



Prediction of shear thickening of particle suspensions in viscoelastic fluids by direct numerical simulation

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To elucidate the key factor for the quantitative prediction of the shear thickening in suspensions in viscoelastic fluids, direct numerical simulations of many-particle suspensions in a multi-mode Oldroyd-B fluid are performed using the smoothed profile method. Suspension flow under simple shear flow is solved under periodic boundary conditions by using Lees-Edwards boundary conditions for particle dynamics and a time-dependent oblique coordinate system that evolves with mean shear flow for fluid dynamics. Semidilute many-particle suspensions up to a particle volume fraction of 0.1 are investigated. The presented numerical results regarding the bulk rheological properties of the shear-thickening behaviour agree quantitatively with recent experimental results of semidilute suspensions in a Boger fluid. The presented result clarifies that an accurate estimation of the first normal stress difference of the matrix in the shear-rate range where the shear thickening starts to occur is crucial for the quantitative prediction of the suspension shear thickening in a Boger fluid matrix at around the Weissenberg number Wi = 1 by an Oldroyd-B model. Additionally, the effect of suspension microstructures on the suspension viscosity is examined. The paper concludes with a discussion on how the flow pattern and the elastic stress development change with the volume fraction and Weissenberg number.

Key words: suspensions, rheology, viscoelasticity

1. Introduction

Suspension systems consisting of solid particles and a polymeric host fluid are widely used in industrial materials and products, such as inks, paints and polymer composites.

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In the manufacturing processes, such suspensions are subject to various types of flow; hence understanding and controlling the rheological properties of them are crucial for efficient productivity. In a polymeric fluid, including polymer solutions and melts, viscoelasticity originates from the change in the conformation of polymer molecules caused by flow history. Since the polymeric host fluid exhibits viscoelasticity, the interaction between the particles and flow in suspensions in viscoelastic fluid flow is elusive. For instance, unique behaviour not observed in Newtonian media has been reported, such as shear thickening even in a dilute particle concentration under simple shear flow (Shaqfeh 2019; Tanner 2019) and the formation of a string of particles under shear flow (Michele, Pätzold & Donis 1977; Scirocco, Vermant & Mewis 2004).

To examine the medium's elastic effects on the suspension rheology, suspensions in Boger fluids have been used experimentally. Boger fluids show constant shear viscosity and finite normal stress difference (NSD), which is preferable for separating the effects of the medium's elasticity from the nonlinear effects in the shear viscosity. Experimentally measured shear thickening in suspensions in Boger fluids has been reported, where the suspension viscosity increases with shear rate or shear stress, even at dilute particle concentrations where the inter-particle interactions are negligible (Zarraga, Hill & Leighton 2001; Scirocco, Vermant & Mewis 2005; Dai, Qi & Tanner 2014; Tanner 2015). The shear-thickening mechanism has been discussed theoretically (Koch, Lee & Mustafa 2016; Einarsson, Yang & Shaqfeh 2018) and numerically (Yang, Krishnan & Shaqfeh 2016; Yang & Shaqfeh 2018a; Shaqfeh 2019; Vázquez-Quesada et al. 2019; Matsuoka, Nakayama & Kajiwara 2020). These theoretical and numerical studies reveal that this shear thickening in dilute viscoelastic suspensions is mainly originated by the development of polymeric stress around the particles. While the qualitative shear-thickening mechanism has become progressively clearer, there are still some discrepancies between numerical calculations and measurements in the quantitative prediction of shear-thickening behaviours in viscoelastic suspensions.

To evaluate the complex responses of a viscoelastic suspension under different types of flow, direct numerical simulations (DNS) are carried out, in which the fluid flow around finite-volume solids rather than point masses is solved, to accurately treat hydrodynamic interactions. A few computational studies have reported the dynamics of many-particle systems in viscoelastic suspensions (Hwang, Hulsen & Meijer 2004; Jaensson, Hulsen & Anderson 2015; Vázquez-Quesada & Ellero 2017; Yang & Shaqfeh 2018b; Vázquez-Quesada et al. 2019). Experimentally measured and DNS obtained shear thickening in viscoelastic suspensions were compared. A scaling relation between the shear-thickening part and the suspension stress up to semidilute particle volume fraction $\phi_p \leq 0.1$ has been discussed based on the results of immersed-boundary many-particle DNS using a Giesekus fluid mimicking a Boger fluid from Dai et al. (2014) and Yang & Shaqfeh (2018b). However, the relative suspension viscosity predicted by using the scaling relation and the numerical result from a single-particle dilute suspension in an Oldroyd-B medium resulted in an underestimation of the experimental shear thickening at $\phi_p \leq 0.1$ (Yang & Shaqfeh 2018b). To explain the discrepancy, a lack of constitutive modelling of the elongational response in the fluid was pointed out. Vázquez-Quesada et al. (2019) performed a smoothed particle hydrodynamics simulation using an Oldroyd-B medium up to $\phi_p \leq 0.3$, and showed that the relative suspension viscosity from a many-particle simulation is larger than that from a single-particle simulation even at a dilute particle volume fraction, thus indicating that the interaction between particles is important even in dilute suspensions. The corresponding numerical result for the suspension viscosity agrees

quantitatively with experimental data for a dilute suspension ($\phi_p = 0.05$) but was different for semidilute conditions ($\phi_p = 0.1, 0.3$). It is still unclear whether the Oldroyd-B model can quantitatively predict shear thickening in semidilute suspensions in Boger fluids.

In this study, the smoothed profile method (SPM), which is a DNS method originally developed for Newtonian suspension systems, is extended to study the bulk shear rheology of a suspension in a viscoelastic medium in a three-dimensional (3-D) space. To impose simple shear flow on a suspension under periodic boundary conditions rather than wall-driven shear flow in a confined system, a time-dependent oblique coordinate system is used for the fluid; its formulation conforms to Lees–Edwards boundary conditions for particle dynamics and is preferred for examining the bulk stress as well as local stress in suspensions without wall effects.

To elucidate the key factor for the quantitative prediction of the shear thickening in suspensions in Boger fluids, DNS of many-particle suspensions in a multi-mode Oldroyd-B fluid is performed using SPM. The suspension viscosity and the NSD are compared with published experimental results (Yang & Shaqfeh 2018b) at dilute to semidilute conditions. Additionally, the effect of suspension microstructures on the suspension viscosity is examined by comparing a many-particle system with a single-particle system which corresponds to a cubic array suspension in our DNS. Next, the contribution of each polymer relaxation mode to the suspension shear thickening is evaluated. The suspension stress decomposition into the stresslet and the particle-induced fluid stress is conducted to discuss scaling relations for these contributions. Finally, the change in the flow pattern and elastic stress development in many-particle suspensions is discussed.

The paper is organized as follows. In § 2, our numerical method is explained. The governing equations for a suspension in a viscoelastic medium based on a smoothed profile of particles are described in § 2.1. The calculation of stress for the rheological evaluation in SPM is described in § 2.2. The boundary conditions are explained in § 2.3. In § 3, the numerical results are presented. First, our DNS method is validated by the rheological evaluation for a single-particle system in a single-mode Oldroyd-B fluid in § 3.1. Next, shear-thickening behaviours in dilute and semidilute viscoelastic suspensions are studied by performing a many-particle calculation in a multi-mode Oldroyd-B fluid in § 3.2. The results are summarized in § 4.

2. Numerical method

In SPM, the fluid–solid interaction is treated by applying the smoothed profile function of a solid particle (Nakayama & Yamamoto 2005; Nakayama, Kim & Yamamoto 2008). Since a regular mesh rather than a surface-conforming mesh can be used for continuum calculations in SPM, the calculation cost of fluid fields, which is dominant in total calculation costs, is nearly independent of the number of particles (Nakayama *et al.* 2008), thus making the direct simulation of a many-particle system feasible. SPM has been applied to suspensions in Newtonian fluids to evaluate the shear viscosity (Iwashita & Yamamoto 2009; Kobayashi & Yamamoto 2011; Molina *et al.* 2016), complex modulus (Iwashita, Kumagai & Yamamoto 2010) and particle coagulation rate (Matsuoka *et al.* 2012) of Brownian suspensions up to $\phi_p \leq 0.56$. The application of SPM was extended to complex host fluids, such as electrolyte solutions (Kim, Nakayama & Yamamoto 2006; Nakayama *et al.* 2008; Luo, Beskok & Karniadakis 2010), and to active swimmer suspensions (Molina, Nakayama & Yamamoto 2013).

2.1. Governing equations

Consider the suspension of N neutrally buoyant and non-Brownian spherical particles with radius a, mass M and moment of inertia $I_p = 2Ma^2I/5$ in a viscoelastic fluid, where I is the unit tensor. In SPM, the velocity field u(r,t) at position r and time t is governed as follows:

$$\rho \left(\frac{\partial}{\partial t} + \boldsymbol{u} \cdot \nabla \right) \boldsymbol{u} = \nabla \cdot (\boldsymbol{\sigma}_n + \boldsymbol{\sigma}_p) + \rho \phi \boldsymbol{f}_p, \tag{2.1}$$

$$\nabla \cdot \boldsymbol{u} = 0, \tag{2.2}$$

where ρ , $\sigma_n = -p\mathbf{I} + 2\eta_s\mathbf{D}$, σ_p , $\mathbf{D} = (\nabla \mathbf{u} + \nabla \mathbf{u}^T)/2$ and p are the fluid mass density, Newtonian solvent stress, polymer stress, strain-rate tensor and pressure, respectively. In this study, the polymer stress term is newly incorporated into the previous hydrodynamic equation for a Newtonian fluid in SPM. In SPM, the particle profile field is introduced as $\phi(\mathbf{r},t) \equiv \sum_{i=1}^N \phi_i$, where $\phi_i \in [0,1]$ is the ith particle profile function having a continuous diffuse interface domain with thickness ξ ; the inside and outside of the particles are indicated by $\phi = 1$ and $\phi = 0$, respectively. Details on the specific definition and the properties of the profile function were reported by Nakayama $et\ al.\ (2008)$. The body force $\rho\phi f_p$ in (2.1) enforces particle rigidity in the velocity field (Nakayama $et\ al.\ 2008$; Molina $et\ al.\ 2016$). In SPM, the continuum velocity field is defined in the entire domain, including the fluid and solids. The velocity field u is interpreted as

$$u(r,t) = (1-\phi)u_f + \phi u_p,$$
 (2.3)

where u_f and u_p are the fluid and particle velocity fields, respectively. The specific implementation of u_f , u_p and ϕf_p is explained in appendix B.

For the time evolution of polymer stress σ_p , any constitutive equations proposed to reproduce the rheological behaviour of real viscoelastic fluids can be used. In this study, the single- or multi-mode Oldroyd-B model, which is a minimal viscoelastic model for Boger fluids, is applied:

$$\left(\frac{\partial}{\partial t} + \boldsymbol{u} \cdot \nabla\right) \boldsymbol{c}^{(k)} = (\nabla \boldsymbol{u})^{\mathrm{T}} \cdot \boldsymbol{c}^{(k)} + \boldsymbol{c}^{(k)} \cdot (\nabla \boldsymbol{u}) - \frac{\boldsymbol{c}^{(k)} - \boldsymbol{I}}{\lambda^{(k)}}, \tag{2.4}$$

$$\sigma_p = \sum_k \sigma_p^{(k)} = \sum_k \frac{\eta_p^{(k)}}{\lambda^{(k)}} (\mathbf{C}^{(k)} - \mathbf{I}), \tag{2.5}$$

where $\mathbf{C}^{(k)}(\mathbf{r},t)$, $\lambda^{(k)}$ and $\eta_p^{(k)}$ are the conformation tensor, relaxation time and polymer viscosity of the kth relaxation mode, respectively. The conformation tensor of each relaxation mode $\mathbf{C}^{(k)}$ obeys an independent but same form of the constitutive equation as expressed by (2.4). The total polymer stress is obtained by summing up the polymer stress of each mode $\sigma_p^{(k)}$ by using (2.5). In the single-mode Oldroyd-B model, the mode index k is omitted for simplicity.

Microscopically, an Oldroyd-B fluid corresponds to a dilute suspension of dumbbells with a linear elastic spring in a Newtonian solvent (Bird *et al.* 1987). The conformation tensor is related to the average stretch and orientation of the dumbbells. The first and second terms on the right-hand side of (2.4) represent the affine deformation of $\mathbf{c}^{(k)}$, by which $\mathbf{c}^{(k)}$ is rotated and stretched, and the last term is the irreversible relaxation of $\mathbf{c}^{(k)}$.

At steady state in simple shear flow, the shear viscosity and the first and second NSDs are $\eta_0 = \eta_s + \sum_k \eta_p^{(k)}$, $N_1 = 2 \sum_k \eta_p^{(k)} \lambda^{(k)} \dot{\gamma}^2$ and zero, respectively, where $\dot{\gamma}$ indicates the applied shear rate. The steady-shear property of the Oldroyd-B model mimics that of Boger fluids and is characterized by rate-independent viscosity and finite elasticity. Boger fluids are often used to experimentally evaluate the effect of fluid elasticity separately from that of viscosity (Boger 1977; James 2009).

The individual particles evolve by

$$\dot{R}_i = V_i, \tag{2.6}$$

$$M_i \dot{V}_i = F_i^H + F_i^C, \tag{2.7}$$

$$\mathbf{I}_{p,i} \cdot \dot{\boldsymbol{\Omega}}_i = \boldsymbol{N}_i^H, \tag{2.8}$$

where R_i , V_i and Ω_i are the position, velocity and angular velocity of the *i*th particle, respectively, F_i^H and N_i^H are the hydrodynamic force and torque from the fluid (Nakayama *et al.* 2008; Molina *et al.* 2016), respectively, and F_i^C is the inter-particle potential force due to the excluded volume that prevents particles from overlapping. The non-slip boundary condition for the velocity field is assigned at particle surfaces. The specific implementation of F_i^H , N_i^H and F_i^C is explained in appendix B.

The governing equations can be non-dimensionalized by length unit a, velocity unit $a\dot{\gamma}$ and stress unit $\eta_0\dot{\gamma}$. In the following, a tilde ($\tilde{\cdot}$) indicates a non-dimensional variable. For the fluid momentum equation,

$$Re\left(\frac{\partial}{\partial \tilde{t}} + \tilde{\boldsymbol{u}} \cdot \tilde{\nabla}\right) \tilde{\boldsymbol{u}} = \tilde{\nabla} \cdot (\tilde{\boldsymbol{\sigma}}_n + \tilde{\boldsymbol{\sigma}}_p) + Re \, \phi \tilde{\boldsymbol{f}}_p, \tag{2.9}$$

where $\tilde{\sigma}_n = -\tilde{p}\mathbf{I} + 2\beta\tilde{\mathbf{D}}$ and the Reynolds number is defined as $Re = \rho a^2\dot{\gamma}/\eta_0$. In this study, Re is kept small to exclude inertial effects from the rheological evaluations. For the single-mode Oldroyd-B constitutive equation,

$$\left(\frac{\partial}{\partial \tilde{t}} + \tilde{u} \cdot \tilde{\nabla}\right) \mathbf{C} = (\tilde{\nabla} \tilde{u})^{\mathrm{T}} \cdot \mathbf{C} + \mathbf{C} \cdot (\tilde{\nabla} \tilde{u}) - \frac{\mathbf{C} - \mathbf{I}}{Wi}, \tag{2.10}$$

where $\tilde{\sigma}_p = (1 - \beta)(\mathbf{C} - \mathbf{I})/Wi$. A single-mode Oldroyd-B fluid is characterized by two non-dimensional parameters: β and Wi. The viscosity ratio $\beta = \eta_s/\eta_0 = \eta_s/(\eta_s + \eta_p)$ reflects the relative contribution of the solvent viscosity to the total zero-shear viscosity. The Weissenberg number is defined as $Wi = \dot{\gamma}\lambda$ and measures the relative shear rate to the relaxation rate $1/\lambda$.

