# Seed-coat thickness data clarify seed size-seed-bank persistence trade-offs in *Abutilon theophrasti* (Malvaceae)

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# Abstract

Theoretical models predict that seed size and seedbank persistence evolve interdependently, such that strong selection for one trait corresponds with weak selection for the other. This framework has been supported and rejected by empirical data, and thus, conclusive evidence is lacking. We expanded the seed size-persistence framework to include seedcoat thickness, a defence trait previously correlated with seed survival in soil. To do this, we used Abutilon theophrasti accessions with varied evolutionary histories and we quantified associations among seed traits including morphology, size, coat thickness, dormancy (percentage of viable seeds that fail to germinate under optimum conditions) and seed-bank persistence (percentage of viable seeds remaining after 1 year of burial). Statistical models were developed to test the hypothesis that combined measurements of seed-coat thickness and seed size better explain variability in seed-bank persistence than seed-size data alone. Results indicated that measurements of seed size (length, width, mass) were negatively correlated with coat:width ratio (coat thickness relative to seed width) and coat:mass ratio (coat thickness relative to seed mass). Accessions characterized by smaller seeds with proportionally thicker seed coats were more dormant and more persistent in soil than accessions characterized by larger seeds with proportionally thinner seed coats. Seed-coat thickness data improved the explanatory power of logistic regression models for seed-size effects on both seed-bank persistence and dormancy. These results indicate that supplementing seed-size data with seed-defence data may clarify previously reported contradictory results regarding trade-offs between seed size and seed-bank persistence.

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# Introduction

Soils of agricultural and early successional environments contain reservoirs of viable seeds (hereafter referred to as 'seed banks') that provide opportunities for population growth during years with low reproductive success (Fenner and Thompson, 2005; Alexander *et al.*, 2009) and that conserve genetic information potentially beneficial for population persistence in variable environments (England *et al.*, 2003). Seed-bank persistence is influenced by traits received from parents by genetic transmission, and therefore, seed populations maturing on plants with different evolutionary histories can vary in capacities for seedbank persistence (reviewed by Baskin and Baskin, 1998).

Venable and Brown (1988) proposed that seed-bank persistence evolves interdependently with seed size and capacity for long-distance dispersal, such that strong selection for one trait coincides with weak selection for the other two. This hypothesis builds on evidence that seed size, seed-bank persistence and seed dispersal each represent strategies to improve seedling recruitment by increasing the proportion of seeds completing germination in environments conducive to seedling emergence (Cohen, 1966; Comins et al., 1980; Gross, 1984). Although previous studies identified negative relationships between seed size and seedbank persistence among co-occurring species of certain floras (Thompson et al., 1993, 2001; Rees, 1996; Funes et al., 1999; Cerabolini et al., 2003; Wang et al., 2011; Zhao et al., 2011), additional studies failed to find correlations between seed size and seed-bank persistence among plant species of specific environments (Leishman and Westoby, 1998; Moles et al., 2000; Yu et al., 2007). Inverse relationships between seed size and seed-bank persistence have been reported among closely related species within genera (de Jong *et al.*, 2013) and among individuals within populations (Schutte *et al.*, 2008b); however, intra-specific and intra-genera studies on relationships between seed size and seed-bank persistence are rare. Thus, studies using closely related taxonomic units do not provide conclusive evidence for interdependent evolution among seed traits as proposed by Venable and Brown (1988).

Longevity in soil results from a suite of characteristics that collectively inhibit germination while preventing mortality due to physiological ageing, pathogen attack and predation (Fenner and Thompson, 2005). Seed deterrents to predators and pathogens include chemicals with antiherbivory, antifungal and bactericidal properties (Banko et al., 2002; Xu et al., 2010); physically restrictive embryo-covering structures (Paulsen et al., 2013); and symbiotic relationships with beneficial microorganisms (Kremer, 1986). Protection from physiological ageing is afforded by antioxidant defence mechanisms that remove potentially damaging molecular species (Corbineau, 2012) and embryo-covering structures that prevent imbibition injury (McDonald, 1999). Dalling et al. (2011) proposed that seed defences to mortality evolve concurrently with germination constraints. Empirical support for interdependent evolution of defence and germination constraints was provided by Goggin et al. (2011) who determined that high-dormancy and low-dormancy seeds of Lolium rigidum Gaudin differed with respect to constitutive physiological responses to abiotic stress, such that high-dormancy seeds were better equipped to survive environmental stresses after imbibition as compared to low-dormancy seeds. Khan et al. (1997) determined that differences in seed dormancy among biotypes of Panicum miliaceum L. corresponded with differences in protection from imbibition injury derived from embryo-covering structures. These examples of concurrent variation in seed defence and seed dormancy suggest that measurements of seed defence can clarify alleged associations between seed-bank persistence and seed size.

Abutilon theophrasti Medic. is a problematic annual weed in crop production systems across temperate regions of North America, Europe and Asia (Warwick and Black, 1988). The success of A. theophrasti in agricultural fields has been attributed to the longevity of seeds in the soil (Cardina and Norquay, 1997), which is promoted by hard seed coats that prevent imbibition of water necessary for germination (LaCroix and Staniforth, 1964), a condition referred to as 'physical seed dormancy' (Baskin and Baskin, 1998). The pervasiveness and perniciousness of A. theophrasti in agricultural systems overshadows this plant species' history as a crop grown for fibre, food and medicine (Spencer, 1984; Medovic and Horvath, 2012). Crop, weedy and crop-weedy mixed hybrids (hereafter referred to as 'mixed') accessions of A. theophrasti from across a broad geographic region have been maintained (Kurokawa *et al.*, 2003; Sosnoskie, 2005). Many of the preserved accessions differ in plant growth and architecture, as well as seed morphology and seed dormancy (Kurokawa *et al.*, 2003; Sosnoskie, 2005).

