractional ¹³C labelling experiment performed with a minimal medium containing 15% fully ¹³C-labelled glucose and 85% non-enriched glucose as the sole carbon source. (A) The ¹³C ${}^{1}\mathcal{J}_{CC}$ scalar coupling fine structure (grey background) expected for the α -carbon of aspartate in an intact $C^{\alpha}-C^{\beta}$ fragment, i.e. the α - and β - carbons stem from one glucose molecule while the carboxyl-carbon (shown in grey) arises from a different one, as calculated with probabilistic equations (Szyperski, 1995). The isotopomers and the corresponding multiplets are shown on the left (see Fig. 3). ¹²C nuclei are displayed in grey. The relative intensities of the multiplets in the calculated fine structure shown on the right are given in the corresponding ellipses. (B) Decomposition of the ¹³C ${}^{1}\mathcal{J}_{cc}$ scalar coupling fine structures calculated for the different intact fragments shown in the left-most column. Carbon atoms originating from the same source molecule as the detected- α -carbon are indicated with black letters, while carbons arising from a different one

proximal tubular cells allowed Jans & Willem (1988) to assess the TCA cycle supply as well as to determine the relative flux into the gluconeogenetic pathway. Since gluconeogenesis plays a central role for glucose homeostasis of mammals, the gluconeogenetic flux in liver cells was determined by several research groups (e.g. DiDonato *et al.* 1993; Katz *et al.* 1993; Neese *et al.* 1995; see also Künnecke, 1995). In an elegant experiment, Ross *et al.* (1994) determined glycolysis *versus* PPP activity in glioma cells by incubation with doubly labelled D-[1,6-¹³C₂, 6,6-²H₂]glucose, which avoids the necessity to make corrections accounting for endogenous dilution (Kingsley-Hickman *et al.* 1990).

3.4 Tracing carbon fragments in a bioreaction network

Biosynthetically-directed fractional (BDF)¹³C-labelling (Neri et al. 1989; Senn et al. 1989; Szyperski et al. 1992; Szyperski, 1995) employed with a minimal medium containing a mixture of roughly 10 % [U-13C] precursor and 90 % nonenriched precursor as the sole carbon source, ensures that metabolic dilution (chapter 3.2) of the $[U^{-13}C]$ fragments is entirely determined by the composition of the minimal medium. Hence, the isotopomer abundances generated during the BDF labelling experiment are solely dependent on (i) the natural ¹³C isotope abundance, (ii) the fraction of [U-13C] precursor in the medium and its degree of ¹³C-labelling, and (iii) the structure of the metabolic network and the corresponding fluxes. To date, many [U-¹³C] compounds are commercially available with a labelling degree that is 99 % or larger. Then, the precursor can be assumed to be fully labelled, and effects stemming from incomplete ¹³C-labelling of the $[U^{-13}C]$ precursor can be neglected (Szyperski, 1995). The ultimate goal of the BDF ¹³C-labelling experiment performed for metabolic studies is to trace contiguous carbon fragments arising from a single source molecule in a bioreaction network (Szyperski, 1995). Its principles and merits shall be illustrated with data that were obtained for riboflavin-producing B. subtilis cells grown on a minimal medium containing 15 % [U-13C]glucose and 85 % non-enriched glucose as the sole carbon source (Sauer et al. 1997). As described in the first application of this approach for E. coli cells (Szyperski, 1995), the proteinogenic amino acids were analysed for sensitivity enhancement (chapter 3.2), thereby making use of the fact that contiguous carbon fragments originating from a single source molecule of glucose are incorporated into the proteinogenic amino acids during biosynthesis (Fig. 6). The relative abundances, as well as the location of such fragments within the carbon skeleton of the metabolic intermediates may thus be deduced from the amino acids. Note that the analysis of ribonucleosides extracted from cellular RNA (Fig. 7) would not contribute additional information, since contiguous carbon fragments present in the ribonucleosides can be equally well assessed in the proteinogenic amino acids histidine, glycine and aspartate (Fig. 6), while the carbons not bound to another carbon do not provide biosynthetic information in

are in grey. The relative abundances of the fragments derived from the decomposition are given in the corresponding ellipses, and the fine structure of the intact C^z-C^β fragment, whose calculation is illustrated in (A), is shown with a grey background.