2.2. Stress calculation

The momentum equation for the suspension is formally expressed as,

$$\frac{\mathbf{D}}{\mathbf{D}t}(\rho \mathbf{u}) = \nabla \cdot \mathbf{\Sigma}^{sus},\tag{2.11}$$

where D/Dt is the material derivative and Σ^{sus} represents the dispersion stress tensor, including the pressure, stresslet and fluid (viscous and polymer) stress. To analyse the effect of solid inclusion in the suspension rheology, the instantaneous volume-averaged

stress of the suspension Σ^{sus} is decomposed according to Yang et al. (2016) as follows:

$$\sigma^{sus} = \frac{1}{V} \int_{D_V} \Sigma^{sus} \, \mathrm{d}\mathbf{r} \tag{2.12}$$

$$= \sigma^{F0} + \frac{N}{V}(\Sigma + S), \tag{2.13}$$

$$\Sigma = \frac{1}{N} \int_{D_V} (\sigma^F - \sigma^{F0}) \, \mathrm{d}r, \tag{2.14}$$

$$\mathbf{S} = \frac{1}{N} \int_{S_n} (\mathbf{r}(\mathbf{n} \cdot \mathbf{\sigma}^F))^{sym} \, dS.$$
 (2.15)

Here D_V is the entire domain, V is the volume of D_V and S_p is the surface of the particles; σ^F is the stress in the fluid region and σ^{F0} is the fluid stress without particles under simple shear flow; $(\mathbf{A})^{sym}$ denotes the symmetric part of a tensor \mathbf{A} ; Σ represents the stress induced by particle inclusion per particle in the fluid region; and S is the stresslet.

In the SPM formalism, by comparing (2.1) with (2.11), the following relation is obtained:

$$\nabla \cdot \mathbf{\Sigma}^{sus} = \nabla \cdot (\mathbf{\sigma}_n + \mathbf{\sigma}_p) + \rho \phi \mathbf{f}_p. \tag{2.16}$$

Therefore, σ^{sus} is evaluated as (Nakayama *et al.* 2008; Iwashita & Yamamoto 2009; Molina *et al.* 2016)

$$\boldsymbol{\sigma}^{sus} = \frac{1}{V} \int_{D_V} [\boldsymbol{\sigma}_n + \boldsymbol{\sigma}_p - \boldsymbol{r}\rho \boldsymbol{\phi} \boldsymbol{f}_p] \, d\boldsymbol{r}, \tag{2.17}$$

where an identity for a second-rank tensor, $\sigma = [\nabla \cdot (r\sigma)]^T - r\nabla \cdot \sigma$ is used for the derivation. In this study, the Reynolds stress term is not considered due to the small-Reynolds-number conditions. By assuming ergodicity, the ensemble average of the stress $\langle \sigma^{sus} \rangle$ is equated to the average over time.

Evaluation of (2.14) and (2.15) requires surface or volume integrals. To calculate these integrals numerically using the immersed boundary method, the appropriate location of the particle–fluid interface should be carefully examined (Yang & Shaqfeh 2018b). In contrast, in SPM, due to the diffuse interface of the smoothed profile function, both Σ and S are evaluated by the volume integral as follows. By comparing (2.17) and (2.13)–(2.15), we have

$$\Sigma \approx \frac{1}{N} \int_{D_V} [(1 - \lfloor \phi \rfloor) (\boldsymbol{\sigma}_n + \boldsymbol{\sigma}_p)^F - (\boldsymbol{\sigma}_n + \boldsymbol{\sigma}_p)^{F0}] \, \mathrm{d}\boldsymbol{r}, \tag{2.18}$$

$$\mathbf{S} \approx -\frac{1}{N} \int_{D_V} r \rho \phi f_p \, \mathrm{d}r. \tag{2.19}$$

Equation (2.19) indicates the relation between the stresslet and SPM body force $\rho \phi f_p$. Since the stresslet is originated from the stress within a particle, it is calculated with $\rho \phi f_p$ that originates from the particle rigidity. Note that, in the particle region, there is no viscous stress or polymer stress, i.e. $\sigma^F = 0$ in principle. In (2.18), this property is explicitly accounted for with the prefactor $(1 - \lfloor \phi \rfloor)$, where $\lfloor \cdot \rfloor$ is the floor function. In practice, this prefactor is also effective in explicitly suppressing the accumulated numerical error in the stress field in the particle region when calculating Σ . This method of calculating the stress components in SPM was examined in our previous paper (Matsuoka

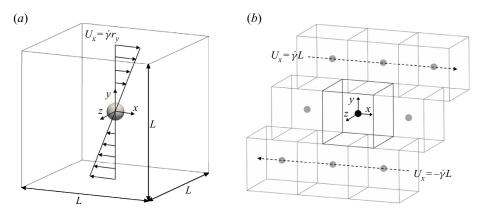


Figure 1. Schematic diagrams of the simulation set-up: (a) single-particle system and (b) the sliding cell interpretation of Lees–Edwards boundary conditions. Here $U_x = \dot{\gamma} r_y$ represents the velocity of the mean shear flow; and L is the box length of the cubic domain. In (b), the image cells along the vorticity direction are not shown for simplicity.

et al. 2020), and the results agreed with those determined by a surface-conforming mesh method (Yang & Shaqfeh 2018a).

2.3. Boundary conditions

To explain the boundary conditions of the sheared system, the single-particle system that is applied in § 3.1 is taken as an example. Figure 1 shows schematic diagrams of the simulation system. One particle is located in the centre $(r_x = r_y = r_z = 0)$ of a cubic domain of $[-L/2, L/2]^3$, where L is the box length of the domain. Here x, y and z indicate the flow, velocity-gradient and vorticity directions, respectively. Then, simple shear flow $U = \dot{\gamma} r_y e_x$ is imposed by the time-dependent oblique coordinate system explained in appendix A, where e_i (i = x, y, z) is the Cartesian basis set. The corresponding velocity boundary conditions at the faces of the system are naturally established by the periodicity as follows:

$$u(L/2, r_y, r_z) = u(-L/2, r_y, r_z),$$
 (2.20)

$$u(r_x, L/2, r_z) = u(r_x - \gamma L, -L/2, r_z) - \dot{\gamma} Le_x,$$
 (2.21)

$$u(r_x, r_y, L/2) = u(r_x, r_y, -L/2),$$
 (2.22)

where the simple periodic boundary conditions for the flow (2.20) and vorticity (2.22) directions and the shear periodic boundary condition for the velocity-gradient (2.21) direction are established. The periodic boundary conditions for the conformation tensor are the same as (2.20)–(2.22) except that the last term in (2.21) is not included.

Lees–Edwards boundary conditions for particles can be interpreted as a sliding cell expression, as shown in figure 1(b). Initially, the image cells are aligned along all directions infinitely. Under simple shear flow, the upper and lower image cell layers stacked in the velocity-gradient direction slide in the flow direction with velocity $U_x = \pm \dot{\gamma} L$. The position and velocity of the particle going across the top and bottom faces of the main cell are modified as if the particle moved into the sliding image cell. These periodic boundary conditions in our method are preferred in evaluating bulk suspension rheology without the influence of the shear-driving walls. In our previous study, using this boundary condition, 3-D steady shear simulations for a single-particle viscoelastic suspension

system were conducted (Matsuoka *et al.* 2020). Similar periodic boundary conditions were adopted for two-dimensional (2-D) steady shear flow simulations (Hwang *et al.* 2004; Jaensson *et al.* 2015) and 3-D dynamic shear flow simulations (D'Avino *et al.* 2013) of viscoelastic suspensions. In contrast to recent 3-D steady shear flow simulations for many-particle systems which utilize walls to impose the shear flow (Yang & Shaqfeh 2018*b*; Vázquez-Quesada *et al.* 2019), this study presents for the first time wall-free 3-D steady shear flow simulations for a many-particle viscoelastic suspension system. The details of the numerical solution procedure are described in appendix B.

3. Results and discussion

In this section, the developed DNS method is applied to the rheological evaluations of sheared viscoelastic suspensions. First, to show the validity of rheological evaluations by our developed DNS method, the suspension viscosity of the single-particle dilute system is evaluated and compared to previously reported numerical and theoretical results. Further examinations of our DNS method are explained in appendix C. Next, detailed rheological evaluation is conducted for a semidilute viscoelastic suspension, which contains many particles immersed in a multi-mode Oldroyd-B fluid, and the results are compared with previously reported experimental results.

3.1. Suspension rheology of single-particle system

A perturbation analysis of the suspension in a single-mode Oldroyd-B medium by Einarsson *et al.* (2018) predicted the shear thinning in the stresslet and the shear thickening in the particle-induced fluid stress at $O(\phi_p Wi^2)$:

$$\eta_r = 1 + 2.5\phi_p + \phi_p(1 - \beta)(\alpha_S^{stresslet} + \alpha_S^{fluid}), \tag{3.1}$$

where $\alpha_S^{stresslet} = -1.43Wi^2 - 0.06(1-\beta)Wi^2$ and $\alpha_S^{fluid} = 2.05Wi^2 + 0.03(1-\beta)Wi^2$ are the contributions from the stresslet and particle-induced fluid stress (§ 2.2), respectively. DNS of a single particle in an Oldroyd-B medium by Yang & Shaqfeh (2018a) showed shear thickening in the particle-induced fluid stress around a particle. To confirm that the method developed in this work can be applied for rheological evaluation, the viscosity and the bulk stress of a single-particle suspension in an Oldroyd-B medium is evaluated. The numerical set-up is the same as that explained in § 2.3 (figure 1a). The system size is $L = 128\Delta$ and the particle radius and interfacial thickness are $a = 8\Delta$ and $\xi = 2\Delta$, respectively. This corresponds to $\phi_p = 0.001023$. All calculations are conducted with a small Reynolds number $Re \leq 0.051$, i.e. the effect of inertia is negligible.

Figure 2 shows the Wi dependence of the steady-state relative shear viscosity, $\eta_r = \langle \sigma_{xy}^{sus} \rangle / (\eta_0 \dot{\gamma})$, of the single-mode Oldroyd-B suspension at $\beta = 0.5$. Shear thickening is observed in the suspension viscosity for increasing Wi. In the $Wi \to 0$ limit, the relative viscosity ($\eta_{r,0} = 1.002522$, which is obtained from fitting the numerical results at low Wi by using $\eta_r = \eta_{r,0} + b_f Wi^2$) approaches Einstein's theoretical value, $\eta_r = 1 + 2.5\phi_p = 1.002557$. The small discrepancy from the theoretical value in $\eta_{r,0}$ is mostly attributed to the stresslet contribution and is suggested to be due to the diffused interface of the particle surface in SPM. The developed method reveals the Wi^2 dependence as predicted by (3.1) at roughly Wi < 1; the inset of figure 2 shows this clearer, where the thickening part $\eta_r - \eta_{r,0}$ in the relative viscosity is shown. However, at $Wi \gtrsim 1$, shear thickening is slower than Wi^2

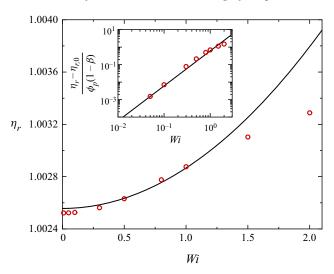


Figure 2. The *Wi* dependence of the relative viscosity of a dilute Oldroyd-B suspension at $\beta = 0.5$. The inset shows the *Wi* dependence of the thickening part of η_r . Red open circles represent results from this work. The black lines correspond to the theoretical prediction by Einarsson *et al.* (2018) using (3.1).

growth because the perturbation analysis is expected to be valid at $Wi \ll 1$. For a more detailed comparison, $\alpha_S^{stresslet}$ and α_S^{fluid} at $\beta=0.5$ are evaluated separately as

$$\alpha_S^{stresslet} = \frac{N\langle S_{xy}\rangle/V - \eta_0 \dot{\gamma} (\eta_{r,0} - 1)}{\eta_0 \dot{\gamma} \phi_p (1 - \beta)},$$
(3.2)

$$\alpha_S^{fluid} = \frac{N\langle \Sigma_{xy} \rangle / V - \eta_p \dot{\gamma}}{\eta_0 \dot{\gamma} \phi_p (1 - \beta)},\tag{3.3}$$

as shown in figure 3 with a previous DNS result obtained by using a surface-conforming mesh (Einarsson *et al.* 2018); the results agree with the DNS by Einarsson *et al.* By comparing with DNS results, the $O(Wi^2)$ prediction (solid line) is found to be valid at $Wi \lesssim 0.3$ for $\alpha_S^{stresslet}$ and $Wi \lesssim 0.5$ for α_S^{fluid} . At higher Wi values, the Wi dependence is slower than Wi^2 growth, which is observed both in $|\alpha_S^{stresslet}|$ and in α_S^{fluid} .

The agreement between the obtained results and those from perturbation theory and a previous DNS study verifies the capability of the developed SPM for the rheological evaluation of suspensions in viscoelastic media. By using the presented numerical method, the influence of β on the rheology of a dilute suspension in an Oldroyd-B medium has been explored in detail (Matsuoka *et al.* 2020).

3.2. Suspension rheology of many-particle system

For dilute and semidilute particle concentrations, the rheology of many-particle systems is studied in contrast to the single-particle system considered in § 3.1. The numerical condition in this study is decided in accordance with the experimental conditions previously reported by Yang & Shaqfeh (2018b). They have performed detailed rheological measurements of a viscoelastic medium, including the elongation viscosity, in addition to rheological measurements of a suspension system. Thus, their experimental results are likely to be the most complete dataset available for quantitative rheological evaluation

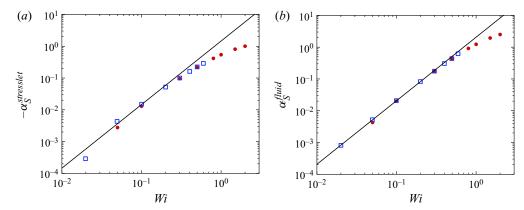


Figure 3. The *Wi* dependence of (a) stresslet $\alpha_S^{stresslet}$ and (b) particle-induced fluid stress α_S^{fluid} contributions to the suspension viscosity at $\beta = 0.5$. Red filled circles represent results from this work, and blue squares are the DNS results by Einarsson *et al.* (2018). The black line is plotted according to the theory by Einarsson *et al.* (2018).

by DNS. Furthermore, as mentioned in their paper, wall effects for the rheological measurements are expected to be negligible in their experiments, which is suitable for our shear periodic boundary condition explained in § 2.3.