The primary defence structure against mortality in A. theophrasti seeds is the seed coat (Davis et al., 2008), which is the principal protectant in seeds of many species (Mohamedyasseen *et al.*, 1994). Coats protect seeds by physically blocking predators and pathogens from nutritional reserves (Kremer et al., 1984), by limiting expulsion of chemical cues used by adversarial organisms (Van der Wall, 1998) and by storing chemical defences (Banko et al., 2002; Xu et al., 2010). Protective properties of seed coats can be measured through a variety of ways (e.g. mechanical strength, chemical composition). However, seed-coat thickness provides a straightforward assessment of the cumulative defence effects of seed coats, as was shown by Davis *et al.* (2008) who determined that differences among species in seed-coat thickness were positively associated with seed-bank persistence, and by Gardarin et al. (2010) who determined that mortality in seed banks decreased with increasing seed-coat thickness.

The hypothesis regarding interdependent evolution of germination constraints and seed defences proposed by Dalling et al. (2011) has yet to be integrated with the hypothesis on concurrent evolution of seed-bank persistence and seed size proposed by Venable and Brown (1988). Separation between these hypotheses limits understanding of the traits associated with seed survival in the soil. The objective of this study was to determine if seed characteristics of A. theophrasti accessions vary in manners consistent with the predictions of both Venable and Brown (1988) and Dalling et al. (2011). With respect to this objective, we hypothesized that: (1) variation in seed morphology among A. theophrasti accessions corresponds with differences in seed-coat allocation, such that seed coats are thicker for smaller-seeded accessions compared to larger-seeded accessions; (2) A. theophrasti accessions characterized by smaller seeds and thicker seed coats are more dormant and more persistent than accessions with larger seeds and thinner seed coats; and (3) statistical models with both seed-coat thickness and seed-size data better explain variability in seed-bank persistence and seed dormancy than statistical models with only seed-size data.

# Materials and methods

# Plant material

Sixteen *A. theophrasti* accessions were selected from a collection maintained at The Ohio State University (OSU collection; Table 1). The OSU collection is

described by Sosnoskie (2005) and includes accessions originally collected by Dr R.N. Andersen and by the N.I. Vavilov Institute of Plant Industry. With accession labels corresponding to those in Sosnoskie (2005), *A. theophrasti* accessions used in this study were: Andersen (A)-6, A-15, A-23, A-25, A-39, and Vavilov (V)-499213, V-499215, V-499218, V-499222, V-499224, V-499231, V-499232, V-499234, and V-499244, V-499247 and V-499252. This set of accessions comprised 'weedy', 'crop' and 'mixed' biotypes. In addition, weedy accessions were collected from agricultural fields at the University of Illinois, Crop Sciences Research and Education Centre (CSREC; latitude = 40.049, longitude = -88.233).

To obtain sufficient quantities of seeds for the experiments described below, all accessions were grown for one generation in an isolated field (10 m by 45 m) at CSREC. Beginning 17 June 2009 and 20 June 2010, three plants per accession were grown in rows (5 m length) that were spaced 2 m apart. On 18 September 2009 and 2 September 2010, mature fruits (dehisced capsules) were collected from all plants, dried at 25°C and manually crushed to expel seeds. Seeds were separated from chaff with combinations of sieving and forced-air separation. Cleaned seeds were then stored in moisture-proof containers at 3–5°C until use. In this study, a 'seed lot' was defined as a population of seeds with a common maternal accession and a shared maturation year. Thus, ten seed lots were produced in 2009 and 12 seed lots were produced in 2010 (Table 1).

**Table 1.** *Abutilon theophrasti* accessions that served as maternal sources of seeds used in this study. Information from Sosnoskie (2005)

| Label    | Origin <sup>a</sup> | Biotype | Year(s) of seed production |
|----------|---------------------|---------|----------------------------|
| A-6      | USA (Mississippi)   | Weedy   | 2009                       |
| A-15     | USA (Kansas)        | Weedy   | 2009, 2010                 |
| A-23     | Israel (Atlith)     | Weedy   | 2009, 2010                 |
| A-25     | India (Srinagor)    | Crop    | 2010                       |
| A-39     | USA (Maryland)      | Weedy   | 2009                       |
| V-499213 | Japan               | Mixed   | 2010                       |
| V-299215 | Africa              | Mixed   | 2009, 2010                 |
| V-499218 | China               | Mixed   | 2009                       |
| V-499222 | Portugal            | Weedy   | 2010                       |
| V-499224 | Romania             | Mixed   | 2009                       |
| V-499231 | Poland              | Mixed   | 2010                       |
| V-499232 | Sweden              | Weedy   | 2009                       |
| V-499234 | Italy               | Weedy   | 2009, 2010                 |
| V-499244 | China               | Weedy   | 2010                       |
| V-499247 | Russia              | Mixed   | 2010                       |
| V-499252 | Ethiopia            | Mixed   | 2010                       |
| IL-1     | USA (Illinois)      | Weedy   | 2009                       |
| IL-2     | USA (Illinois)      | Weedy   | 2010                       |

<sup>a</sup> State/provenance provided in parentheses. State/provenance information is not available for Vavilov (V) accessions.