Fig. 9. Presentation of metabolic flux ratios determined by analysis of biosyntheticallydirected fractional ¹³C-labelling of proteinogenic amino acids (Szyperski, 1995; Szyperski *et al.* 1996) when a mixture of 15% [U-¹³C]glucose and 85% non-enriched glucose is used as the sole carbon source for riboflavin-producing *B. subtilis*. The cells were grown in a glucose-limited chemostat at a dilution rate of 0.11 h^{-1} (data taken from Sauer *et al.* 1997; see Fig. 12). Irreversible reactions are indicated by single-headed arrows and are denoted with '*Irr*', while mutual interconversions are represented by double-headed arrows. The fractions of molecules given in square boxes are synthesized *via* the fluxes pointing into them. The fractions displayed in ellipses indicate the extent of reversible interconversion of the molecule in question. Metabolic intermediates used for synthesis of the proteinogenic amino acids are shown in bold. Abbreviations: AcCoA, acetyl-CoA; E4P, erythrose 4phosphate; F6P, fructose 6-phosphate; Fum, fumarate; G6P, glucose 6-phosphate; Gly, glycine; Go, glyoxalate, Ic, isocitrate; Mal, malate; Oa; oxalacetate; 20g, 2-oxoglutarate;

BDF ¹³C-labelling experiments (Szyperski, 1995). To elucidate the carbon flux from glucose to the metabolic precursors, the quantitative analysis of the ¹³C fine structures must eventually unravel to which extent a certain carbon atom possesses neighbouring carbons originating from the same source molecule of glucose. For example, for the aspartyl α -carbon, which is centrally embedded in a C₃-fragment and exhibits different scalar coupling constants to the attached C^{β} and C' carbons (Fig. 4), four cases are possible. First, all three carbons, i.e. C^{α}, C^{β} and C', may originate from the same source molecule of glucose. Alternatively, C^{α}-and-C^{β}, or C^{α}-and C' may arise from the same source molecule, while the remaining third carbon does not. Finally, the three carbons may originate from three different source molecules (Fig. 8). Hence, the relative intensities of the multiplet components derived from the ¹³C spin–spin scalar coupling fine structure (Figs 3, 4), which reflect the relative abundance of groups of isotopomers, have to be related to the relative abundance of such intact fragments arising from a single source molecule of glucose.

This can be accomplished using probabilistic equations (Szyperski, 1995) that allow calculation of the expected ¹³C scalar coupling fine structure for a given intact fragment (Fig. 8A). For fully ¹³C-labelled glucose, the calculated multiplet patterns reflect the background from the natural ¹³C isotope abundance in the 85 % non-enriched glucose molecules, and the statistical recombination of [U-¹³C] fragments due to finite dilution. Subsequently, the observed ¹³C scalar coupling fine structure is decomposed according to the fine structures calculated for the possible intact fragments, thus yielding their relative abundance (Fig. 8B). In accordance with the dissection of the pool of isotopomers into groups (Fig. 4), the intact fragments inferred from the ¹ \mathcal{J}_{CC} scalar coupling fine structure likewise represent groups of intact fragments when considering the whole molecule. For example, the abundance of intact C^{β}-C^{α}-C^{\prime} fragments obtained from the α -carbon resonance of aspartate (Fig. 8) comprises both intact C^{β}-C^{α -C^{$\prime}} and C^{<math>\gamma$}-C^{$\beta$}-C^{$\alpha$}-C^{$\prime}$ fragments (although the latter is not generated by known metabolic networkswhen feeding solely glucose).</sup></sup></sup>

Once the observed fine structures have been translated into fragment abundances, the breakdown of the six-carbon skeleton of glucose can be interpreted. This allows (i) definition of the metabolic pathways that are activated under the physiological conditions of the experiment, (ii) identification of irreversible reaction steps in the thus defined bioreaction network (chapter 5.2) and, assuming that the cells are in a metabolic steady-state, (iii) investigation of exchange reactions (chapter 5.2), and (iv) derivation of ratios of metabolic fluxes in the network (Szyperski, 1995; Szyperski *et al.* 1996*a*). The information that was obtained from the BDF ¹³C-labelling experiment performed with riboflavinproducing B. subtilis (Sauer *et al.* 1997) is summarized in the flux chart of Fig. 9 (see also chapter 5.2). A crucial result of this analysis is the evidence provided for

³Pg, 3-phosphoglycerate; Pep, phosphoenolpyruvate; Pyr, pyruvate; Rib, riboflavin; Ri5P, ribose 5-phosphate; Ru5P, ribulose 5-phosphate; S7P, seduheptulose 7-phosphate; Ser, serine; Suc, succinate; T3P, triose 3-phosphate, i.e. glyceraldehyde 3-phosphate and dihydroxyacetone-phosphate; Xu5P, xylulose 5-phosphate.

the activity of malic enzyme and phosphoenolpyruvat (Pep) carboxykinase, both of which were previously assumed to be inactive (Diesterhaft & Freese, 1973; Sauer *et al.* 1996). The labelling experiment thus turned out to be a powerful tool to unravel the complex interplay between glycolysis and TCA cycle. Moreover, the data showed that the glyoxalate shunt is inactive as was expected (Sauer *et al.* 1996), and yielded flux ratios that could be incorporated into a metabolic flux balancing calculation (Sauer *et al.* 1997; see chapter 6).