3.2.1. Numerical conditions

The system and particle sizes are the same as in § 3.1, i.e. $L = 128\Delta$, $a = 8\Delta$ and $\xi = 2\Delta$. Considering dilute to semidilute particle concentrations, one has $\phi_p = 0.001, 0.025, 0.05$ and 0.1 by setting the number of particles to 1, 24, 49 and 98, respectively. The initial positions of the particles are set to be randomly distributed and non-overlapping, with the inter-surface distance set to at least 2Δ . For each ϕ_p except for $\phi_p = 0.001$ (single-particle system), at least three different realizations are calculated. An experimental result reported by Yang & Shaqfeh (2018b) is considered where the rheology of a suspension in a Boger fluid consisting of polybutene, polyisobutylene and kerosene was evaluated. For the rheological characterization of the Boger fluid, both steady-shear and small-amplitude oscillatory shear (SAOS) measurements were reported (Yang & Shaqfeh 2018b). In principle, the parameters in the Oldroyd-B model can be estimated from either the steady-shear or SAOS data; however, due to the limited range of the rate window, the zero-shear first NSD was available only from the SAOS data. Furthermore, in their experiment, the suspension viscosity begins to show shear thickening at $\dot{\gamma} \approx 0.2 \text{ s}^{-1}$, a shear rate that is below the rate window of steady-shear N_1 data. Therefore, the parameters estimated from the SAOS data listed in table 1 are used here to solve the corresponding four-mode Oldroyd-B fluid as a suspending medium. Note that Yang & Shaqfeh (2018b) also reported the DNS prediction with experimental data, where, in contrast to this work, the single-mode Oldroyd-B model with parameters estimated from the steady-shear property of the suspending Boger fluids resulted in an underestimation of the suspending viscosity. The discrepancy between their simulation and experimental results is discussed later (§ 3.2.3).

After the steady state is reached, the viscometric functions of the many-particle suspension are time-averaged over at least $\dot{\gamma} \Delta t = 10$ from $\dot{\gamma} t \ge 10 \max\{1, \dot{\gamma} \lambda^{(1)}\}$. Finally, the time-averaged values are ensemble-averaged over different realizations to obtain

Mode k	$\eta_p^{(k)}$ (Pa s)	$\lambda^{(k)}$ (s)	$\eta_p^{(k)} \lambda^{(k)}$ (Pa s ²)
1	0.67	3.2	2.144
2	0.66	0.26	0.172
3	0.25	0.032	8.0×10^{-3}
4	0.44	0.002	8.8×10^{-4}
Solvent	1.46	_	_

Table 1. Parameters for a four-mode Oldroyd-B fluid. The values are from table 1 of Yang & Shaqfeh (2018b), which are estimated from the small-amplitude oscillatory shear measurement of a Boger fluid.

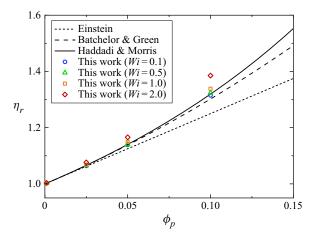


Figure 4. The ϕ_p dependence of the relative viscosity of suspensions at Wi = 0.1 (blue circles), 0.5 (green triangles), 1.0 (orange squares) and 2.0 (red diamonds). The short-dashed and long-dashed lines correspond to the theoretical predictions for a Newtonian suspension by Einstein (1911) and Batchelor & Green (1972), respectively. The empirical prediction from Haddadi & Morris (2014) is shown as a solid line.

the viscometric functions of bulk suspensions. The error bars in the following figures correspond to three times the standard deviation from the sample mean. The Weissenberg number is defined based on the longest relaxation time $\lambda^{(1)}=3.2$ s as $Wi=\dot{\gamma}\lambda^{(1)}$. All calculations were conducted at a small Reynolds number $Re\leqslant 0.018$ where the effect of inertia is not significant.

3.2.2. Suspension viscosity and first NSD coefficient

Figure 4 shows the steady-state suspension viscosity normalized by η_0 for different Wi as functions of ϕ_p ; the theoretical trends for a Newtonian suspension in the creeping flow regime are also shown. Here, $\eta_r = 1 + 2.5\phi_p + \alpha\phi_p^2$, where $\alpha = 0$ for Einstein (1911) theory (short-dashed line) and $\alpha = 5.2$ for Batchelor & Green (1972) theory (long-dashed line). In addition, the empirical Eilers fit for the numerical result of Newtonian suspensions by Haddadi & Morris (2014), $\eta_r = (1 + \frac{1}{2}[\eta]\phi_p/(1 - \phi_p/\phi_{p,m}))^2$, with $[\eta] = 2.5$ and $\phi_{p,m} = 0.63$, is also plotted (solid line). At Wi = 0.1, the suspension viscosity agrees well with the predictions by Batchelor–Green and Eilers fit for Newtonian suspensions. This is expected because the polymer stress is expected to fully relax at $Wi \ll 1$ to exhibit almost Newtonian behaviour. In contrast, as Wi increases, the suspension viscosity increases to be above the prediction for Newtonian suspensions.

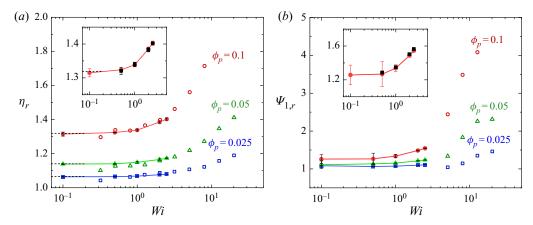


Figure 5. Viscometric functions of suspensions as functions of W and ϕ_p : (a) relative viscosity and (b) relative first NSD coefficient of suspensions. The closed symbols are simulated results from this work, and the open symbols are experimental results from Yang & Shaqfeh (2018b). The blue squares, green triangles and red circles correspond to the results for $\phi_p = 0.025$, 0.05 and 0.1, respectively. Experimental η_r and $\Psi_{1,r}$ are calculated using $\eta(\phi_p,\dot{\gamma})$ and $\Psi_1(\phi_p,\dot{\gamma})$ reported by Yang & Shaqfeh (2018b). The dashed lines in (a) are values predicted by the Eilers fit (Haddadi & Morris 2014). Solid lines are guides to the eye. The insets in (a,b) show the DNS results at $\phi_p = 0.1$ by the multi-mode model (red circles) and the effective single-mode model (black squares) explained in § 3.2.3.

In figure 5, the viscosity (figure 5a) and first NSD coefficient (figure 5b) as functions of Wi are compared with the experimental result by Yang & Shaqfeh (2018b) for different ϕ_p . The viscosity at the $Wi \to 0$ limit calculated by Eilers fit in figure 4 for each ϕ_p is also shown in figure 5(a). The numerical results of this work agree quantitatively with the experimental results up to a semidilute case of $\phi_p = 0.1$. The first NSD coefficient of the suspension, $\Psi_1 = \langle \sigma_{xx}^{sus} - \sigma_{yy}^{sus} \rangle / \dot{\gamma}^2$, normalized by that of the medium, is shown in figure 5(b). As Wi increases, $\Psi_{1,r}$ also increases. Although the ranges of Wi of the experimental and numerical results do not overlap, the numerical results of this work smoothly connect with the experimental results.

Note that, while the DNS results agree with the experimental η_r , the DNS using an Oldroyd-B model reported by Yang & Shaqfeh (2018b) underestimated it. The main difference between this work and that of Yang & Shaqfeh is the estimation of the zero-shear N_1 of the suspending Boger fluid; N_1 from the SAOS measurement is approximately twice as large as that from the steady-shear measurement; the difference occurs because the steady-shear measurement did not reach the terminal region and showed a decreased N_1 . These results suggest that predicting suspension shear thickening at around Wi = 1.0 requires an accurate estimation of N_1 of the suspending medium in the shear-rate range where the shear thickening starts to occur. For the Boger fluid used in Yang & Shaqfeh (2018b), this range is supposed to be the terminal region, which cannot be reached by the steady-shear measurement. The estimation of N_1 directly affects the level of polymer stress around the particles, because, as past studies on dilute systems have revealed (Yang & Shaqfeh 2018a; Matsuoka et al. 2020), the elastic stress due to the stretched conformation nearby upstream of the particles contributes to the macroscopic shear stress. In Yang & Shaqfeh (2018b), their model's underestimation of the medium's elongational property is argued to be one reason why their DNS prediction underestimates the measured shear thickening of suspensions. Although our four-mode Oldroyd-B model shows slightly higher elongational viscosity than that by the single-mode model used

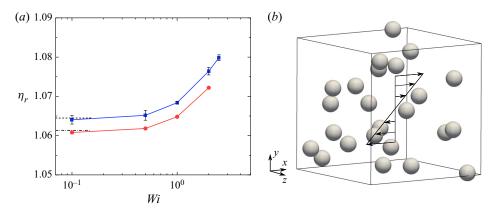


Figure 6. DNS results at $\phi_p = 0.025$: (a) suspension viscosity for single-particle (red circles) and many-particle (blue squares) systems; and (b) microstructure in a many-particle system at Wi = 2.0. In (a), the black lines are predictions for Newtonian suspensions according to the theories of Batchelor & Green (dashed) and Einstein (dot-dashed). Solid lines are guides to the eye.

in Yang & Shaqfeh (2018b), our multi-mode model still underestimates the measured elongational viscosity of the medium. This result suggests that suspension shear thickening in Boger fluids at around Wi = 1.0 can be predicted with the Oldroyd-B model without additional modelling of the elongational response.

To demonstrate the difference between many-particle and single-particle systems at dilute conditions, a single-particle simulation is conducted at $\phi_p \approx 0.025$ by setting the particle radius $a=23\Delta$ and system size $L=128\Delta$ in the single-particle system shown in figure 1(a); the Reynolds number is kept small (Re=0.076). Because of the periodic boundary conditions, this single-particle system corresponds to the sheared cubic array system shown in figure 1(b). In figure 6(a), the suspension viscosity between single-particle (cubic array structure) and many-particle (random structure) systems is compared. The single-particle result indicates lower viscosity, whereas the shear-thickening behaviour is almost the same as that of the many-particle system. At $Wi \rightarrow 0$, the viscosity from the single-particle system agrees with the Einstein prediction. This also agrees with the results of a cubic array system in a Newtonian medium (Nunan & Keller 1984; Phan-Thien, Tran-Cong & Graham 1991). Correspondingly, $\langle S_{xy} \rangle$ for the single-particle system agrees with the Einstein stresslet (the inset of figure 9a).

Figure 6(b) shows the microstructure of the many-particle system in a sheared steady state at $\phi_p = 0.025$ and Wi = 2. In many-particle systems, particles are randomly dispersed and occasionally get very close to each other, which induces the large stresslet contribution. On the other hand, in the single-particle system, the inter-particle distance remains above a certain level as shown in figure 1(b). Therefore, the viscosity shift between the two systems is attributed to the difference in the stresslet contribution by microstructures. Note that particle alignment, which is sometimes observed experimentally in suspensions with viscoelastic fluids (Michele *et al.* 1977; Scirocco *et al.* 2004), is not observed at all ϕ_p and Wi in our study. This suggests that our simulation conditions are out of range for an alignment critical condition predicted by DNS using Oldroyd-B and Giesekus matrices (Hwang & Hulsen 2011; Jaensson, Hulsen & Anderson 2016). The result from this work, showing that the suspension microstructure affects the viscosity even at dilute conditions, is consistent with the results of a previous study (Vázquez-Quesada *et al.* 2019). Furthermore, similar shear-thickening behaviour

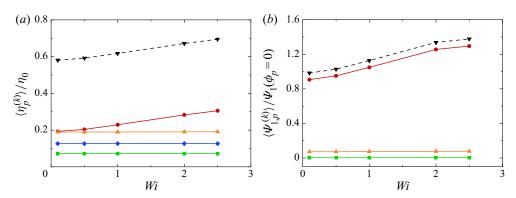


Figure 7. Proportions of each relaxation mode in the polymer stress contribution (for k=1 (red circles), 2 (orange triangles), 3 (green squares) and 4 (blue diamonds), and the sum of the mode contributions (black downward-pointing triangles)): (a) shear viscosity and (b) first NSD coefficient at $\phi_p=0.1$. The values of $\langle \eta_p^{(k)} \rangle$ and $\langle \Psi_{1,p}^{(k)} \rangle$ are normalized by η_0 and $\Psi_1(\phi_p=0)=2\sum_{k=1}^4 \eta_p^{(k)} \lambda^{(k)}$, respectively. Note that the stresslet contributions are not included in the figure. Lines are guides to the eye. By definition, the order of $\langle \eta_p^{(k)} \rangle$ and $\langle \Psi_{1,p}^{(k)} \rangle$ at $Wi \to 0$ corresponds to the order of $\eta_p^{(k)}$ and $\eta_p^{(k)} \lambda^{(k)}$ in table 1, respectively. That is why $\langle \eta_p^{(4)} \rangle > \langle \eta_p^{(3)} \rangle$ in (a). In (b), $\langle \Psi_{1,p}^{(4)} \rangle$ is not shown because it is smaller than $\langle \Psi_{1,p}^{(3)} \rangle$.

independent of the microstructures suggests that the shear thickening at dilute conditions is mainly originated from the polymer stress in the vicinity of a particle, which is consistent with a previous study (Yang & Shaqfeh 2018a,b).

3.2.3. Relaxation mode decomposition of polymer stress

In the modelling of the suspensions in a Boger fluid, the four-mode Oldroyd-B model is used for the suspending medium. The separate contributions from each relaxation mode to the suspension shear thickening are discussed. The viscosity and the first NSD coefficient from the kth mode are defined as $\langle \eta_p^{(k)} \rangle \equiv [\int_{D_V} (1 - \lfloor \phi \rfloor) \sigma_{p,xy}^{(k)} \, \mathrm{d} r/V]/\dot{\gamma}$ and $\langle \Psi_{1,p}^{(k)} \rangle \equiv [\int_{D_V} (1 - \lfloor \phi \rfloor) (\sigma_{p,xx}^{(k)} - \sigma_{p,yy}^{(k)}) \, \mathrm{d} r/V]/\dot{\gamma}^2$ (k = 1, 2, 3, 4), respectively. Figure 7 shows the kth viscosity normalized by η_0 and the kth first NSD coefficient normalized by Ψ_1 at $\phi_p = 0$ as functions of Wi at $\phi_p = 0.1$. Both for the viscosity (figure 7a) and for the first NSD coefficient (figure 7b), only the first mode exhibits shear thickening, whereas the other faster modes show a rate-independent contribution. This is expected, because the Wi considered here is much smaller than $\lambda^{(1)}/\lambda^{(2)} = 12.3$; the elastic stress from the second and subsequent modes fully relaxes to show a zero-shear response.