#### Genetic analysis

A. theophrasti flowers can be self- or cross-pollinating (Andersen, 1988). To account for the potential of depleted genetic diversity caused by a dominant pollen source (Sork and Smouse, 2006), genetic variation among seed lots produced during a specific year was determined using the intersimple sequence repeat (ISSR) technique (Godwin et al., 1997), which was previously used to detect genetic polymorphisms among A. theophrasti accessions (Kurokawa et al., 2003). Plants for ISSR were produced by germinating seeds of each seed lot in Petri dishes that were lined with moistened filter papers and that were placed in a growth chamber set to 25/15°C day/night temperatures, 12h photoperiods. Germinated seeds with 1-cm radicles were then transferred to 10-cmdiameter pots containing growing media (Metro-Mix 360; Sun Gro Horticulture, Agawam, Massachusetts, USA). Transplanted seedlings were placed into a growth chamber set to 25/15°C day/night temperatures, 16h photoperiods, with photosynthetic photon flux density within the chamber approximately  $200 \,\mu\text{mol}\,\text{m}^{-2}\,\text{s}^{-1}$ . Plants were allowed to grow for 28 d. Leaf tissues were then collected and stored at -20°C until DNA isolation.

DNA was isolated using a commercial DNA extraction kit (DNAeasy<sup>®</sup> Plant Mini Kit, Qiagen, Venlo, Netherlands). Following extraction, total DNA was quantified using a spectrophotometer (Nanodrop ND-1000, Thermo Scientific, Wilmington, Delaware, USA). Based on spectrophotometer results, DNA samples were diluted to  $25\,ng\,\mu l^{-1}$  for further analyses. Polymerase chain reaction (PCR) amplification was carried out using an initial denaturation of 7 min at 94°C, followed by 45 cycles at 45°C for 30 s, 94°C for 30 s, 52°C for 45 s, 72°C for 2 min, and a final extension for 7 min at 72°C in a Techne TC-412 (Barloworld Scientific US Ltd, Burlington, New Jersey, USA). PCR product was diluted accordingly and run on a 6% acrylamide gel for 12h. Gels were stained for 30 min using SYBR<sup>®</sup> Green Nucleic Acid Gel Stain and visualized. Ten primers from Kurokawa et al. (2003) were used for the initial ISSR analysis, which included two randomly selected individuals from each of two seed lots. Five primers that produced a clear polymorphic banding pattern in the initial analyses were selected for the analysis of the entire sample set of seed lots. For the analysis of all seed lots, DNA from five individuals within each accession was pooled. The primers used in the final ISSR analysis included  $(AG)_8T$ ,  $(GA)_8TG$ ,  $(AC)_8TG$ ,  $(GA)_8T$ ,  $(AG)_8G$  and were purchased from Integrated DNA Technologies (IDT, Coralville, Iowa, USA).

Electrophoretic data were scored for the presence (1) or absence (0) of each PCR fragment (compared to all populations). A binary matrix of 1 and 0 was

constructed for each population sample. Data matrices were used to construct similarity matrices, using simple matching coefficients. Genetic similarity dendrograms were constructed by further analysis of similarity data, using the UPGMA (unweighted pair group method for arithmetic averages) cluster analysis in the NTSYS-PC 2.02 computer program (Rohlf, 1997).

#### Seed dormancy

Within 1 month of harvest, seed lots were subjected to germination assays conducted in a growth chamber at 25/15°C day/night temperatures, 12 h photoperiods, with photosynthetic photon flux density approximately  $45 \,\mu$ mol m<sup>-2</sup> s<sup>-1</sup> within the chamber. Experimental units for germination assays were Petri dishes (10 cm diameter, 1.5 cm height) containing a single layer of moistened filter papers upon which 20 seeds were placed. The experimental design was a randomized complete block design with eight replications. Germination was monitored daily for 14d, and germinated seeds were removed immediately from dishes. Seeds that failed to germinate by the end of the 14-d period were tested for viability with tetrazolium (TZ) staining assays, using a 1.0% aqueous solution of 2,3,5-triphenyl-tetrazolium chloride (Peters, 2000). Dormancy was expressed as the percentage of total viable seeds that failed to germinate, with the total number of viable units being equal to the sum of the germinated seeds and viable, non-germinated seeds.

### Seed fates after burial

Seed fates, including seedling emergence, seed-bank persistence and seed mortality, were determined with field burial trials that were conducted at CSREC. Field burial trials ran for approximately 1 year (17 November 2009 to 26 October 2010; 10 November 2010 to 4 October 2011). Immediately before burial, percentages of viable seeds were determined for samples from each seed lot (60 seeds  $lot^{-1}$ ) using TZ staining assays described above. Experimental units for field burial trials were trays (5-cm width, 5-cm length, 5-cm depth; 100 seeds tray<sup>-1</sup>) fabricated from aluminium mesh (1.5 mm square opening) and filled with soil [Flanagan silt loam (Fine, smectitic, mesic Aquic Argiudolls)] that was previously sieved through a 2 mm screen to remove A. theophrasti seed contaminates. A. theophrasti seeds were buried to a depth of 3 cm by: (1) depositing a layer of soil (1 cm thickness) across the bottoms of trays, (2) placing seeds on top of the deposited soil layer, and (3) filling trays with soil so that tray tops formed a lip 1 cm above the soil surface.

Experimental units were arranged in randomized complete blocks with four replicates. The study area was protected from surface-foraging predators by a mesh fence (6.4 mm square openings) and was kept free of unwanted vegetation with combinations of hand weeding and herbicide applications (glyphosate at  $0.94 \text{ kg ai ha}^{-1}$ ). At weekly intervals beginning 1 March, emerged seedlings were counted and removed without soil disturbance by uprooting entire seedlings with forceps. Approximately 1 year after burial, mesh trays were excavated and ungerminated seeds were recovered with a mechanical elutriation procedure described by Wiles et al. (1996). Recovered seeds were tested for viability with TZ staining assays, and resulting data were used to calculate the following fates: emergence (proportion of viable seeds added at the start of the experiment that produced a seedling), persistence (proportion of viable seeds added at the start of the experiment that were recovered after 1 year) and mortality (proportion of viable seeds added at the start of the experiment that did not emerge or persist).