¹³C-labelling of proteinogenic amino acids combined with 2D [¹³C,¹H]-HSQC obviously provides a wealth of information on major biosynthetic pathways in a single experiment (Fig. 9), and the set of ¹³C fine structures observed in the hydrolysate of cellular proteins (Fig. 4; for a complete survey see Fig. 3 in Szyperski, 1995) actually constitutes one kind of a 'fingerprint' of intermediary metabolism. The information from this approach could not readily be obtained in a single experiment using conventional 1D¹³C-NMR with selective ¹³C-labelling (chapter 3.2), but BDF and selective ¹³C-labelling protocols may fruitfully complement each other, since selective labelling experiments can be tailored to analyse specific metabolic subsystems. Although [U-¹³C]glucose is rather expensive, the fact that only about 10% of the glucose are labelled in the growth medium makes this approach also economically interesting: the costs for $[U^{-13}C]$ glucose required for the currently discussed BDF ¹³C-labelling experiment performed for B. subtilis (Fig. 9; see also Fig. 12 and Sauer et al. (1997) for experimental details) amount to about 100 US\$. BDF ¹³C-labelling of proteinogenic amino acids in the biomass offers the additional great advantage that preparation of the NMR sample is simple because only the ensemble of all cellular proteins must be isolated and hydrolysed. Moreover, the demands for NMR instrument time are low due to the high inherent sensitivity of 2D [13C,1H]-HSQC (chapter 2.1.1.1), and the employment of such 2D spectroscopy also allows analysis of the amino acids without prior separation (Fig. 4). Finally, the data analysis is quite straightforward (Szyperski, 1995) and offers itself for implementation of automatic data interpretation in terms of (i) checks for the assumed network topology, (ii) the identification of irreversible reaction steps and (iii) determination of metabolic flux ratios. Hence, the approach promises to be useful as a standard analytical tool which can be applied in grid-search based protocols for the rapid investigation of the response of the cellular metabolism to perturbations.

4. METABOLIC FLUX BALANCING

The stoichiometry of the biochemical reactions constituting a metabolic network represents a firm body of knowledge, that is independent of reaction kinetics or thermodynamics. In conjunction with the likewise hardly challengeable law of mass conservation, the stoichiometry allows the formulation of a balancing equation for each metabolite (Fig. 10) stating that its net rate of synthesis is equal to the sum of fluxes generating the metabolite minus the sum of fluxes consuming the metabolite. For a network comprising n metabolites and m fluxes, this yields



Fig. 10. Principles of metabolic flux balancing (MFB). (A) MFB relies on (i) physiological data as nutrient uptake rates, v_u , the secretion rates of metabolites, v_s , and the biomass production rate, (ii) the stoichiometry of the biochemical reactions, and (iii) a steady-state assumption for the operation of the bioreaction network. The drain of metabolites for biomass synthesis, v_b , can be inferred from the biomass production rate and the biomass composition. (B) Model for a bioreaction sub-network comprising two metabolites (n = 2) and four fluxes (m = 4). The resulting system of balancing equations (C) is underdetermined (see text).

a system of n differential equations with m unknown time-dependent fluxes. Provided that the network operates in a steady-state, the net rates of synthesis vanish for those intracellular metabolites which are not required for the generation of biomass, while those of extracellular metabolites and intracellular metabolites serving to create biomass are constant. Considering the biomass composition, which itself defines the demands for central metabolic precursors during cell growth, the non-zero net rates of intracellular metabolites can be determined from the measurement of the biomass production rate. The impact of a growth-rate dependent biomass composition has very recently been discussed by Pramanik & Keasling (1997), and it may well be that future MFB investigations will be performed with a biomass composition adapted to a given growth-rate. The net rates of the extracellular metabolites, i.e. the nutrient uptake, the oxygen consumption rate, and the excretion rate of metabolic by-products (e.g. acetate or lactate) can likewise be experimentally determined (e.g. Schügerl, 1991). Overall, combination of steady-state assumption, stoichiometry and measurement of consumption/production rates of extracellular metabolites and biomass yields a system of n linear equations connecting the m unknown time-independent fluxes

of the bioreaction network. In a matrix notation, the production rate vector \boldsymbol{b} is equal to the product of the stoichiometric matrix $\underline{\mathbf{N}}$ and the flux vector \boldsymbol{v} (Fig. 10). This approach, consisting of the derivation of balancing equations and their subsequent interpretation to obtain *in vivo* fluxes (Verhoff & Spradlin, 1976; Papoutsakis, 1984; Fell & Small, 1986), has been coined 'metabolic flux balancing' (MFB) (Varma & Palsson, 1994). An important limitation of MFB is that it yields solely *net* fluxes and thus does not provide insight into exchange reaction rates, which are, however, of crucial importance for metabolic regulation.