The results in figure 7 suggest that single-mode modelling for the suspending medium is likely to be sufficient to predict the rheological response at the $Wi \le 2.5$ considered in the current simulation. If only the first mode is responsible for the polymer stress, the effective parameters for a single-mode Oldroyd-B fluid are determined from table 1 to be $\lambda^{eff} = \lambda^{(1)} = 3.2$ s, $\eta_p^{eff} = \eta_p^{(1)} = 0.67$ Pa s and $\eta_s^{eff} = \eta_s + \sum_{k=2}^4 \eta_p^{(k)} = 2.81$ Pa s, resulting in $\beta^{eff} = \eta_s^{eff} / \eta_0 = 0.807$. This effective β value is smaller than the $\beta = 0.9$ used in DNS (Yang & Shaqfeh 2018b), which underpredicted the experimental suspension rheology. In the inset of figure 5, the DNS result of the presented effective single-mode model (black squares) is compared with that of the multi-mode model (red circles), showing good agreement with the multi-mode results and thus experimental results

(Yang & Shaqfeh 2018b). This difference between the β values originates from the difference in the estimation of the zero-shear NSD coefficient of the Boger fluid that was mentioned in § 3.2.2. In the system considered in this work, only $\lambda^{(1)}$ is relevant to the studied range of Wi. Whether single-mode modelling can be used for the quantitative prediction of suspension rheology for other types of suspending media depends on both the relaxation time distribution of the fluid and the distribution of the local shear rate in the fluid, which is dependent on the fluid rheology as well as ϕ_p . In § 3.2.5, we study how the local shear-rate distribution, flow pattern and the elastic stress development change with ϕ_p and Wi.

3.2.4. Decomposition of the total suspension stress

The ϕ_p dependence of the shear thickening of the suspension in the Oldroyd-B medium is discussed. The contributions from the stresslet, S, and the particle-induced fluid stress, Σ , to the suspension rheology are shown in figure 8, where the shear component is normalized by $\eta_0 \dot{\gamma} a^3$ to correspond to a non-dimensional viscosity, and the first NSD component is normalized by $n_0\lambda^{(1)}\dot{\gamma}^2a^3$ to correspond to the non-dimensional NSD coefficient. For the viscosity component in figure 8(a), as Wi increases, the stresslet viscosity, $\langle S_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$, decreases, and the particle-induced fluid viscosity, $\langle \Sigma_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$, increases more than the change in the stresslet viscosity. Specifically, at Wi = 2.0, the decrease in $\langle S_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$ is less than two, but the increase in $\langle \Sigma_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$ is more than three for all ϕ_p considered. This result clearly demonstrates that the shear thickening of the suspension viscosity originates from an increase in $\langle \Sigma_{xy} \rangle$, which is consistent with what has been reported in previous work (Yang & Shaqfeh 2018a,b; Matsuoka et al. 2020). As ϕ_p increases, the increase in $\langle \Sigma_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$ with Wi is enhanced, whereas the decrease in $\langle S_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$ with Wi remains slow, which explains the enhancement of the shear thickening with ϕ_p shown in figure 5(a). For the first NSD component (figure 8b), the general trends with respect to Wi and ϕ_p are similar to that of the viscosity component. These trends were also reported in a previous numerical study up to $Wi \leq 1.0$ (Yang & Shaqfeh 2018b). Because N_1 is very small and $N_1 \propto \langle S_{xx-yy} \rangle$ at the $Wi \rightarrow 0$ limit, the numerical fluctuation in calculating such a small value is large for $\langle S_{xx-yy} \rangle / (\eta_0 \lambda^{(1)} \dot{\gamma}^2 a^3)$ at $Wi \leq 0.5$.

The reduction rate of the stresslet viscosity with Wi does not strongly depend on ϕ_p . Therefore, $\langle S_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$ is mainly determined by that at the $Wi \to 0$ limit. This reduction of $\langle \mathbf{S} \rangle / (\eta_0 \dot{\gamma} a^3)$ with Wi indicates the reduced viscous traction on the particles that originates from the increased fraction of the elastic energy dissipation with Wi, which is also related to the slowdown of the particle rotation rate with Wi discussed in § 2. The change of $\langle S_{xy} \rangle$ to that at the $Wi \to 0$ limit, $\langle S_{xy,0}(\phi_p) \rangle$, is plotted in figure 9(a) versus an effective Weissenberg number explained later; in figure 10(a), it is plotted against the suspension shear stress $\langle \sigma_{xy}^{sus} \rangle$ normalized by $\eta_0 / \lambda^{(1)}$. The numerical result for $\langle S_{xy} \rangle$ at Wi = 0.1 depicted in the inset of figure 9(a) almost agrees with the theoretical Batchelor–Green stresslet, $\langle S_{xy,0} \rangle / (\eta_0 \dot{\gamma} a^3) = (4\pi/3)(2.5 + \alpha \phi_p)$ for $\phi_p \leqslant 0.05$, and with the empirical Eilers stresslet fitted for numerical results by Haddadi & Morris (2014):

$$\frac{\langle S_{xy,0} \rangle}{\eta_0 \dot{\gamma} a^3} = \frac{4\pi}{3\phi_p} \left[\left(1 + \frac{\frac{1}{2} [\eta] \phi_p}{1 - \phi_p / \phi_{p,m}} \right)^2 - 1 \right], \tag{3.4}$$

for $\phi_p \leq 0.1$. Based on this observation, $\langle S_{xy,0} \rangle$ in figure 9(a) is calculated with (3.4).

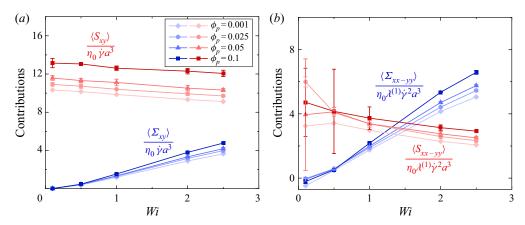


Figure 8. Contributions to the total suspension stress from stresslet \mathbf{S} (red) and particle-induced fluid stress $\mathbf{\Sigma}$ (blue) at $\phi_p = 0.001$ to 0.1 (from light to dark colour): (a) contributions to the total shear stress normalized by $\eta_0 \dot{\gamma} a^3$; and (b) contributions to the total first NSD normalized by $\eta_0 \lambda^{(1)} \dot{\gamma}^2 a^3$. Solid lines are guides to the eye.

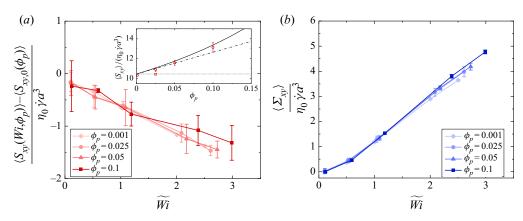


Figure 9. Viscoelastic contributions to the total suspension shear stress as a function of the effective Weissenberg number at $\phi_p = 0.001$ to 0.1 (from light to dark colour). (a) Stresslet contribution to shear stress. The ordinate represents the polymeric part of $\langle S_{xy} \rangle$, i.e. $\langle S_{xy} \rangle - \langle S_{xy,0} \rangle$, where $\langle S_{xy,0} \rangle$ is the Newtonian part of $\langle S_{xy} \rangle$ represented by (3.4). The inset shows the ϕ_p dependence of $\langle S_{xy} \rangle$ at Wi = 0.1 (red circles). The result from single-particle simulation at $\phi_p = 0.025$ is also shown (red square). The black lines are predictions according to theories of Einstein (dotted), Batchelor & Green (dot-dashed) and Eilers fit by Haddadi & Morris (solid). The contributions for the shear stress are normalized by $\eta_0 \dot{\gamma} a^3$. (b) Particle-induced fluid stress contributions for shear stress. The effective Weissenberg number \widetilde{Wi} is defined with the average strain rate in the fluid region at each ϕ_p . In both panels, the red and blue solid lines are guides to the eye.

In the suspension, a local shear rate can be larger than the applied rate $\dot{\gamma}$. To take this into account, the effective Weissenberg number $\widetilde{W}i = \tilde{\gamma} \lambda^{(1)}$ is defined by using the average shear rate $\tilde{\gamma}(\phi_p, Wi) = \sqrt{\langle 2 \mathbf{D} : \mathbf{D} \rangle_f}$, where $\langle A \rangle_f = \int_{D_V} (1 - \lceil \phi \rceil) A \, \mathrm{d}\mathbf{r} / [(1 - \phi_p)V]$ represents the volume average of a local variable A over the fluid region and $\lceil \cdot \rceil$ indicates the ceiling function. For dilute cases $(\phi_p \leq 0.05)$, the changes of the stresslet viscosity as a function of $\widetilde{W}i$ in figure 9(a) are nearly coincident. For a semidilute case $(\phi_p = 0.1)$, the stresslet viscosity change agrees with the dilute cases for $\widetilde{W}i \lesssim 1.5$. At higher $\widetilde{W}i \gtrsim 1.5$, the negative slope of the stresslet viscosity becomes smaller than that in the dilute cases,

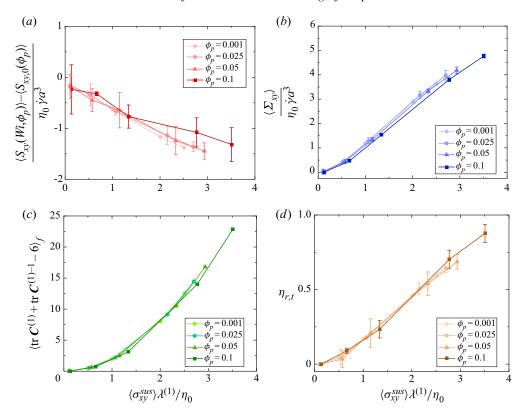


Figure 10. Viscoelastic contributions to the total suspension shear stress as a function of the suspension shear stress at $\phi_p = 0.001$ to 0.1 (from light to dark colour): (a) stresslet, (b) particle-induced fluid stress, (c) normalized polymer dissipation function of the first relaxation mode, and (d) the thickening portion of the relative viscosity. The suspension shear stress in the abscissa in each panel is non-dimensionalized as $\langle \sigma_{xy}^{sus} \rangle \lambda^{(1)}/\eta_0$. Solid lines are guides to the eye.

though this change is not large compared to that at $S_{xy,0}(\phi_p)/(\eta_0\dot{\gamma}a^3)$. The change of $\langle S_{xy}\rangle/(\eta_0\dot{\gamma}a^3)$ as a function of $\langle \sigma_{xy}^{sus}\rangle\lambda^{(1)}/\eta_0$ in figure 10(a) shows a similar trend to that presented in figure 9(a). Although both Wi and ϕ_p increase $\widetilde{W}i$ and thus the elastic contribution in the fluid, the stresslet changes with ϕ_p and $\widetilde{W}i$ at $\phi_p=0.1$ are in opposite directions. This suggests the stresslet change due to microstructure at $\phi_p=0.1$ in addition to the change induced by polymer stress around individual particles. For $\langle S_{xx-yy}\rangle$, the large error at Wi=0.1 makes it difficult to evaluate the analysis as it is done for $\langle S_{xy}\rangle$.

Next, the particle-induced fluid viscosity $\langle \Sigma_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$ which directly accounts for the elastic stress is discussed. At $\widetilde{Wi} \lesssim 1$ in figure 9(b), the particle-induced fluid viscosity does not depend on ϕ_p because the elastic stress almost relaxes at $\widetilde{Wi} \lesssim 1$. This region of \widetilde{Wi} corresponds to the zero-shear plateau of the suspension viscosity. At $\widetilde{Wi} > 1$, the increase of $\langle \Sigma_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$ with \widetilde{Wi} is enhanced as ϕ_p increases, indicating increased elastic stress with ϕ_p . Since the elastic stress is dependent on flow history and is not a simple function of the shear rate, the rate of increase of $\langle \Sigma_{xy} \rangle / (\eta_0 \dot{\gamma} a^3)$ with respect to \widetilde{Wi} changes with ϕ_p .

The plot of $\langle \Sigma_{xy} \rangle/(\eta_0 \dot{\gamma} a^3)$ as a function of $\langle \sigma_{xy}^{sus} \rangle \lambda^{(1)}/\eta_0$ in figure 10(b) does not depend on ϕ_p for dilute conditions ($\phi_p \leq 0.05$), which is consistent with the previous work (Yang & Shaqfeh 2018b). At a semidilute condition ($\phi_p = 0.1$), $\langle \Sigma_{xy} \rangle/(\eta_0 \dot{\gamma} a^3)$ is slightly lower than that in the dilute cases, but the rate of increase is almost the same as that in the dilute condition. In figure 10(b), after a slow increase at $\langle \sigma_{xy}^{sus} \rangle \lambda^{(1)}/\eta_0 \ll 1$, the particle-induced fluid viscosity increases linearly to $\langle \sigma_{xy}^{sus} \rangle \lambda^{(1)}/\eta_0 \gtrsim 0.5$. The purely elastic contribution is directly evaluated by the polymer dissipation function, $\Phi_p^{(k)} = (\eta_p^{(k)}/(2(\lambda^{(k)})^2))\{\text{tr } \mathbf{C}^{(k)} + \text{tr } \mathbf{C}^{(k)-1} - 6\}$. By using Φ_p , an extra elastic contribution compared to a pure Oldroyd-B fluid is discussed in Vázquez-Quesada et al. (2019). By definition, the polymer dissipation function is a scalar of \mathbf{C} and thus independent of the direction of \mathbf{C} ; tr $\mathbf{C} - 3$ and tr $\mathbf{C}^{-1} - 3$ measure the stretch and compression of \mathbf{C} , respectively.

Figure 10(c) shows the normalized polymer dissipation function of the first mode, $2\langle\Phi_p^{(1)}\rangle_f(\lambda^{(1)})^2/\eta_p^{(1)}$, as a function of $\langle\sigma_{xy}^{sus}\rangle\lambda^{(1)}/\eta_0$. Figure 10(c) shows that the normalized polymer dissipation function at different ϕ_p collapses onto a single master curve, directly suggesting the similarity of the elastic contribution up to $\phi_p \leq 0.1$.

Figure 10(d) shows the shear-thickening part per particle defined as $\eta_{r,t} = [\eta_r(\phi_p, Wi) - \eta_r(\phi_p, Wi \to 0)]/\phi_p$ as a function of suspension shear stress, where $\eta_r(\phi_p, Wi \to 0)$ is approximated by $\eta_r(\phi_p, Wi = 0.1)$ because η_r almost reaches the zero-shear plateau even at Wi = 0.1. Up to semidilute cases $(\phi_p \le 0.1)$, the increases in $\eta_{r,t}$ with $\langle \sigma_{xy}^{sus} \rangle$ nearly coincide. Previous work (Yang & Shaqfeh 2018b) reported that the variation of $\eta_{r,t}$ with $\langle \sigma_{xy}^{sus} \rangle$ did not depend on ϕ_p for $\phi_p \le 0.1$, which is also confirmed in this work.