#### Seed form and seed-coat thickness

For each seed lot, seed mass was determined for 40 individual seeds using a high-precision balance that enabled measurements to the nearest 0.1 mg. Seed morphological characteristics were quantified using digital images of magnified seeds ( $10 \times$  magnification; 12 seeds lot<sup>-1</sup>). Magnified seeds were positioned twice to show the flattened, broad face and the hilar face. Image analysis software (Rasband, 2007) was used to determine seed length (length of transect running through the long axis of the broad face), seed width (length of transect running through the short axis of the broad face), seed depth (length of transect running through the short axis of the hilar face) to the nearest 0.1 mm.

Seed-coat thickness and additional seed width data were obtained for 12 individual seeds lot<sup>-1</sup> using images obtained with a field-emission environmental scanning electron microscope (EDAX XL 30 ESEM-FG, FEI Company, Hillsboro, Oregon, USA) maintained by the Imaging Technology Group of the University of Illinois Beckman Institute. To prepare seeds for imaging, seeds were embedded in paraffin, sectioned along longitudinal axes with a scalpel, and sputtercoated with a nanolayer of gold/palladium (Delton Desk II TSC, Denton Vacuum Co., Moorestown, New Jersey, USA). For each seed, image analysis software was used to measure both seed width and the thickness of the seed coat macrosclerid layer in an area opposite the hilum to the nearest 0.1 µm. Seedcoat thickness was then divided by seed width to provide measurements of seed defence as proportions of overall seed allocation for individual seeds. Additional data on seed defence allocation was obtained by dividing seed-coat thickness by seed mass, using seed lot means. Hereafter, coat proportions based on seed width are referred

to as 'coat:width ratios', and coat proportions based on seed mass are referred to as 'coat:mass ratios'.

# Statistical analyses

Hypothesis 1: Variation in seed morphology among A. theophrasti accessions corresponds with differences in seed-coat allocation such that seed coats are thicker for smaller-seeded accessions compared to larger-seeded accessions

All statistical analyses were performed using the open source statistical software program R (v.2.12.1, The R Foundation for Statistical Computing, http://www. r-project.org). Seed-lot effects on morphological traits, including seed length, width, mass and coat thickness, were determined with analyses of variance (ANOVA). Visual inspections of residuals plotted against fitted values indicated absences of relationships between variances and predicted values, and thus, data fulfilled ANOVA assumptions of homoscedasticity. Using seed-lot means, linear associations between morphological traits were assessed using Pearson correlation coefficients with Bonferroni-corrected P values. Data for each year were analysed separately, thereby allowing for an assessment of repeatability of alleged relationships between seed traits.

# Hypothesis 2: A. theophrasti accessions characterized by smaller seeds and thicker seed coats are more dormant and more persistent than accessions with larger seeds and thinner seed coats

Dimensionality of morphology, size and coat thickness data was reduced using principal component analysis (Johnson, 1998) implemented with the *prcomp* function in R. Resulting principal component scores for the first rotation were utilized as independent variables in generalized linear mixed models for the binary response variables 'persistence' and 'dormancy', which were coded as persistent = 1, non-persistent = 0; and dormant = 1, germinable = 0. These models were developed with the R package *lme4* using binomial distributions and logit link functions. Principal component scores were fixed effects, and random effects were experimental replicates.

# Hypothesis 3: Statistical models with both seed-coat thickness and seed-size data better explain variability in seed-bank persistence and seed dormancy than statistical models with only seed-size data

Logistic regression models with single predictor variables (seed mass, seed length, seed-coat thickness) and with two predictor variables (seed length and seed-coat thickness, seed mass and seed-coat thickness) were compared using information-theoretic model selection (Burnham and Anderson, 2002). Models were fit with the R function *glm* using binomial distributions and

logit link functions. The R function *glm* was selected, in part, because it allows for determination of variance inflation factors using the R package car. Information on variance inflation was necessary because of possible collinearity (Zuur et al., 2010) between the predictor variables seed length and seed-coat thickness, as well as seed mass and seed-coat thickness. Preliminary analyses indicated that the relationships between seed traits, seed-bank persistence and seed dormancy were similar between years. Accordingly, logistic regression models used data combined across years and, in addition to seed morphology variables, included terms for year and replicate within year. The relative empirical support for candidate models was determined from ranks of Akaike's Information Criterion values corrected for small sample sizes (AIC<sub>c</sub>). AIC<sub>c</sub> includes a penalty term that increases as more model parameters are added (Burnham and Anderson, 2002). Therefore, AIC<sub>c</sub> allows for relative assessments of candidate models according to the balance between enhanced explanatory power that results from the addition of model parameters, and the risk of poor predictive performance that arises from too many model parameters relative to the number of observations. In this study, AIC<sub>c</sub> values were used to assess model relative likelihoods with Akaike weights  $(w_i)$  in relation to the model that minimized AIC<sub>c</sub> (Burnham and Anderson, 2002).