A key drawback of MFB arises from the fact that the number of metabolites, n, involved in a realistic bioreaction network model is usually smaller than the number of fluxes, m, i.e. the resulting system of linear equations (Fig. 10) is underdetermined. Consequently, no unique solution exists, that is a multidimensional solution space satisfies the constraints. Its dimensionality may be further increased if some of the balances are linearly dependent, which results in $\underline{\mathbf{N}}$ having a rank smaller than *n*. To approach a low-dimensional solution space (e.g. Bonarius *et al.* 1997), the number of fluxes can be reduced, firstly, by lumping together those reactions that yield the linearly dependent balances for intracellular metabolites (Vallino & Stephanopoulos, 1990). This leads to a branch-point associated network characterized by a non-singular matrix N, but concomitantly it also leads to a less well resolved description of the *in vivo* flux distribution. Secondly, biochemical experiments, for example, enzyme assays (e.g. Walsh & Koshland, 1984, Vallino & Stephanopoulos, 1993; Park et al. 1997b), can be performed to identify those pathways which are actually active under the given experimental conditions. For future metabolic studies the application of DNA microarray technology (Hoheisel, 1997) may provide a comprehensive description of gene expression for the entire metabolic network (De Risi et al. 1997). Thirdly, the identification of irreversible reaction steps can be used to introduce lower boundaries for the corresponding fluxes, which further restricts the solution space. Here, the estimation of *in vivo* free enthalpies of biochemical reactions (Jones, 1979; Mavrovouniotis, 1990; Pissarra & Nielsen, 1997; Sauer et al. 1997) plays a key role, since large free enthalpies are indicative for irreversibility. Furthermore, additional balances involving co-metabolites such as ATP and nicotinamide adenine dinucleotide (phosphate) (NADPH or NADH) can be derived. However, this may easily lead to an unacceptable distortion of the flux distribution: the ATP balance can hardly be accurately interpreted since the ATP yield of the respiratory system and the ATP requirements for maintenance processes can only be estimated (e.g. Nicholls & Ferguson, 1992; Varma et al. 1993*a*; van Gulik & Heijnen, 1995), and separate balances for NADPH and NADH are inappropriate whenever the organism under consideration may posses a transhydrogenase interconverting these two co-metabolites (Sauer et al. 1996). Moreover, the calculated *in vivo* flux distribution is very sensitive to small changes in a NAD(P)H balance (Sauer et al. 1996), which is itself critically dependent on the measurement of the oxygen consumption rate. As a result, MFB calculations performed for virtually the same system have yielded significantly different flux distributions (Goel et al. 1993; Sauer et al. 1996), suggesting that such balances

have to be applied with care. In principle, a minimum number of measurements exists that provides a non-singular square matrix \underline{N} , i.e. a determined system of equations. However, it is desirable to include more than this minimal number of measurements to reduce the experimental error of the flux determination and possibly to check the consistency of the experimental values and validity of the assumed bioreaction network (Vallino & Stephanopoulos, 1990). In particular, the measurement of the CO₂ production rate allows determination of the overall carbon balance of the system under investigation.

A second critical issue for the application of MFB is the inherent sensitivity of the calculated flux distribution to the experimental error of measured extracellular rates and/or modifications of the bioreaction network model. The calculation of a scalar quantity, termed 'condition number' of the stoichiometric matrix \mathbf{N} , provides a first indication if the system is well-posed, and the determination of a 'sensitivity matrix' reveals which fluxes react strongly on modifications of the network (Vallino & Stephanopoulos, 1990). When combining MFB calculations with measurements of intracellular fluxes, e.g. using data obtained from ¹³C-labelling experiments (chapter 5), a sensitivity analysis may guide the selection of those intracellular fluxes which are most suitably measured to complement MFB (Savinell & Palsson, 1992).

Careful design of the network model according to the principles outlined above, in conjunction with the determination of additional extracellular metabolites, has yielded either determined systems of balancing equations which can be solved by inversion of the stoichiometric matrix (e.g. Jin et al. 1997), or overdetermined systems for which a least-squares algorithm is used to find a unique flux distribution (e.g. Goel et al. 1993; Vallino & Stephanopoulos, 1993; Sauer et al. 1996). However, for many MFB studies published so far, the system of equations turned out to be underdetermined. The resulting solution space for the *in vivo* fluxes has been dubbed the 'stoichiometrically-defined domain' (Varma et al. 1993a). To obtain a single flux distribution, it is necessary to define an objective function depending on the fluxes that implements a defined criterion, for example, maximal (or minimal) production of a co-factor (e.g. Fell & Small, 1986), maximal cellular growth (e.g. Varma et al. 1993a) or maximal production of a certain metabolite (Holms, 1996; Sauer et al. 1998). The search for an extremum of this function by an appropriate optimization algorithm (Gill et al. 1981) then yields an unique solution. Obviously, the true in vivo flux distribution does not necessarily have to be close to the one with an extremum objective function, but for wild-type strains one may argue that maximizing cellular growth coincides with a major selection criterion in natural evolution (Varma & Palsson, 1994). Nonetheless, this strategy has allowed the exploration of the extremes of stoichiometrically-defined domains in various biotechnologically important cells, i.e. to assess metabolic production capacities (e.g. Papoutsakis, 1984; Varma & Palsson, 1993; Jørgensen et al. 1995; Holms, 1996; Sauer et al. 1998), to study recombinant mutants (e.g. Tsai et al. 1996; Jin et al. 1997; Park et al. 1997b), or to find a rationale for byproduct secretion at high growth rates (Majewski & Domach, 1990) or under oxygen limitation (Varma et al. 1993b). Principle advantages of such MFB studies