3.2.5. Flow characterization of viscoelastic suspension

The probability density functions (p.d.f.s) of the local shear rate $\dot{\gamma}_{local} = \sqrt{2\mathbf{D} : \mathbf{D}}$ in the fluid domain for different ϕ_p and Wi are presented in figure 11(a). To sample the different particle configurations under flow for many-particle systems, the p.d.f. is calculated from data over 25 snapshots per sample (in all, 75 snapshots) at the steady state by every $\dot{\gamma} \Delta t = 0.215$ strain increment in three different initial particle configuration samples. Here $\dot{\gamma}_{local} \neq \dot{\gamma}$ is from the inhomogeneous flow near the particles, whereas $\dot{\gamma}_{local} = \dot{\gamma}$ is mainly from the region far from the particles where the flow is close to homogeneous shear flow. For the same Wi, as ϕ_p increases, the shape of the p.d.f. broadens and the peak position in the p.d.f. gradually shifts towards large shear rate. This trend is clearly observed by the ϕ_p dependence of the mean $\langle \dot{\gamma}_{local} \rangle_f$ and standard deviation $\sigma(\dot{\gamma}_{local})$ (the inset in figure 11a). Specifically, $\dot{\gamma}_{local}/\dot{\gamma} \lesssim 2$ for $\dot{\phi}_p = 0.001$ (single-particle result), while $\dot{\gamma}_{local}/\dot{\gamma} \lesssim 5$ for $\phi_p = 0.1$. In general, a large shear rate is effective in exciting the fast relaxation mode. At Wi = 0.1, the normalized first relaxation rate $(\lambda^{(1)}\dot{\gamma})^{-1} = 10$ is beyond the range of the local shear rate for $\phi_p \leq 0.1$; therefore, the elastic response is irrelevant. At Wi = 2, where the first mode is relevant, the normalized second relaxation rate is $(\lambda^{(2)}\dot{\gamma})^{-1} = 6.15$, thus indicating that the second mode is still irrelevant to the elastic response.

The p.d.f. of the local shear rate, which is centred at the mean and is normalized by the standard deviation, is shown in figure 11(b). At $\phi_p = 0.001$, the normalized p.d.f. is highly skewed and has fat tails. This corresponds to large positive values of the skewness $M_3(\dot{\gamma}_{local})$ and kurtosis $M_4(\dot{\gamma}_{local})$ (the inset in figure 11b), where $M_n(f) = \langle (f - \langle f \rangle_f)^n \rangle_f / \sigma^n(f)$ is the normalized *n*th-order statistic of *f*. As ϕ_p increases, the shape of the p.d.f. becomes closer to the Gaussian distribution (the dashed line), which

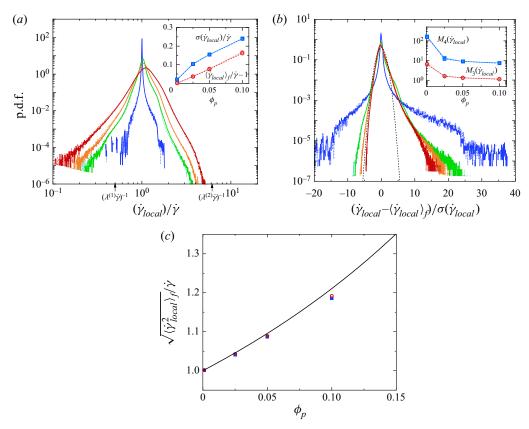


Figure 11. The ϕ_p and Wi dependence of the local strain rate in the fluid region. (a) P.d.f. of $\dot{\gamma}_{local}$, where $\phi_p=0.1$ (red), 0.05 (orange), 0.025 (green) and 0.001 (blue), and the dotted and solid lines represent p.d.f.s at Wi=0.1 and 2.0, respectively. The strain rate is normalized by the imposed shear rate $\dot{\gamma}$, and the arrows indicate the first and second relaxation rates at Wi=2.0. The inset shows the ϕ_p dependence of the mean and standard deviation for Wi=0.1 (open symbols) and 2.0 (closed symbols). (b) P.d.f. of $\dot{\gamma}_{local}$ centred at the mean and normalized by the standard deviation. The inset shows the ϕ_p dependence of the skewness and kurtosis. The line types are the same as those in (a). The dashed line indicates the standard Gaussian distribution. (c) Average local strain rate, where blue squares and red circles correspond to Wi=0.1 and 2.0, respectively, and the line is the result from homogenization theory.

corresponds to the decrease of $M_3(\dot{\gamma}_{local})$ and $M_4(\dot{\gamma}_{local})$. However, even at $\phi_p = 0.1$, the p.d.f. remain positively skewed, suggesting the asymmetric nature of the local shear-rate distribution. In addition, the shape of the p.d.f. in figure 11(a,b) is not sensitive to the change in Wi.

Figure 11(c) shows the root-mean-square of the local shear rate, $\tilde{\gamma} = \sqrt{\langle \dot{\gamma}_{local}^2 \rangle_f}$, as a function of ϕ at Wi = 0.1 and 2.0. This average shear rate increases with ϕ_p because the deformable fluid volume decreases with ϕ_p . This phenomenon is expected to be common in solid suspensions. For comparison, a prediction for the average shear rate by a homogenization theory for viscous fluid (Chateau, Ovarlez & Trung 2008),

$$\tilde{\dot{\gamma}} = \dot{\gamma} \sqrt{\frac{\eta_r(\phi_p, Wi \to 0)}{1 - \phi_p}},\tag{3.5}$$

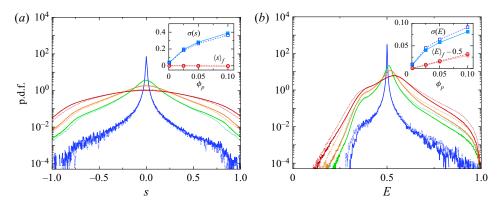


Figure 12. P.d.f. of (a) strain-rate state s and (b) irrotationality E in the fluid region at various values of ϕ_p (0.1 (red), 0.05 (orange), 0.025 (green) and 0.001 (blue)). For each ϕ_p , Wi = 0.1 (dotted lines) and 2.0 (solid lines). The inset shows the ϕ_p dependence of the mean (red circles) and standard deviation (blue squares). The open and solid symbols in the inset indicate the results of Wi = 0.1 and 2.0, respectively.

is drawn in figure 11(b), where η_r in (3.5) is calculated with the Eilers fit by Haddadi & Morris (2014). Although the increasing trend of the average shear rate with ϕ_p is similar, the average shear rate in the studied viscoelastic medium is slightly smaller than that predicted by (3.5). This is partly because (3.5) does not consider suspension microstructures explicitly. In fact, even for a Newtonian medium, (3.5) was reported to overestimate the suspension viscosity obtained by DNS at high ϕ_p (Alghalibi *et al.* 2018). From figure 11, the level of shear rate is hardly affected by Wi for $Wi \leq 2$, and the fluctuation of $\dot{\gamma}_{local}$ is mainly dominated by the solid volume fraction.

Next, the local flow pattern is discussed for different ϕ_p and Wi. The topological aspect of the local flow pattern defined by ∇u can be characterized by two scalars: multi-axiality of the strain rate and irrotationality of ∇u (Nakayama, Kajiwara & Masaki 2016). The multi-axiality of flow in the incompressible flow is conveniently identified by the strain-rate state, which is defined as

$$s = \frac{3\sqrt{6}\det \mathbf{D}}{(\mathbf{D}:\mathbf{D})^{3/2}},\tag{3.6}$$

where $s \in [-1, 1]$ by definition. For uniaxial elongational flow, where stretching in one direction and compression in the other two directions occur, s > 0, whereas for biaxial elongational flow, where compression in one direction and stretching in the other two directions occurs, s < 0. For planar flow, where stretching occurs in one direction, compression occurs in another direction and no strain is found in the other direction, s = 0. The magnitude of s is determined by the relative magnitude of the three principal strain rates of s. Figure 12(s) shows p.d.f.s of s for different s0 and s1. Since homogeneous shear flow is planar flow, s0 when s0 when s0. As s0 and/or s1 increase, the fraction of the planar flow indicated by s3 decreases, and the fraction of triaxial flow indicated by s4 increases. This trend is also captured by the mean and standard deviation of s3 (the inset in figure 12s2).

The relative contribution of vorticity to the strain rate is characterized by irrotationality, which is defined as

$$E = \frac{\sqrt{\mathbf{D} : \mathbf{D}}}{\sqrt{\mathbf{D} : \mathbf{D}} + \sqrt{\mathbf{\Omega} : \mathbf{\Omega}^{\mathrm{T}}}},\tag{3.7}$$

where $\Omega = (\nabla u - \nabla u^T)/2$ is the vorticity tensor. By definition, $E \in [0, 1]$. For rigid-body rotation, E = 0; and E = 1 for irrotational flow. As the vorticity contribution decreases, E increases. Figure 12(b) shows the p.d.f. of the irrotationality for different ϕ_p and Wi. In homogeneous simple shear flow at $\phi_p \to 0$, the flow is half rotational, i.e. E = 1/2. As ϕ_p increases, the fraction of E = 1/2 decreases, whereas the fraction of $E \neq 1/2$ increases. In particular, the fraction of E > 1/2 is larger than that of E < 1/2, indicating that the region with more irrotational flow than homogeneous shear flow increases with ϕ_p . Since the vorticity contribution makes the fluid element avoid stretching, a large E value suggests that the flow is strain-dominated to promote stretching of the conformation. As E0 increases, the width of the E1 p.d.f. gets narrower. The trend of the E2 p.d.f. with E3 and E4 is summarized by the mean and standard deviation of E5 (the inset in figure 12b). The insets in figure 12(a,b) indicate that the flow pattern as measured by E3 and E4 is mostly dominated by E4. These changes in the p.d.f.s of E5 and E6 reflect the modulation of the flow caused by the particle inclusion, which is further examined in the following section.

To discuss the correlation between the strain-rate state and irrotationality and the spatial variation of the flow pattern, a joint p.d.f. of s and E for different ϕ_p at Wi = 0.1 and 2.0 is shown in figure 13; snapshots of s and E on a shear plane at different ϕ_p and Wi are presented in figures 14 and 15, respectively. The simple shear flow corresponds to (s, E)(0, 1/2). At Wi = 0.1 and $\phi_p = 0.001$ and 0.025 (figures 13a and 13c, respectively), the s-E distribution appears like the face of a fox; high-E flow is actually non-planar high-|s| flow, which forms the fox's ears. At Wi = 0.1, the distribution of s is almost symmetric for different ϕ_p (figure 13a,c,e,g), thus reflecting the fore–aft symmetry of the flow around a particle (s and E at $\phi_p = 0.025$ in figure 14). For irrotational flow of E > 0.5, the fraction of the planar flow of s = 0 is relatively small, and hence the triaxial flow of $s \neq 0$ is predominant. This reflects the flow in the upstream and downstream regions of the particles (s and E at $\phi_p = 0.025$ in figure 14), where the flow is forced to avoid the particles to generate irrotational bifurcating (biaxial elongational) flow upstream and irrotational converging (uniaxial elongational) flow downstream (Einarsson et al. 2018; Yang & Shaqfeh 2018a; Vázquez-Quesada et al. 2019; Matsuoka et al. 2020). As Wi increases, the distribution of s at E > 1/2 becomes asymmetric (figure 13b,d,f); the fraction of s > 0 is larger than that of s < 0. This corresponds to symmetry breaking in the upstream and downstream flows around the particles with an increase of Wi. As shown in the E distribution at $\phi_p = 0.025$ and Wi = 2.0 (figure 15), high-E regions around a particle shift anticlockwise with respect to the symmetric distribution at Wi = 0.5. Because of this change, in the upstream region of the particle, the vorticity contribution increases with Wi, leading to a decrease in E, whereas E in the downstream region does not change significantly. This change of flow patterns with Wi is attributed to the local flow modulation by large polymer stress gradients around particles, which was examined in detail in our previous study for a single-particle system (Matsuoka et al. 2020). Although Wi affects the local flow pattern around a particle, the microstructure does not change obviously with Wi, as seen in figures 14 and 15.

In this study, our DNS of many-particle systems enables us to examine the effect of the particle volume fraction on the local flow patterns. As ϕ_p increases, the s-E p.d.f. spreads out widely (from left to right panels in figure 13). In addition to the increase in the fraction of the characteristic flow field around single particles, this s-E distribution also reflects the spatial overlap of the characteristic flow field between particles, which is shown in figures 14 and 15. Especially, the high-E fox ears in the s-E p.d.f. are smeared out with increased ϕ_p because the interaction between particles becomes predominant to

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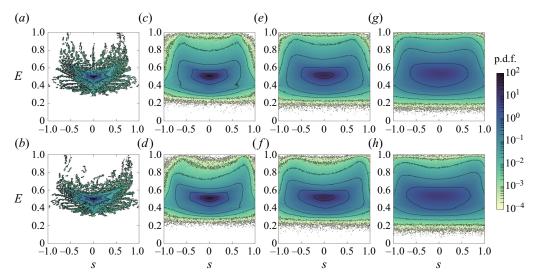


Figure 13. The 2-D p.d.f.s of strain-rate state s and irrotationality E in the fluid region: $(a,b) \phi_p = 0.001$; $(c,d) \phi_p = 0.025$; $(e,f) \phi_p = 0.05$; and $(g,h) \phi_p = 0.1$. The top and bottom rows indicate the results at Wi = 0.1 and 2.0, respectively. The contour lines correspond to p.d.f. = 10^k with k = -4, -3, -2, -1, 0, 1, 2.

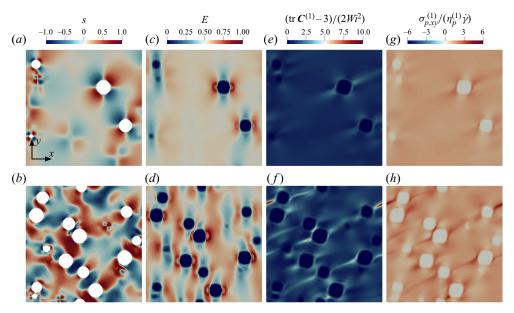


Figure 14. Spatial distribution of the flow pattern characterized by: (a,b) strain-rate state s; (c,d) irrotationality E; (e,f) normalized polymer stretch of the first mode (tr $\mathbf{C}^{(1)}-3)/(2Wi^2)$; and (g,h) normalized shear stress of the first mode $\sigma_{p,xy}^{(1)}/(\eta_p^{(1)}\dot{\gamma})$ on a shear plane (x,y) plane) at Wi=0.5. The top (a,c,e,g) and bottom (b,d,f,h) rows are the results at $\phi_p=0.025$ and 0.1, respectively.

modify the flow between particles. Figure 16 shows the colour contour of the strain-rate state at the highly irrotational region of $E \ge 0.65$ at Wi = 2.0. At the dilute condition of $\phi_p = 0.025$, the highly irrotational region adjacent to each particle is isolated over most

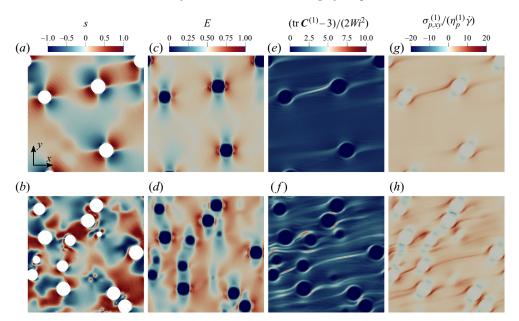


Figure 15. Spatial distribution of the flow pattern characterized by: (a,b) strain-rate state s; (c,d) irrotationality E; (e,f) normalized polymer stretch of the first mode (tr $\mathbf{C}^{(1)} - 3)/(2Wi^2)$; and (g,h) normalized shear stress of the first mode $\sigma_{p,xy}^{(1)}/(\eta_p^{(1)}\dot{\gamma})$ on a shear plane (x,y) plane) at Wi=2.0. The top (a,c,e,g) and bottom (b,d,f,h) rows are the results at $\phi_p=0.025$ and 0.1, respectively.