# Results

# Genetic analysis

The number of bands produced by each primer set ranged from 6 to 28. A total of 63 bands were scored and 85.7% of the bands were polymorphic among accessions. In 2009, the genetic similarity of the seed lots ranged from 0.69 to 0.84 and averaged 0.78. In 2010, genetic similarity of the seed lots ranged from 0.71 to 0.93 and averaged 0.84. Genetic similarity dendrograms indicated that seed lots did not separate according to Andersen (A) and Vavilov (V) accessional origins (Fig. 1) and that seed lots did not separate according to the seed traits measured in this study (data not shown). These results suggest that the number of primers used in the ISSR analyses was insufficient to detect genetic polymorphisms in seed traits potentially controlled by a limited number of genes. Nonetheless, ISSR analyses indicated that A. theophrasti seed lots of a particular year represented genetically distinct seed populations produced under common conditions.

# Seed morphology and seed defence

Seed lot influenced morphological traits of individual seeds, including seed length, seed width, seed mass



**Figure 1.** Dendrogram of ten *Abutilon theophrasti* seed lots in 2009 (a) and 12 *A. theophrasti* seed lots in 2010 (b). Dendrograms were developed with the UPGMA cluster analysis in the NTSYS-PC 2.02 computer program using intersimple sequence repeat (ISSR) markers obtained with five primers.

and seed-coat thickness (Table 2). Seed length, width and mass were not correlated with direct measurements of seed-coat thickness (Table 3). However, measurements of seed-coat thickness expressed as a ratio of seed width (coat:width ratio) and as a ratio of seed mass (coat:mass ratio) were negatively correlated with morphological variables including seed width and seed mass, which indicated that coats constituted greater fractions of the whole as seed size decreased. Negative associations between seed size and coat: width ratio, as well as seed size and coat:mass ratio were observed in both 2009 and 2010.

Principal component analyses reduced data for seed length, seed width, seed mass, coat:width ratio and coat:mass ratio to a single factor that accounted for 73% of the variation in seed traits among seed lots in 2009 and 91% of variation in seed traits among seed lots in 2010. Relationships between first rotation principal component scores and seed traits indicated that higher-factor scores described seed lots characterized by larger, heavier seeds with proportionately thinner seed coats (Fig. 2). Lowerfactor scores described seed lots characterized by smaller, lighter seeds with proportionately thicker seed coats.

#### Seed-bank fate and seed dormancy

Seed lot influenced the proportion of buried seeds that persisted, the proportion of buried seeds that emerged and the proportion of buried seeds that perished (Table 2). Pearson correlation coefficients indicated that variation in persistence followed

|                     |            | Range o<br>means ± st               | <i>P</i> value for seed lot <sup>a</sup> |         |         |
|---------------------|------------|-------------------------------------|--|---------|---------|
| Parameter Units     |            | 2009                                | 2009 2010                                |         | 2010    |
| Morphological trait |            |                                     |  |         |         |
| Length              | mm         | $3.1 \pm 0.03$ to $4.1 \pm 0.08$    | $3.2 \pm 0.04$ to $4.1 \pm 0.04$         | < 0.001 | < 0.001 |
| Width               | mm         | $2.8 \pm 0.02$ to $3.5 \pm 0.05$    | $2.9 \pm 0.03$ to $3.4 \pm 0.03$         | < 0.001 | < 0.001 |
| Depth               | mm         | $1.4 \pm 0.02$ to $1.7 \pm 0.03$    | $1.5 \pm 0.03$ to $2.1 \pm 0.03$         | < 0.001 | < 0.001 |
| Mass                | mg         | $7.5 \pm 0.21$ to $16.3 \pm 0.33$   | $8.4 \pm 0.20$ to $17.7 \pm 0.32$        | < 0.001 | < 0.001 |
| Seed-coat thickness | μm         | $95.6 \pm 3.37$ to $125.6 \pm 2.73$ | $96.2 \pm 2.01$ to $109.8 \pm 1.40$      | < 0.001 | < 0.001 |
| Seed-bank fate      |            |                                     |  |         |         |
| Emergence           | Proportion | $0.06 \pm 0.007$ to $0.27 \pm 0.01$ | $0.06 \pm 0.01$ to $0.30 \pm 0.04$       | < 0.001 | < 0.001 |
| Persistence         | Proportion | $0.01 \pm 0.002$ to $0.57 \pm 0.02$ | $0.02 \pm 0.009$ to $0.70 \pm 0.01$      | < 0.001 | < 0.001 |
| Mortality           | Proportion | $0.22 \pm 0.008$ to $0.94 \pm 0.02$ | $0.30 \pm 0.03$ to $0.88 \pm 0.02$       | < 0.001 | < 0.001 |
| Dormancy            | Proportion | $0.07 \pm 0.03$ to $0.91 \pm 0.01$  | $0.13 \pm 0.02$ to $0.95 \pm 0.02$       | < 0.001 | < 0.001 |

**Table 2.** Ranges of seed-lot means and seed-lot effects on morphological traits, seed-bank fates and dormancy rates for theAbutilon theophrasti seed lots used in the study

<sup>a</sup> For morphological traits, *P* values are for *F*-tests for significance in variation among seed lots in the specified parameter. For seed-bank fates and dormancy, *P* values are for likelihood ratio tests for seed-lot effects on the specified parameter.

inverse associations with mortality (2009, r = -0.90, df = 8, P < 0.001; 2010, r = -0.93, df = 10, P < 0.001); however, correlations were not significant between emergence and mortality (2009, r = -0.12, df = 8, P = 0.73; 2010, r = -0.38, df = 10, P = 0.21) and between emergence and persistence (2009, r = -0.31, df = 8, P = 0.38; 2010, r = 0.04, df = 10, P = 0.91). Persistence in soil seed-banks was positively correlated with dormancy in controlled environments in 2009 (r = 0.64, df = 8, P = 0.04) and in 2010 (r = 0.85, df = 10, P < 0.001). Dormancy was influenced by seed lot in both 2009 and 2010 (Table 2).