are, firstly, their applicability to cell culture processes of any scale and, secondly, their sole dependence on extracellular measurements. This makes MFB also most attractive for a variety of biotechnological applications such as on-line process control or growth medium optimization (Bonarius *et al.* 1997).

5. SYNERGY OF ¹³C-LABELLING EXPERIMENTS AND FLUX BALANCING

5.1 Methodology

To assure that the fluxes derived from combined use of ¹³C-labelling data and MFB equations properly reflect the actual metabolic steady-state, the system also needs to be in an isotopic steady-state. For biomass-oriented ¹³C-labelling experiments (chapter 3.1) performed in a nutrient-limited chemostat, it suffices to ensure an isotopic steady-state for the metabolites constituting the central bioreaction network. This is because the fraction of harvested non-enriched biomass can be assessed according to a first-order wash-out kinetic, characterizing the dilution behaviour of an ideal continuously operated vessel (Sauer *et al.* 1997). The isotopic steady-state of bacterial central metabolism is established in a timespan much shorter than the doubling time of the culture. Walsh & Koshland (1984) could demonstrate than the isotopic steady-state in central metabolism of E. coli is reached within I min after incubation with medium containing the labelled precursor. A significantly longer time-span has to elapse if the establishment of an isotopic steady-state is retarded by dynamic equilibria connecting central metabolite pools to large pools of other non-enriched metabolites (e.g. Marx et al. 1996).

The integration of data from ¹³C-labelling protocols and MFB can be accomplished at different levels of sophistication. (i) The results of the labelling experiment can be used as a mere control for *in vivo* fluxes obtained from MFB (Zupke & Stephanopoulos, 1995) in order to support the development of MFB protocols suitable for large-scale applications (chapter 4) where ¹³C-labelling experiments are prohibitive expensive. (ii) Flux ratios are calculated from balance equations formulated either for IEs (e.g. Walsh & Koshland, 1984; Schuster et al. 1992; Sharfstein et al. 1994) or intact carbon fragments arising from a single precursor molecule (Szyperski, 1995; chapter 3.4). Then, the flux ratios are expressed according to the flux definitions of the bioreaction network model, and are merged with the underdetermined system of MFB equations (Szyperski et al. 1996a; Sauer *et al.* 1997) and possibly complemented by an objective function (e.g. for minimal NADH production; Sharfstein et al. 1994). This yields an (over)determined system that can be solved by minimizing a non-linear, but convex target function representing the sum of the squares of the deviations from the linear constraints calculated for a flux distribution (Sauer et al. 1996; 1997). Most important, the convexity of the target function ensures the existence of an unique solution (Gill *et al.* 1981). Subsequently, the combination of the net fluxes with information about exchange processes inferred from the labelling experiment allows a rough estimation of exchange fluxes (Sauer et al. 1997; T. Szyperski, M. Hochuli & K. Wüthrich, unpublished results). (iii) The MFB equations are directly extended by balance equations for IEs (Portais *et al.* 1993; Marx *et al.* 1996) and/or isotopomers (Wiechert & de Graaf, 1996), and the resulting system of equations is solved by a least-squares calculation. This approach promises to make use of the entire information provided by the labelling experiment and allows incorporation of bidirectional fluxes into the formalism (Marx *et al.* 1996; Wiechert & de Graaf, 1997; Wiechert *et al.* 1997). However, the resulting target function contains terms that are bilinear in flux and IE/isotopomer distributions. This gives rise to multiple minima on the target function surface, and thus a solution can only be assumed to be unique, i.e. to represent the global minimum, if a large number of initial flux distributions converge to the same final distribution. Furthermore, very rapid equilibration between different metabolite pools leads to additional numerical uncertainties (Wiechert & de Graaf, 1997).

For the setup of the IE/isotopomer balancing equations it is of practical and computational interest that formalisms using atom mapping matrices (Goebel *et al.* 1982; Zupke & Stephanopoulos, 1994) and isotopomer mapping matrices (Schmidt *et al.* 1997) have been established, which allow dissection of IE/isotopomer balances and metabolic flux balances. In particular, the 2^n isotopomer balances derived for each metabolite with *n* carbons can be condensed to a single matrix equation (Schmidt *et al.* 1997).