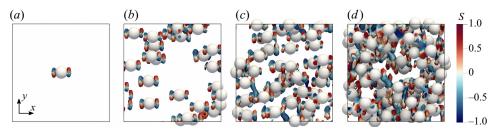


Figure 16. The isovolume visualization of a highly irrotational region at Wi = 2.0: (a) $\phi_p = 0.001$, (b) 0.025, (c) 0.05 and (d) 0.1. The isovolume represents a region where $E \ge 0.65$, and the colour represents the strain-rate state s.

of the time (figure 16b). In contrast, as ϕ_p increases, additional bifurcating irrotational regions develop between particles when two particles get closer (figure 16c,d).

Finally, the development of polymer stretch and polymer shear stress at different ϕ_p and Wi is discussed with a focus on the longest relaxation mode (k=1) responsible for shear thickening. The snapshots of the normalized polymer stretch (tr $\mathbf{C}^{(1)} - 3)/(2Wi^2)$ and the normalized polymer shear stress $\sigma_{p,xy}^{(1)}/\eta_p^{(1)}\dot{\gamma} = C_{xy}^{(1)}/Wi$ at $\phi_p = 0.025$ and 0.1 are shown in figure 14 for Wi = 0.5 and in figure 15 for Wi = 2.0. The polymer shear stress distribution is similar to that of the normalized stretch.

At Wi = 0.5 (figure 14), polymer stretch is promoted in the irrotational flow at the fore and aft of a particle. This results in two high-stretch regions; one is the recirculation region adjacent to the particle, and the other is downstream of the particle. In the recirculation flow around a particle, the polymer is subjected to repeated stretch and reorientation, thus

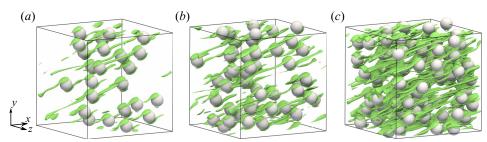


Figure 17. Polymer high-stretch region at Wi = 2.0: (a) $\phi_p = 0.025$, (b) 0.05 and (c) 0.1. The isovolume of tr $\mathbf{C}^{(1)} \geqslant 2(2\widetilde{W}i^2 + 3)$ is visualized in green, where the threshold is twice the value of tr \mathbf{C} in the Oldroyd-B fluid under homogeneous shear flow.

resulting in a high-stretch region around the particle (Yang & Shaqfeh 2018a; Matsuoka et al. 2020). On the other hand, outside the recirculation flow, the polymer that has passed through the irrotational region around a particle is advected downstream to form another high-stretch region slightly diagonal to the flow direction.

In a dilute condition of $\phi_p=0.025$, the high-stretch regions associated with different particles rarely interact with each other. As ϕ_p increases, a downstream high-stretch region shared by two particles is observed that occurs after the two particles pass each other. In the case of Wi=0.5 in figure 14, the downstream high-stretch region relaxes and does not reach far; hence the structure of the elastic stress at $\phi_p=0.1$ is similar to that in dilute cases. This is consistent with what was observed in figure 9(b); the relationship between the particle-induced fluid stress $\langle \Sigma_{xy} \rangle$ and \widetilde{Wi} does not depend on ϕ_p when $\widetilde{Wi} \lesssim 1.5$.

On the other hand, at Wi = 2.0 (figure 15), the downstream high-stretch region between particles does not relax immediately and extends over a long distance. Figure 17 shows a 3-D view of the high-stretch region at different ϕ_p and Wi = 2.0, where the isovolume of tr $\mathbf{C}^{(1)}$ that is more than twice the stretch in an Oldroyd-B fluid under homogeneous shear flow is visualized. As ϕ_p increases, the streak-shaped high-stretch regions bridging two separated particles become more evident. At $\phi_p = 0.1$, most particles share high-stretch regions with other particles. This result suggests that the development of elastic stress at $\phi_p = 0.1$ and $Wi \gtrsim 2$ is qualitatively different from that in dilute cases. However, despite this distinctive microscopic picture observed in the polymer stretching, the effect of such polymer stretching structures on the averaged bulk polymer stress is still not significant in the scope of the present study, as seen in figures 9 and 10. The polymer stretching structure between many particles identified in figure 17 would cause a qualitative change in the suspension rheology at higher ϕ_p and/or Wi where such structures would become more frequent and persistent.

4. Conclusions

To elucidate the key factor for the quantitative prediction of the shear thickening in suspensions in Boger fluids, DNS of many-particle suspensions in a multi-mode Oldroyd-B fluid is performed using SPM. To evaluate the suspension rheology in bulk systems, rather than applying a wall-driven confined system, simple shear flow is imposed by Lees–Edwards periodic boundary conditions for the particle dynamics; a time-dependent moving frame that evolves with the mean shear flow is applied to create simple shear flow for the fluid dynamics. Our DNS is validated by analysing the viscoelastic flow in a single-particle suspension in an Oldroyd-B fluid under simple shear.

Good agreement is obtained with analytical solutions as well as with numerical results for the shear thickening in the suspension viscosity as well as in the viscosity from the particle-induced fluid stress, and the shear thinning in the viscosity from the stresslet.

The shear rheology of many-particle systems is investigated from dilute to semidilute conditions up to $\phi_p \leq 0.1$ and $Wi \leq 2.5$. Based on previous experimental work on a suspension in a Boger fluid (Yang & Shaqfeh 2018b), a four-mode Oldroyd-B fluid is used as a matrix to mimic the linear modulus of the Boger fluid. The presented many-particle, multi-mode results for the shear-thickening behaviour of a suspension quantitatively agree with the experimental results. Furthermore, for $Wi \leq 2.5$, an effective set of parameters is derived for single-mode Oldroyd-B modelling for the matrix by considering a relevant mode in the four-mode modelling. The many-particle results with this effective single-mode model also reproduce the experimentally observed shear-thickening behaviour in a suspension; this is in contrast to the underestimation obtained by another DNS study that used a different set of the fluid parameters (Yang & Shaqfeh 2018b). The presented results elucidate that, with an accurate estimation of N_1 of the matrix in the shear-rate range where the shear thickening starts to occur, shear thickening in a suspension in a Boger fluid at around Wi = 1 can be predicted with a relevant mode Oldroyd-B model. This finding in our study prompts us to consider shear thickening of suspensions in more complex viscoelastic media showing strong nonlinearity in viscosity and N_1 . In such cases, a proper estimation of nonlinear matrix N_1 as well as viscosity should be required to predict suspension rheology. Understanding the effects of matrix nonlinearity on suspension rheology is our future work.

At a dilute suspension, the single-particle and many-particle systems are compared, clarifying that the single-particle simulation underestimates the stresslet contribution due to the lack of relative motion between particles, which is another factor affecting the quantitative prediction of the suspension rheology. The underestimation of the suspension viscosity in a single-particle calculation was pointed out in a previous work with a wall-driven system (Vázquez-Quesada et al. 2019). We revealed that the cause of the quantitative discrepancy comes from the stresslet contribution by the suspension microstructure. The suspension stress decomposition into the stresslet and the particle-induced fluid stress demonstrated the scaling of the polymer contribution to the total shear thickening as was reported in a previous DNS result up to $\phi_p \leq 0.1$ and $Wi \leq 1.0$ (Yang & Shaqfeh 2018b). The underlying similarity of the elastic contribution at different $\phi_p \leq 0.1$ was directly confirmed by the scaling relation of the normalized polymer dissipation function with respect to the suspension shear stress. Lastly, the flow pattern and the elastic stress development are examined for different values of ϕ_n and Wi. In dilute cases, shear thickening is attributed to the elastic stress near each particle. As ϕ_{D} and/or Wi increase, the relative motion of the particles affects the local flow pattern and polymer stretch around the particles. At $Wi \gtrsim 2$ in the semidilute case, the elastic stress between the passing particles does not fully relax to form an additional streak-shaped region of high elastic stress. Although the impact of such polymer stretching structures on the bulk suspension rheology is likely to be small within the scope of this study, further study for the microstructures and corresponding polymer stretching structures at higher ϕ_p and Wi will be necessary.

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Appendix A. Tensorial representation of equations in an oblique coordinate system

A.1. Oblique coordinate system

To impose simple shear flow on the system, a time-dependent oblique coordinate \hat{r} evolving with mean shear velocity $U = \dot{\gamma} r^2 e_1$ is introduced as

$$\hat{r}^1 = r^1 - \dot{\gamma} t r^2,\tag{A1}$$

$$\hat{r}^2 = r^2, \tag{A2}$$

$$\hat{r}^3 = r^3,\tag{A3}$$

$$\hat{t} = t, \tag{A4}$$

where the quantities with a caret $(\hat{\cdot})$ represent variables observed in the oblique coordinate system, and the upper indices 1, 2 and 3 represent the shear flow, velocity gradient and vorticity direction, respectively. By introducing an oblique coordinate system, advection by the mean flow, whose term explicitly depends on r^2 , i.e. $(U \cdot \nabla) = \dot{\gamma} r^2 \partial / \partial r^1$, is eliminated from the shear-enforced hydrodynamic equations. This enables the use of the periodic boundary conditions (Rogallo 1981; Kobayashi & Yamamoto 2011; Molina *et al.* 2016). From the coordinate transformation, the covariant and contravariant transformation matrices $[\Lambda]_{\nu\mu} = \Lambda^{\nu}{}_{\mu} = \partial r^{\nu} / \partial \hat{r}^{\mu}$ and $[\Lambda']_{\mu\nu} = \Lambda'^{\mu}{}_{\nu} = \partial \hat{r}^{\mu} / \partial r^{\nu}$ are derived as

$$\mathbf{\Lambda} = \begin{pmatrix} 1 & \gamma(t) & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix}, \quad \mathbf{\Lambda}' = \begin{pmatrix} 1 & -\gamma(t) & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix}, \quad (A5a,b)$$

respectively, where $\Lambda \cdot \Lambda' = \Lambda' \cdot \Lambda = I$ by definition. Einstein's summation rule is applied hereafter.

By using transformation matrices, the covariant and contravariant basis vectors \hat{E}_{μ} and \hat{E}^{μ} , respectively, and the corresponding components of the position vectors $\mathbf{r} = r_{\mu}\mathbf{e}^{\mu} = r^{\mu}\mathbf{e}_{\mu} = \hat{r}^{\mu}\hat{E}_{\mu} = \hat{r}_{\mu}\hat{E}^{\mu}$, are represented as

$$\hat{E}_{\mu} = \Lambda^{\nu}_{\mu} e_{\nu}, \quad \hat{E}^{\mu} = \Lambda^{\mu}_{\nu} e^{\nu}, \tag{A6a,b}$$

$$\hat{r}_{\mu} = \Lambda^{\nu}_{\mu} r_{\nu}, \quad \hat{r}^{\mu} = \Lambda^{\mu}_{\nu} r^{\nu}.$$
 (A7a,b)

Since the oblique coordinate system is not an orthogonal system, covariant and contravariant bases are used, where $\hat{E}_{\mu} \cdot \hat{E}^{\nu} = \delta_{\mu}{}^{\nu}$ holds. The lower and upper indices $(\mu, \nu = 1, 2, 3)$ of the tensor variables represent the covariant and contravariant components of the tensor, respectively.

Figure 18 shows a schematic diagram of this transformation; a 2-D diagram on the shear plane is used for the sake of explanation. At t = 0, the basis vectors of the oblique coordinates \hat{E}_1 and \hat{E}_2 coincide with those of the static Cartesian coordinates e_1 and e_2 . At t > 0, the second basis vector of the oblique coordinate changes with time.

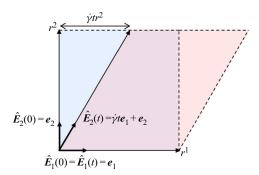


Figure 18. Schematic diagram of the oblique coordinate system. Here \hat{E}_1 and \hat{E}_2 and e_1 and e_2 are the basis vectors in the oblique system and those in the static Cartesian system, respectively; and r^1 and r^2 are the components of the position vector in the Cartesian system. The Cartesian system and the initial oblique system coincide (blue square). At t > 0, the oblique system is sheared (pink parallelogram) by the strain of $\dot{\gamma}t$, where $\dot{\gamma}$ is the applied shear rate. The region of the oblique system outside the initial square (right triangle) can be periodically transformed back into the square (left triangle).

The contravariant metric tensor for the oblique coordinate is defined as

$$G^{\mu\nu} \equiv \hat{E}^{\mu} \cdot \hat{E}^{\nu} = \begin{pmatrix} 1 + \gamma^{2}(t) & -\gamma(t) & 0 \\ -\gamma(t) & 1 & 0 \\ 0 & 0 & 1 \end{pmatrix}. \tag{A8}$$

Note that, in the static Cartesian coordinate system, there is no distinction between the covariant and contravariant expressions, i.e. $r_{\mu}=r^{\mu}$ and $e_{\mu}=e^{\mu}$, and the metric tensor is identical to the unit tensor, i.e. $\mathbf{G}=\mathbf{I}$. In the oblique system in figure 18, where the coordinates are non-orthogonal but linear and spatially homogeneous, the metric tensor is time-varying and spatially constant. In this situation, the Christoffel term in the covariant differentiation is zero, and the covariant differentiation is represented by usual partial differentiation: $\hat{\nabla}_{\mu} = \partial/\partial \hat{r}^{\mu}$.

The periodicity in the governing equations can also be achieved by only the coordinate transformation (A1)–(A4) with the orthogonal basis system (Rogallo 1981; Onuki 1997) without using the oblique dual-basis system. This single-basis formalism has the advantage that the tensorial representation for an equation is expressed uniquely but has the disadvantage that a spatial differential operator includes the cross oblique term explicitly. In contrast, the dual-basis formalism adopted in our method has the advantage that the forms of differential operators and governing equations in the oblique coordinate system are almost the same as that in the orthogonal system, as explained in § 2, although these forms have dual (covariant and contravariant) expressions. This simple expression of the governing equations in the coordinate system is preferable for a convenient implementation of the practical simulation code.