# Relationships between seed morphology and seed performance

Logistic regression models for the binary response variable 'persistence' indicated that differences in seed-bank persistence among seed lots coincided with the concurrent variation in seed length, width, mass, coat:width ratio and coat:mass ratio that was summarized by factor scores on first principal axes (Table 4). One-unit increases in first rotation factor scores decreased the odds of persistence by a factor of 0.63 in 2009 and 0.69 in 2010. Logistic regression models for the binary response variable 'dormancy' revealed that differences in dormancy among seed lots also coincided with the concurrent variation in seed length, width, mass, coat:width ratio that was summarized by factor scores on first principal axes (Table 4). One-unit increases in first rotation factor scores decreased the odds of dormancy by a factor of 0.78 in 2009 and 0.61 in 2010. Because one-unit increases in first rotation factor scores corresponded with increasing seed size and decreasing allocation to seed coats (Fig. 2), these logistic regression models indicate that larger seeds with proportionately thinner coats were less persistent and less dormant than smaller seeds with proportionately thicker seed coats.

# Addition of seed-coat thickness data to statistical models for seed-size effects on persistence

Parameters of logistic regression models with multiple predictor variables for seed trait effects on seed-bank

**Table 3.** Pearson correlation coefficients for linear relationships between morphological trait means for *Abutilon theophrasti* seed lots produced in 2009 (above diagonal) and 2010 (below diagonal). Significance levels indicated as: \*P < 0.05, \*\*P < 0.01, \*\*\*P < 0.001

|                               | Length       | Width        | Mass          | Coat thickness | Coat:width ratio | Coat:mass ratio |
|-------------------------------|--------------|--------------|---------------|----------------|------------------|-----------------|
| Length                        | _            | 0.99***      | 0.79**        | 0.30           | -0.51            | -0.67*          |
| Width                         | 0.84***      | _            | 0.78**        | 0.23           | -0.58*           | $-0.67^{*}$     |
| Mass                          | 0.97***      | 0.85***      | _             | 0.49           | -0.18            | $-0.88^{***}$   |
| Coat thickness                | -0.08        | 0.19         | -0.04         | -              | 0.65*            | -0.10           |
| Coat:width ratio <sup>a</sup> | $-0.80^{**}$ | $-0.78^{**}$ | -0.79**       | 0.47           | _                | 0.42            |
| Coat:mass ratio <sup>b</sup>  | -0.67*       | -0.67*       | $-0.89^{***}$ | -0.10          | 0.42             | _               |

<sup>a</sup>Coat:width ratio is seed-coat thickness in proportion to seed width.

<sup>b</sup>Coat:mass ratio is seed-coat thickness in proportion to individual seed mass.



Factor score on first principal axis

**Figure 2.** Relationship between first rotation factor scores of principal component analyses and seed trait means for *Abutilon theophrasti* seed lots produced in 2009 (filled circles, ●) and 2010 (open circles, ○). The ratio 'coat thickness:seed width' is seed-coat thickness in proportion to seed width. The ratio 'coat thickness:seed mass' is seed-coat thickness in proportion to individual seed mass.

persistence were without bias caused by collinearity, as indicated by variance inflation factors (VIF) that were lower than the recommended cut-off value of 3 (Table 5) (Zuur *et al.*, 2010). Variance inflation factors were also less than 3 for predictor variables in multiple logistic regression models for seed-trait effects on seed dormancy. Logistic regression models that included seed-coat thickness data with seed-mass data featured reduced AIC<sub>c</sub> compared to logistic regression models with single predictor variables of seed mass, seed-coat thickness or seed length, and compared to models with seed-coat thickness and seed length as predictor variables (Table 5). Thus, given the set of models

evaluated, a logistic regression model with predictor variables comprising seed-coat thickness and seed mass best explained variability in seed-bank persistence and seed dormancy among seed lots.

### Discussion

We predicted that variation in seed size among *A. theophrasti* seed lots coincides with differences in seed-coat thickness, seed dormancy and seed-bank persistence, such that *A. theophrasti* seed lots characterized by smaller seeds and thicker seed coats

**Table 4.** Summary of logistic regression models for the responses of 1-year seed-bank persistence and seed dormancy of *Abutilon theophrasti* to increasing first rotation factor scores of principal component analysis. Increasing PCA axis scores corresponded with increasing seed size and decreasing allocation to seed coats (Fig. 2). Binary dependent variables were coded as 'persistent' or 'dormant' = 1, and 'non-persistent' and 'germinable' = 0

| Year | Response<br>variable | Model parameter | $eta^{\mathrm{a}}$ | SE    | Z value <sup>b</sup> | P value | e <sup>βc</sup> |
|------|----------------------|-----------------|--------------------|-------|----------------------|---------|-----------------|
| 2009 | Persistence          | Intercept       | -0.96              | 0.076 | -12.6                | < 0.001 |                 |
|      |                      | PCA axis score  | -0.45              | 0.031 | -14.5                | < 0.001 | 0.63            |
|      | Dormancy             | Intercept       | 0.81               | 0.056 | 14.4                 | < 0.001 |                 |
|      | -                    | PCA axis score  | -0.25              | 0.030 | -8.4                 | < 0.001 | 0.78            |
| 2010 | Persistence          | Intercept       | -0.86              | 0.046 | -18.6                | < 0.001 |                 |
|      |                      | PCA axis score  | -0.37              | 0.018 | -20.2                | < 0.001 | 0.69            |
|      | Dormancy             | Intercept       | 1.68               | 0.173 | 9.7                  | < 0.001 |                 |
|      | -                    | PCA axis score  | -0.49              | 0.028 | -17.5                | < 0.001 | 0.61            |

<sup>a</sup> Parameter estimate with standard error (SE).