When comparing approaches (ii) and (iii) it appears that the major advantage of (ii) is due to the fact that no extension of the linear MFB formalism (Fig. 10; chapter 4) is required, while (iii) promises to fully exploit the ¹³C-labelling data thereby yielding also more accurate estimates than (ii) for the exchange fluxes. These are themselves of utmost importance for metabolic regulation (Fell, 1997).

5.2 Applications in support of biotechnological research

Sharfstein et al. (1994) have studied hybridoma cells which play an important role for the large-scale production of antibodies for biomedical and analytical purposes. Understanding the metabolism of such cells is of interest to develop a rational approach increasing antibody productivity by application of recombinant DNA technology (e.g. Park et al. 1996) and/or growth medium optimization (e.g. Stoll et al. 1996). Remarkably, hybridoma cells derive a significant fraction of their metabolic energy from glutamine catabolism, i.e. glutamine is deamidated to glutamate and subsequently to 2Og, a key intermediate of the TCA cycle. The ammonia generated during glutaminolysis is transferred to Pyr resulting in the secretion of alanine. Carbon entering at 2Og leaves the TCA cycle primarily (i) via the action of the malic enzyme, (ii) via the action of Pep carboxykinase, or (iii) as citrate recruited for lipid synthesis. Moreover, hybridoma cells exhibit high rates of aerobic lactate formation. Sharfstein et al. (1994) have studied the response of hybridoma central metabolism to a variation of the glutamine concentration in a rich medium that was complemented with glucose as a major carbon source (see also Mancuso et al. 1994). Their investigation showed: (i) that a decreased glutamine feed concentration diminished glutamine uptake in the cells but had little effect on glucose catabolism, (ii) that the antibody production increased in

concert with a decreasing glutamine level, (iii) that about 92% of the glucose is catabolised *via* glycolysis while only about 8% are introduced into the PPP, (iv) that lipid biosynthesis from citrate dominates over the action of malic enzyme and Pep carboxykinase, and (v) that protein turnover leads to an exchange between the TCA intermediate and amino acid pools. A major conclusion from these findings is that antibody production in hybridoma cells is apparently not energy-limited. This finding supports the view that the high metabolic rates in tumorigenic cells are primarily afforded to create the ability for an immediate increase of the proliferation rate when required (Newsholme, 1985).

Marx et al. (1996) have determined metabolic fluxes in central metabolism of the bacterium C. glutamicum which is of industrial interest for the large-scale production of amino acids (e.g. Eggeling et al. 1996). C. glutamicum possesses a control architecture of central metabolism that is simpler than those of E. coli or B. subtilis. This is of importance in view of its metabolic engineering (Eggeling et al. 1997). Moreover, fewer isoenzymes are expressed, degrading enzymes are absent for many amino acids and acetate by-product secretion is significantly reduced when compared with enterobacteria such as E. coli. Fig. 11 displays a chart comprising the fluxes through central metabolic pathways of a lysine producing Leu⁻ C. glutamicum strain grown in a nutrient-limited chemostat with a minimal medium that contained D-glucose and L-leucine as the sole carbon sources. The fluxes were calculated by Wiechert et al. (1997) based on the data published by Marx et al. (1996). These data showed (i) that as much as 66% of the glucose enters the oxidative branch of PPP rather than glycolysis, (ii) that the oxidative pathway exceeds the anaplerotic supply of the TCA cycle by a factor of about 1.5, (iii) that the glyoxalate shunt is virtually switched off, an observation that cannot be derived from a MFB calculation alone (Walsh & Koshland, 1984), and (iv) that fast exchange rates were found in the sub-network comprising glycolysis and PPP, and, remarkably also between the C4 pool of the TCA cycle and the pool containing Pyr and Pep, which implies futile cycling at the glycolysis/TCA interface. Similarly rapid exchange in the non-oxidative branch of the PPP had previously been reported in vivo for human erythrocytes (Berthon et al. 1993) as well as in vitro (Flanigan et al. 1993). These studies suggest that ¹³C-labelling data can be interpreted accurately only if such exchange reactions are properly considered (e.g. Flanigan et al. 1993; Rognstad, 1995; Wiechert et al. 1997). Since the fluxes of Fig. 11 were determined without balances for NAD(P)H, the production of NADPH via the oxidative branch of the PPP and the isocitrate dehydrogenase reaction in the TCA cycle can be compared with the demands for biosynthesis calculated from lysine and biomass production rates. Marx et al. (1996) found an excess production of about 10% relative to the NADPH demands. The fact that C. glutamicum possesses no transhydrogenase led the authors to postulate a NADPH oxidase ensuring NADPH regeneration.