A.2. Governing equations in the oblique coordinate system

The tensorial component representation of the fluid momentum equation on the general coordinate system (Luo & Bewley 2004; Venturi 2009; Molina *et al.* 2016) is

$$\frac{\delta \hat{u}^{\mu}}{\delta \hat{t}} = \rho^{-1} \hat{\nabla}_{\nu} \hat{\sigma}^{\nu\mu} + \hat{\phi} \hat{f}_{p}^{\mu}. \tag{A9}$$

The left-hand side of (A9) is the intrinsic time derivative in the general coordinate system,

$$\frac{\delta \hat{A}^{\mu}}{\delta \hat{t}} \equiv \frac{\partial \hat{A}^{\mu}}{\partial \hat{t}} + (\hat{u}^{\nu} - \hat{U}^{\nu})\hat{\nabla}_{\nu}\hat{A}^{\mu} + \hat{A}^{\nu}\hat{\nabla}_{\nu}\hat{U}^{\mu}, \tag{A10}$$

where $\hat{U}^{\mu} \equiv -\partial \hat{r}^{\mu}/\partial t$ is the moving velocity of the coordinate, and for simple shear flow $U = \dot{\gamma}(t)r^2e_1 = \dot{\gamma}(t)\hat{r}^2\hat{E}_1$. Since \hat{A}^{μ} is defined in the moving system, the advection in the second term in (A10) is by the relative velocity to the coordinate flow. The last term in (A10) arises from the affine deformation caused by the coordinate flow. Introducing the relative fluid velocity to the coordinate flow $\xi = u - U$, (A9) becomes

$$(\hat{\partial}_{\hat{t}} + \hat{\xi}^{\nu} \hat{\nabla}_{\nu}) \hat{\xi}^{\mu} = \rho^{-1} \hat{\nabla}_{\nu} \hat{\sigma}^{\nu\mu} + \hat{\phi} \hat{f}_{p}^{\mu} - 2 \dot{\gamma}(t) \hat{\xi}^{2} \delta^{\mu,1}, \tag{A11}$$

with the incompressibility condition $\hat{\nabla}_{\mu}\hat{\xi}^{\mu}=0$, where $\hat{\partial}_{\hat{t}}\equiv\partial/\partial\hat{t}|_{\hat{r}^{\mu}}=\partial/\partial t|_{r^{\mu}}+\dot{\gamma}(t)r^2\partial/\partial r^1$. The last term in (A11) arises from the spatial gradient of the coordinate flow. Since this equation does not explicitly depend on the coordinate components \hat{r}^{μ} , periodic boundary conditions can be assigned to (A11), and hence (A11) can be solved by a spectral method (Rogallo 1981; Canuto *et al.* 1988). The stress tensor gradient in a Newtonian fluid is obtained as

$$\hat{\nabla}_{\nu}\hat{\sigma}_{n}^{\nu\mu} = -G^{\nu\mu}\hat{\nabla}_{\nu}\hat{p} + \eta_{s}G^{\nu\gamma}\hat{\nabla}_{\nu}\hat{\nabla}_{\nu}\hat{\nabla}_{\gamma}\hat{\xi}^{\mu}. \tag{A12}$$

In a viscoelastic fluid, the polymer stress gradient term $\hat{\nabla}_{\nu}\hat{\sigma}_{p}^{\nu\mu}$ is considered in addition to (A12). In our method, the tensorial expression for the constitutive equation of the polymer stress is additionally introduced in a manner consistent with the previous Newtonian formulation (Molina *et al.* 2016).

The intrinsic time derivative for conformation tensor $\mathbf{c} = \hat{C}^{\mu\nu}\hat{E}_{\mu}\hat{E}_{\nu}$, which is represented by its second-rank contravariant tensor, is expressed as (Venturi 2009)

$$\frac{\delta \hat{C}^{\mu\nu}}{\delta \hat{t}} \equiv \frac{\partial \hat{C}^{\mu\nu}}{\partial \hat{t}} + (\hat{u}^{\gamma} - \hat{U}^{\gamma})\hat{\nabla}_{\gamma}\hat{C}^{\mu\nu} + \hat{C}^{\mu\gamma}\hat{\nabla}_{\gamma}\hat{U}^{\nu} + \hat{C}^{\gamma\nu}\hat{\nabla}_{\gamma}\hat{U}^{\mu}, \tag{A13}$$

and the upper-convected time derivative is expressed by

$$\frac{\mathrm{d}_c \hat{C}^{\mu\nu}}{\mathrm{d}\hat{t}} \equiv \frac{\delta \hat{C}^{\mu\nu}}{\delta \hat{t}} - \hat{C}^{\gamma\nu} \hat{\nabla}_{\gamma} \hat{u}^{\mu} - \hat{C}^{\mu\gamma} \hat{\nabla}_{\gamma} \hat{u}^{\nu}. \tag{A14}$$

Substituting (A13) into (A14), one obtains

$$\frac{\mathrm{d}_{c}\hat{C}^{\mu\nu}}{\mathrm{d}\hat{t}} = \frac{\partial\hat{C}^{\mu\nu}}{\partial\hat{t}} + \hat{\xi}^{\gamma}\hat{\nabla}_{\gamma}\hat{C}^{\mu\nu} - \hat{C}^{\mu\gamma}\hat{\nabla}_{\gamma}\hat{\xi}^{\nu} - \hat{C}^{\gamma\nu}\hat{\nabla}_{\gamma}\hat{\xi}^{\mu}. \tag{A15}$$

By using (A15), the single-mode Oldroyd-B constitutive equation in the general coordinate system is represented as

$$\frac{\partial \hat{C}^{\mu\nu}}{\partial \hat{t}} + \hat{\xi}^{\gamma} \hat{\nabla}_{\gamma} \hat{C}^{\mu\nu} = \hat{C}^{\mu\gamma} \hat{\nabla}_{\gamma} \hat{\xi}^{\nu} + \hat{C}^{\gamma\nu} \hat{\nabla}_{\gamma} \hat{\xi}^{\mu} - \frac{1}{\lambda} (\hat{C}^{\mu\nu} - G^{\mu\nu}), \tag{A16}$$

$$\hat{\sigma}_p^{\mu\nu} = \frac{\eta_p}{\lambda} (\hat{C}^{\mu\nu} - G^{\mu\nu}). \tag{A17}$$

Here, again, (A16) is independent of the coordinate components and has the same form as that in the orthogonal coordinate system. Therefore, periodic boundary conditions can be assigned to (A16).

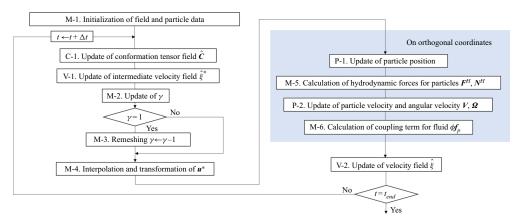


Figure 19. Flow chart of the main calculation procedure over one time step.

Appendix B. Numerical implementation

B.1. Time-stepping algorithm for the coupling between fluid and particles

A flow chart showing the calculation procedure for one time step is shown in figure 19. The couplings between the flow and conformation and between the fluid and particles are established in the following explicit fractional step approach. Throughout the evolution process, field variables are converted from real space to wavenumber space and *vice versa* as necessary. In this section, continuum variables in the Fourier space are denoted by the subscript k, where k represents the wavenumber vector. The discretized nth time step is indicated by the superscript of a variable as $(\cdot)^n$. Here, the constitutive equation is a single-mode Oldroyd-B model to ease explanation, and the extension to the multi-mode constitutive equations is straightforward. The calculation proceeds according to the following procedure.

- (i) Initialization of variables (M-1). Starting with the coordinate strain $\gamma=0$, the field variables are initialized as $u=\xi=0$ and C=I at t=0 over the entire domain. Correspondingly, the translational and angular velocities of the particles are set to zero. For a many-particle system, the positions of the particles are randomly generated to keep the distance between particle surfaces at least 2Δ , where Δ is the grid size.
- (ii) Update of the conformation tensor field (C-1). The conformation tensor $\hat{\boldsymbol{c}}$ is updated to the next time step by integrating (A16) or (B31) over time to obtain the polymer stress field. As mentioned in § 2.2, the small error of $\hat{\boldsymbol{c}}$ accumulates in the inner particle region according to the time evolution. This error can be eliminated by resetting $\hat{\boldsymbol{c}} = \boldsymbol{G}$ over the $\hat{\phi} = 1$ region if necessary. In this study, this reset operation is safely omitted because the error is sufficiently small.
- (iii) Update of the intermediate velocity field (V-1). Equation (A11) without the $\hat{\phi}\hat{f}_p$ term is time-integrated to obtain an intermediate velocity field $\hat{\xi}^*$. In this step, the fluid stress, i.e. the solvent and polymer stresses, are considered, and the solid–fluid coupling is not considered.
- (iv) Update of the shear strain (M-2). After the field calculations, the shear strain is updated: $\gamma^{n+1} = \gamma^n + \dot{\gamma} \Delta t$, where Δt is the time increment. This corresponds to the deformation of the oblique coordinate system. In this step, if the apparent shear

strain equals the threshold value γ_{th} , the remeshing process is conducted. In this study, $\gamma_{th} = 1$.

(v) Remeshing (M-3). Practically, as time evolves, the oblique mesh is gradually distorted, which can lead to a decrease in accuracy. To continue the simulation as the strain increases infinitely while maintaining accuracy, the strained oblique coordinates should be reset to a less strained state or to the static Cartesian coordinates at some finite shear strain (Rogallo 1981). In this study, the oblique coordinate system is reset to the orthogonal Cartesian coordinate system when γ reaches $\gamma_{th} = 1$. First, the shear strain of the oblique system is reset as $\gamma \leftarrow \gamma_{th}$. Then, the field variables $\hat{\xi}^*$ and \hat{C} on the oblique grid outside of the initial orthogonal grid are remapped through the periodic boundary in the flow direction. Simultaneously, the components of the variables in the oblique coordinate system are transformed to those in the reset coordinate system by the transformation matrix. Correspondingly, the metric tensor (A8) and the norm of the wavenumber vector in the spectral scheme, $\hat{k} \cdot \hat{k}$, are updated. The norm of wavenumber vector in the wavenumber space corresponds to the Laplacian operator in real space, i.e. $G^{\mu\nu}\hat{\nabla}_{\mu}\hat{\nabla}_{\nu} \iff -G^{\mu\nu}\hat{k}_{\mu}\hat{k}_{\nu} = -\hat{k}\cdot\hat{k}$, and then

$$\hat{\mathbf{k}} \cdot \hat{\mathbf{k}} = \hat{k}_1^2 + (\hat{k}_2 - \gamma \hat{k}_1)^2 + \hat{k}_3^2, \tag{B1}$$

where \hat{k}_i is the *i*th component of the covariant wavenumber vector in the oblique coordinate system.

(vi) Interpolation and transformation of the intermediate velocity field (M-4). To simplify the reconstruction of the ϕ field based on particle positions, the coupling between the fluid and particle is treated on the usual static orthogonal coordinate system. The grid points in the oblique coordinate system do not always coincide with those in the static orthogonal coordinate system. Therefore, the intermediate velocity field $\hat{\xi}^*$ on the oblique grids should be interpolated to the static orthogonal grids. This is done by using a periodic cubic spline interpolation (Molina *et al.* 2016). After the interpolation, the oblique-basis components of $\hat{\xi}^*$ are transformed to those in Cartesian basis. In this step, the absolute velocity field u^* is constructed using the transformed ξ^* and the base flow $\dot{\gamma}^* r^2 e_1$:

$$u^* = (\dot{\gamma} r^2 \delta^{\mu, 1} + \Lambda^{\mu}_{\nu} \hat{\xi}^{\nu*}) e_{\mu}. \tag{B2}$$

(vii) Update of the particle position (P-1). Hereafter, the calculation is conducted in the orthogonal coordinate system (blue block in figure 19). Using the particle velocity at the previous time step V^n , the position of the *i*th particle is updated:

$$R_i^{n+1} = R_i^n + \int_{t^n}^{t^{n+1}} V_i^n \, \mathrm{d}t.$$
 (B3)

In this step, if the updated particle position crosses the top and bottom boundaries, the position and velocity of the particle are modified according to the Lees–Edwards boundary conditions (Lees & Edwards 1972; Kobayashi & Yamamoto 2011; Molina *et al.* 2016). In this time, the ϕ field is also updated by using the new particle positions consistent with Lees–Edwards boundary conditions. Then, the

intermediate particle velocity field u_n^* is calculated:

$$\phi^{n+1} u_p^* = \sum_i \phi_i^{n+1} [V_i^n + \Omega_i^n \times r_i^{n+1}],$$
 (B4)

where $r_i = r - R_i$. This corresponds to the mapping of the Lagrangian particle velocity on the Euler velocity field.

(viii) Calculation of hydrodynamic forces acting on particles (M-5). The hydrodynamic force and torque exerted on the particles F^H and N^H are calculated by the change in momentum in the particle domain:

$$\int_{t^n}^{t^{n+1}} F_i^H \, \mathrm{d}t = \int \rho \phi_i^{n+1} (u^* - u_p^*) \, \mathrm{d}r, \tag{B5}$$

$$\int_{t^n}^{t^{n+1}} N_i^H dt = \int r_i^{n+1} \times \rho \phi_i^{n+1} (u^* - u_p^*) dr.$$
 (B6)

(ix) Update of the particle velocity and angular velocity (P-2). Using (B5) and (B6), the particle velocities are updated as

$$V_i^{n+1} = V_i^n + \frac{1}{M_i} \int_{t^n}^{t^{n+1}} [F_i^H + F_i^C] dt,$$
 (B7)

$$\boldsymbol{\Omega}_{i}^{n+1} = \boldsymbol{\Omega}_{i}^{n} + \boldsymbol{I}_{p,i}^{-1} \cdot \int_{t^{n}}^{t^{n+1}} N_{i}^{H} dt.$$
 (B8)

In this study, for the inter-particle force F^C , the soft-core (truncated Lennard-Jones) potential, which produces the short-range repulsive force, is adopted:

$$F_i^C(\mathbf{R}) = -\sum_{j \neq i}^N F_{soft}(r_{ij}) \frac{\mathbf{r}_{ij}}{|\mathbf{r}_{ij}|},$$
 (B9)

$$F_{soft}(r_{ij}) = -\left(\frac{\partial U_{soft}}{\partial r}\right)_{r=r_{ii}},\tag{B10}$$

$$U_{soft}(r) = \begin{cases} 4\epsilon \left[\left(\frac{2a}{r} \right)^{36} - \left(\frac{2a}{r} \right)^{18} \right] + \epsilon & (r < r_c), \\ 0 & (r \geqslant r_c), \end{cases}$$
(B11)

where $r_{ij} = R_j - R_i$ is the distance vector from the *i*th particle to the *j*th particle and $r_c = 2^{1/18}(2a)$. Vector r_{ij} is modified according to periodic boundary conditions if necessary. This potential force is simply applied to avoid particle overlap. The force parameter ϵ , which tunes the interaction strength, is set at $\epsilon/(\eta_0 \dot{\gamma} a^3) = 0.561$ in all many-particle calculations in this study. Under denser particle concentration conditions, where the particle collisions and/or friction and its contribution to the total stress can become significant, more realistic modelling of inter-particle force may be required.