<sup>b</sup> *Z*-statistic for maximum likelihood parameter estimate, which is equal to  $[\beta/SE\beta)$ , where  $\beta$  is the parameter estimate.

<sup>c</sup> Exponentiated value of the parameter estimate for PCA axis score, which describes changes in probability in persistence or dormancy when PCA axis score increases by one unit.

exhibit greater levels of seed-bank persistence and seed dormancy compared to *A. theophrasti* seed lots distinguished by larger seeds and thinner seed coats. With seed-coat thickness expressed as a proportion of overall seed allocation, results of this study supported our overall hypothesis. Therefore, we propose that seed traits in *A. theophrasti* accessions vary in manners consistent with predictions for both interdependent evolution of germination constraints and seed defences (Dalling *et al.*, 2011) and concurrent evolution of seed-bank persistence and seed size (Venable and Brown, 1988). We acknowledge that focus on one species precludes broad generalizations

on associations among seed size, seed-bank persistence and seed defence, but we believe that this study presents evidence supporting a framework that can be tested on additional species, including species with physiological seed dormancy mechanisms. Covariance among seed traits justifies subsequent studies that can further clarify interdependent evolution of seed morphology, seed defence and seed-bank persistence at the level of the gene. Such studies are important because neither this, nor previous studies on associations between seed size and seed persistence eliminated possibilities for pleiotropy (Thompson *et al.*, 1993, 2001; Rees, 1996;

 Table 5. Comparison of logistic regression models for seed trait effects on seedbank persistence and seed

 dormancy of Abutilon theophrasti

| Response variable     | Predictor variable(s)            | VIF <sup>a</sup> | $AIC_{c}^{b}$ | $\Delta_i$ | $w_i$   |
|-----------------------|----------------------------------|------------------|---------------|------------|---------|
| Seed-bank persistence | Seed-coat thickness              | _                | 10979         | 1191       | < 0.001 |
| 1                     | Seed length                      | _                | 10368         | 580        | < 0.001 |
|                       | Seed length, seed-coat thickness | 1.57, 1.24       | 10359         | 571        | < 0.001 |
|                       | Seed mass                        | _                | 9828          | 40         | < 0.001 |
|                       | Seed mass, seed-coat thickness   | 1.49, 1.02       | 9788          | 0          | 0.999   |
| Seed dormancy         | Seed-coat thickness              | _                | 4054          | 655        | < 0.001 |
| 5                     | Seed length                      | _                | 3751          | 139        | < 0.001 |
|                       | Seed length, seed-coat thickness | 1.85, 1.18       | 3722          | 65         | < 0.001 |
|                       | Seed mass                        | _                | 3574          | 42         | < 0.001 |
|                       | Seed mass, seed-coat thickness   | 1.69, 1.28       | 3555          | 0          | 0.999   |

<sup>a</sup> Variance inflation factors presented in order corresponding with the left-to-right listing of predictor variables. VIF values less than 3 indicate that logistic regression model parameters were not influenced by bias caused by collinearity among covariates (Zuur *et al.*, 2010). Collinearity assumptions do not pertain to logistic regression models with single predictor variables.

<sup>b</sup> Explanation of model selection criteria abbreviations: AIC<sub>c</sub>, Akaike information criterion, adjusted for small sample size;  $\Delta_i$ , Akaike differences, the difference between a given model and the model that minimized AIC;  $w_i$ , Akaike weights, the relative likelihood of a model, given the set of candidate models.

Funes *et al.*, 1999; Cerabolini *et al.*, 2003; Schutte *et al.*, 2008b; Wang *et al.*, 2011; Zhao *et al.*, 2011; de Jong *et al.*, 2013).

Expectations for inverse associations between seed size and seed-bank persistence arise from assumptions of trade-offs between traits with fitness consequences. Such assumptions are commonplace in evolutionary ecology and have become critical for understanding plant regeneration strategies. Tradeoffs between seed size and seed-bank persistence have yet to be widely accepted because previous studies presented data that supported each of the following conclusions: seed size and seed-bank persistence are negatively correlated (Thompson et al., 1993, 2001; Funes et al., 1999; Cerabolini et al., 2003; Peco et al., 2003; Schutte et al., 2008b; Wang et al., 2011; Zhao et al., 2011); seed size and seed-bank persistence are negatively correlated only if seeds feature specialized structures for dispersal (Rees, 1996); negative associations between seed size and seed-bank persistence are conditioned by habitat (Thompson *et al.*, 1998); seed size and seed-bank persistence are not associated (Leishman and Westoby, 1998; Moles et al., 2000; Yu et al., 2007). Many of these previous studies quantified seed-bank persistence by utilizing germination indices based entirely, or partly, on seedling emergence data. Such data do not account for speciesspecific environmental controls on germination and emergence (Saatkamp et al., 2009). Although replacing emergence-based persistence data with direct measurements of persistence is the ideal strategy for determining alleged trade-offs between seed size and seed-bank persistence, the continued use of emergence-based persistence data can be improved with seed-coat thickness data, which are measurements of seed defence allocation (Davis et al., 2008; Gardarin et al., 2010). Seemingly inconsistent seedbank persistence and seed defence data (i.e. short-lived seeds with thick seed coats) would suggest an experimental bias and would call for a re-evaluation of experimental procedures. Also, because the inclusion of seed-coat thickness data improves the performance of statistical models for seed-bank persistence responses to increasing seed size, supplementing seed-size data with coat-thickness data may clarify the reported inconsistencies regarding associations between seed size and seed-bank persistence.