Sauer *et al.* (1997) investigated a metabolically-engineered riboflavin-producing *B. subtilis* strain. These studies are important in view of the fact that, firstly, *B. subtilis* serves for the industrial production of riboflavin (vitamin B_2) (Perkins *et al.* 1991), that, secondly, various *Bacillus* species are nowadays used as hosts in



Fig. 11. In vivo flux distribution in central carbon metabolism of C. glutamicum cells that were grown in a continuous culture under lysine-producing conditions (for details see Marx et al. 1996; Wiechert et al. 1997). All fluxes are normalized relative to the glucose uptake rate which was set to 100. Net fluxes are indicated in boxes. Exchange fluxes are given in boxes with rounded corners, and their 90 % confidence error intervals are indicated in parentheses below these boxes (Wiechert et al. 1997). For simplicity, biomass and CO_2 effluxes are not shown. Abbreviations: Lys, lysine; Glu, glucose. For the other abbreviations see the legend of Fig. 9. Adapted with permission from Wiechert et al. (1997).

fermentation industry (Harwood, 1992) since they are able to secrete large quantities of protein directly into the medium, and that, thirdly, *B. subtilis* has become a model organism representing the gram-positive bacteria (Sonenshein *et al.* 1993). In particular, future research targeting *B. subtilis* is likely to profit from its recently published complete genome sequence (Kunst *et al.* 1997). Sauer *et al.* (1997) have grown *B. subtilis* cells in a glucose-limited chemostat at three different



Fig. 12. In vivo flux distribution in central carbon metabolism of the riboflavin-producing *B. subtilis* strain PRF grown in a glucose-limited chemostat as obtained from the combined application of metabolic flux balancing and the following NMR-derived equality constraints derived from a biosynthetically-directed fractional ¹³C labelling experiment (see Fig. 9): (i) fraction of Pyr originating from Mal ($= v_{17}/v_{17} + v_{11} + v_{gle}$), (ii) the fraction of Oa originating from Pyr ($= v_{12}/v_{12} + v_{16}$), (iii) the fraction of Pep originating from Oa ($= v_{18}/v_{18} + v_{10}$) and (iv) an upper limit for the fraction of T₃P generated through PPP ($= v_9 + v_{bs}^{FeF} + v_{bs}^{F3P} - 2v_2/v_9 + v_{bs}^{FeF} + v_{bs}^{F3P}$), where v_{bs} represent fluxes accounting for biosynthetic requirements (Sauer *et al.* 1997). Only the branch point-associated metabolites indicated in the figure were considered in the biochemical reaction network. Withdrawal of precursor metabolites for biomass and riboflavin biosynthesis is indicated by arrows. Numbers in white rectangles represent the estimated molar net fluxes, normalized to the glucose uptake rates set to 100,

dilution rates, D, in order to assess the adaptation of central metabolism to changing nutrient supply. The results of this investigation are summarized in the flux chart of Fig. 12 (see also Fig. 9) and provided the following insights. (i) Between 65 and 72 % (with increasing D) of the glucose enters the oxidative branch of the PPP, showing that the PPP must be considered a major pathway of glucose catabolism (a similar value was obtained for C. glutamicum; Fig. 11). (ii) The interplay of fluxes at the interface of glycolysis and the TCA cycle could be evaluated at unprecedented resolution: the reactions catalysed by the malic enzyme and the Pep carboxykinase, which were previously considered to be inactive (Diesterhaft & Freese, 1973; Sauer et al. 1996), consumed up to 23 % of the metabolized glucose at the lowest dilution rate thus indicating significant futile cycling. In addition, the oxidative pathway for introducing Acetyl-CoA into the TCA cycle exceeds the anaplerotic supply via pyruvate carboxylase by a factor of about 1.5 nearly independent of D. (iii) Exchange processes could be studied in the PPP and the TCA cycle: the degree of reversibility of the first transketolase reaction in the PPP interconverting two pentose phosphate molecules into seduheptulose 7-phosphate and glyceraldehyde 3-phosphate decreases with increasing D. Less than 15% of the erythrose 4-phosphate originates from fructose 6-phosphate indicating that the employment of the non-oxidative branch for pentose synthesis is small. Multiple cycling through the PPP was found to be < 10 % at all dilution rates, and a high exchangeability was observed in the dicarboxylic acid segment of the TCA cycle. (iv) The glyoxalate shunt was found to be switched off, (v) C1-metabolism assessed via Ser and Gly appeared not to be affected by a variation of D, and (vi) the first step of riboflavin biosynthesis was found to be irreversible. The *in vivo* fluxes of Fig. 12 subsequently provided valuable information about cellular energetics and the turnover of reducing equivalents. Comparison of NADPH production and consumption (Fig. 13) revealed a high capacity for reoxidation of NAPDH by a transhydrogenase, which provides a rationale for understanding the unique ability of transketolase-deficient mutants of Bacillus species to accumulate D-ribose (Sasajima & Yoneda, 1984) and the fact that these species are generally good producers of purines and riboflavin. Likewise, ATP production by glucose catabolism can be estimated when a certain energy stoichiometry is assumed, e.g. that 2 ATP molecules are generated per oxygen atom (see Fig. 3 in Sauer et al. 1997). In particular at lower D, a major fraction of ATP was found to be generated in excess of biosynthetic requirements, partly to satisfy cellular maintenance processes and, to about 10° of the total ATP production at lowest D, to drive futile cycling in the Pep-Pyr-Oa triangle. It thus turned out that riboflavin production was limited neither by supply of metabolic precursors nor by the supply of the co-factors NADPH and ATP. This indicated that the bottleneck for riboflavin production very likely occurs in its biosynthetic pathway and thus suggested a focus for future metabolic engineering.

at, from the top to the bottom, dilution rates, D (defined as the ratio of the medium feed rate [L h⁻¹] and the culture volume [L]) of 0.11, 0.41 and 0.62 h⁻¹. For the abbreviations see Fig. 9. Adapted with permission from Sauer *et al.* (1997).