Trade-offs between seed size and seed-bank persistence were previously studied in the context of evolutionary changes above the level of the species (Thompson *et al.*, 1993, 2001; Rees, 1996; Funes *et al.*, 1999; Cerabolini *et al.*, 2003; Wang *et al.*, 2011; Zhao *et al.*, 2011). Results of our study suggest that specieslevel comparisons can provide empirical evidence of trade-offs in seed traits, which is consistent with the intra-specific focus of some of the studies that underlie the hypothesis for interdependent evolution of seed size, seed-bank persistence and seed dispersal (Venable and Brown, 1988). Such studies include Venable and Lawlor (1980), Stanton (1985) and Winn (1985). Intra-specific analyses may be preferred to inter-specific analyses because some traits regulating persistence are phylogenetically conserved (Baskin and Baskin, 1998), which can confound evolutionary insights from studies that investigate seed traits using a broad range of species. Population-level variation in seed-bank persistence has been reported for arable weeds with annual life histories (Brainard *et al.*, 2007), reflecting strong selection for diversified emergence timing in frequently disturbed environments (Childs et al., 2010). Population-level variation has also been reported for seed size (Michaels et al., 1988; Vaughton and Ramsey, 1998), potentially reflecting selection pressures caused by environmental conditions during seedling establishment (Moles and Leishman, 2008), but this may also represent selection caused by seed predation (Moegenburg, 1996). Natural occurrences of population-level variation for both seed size and seed-bank persistence are opportunities for testing the hypothesis of Venable and Brown (1988) using intra-specific comparisons that are independent of the influences of artificial selection that is associated with cultivated varieties.

Compared to previous studies on A. theophrasti seedbank dynamics (Davis et al., 2005; Schutte et al., 2008a), our results suggest that some A. theophrasti seed lots used in this study were poorly suited for survival in the conditions of the field trial. Specifically, seed-bank mortality rates in this study were as great as 0.94, which was nearly double previously reported values for 1-year mortality in A. theophrasti seed banks (Schutte et al., 2008a). Also, the maximum rate of persistence in this study (0.58) was equal to a previously reported mean for A. theophrasti seed banks across the US Midwest (Davis et al., 2005). Relatively low levels of persistence and high levels of mortality in this study may have been caused by inadequate regulation of germination, as suggested by the positive correlation between persistence and dormancy. Interestingly, previous studies determined that A. theophrasti plants inhabiting agricultural fields can produce seed lots with dormancy rates of 0.10 to 0.19 (Baloch *et al.*, 2001; Nurse and DiTommaso, 2005). Such low levels of dormancy, combined with evidence for a positive association between dormancy and persistence, suggest that A. theophrasti plants in agricultural fields can produce seed lots with low probabilities for survival in the local soil environments.

Overall mean seed-coat thickness in our study (109.0  $\mu$ m) was comparable to previously reported seed-coat thickness for *A. theophrasti* (112.0  $\mu$ m; Davis *et al.*, 2008). Similarly, previous reports of individual seed mass for *A. theophrasti* ranged from 4.4 to 17.0 mg (Warwick and Black, 1986; Zhang and Hamill, 1997;

Baloch et al., 2001; Nurse and DiTommaso, 2005), which was comparable to the range of seed mass observed in this study. However, unlike our results, Baloch et al. (2001) observed a positive association between seed mass and seed dormancy for seeds collected from ten A. theophrasti individuals inhabiting a single agricultural field. Nurse and DiTommaso (2005) also observed a positive association between individual seed mass and seed dormancy among seeds collected from a single A. theophrasti population. Inconsistent correlations between seed size and seed dormancy reported for A. theophrasti may reflect differences in the underlying causes of seed-size variability between this and previous studies. Specifically, the processes driving variation in seed size among individuals within populations are likely different than those driving variation among populations adapted to different locations. For example, differences in resource availability and resource acquisition can correspond with variability in seed allocation (Winn, 1991; Zas et al., 2013) and, thus, differences in seed size among individuals within a population may be non-adaptive and reflect limits on maternal control on seed size. Non-adaptive variation in seed size induced by the maternal environment is likely to occur with A. theophrasti populations. This was indicated by Nurse and DiTommaso (2005) who determined that A. theophrasti individuals grown in resource-rich environments produce heavier seeds compared with those grown in resource-limited environments.

A. theophrasti accessions with different ancestries provided us an opportunity to study relationships between two theoretical models on the evolution of traits promoting seed-bank persistence. Specifically, we linked a previous model predicting interdependent evolution of seed size and seed-bank persistence (Venable and Brown, 1988) with more recent evidence indicating concurrent variation in seed dormancy and seed defence (Dalling et al., 2011). In so doing, we showed that: (1) data on seed-coat thickness, a seed defence trait, can improve the explanatory power of statistical models for seed-size effects on persistence and physical seed dormancy; and (2) intra-specific comparisons can be useful for providing evidence of alleged seed-trait trade-offs. Improved knowledge of the evolutionary trade-offs between the traits regulating seed survival will assist in the development of a comprehensive framework for understanding intra- and inter-specific diversity observed in seed traits. Furthermore, knowledge of associations between seed traits may contribute to improved mechanistic knowledge of seed survival in the soil. Comprehensive evaluations of seed defences, coupled with measurements of seed morphology and seed fate in a phylogenetic context will likely lead to a better understanding of the endogenous factors regulating seed-bank dynamics, which are central to population

dynamics of annual plant species, including many arable weeds.

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#### **Conflicts of interest**

None.

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