Fig. 13. Estimated molar production and consumption of NADPH per mol of glucose, calculated on the basis of the *in vivo* net fluxes (Fig. 12) that were obtained for riboflavinproducing *Bacillus subtilis* strain PRF grown in a glucose-limited chemostat at three dilution rates, *D*. The black bars represent the total theoretical NADPH requirements for synthesis of biomass (16:06 mol NADPH/g of cells) and riboflavin formation (3:5 mol NADPH/mol riboflavin). The dark grey bars indicate the estimated NADPH formation *via* the oxidative PPP (v_1 in Fig. 12) and the isocitrate dehydrogenase (v_{14} in Fig. 12). Additional NADPH generation by a potentially NADPH-dependent malic enzyme (v_{18} in Fig. 12) in indicated by the white bars. Reproduced with permission from Sauer *et al.* (1997).

6. PERSPECTIVES

Future metabolic studies using ¹³C isotope labelling will greatly benefit from recent methodological advances such as (i) new NMR experiments designed for solution and also solid state measurements (chapter 2.1), (ii) increased sensitivity of commercially available NMR spectrometer accomplished, for example, through the development of cryogenic probeheads (e.g. Kim *et al.* 1995), (iii) integrated liquid chromatography NMR/MS (LC-NMR/MS) systems (e.g. Spraul *et al.*

1993; Stevenson & Dorn, 1994), or (iv) high precision gas IRMS (chapter 2.2). Furthermore, integrated approaches to comprehensively assess a cell's metabolic state will exploit the synergy arising from the combined use of ¹³C-labelling experiments with, firstly, techniques such as DNA microarray chips (e.g. Lockhardt *et al.* 1996; Hoheisel, 1997) or fibre-optic biosensors (Ferguson *et al.* 1996), which offer a high degree of parallelism (Pennisi, 1996) and thus allow for a genomewide exploration of gene expression (De Risi *et al.* 1997), and, secondly, the 'proteome approach' (e.g. Wilkens *et al.* 1995) which aims at the construction of complete protein maps (James, 1997) in order to assess protein expression quantitatively.

These developments promise to yield extremely powerful analytical tools to support metabolic engineering and process design in biotechnology, and they will be complemented (i) by advances in bioinformatics (e.g. Palsson, 1997) and the formulation of a more uniform and predictive theory of metabolism incorporating, for example, MCA and biochemical systems theory (chapter 1), (ii) by advances in recombinant DNA technology including, for example, the establishment of multicistronic expression vectors (e.g. Fussenegger et al. 1997) or mammalian artificial chromosomes (e.g. Vos, 1997) which pave the way to realize theoretically derived claims for metabolic engineering such as the coordinated and adjusted overexpression of several genes constituting a metabolic sub-network, and (iii) by an ever-increasing amount of data from structural biology which will give insight into the functioning of molecular processes at atomic resolution (e.g. Hendrickson & Wüthrich, 1991-7; Han et al. 1995). With respect to harvesting the fruits of metabolic engineering also in medicine (Yarmush & Berthiaume, 1997), the extension of ¹³C-NMR approaches for metabolic studies in humans (Beckmann, 1995) will be of high interest, in particular because stable isotope tracers offer a degree of medical safety that cannot be achieved with radioactive tracers.

The impact of ¹³C-labelling experiments, potentially employed in conjunction with MFB (chapter 5), for redesign of a metabolic network remains to be shown: none of the recently published successful examples for metabolic engineering (e.g. Alvarez *et al.* 1996; Flores *et al.* 1996; Morbach *et al.* 1996; Volschenk *et al.* 1997; Jacobsen *et al.* 1997) was based on knowledge derived from such experiments. This led Bailey *et al.* (1996) to introduce a phenotype-oriented approach dubbed 'inverse metabolic engineering'. However, the extremely rapid development of all fields connected to metabolic engineering, including ¹³C-labelling protocols, will foreseeably engender many more successful cases of metabolic engineering in the future. The impact of ¹³C-labelling experiments for our understanding of the crucial concepts of metabolism is obvious, and I may conclude this article with a quotation from Shulman & Rothman (1996) stating that 'the control of metabolism is entering a flourishing period of understanding and quantitation'.

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