(x) Calculation of the coupling term for fluid (M-6). Now that both the positions and velocities of particles have been updated, the final particle velocity field u_p is

obtained as

$$\phi^{n+1} u_p^{n+1} = \sum_i \phi_i^{n+1} [V_i^{n+1} + \Omega_i^{n+1} \times r_i^{n+1}].$$
 (B12)

Then, the body force ϕf_p is calculated as

$$\int_{t^n}^{t^{n+1}} \phi f_p(x, t) \, \mathrm{d}t = \phi^{n+1} (\boldsymbol{u}_p^{n+1} - \boldsymbol{u}^*). \tag{B13}$$

To calculate the stresslet (2.19), (B13) is further transformed as

$$\int_{t^n}^{t^{n+1}} \phi f_p \, \mathrm{d}t = \phi^{n+1} (\mathbf{u}_p^{n+1} - \mathbf{u}_p^*) - \phi^{n+1} (\mathbf{u}^* - \mathbf{u}_p^*). \tag{B14}$$

The first term on the right-hand side is expressed by the changes in particle velocity $\Delta V_i = V_i^{n+1} - V_i^n$ from (B7) and in angular velocity $\Delta \Omega_i = \Omega_i^{n+1} - \Omega_i^n$ from (B8), as

$$\phi^{n+1}(\boldsymbol{u}_{p}^{n+1} - \boldsymbol{u}_{p}^{*}) = \sum_{i} \phi_{i}^{n+1} [\Delta V_{i}^{H} + \Delta \boldsymbol{\Omega}_{i}^{H} \times \boldsymbol{r}_{i}^{n+1}] + \sum_{i} \phi_{i}^{n+1} \Delta V_{i}^{C}, \quad (B15)$$

where ΔV_i^H , $\Delta \Omega_i^H$ and ΔV_i^C are the updates by the hydrodynamic forces F_i^H and N_i^H and the inter-particle force F_i^C , respectively. Therefore, ϕf_p can be decomposed into the individual contributions from the hydrodynamic interactions ϕf_p^H and direct inter-particle interactions ϕf_p^C , as $\phi f_p = \phi f_p^H + \phi f_p^C$. The individual contributions of the body force are expressed to first order in time as

$$\phi f_p^H \Delta t = \sum_i \phi_i^{n+1} [\Delta V_i^H + \Delta \Omega_i^H \times r_i^{n+1}] - \phi^{n+1} (u^* - u_p^*),$$
 (B16)

$$\phi f_p^C \Delta t = \sum_i \phi_i^{n+1} \Delta V_i^C. \tag{B17}$$

In the calculation of the stresslet contribution from ϕf_p^C , the direct virial expression was used instead of (B17) for computational efficiency (Molina *et al.* 2016):

$$\mathbf{S}^{C} = -\frac{1}{N} \int_{D_{V}} \mathbf{r} \rho \phi \mathbf{f}_{p}^{C} d\mathbf{r} = -\frac{1}{N} \sum_{i < i} \mathbf{r}_{ij} F_{ij}^{C}, \tag{B18}$$

where F_{ij}^C is the inter-particle force on the *i*th particle due to the *j*th particle. In this study, for conditions up to $\phi_p = 0.1$ and Wi = 2.5, the contribution of S_{12}^C to the total stresslet S_{12} is small compared to the hydrodynamic contributions $(\langle S_{12}^C \rangle / \langle S_{12} \rangle < 0.05$ at $\phi_p = 0.1$).

(xi) Update of the velocity field (V-2). Finally, the integrated body force ϕf_p is remapped and transformed from the orthogonal coordinate system to the oblique coordinate

system and added to the intermediate velocity field $\hat{\xi}^*$:

$$\hat{\xi}^{n+1} = \hat{\xi}^* + \left[\int_{t^n}^{t^{n+1}} \phi f_p \, \mathrm{d}s \right].$$
 (B19)

At this stage, incompressibility is assigned in the Fourier space,

$$\hat{\boldsymbol{\xi}}_{k} \leftarrow \hat{\boldsymbol{\xi}}_{k} - \frac{(\hat{\boldsymbol{\xi}}_{k} \cdot \hat{\boldsymbol{k}})}{\hat{\boldsymbol{k}} \cdot \hat{\boldsymbol{k}}} \hat{\boldsymbol{k}}. \tag{B20}$$

This solenoidal projection is also adopted after calculating $\hat{\xi}^*$ (V-1).

The described fractional steps are repeated until the calculated time reaches the target final time. Further information about the time-stepping algorithm is detailed in previous work (Nakayama *et al.* 2008; Molina *et al.* 2016).

B.2. Spatial discretization and time integral scheme

Since the periodic boundary conditions are assigned in each direction, the continuum variables such as $\hat{\boldsymbol{\xi}}$ and $\hat{\boldsymbol{C}}$ are Fourier-transformed. In real space, the continuum variables are collocated on the equispaced mesh point with spacing Δ . Spatial derivatives are calculated in Fourier space while the second-order terms like the advection term in (A11) and (A16) are calculated by a transformation method (Orszag 1969).

For the integration of $\hat{\xi}_k$ over time, the exact linear part method, which is preferred for solving stiff equations (Beylkin, Keiser & Vozovoi 1998), is adopted, where the nonlinear part is discretized by the Euler method.

For the polymer constitutive equation, the explicit Euler method (first-order) is adopted. In this study, to evaluate a single-particle system that corresponds to very dilute suspensions ($\phi_p \sim 0.001$), the discretized equation (A16) is solved directly. This naive implementation has been stable and accurate in such dilute conditions. However, at high ϕ_p and Wi conditions, the large growth rate of the polymer stress around the particles violates the positive-definiteness of the conformation tensor, thus resulting in an inaccurate solution or divergence. Therefore, to evaluate a many-particle system that corresponds to semidilute suspensions (0.025 $\leqslant \phi_p \leqslant 0.1$), the log-conformation formalism is used in which the time evolution equation of $\log \mathbf{C}$ rather than \mathbf{C} is solved to guarantee the positive-definiteness of \mathbf{C} (Fattal & Kupferman 2004; Hulsen, Fattal & Kupferman 2005). A detailed description of the log-conformation formalism is provided in appendix B.3.

The particle position is updated by discretizing (B3) by the Euler method (first-order) at the first time step and the second-order Adams–Bashforth scheme later. In the update of the particle velocity (B7) and (B8), the impulsive hydrodynamic force and torque are calculated by applying (B5) and (B6), respectively, and the potential force F^C in (B7) is discretized by the second-order Heun scheme because both particle positions at t^n and t^{n+1} are already obtained in that stage:

$$\frac{1}{M_i} \int_{t^n}^{t^{n+1}} F_i^C ds = \frac{\Delta t}{2M_i} [F_i^C(\mathbf{R}^{n+1}) + F_i^C(\mathbf{R}^n)].$$
 (B21)

The time increment is determined based on the stability given by the fluid momentum diffusion: $\Delta t = \rho/\eta_0 K_{max}^2$ (K_{max} is the largest wavenumber in the spectral scheme). As proven in the code validations in § 3.1 and appendix C, this choice is reasonable considering the conditions in this study.

B.3. Log-conformation-based constitutive equation for Oldroyd-B model

Because the conformation tensor \boldsymbol{c} is real-symmetric and positive-definite, \boldsymbol{c} can be diagonalized as

$$\mathbf{C} = \mathbf{R} \cdot \mathbf{\Lambda} \cdot \mathbf{R}^{\mathrm{T}},\tag{B22}$$

where $\Lambda = \operatorname{diag}(\lambda_1, \lambda_2, \lambda_3)$ and $\lambda_i > 0$ (i = 1, 2, 3) are the eigenvalues of \boldsymbol{C} , and \boldsymbol{R} is the rotation matrix composed of the eigenvectors of \boldsymbol{C} . Here, the new tensor variable $\boldsymbol{\Psi}$ is introduced (Fattal & Kupferman 2004) as

$$\Psi = \mathbf{R} \cdot \mathbf{\Lambda}_{\Psi} \cdot \mathbf{R}^{\mathrm{T}},\tag{B23}$$

where $\Lambda_{\Psi} = \text{diag}(\ln \lambda_1, \ln \lambda_2, \ln \lambda_3) = \ln \Lambda$. From (B22) and (B23),

$$\mathbf{C} = \mathbf{R} \cdot \exp(\mathbf{\Lambda}_{\Psi}) \cdot \mathbf{R}^{\mathrm{T}}.$$
 (B24)

Note that, when C is obtained through (B24), C is strictly positive-definite by definition. Furthermore, utilizing the time evolution of Ψ instead of (2.4), the exponential growth in C is translated to the linear growth of Ψ , which enables numerical stability in the time evolution. Specifically, the stretching in the principal axes of C by the velocity gradient tensor ∇u is extracted as

$$\nabla u = \mathbf{R} \cdot \mathbf{M} \cdot \mathbf{R}^{\mathrm{T}},\tag{B25}$$

$$\mathbf{B} = \mathbf{R} \cdot \operatorname{diag}(M_{11}, M_{22}, M_{33}) \cdot \mathbf{R}^{\mathrm{T}}, \tag{B26}$$

where \boldsymbol{B} is symmetric and commutes with \boldsymbol{C} by definition.

The residual component $\nabla u - \mathbf{B}$ can be decomposed as

$$\nabla u - \mathbf{B} = \mathbf{A} + \mathbf{C}^{-1} \cdot \mathbf{N},\tag{B27}$$

with antisymmetric tensors \boldsymbol{A} and \boldsymbol{N} (Fattal & Kupferman 2004). Tensor \boldsymbol{N} is proven to be irrelevant in the affine deformation of \boldsymbol{C} by inserting (B27) into the upper-convected time derivative of \boldsymbol{C} . On the other hand, \boldsymbol{A} represents the rotation of the principal axes of \boldsymbol{C} . From the affine deformation of \boldsymbol{C} in (2.4), the explicit expression of \boldsymbol{A} in the frame of the principal axes of \boldsymbol{C} is derived by Hulsen *et al.* (2005) as

$$A_{ij} = \frac{\lambda_i M_{ij} + \lambda_j M_{ji}}{\lambda_i - \lambda_j}, \quad i \neq j, \quad \lambda_i \neq \lambda_j$$
 (B28)

(the summation convention is not applied here). When $\lambda_i = \lambda_j$, A_{ij} is not uniquely determined in the decomposition of ∇u in (B27), but the affine deformation of C and Ψ by ∇u is still well defined, which case is explained next.

By using these tensors, the governing equation of Ψ for the single-mode Oldroyd-B model is expressed as

$$\frac{\partial \boldsymbol{\Psi}}{\partial t} + \boldsymbol{u} \cdot \nabla \boldsymbol{\Psi} = -\boldsymbol{A} \cdot \boldsymbol{\Psi} + \boldsymbol{\Psi} \cdot \boldsymbol{A} + 2\boldsymbol{B} + \boldsymbol{R} \cdot \left[\frac{1}{\lambda} (\boldsymbol{\Lambda}^{-1} - \boldsymbol{I}) \right] \cdot \boldsymbol{R}^{\mathrm{T}}.$$
 (B29)

When $\lambda_i = \lambda_j$, the corotational terms including A_{ij} are reduced as (in the frame of the principal axes of C)

$$-A_{ij}\Psi_{jj} + \Psi_{ii}A_{ij} = (\ln \lambda_i - \ln \lambda_j) \frac{\lambda_i M_{ij} + \lambda_j M_{ji}}{\lambda_i - \lambda_j}$$

$$\to M_{ij} + M_{ji} = 2D_{ij}$$
(B30)

(the summation convention is not applied here). With this treatment, the evolution equation (B29) of Ψ works safely even when $\lambda_i = \lambda_j$ happens.

In the initial conditions, u=0 over the entire domain leads to A=0 and B=D, and C=I results in R=I, $\Lambda=I$ and $\Psi=0$. The evolution of Ψ according to (B29) is solved by numerical simulation; and C is calculated from Ψ via (B23) and (B24). The contravariant tensor expression corresponding to (B29) in the oblique coordinates is the following:

$$\frac{\partial \hat{\Psi}^{\mu\nu}}{\partial \hat{t}} + \hat{\xi}^{\gamma} \hat{\nabla}_{\gamma} \hat{\Psi}^{\mu\nu} = -\dot{\gamma} (\hat{\Psi}^{\mu2} \delta^{1,\nu} + \hat{\Psi}^{2\nu} \delta^{1,\mu}) - G_{\gamma\zeta} \hat{A}^{\mu\gamma} \hat{\Psi}^{\zeta\nu} + G_{\gamma\zeta} \hat{\Psi}^{\mu\gamma} \hat{A}^{\zeta\nu} + 2\hat{B}^{\mu\nu} + \hat{R}^{\mu\gamma} \left[\frac{1}{\lambda} ([\hat{A}]_{\gamma\zeta}^{-1} - G_{\gamma\zeta}) \right] \hat{R}^{\nu\zeta}, \tag{B31}$$

where $[\hat{\Lambda}]_{\gamma\zeta}^{-1}$ represents the covariant matrix component of $\hat{\Lambda}^{-1}$, which is simply the matrix inverse of the contravariant matrix $\hat{\Lambda}^{\gamma\zeta}$; and $G_{\gamma\zeta}$ is the covariant metric tensor, which is defined as

$$G_{\gamma\zeta} \equiv \hat{E}_{\gamma} \cdot \hat{E}_{\zeta} = \begin{pmatrix} 1 & \gamma(t) & 0 \\ \gamma(t) & 1 + \gamma^{2}(t) & 0 \\ 0 & 0 & 1 \end{pmatrix}.$$
 (B32)

Note that, in the oblique coordinates, there is an additional term originating from the moving coordinates (the first term on right-hand side of (B31)). Since (B31) does not explicitly depend on the coordinate variables, it can be discretized by a spectral method.

Appendix C. Validations of the developed method

C.1. Polymer stress around a single particle

To test the validity of the developed method, a single-particle system is set up where a neutrally buoyant spherical particle is suspended in a sheared Oldroyd-B fluid (figure 1a). The cubic domain with a box length of L is sufficiently large compared to the size of the particle used to represent the dilute particle system. Hereafter, for simplicity, the directions of the Cartesian coordinate basis vectors are denoted by x, y and z instead of the 1, 2 and 3 notation used in appendices A and B, where x, y and z indicate the flow, velocity-gradient and vorticity directions, respectively. As shown in figure 1(a), because the particle is located at the centre of a simple shear flow, the net translational hydrodynamic force acting on the particle F^H vanishes, while the hydrodynamic torque N^H rotates the particle.

A flow condition is considered in the $\beta \to 1$, small-Wi and small-Re limit where an analytical solution is available. In this limit, the flow pattern is minimally affected by polymer stress, which is expressed analytically (Lin, Peery & Schowalter 1970; Mikulencak & Morris 2004). Furthermore, when $Wi \ll 1$, the polymer stress distribution is approximated by the second-order fluid (SOF) theory: $\sigma_p = 2\eta_p \mathbf{D} + 4(\Psi_1 + \Psi_2)\mathbf{D} \cdot \mathbf{D} - \Psi_1(\mathbf{D}_{(2)} + 4\mathbf{D} \cdot \mathbf{D})$, where $\mathbf{D}_{(2)}$ is the upper-convected derivative of \mathbf{D} (Bird $et\ al.\ 1987$). Considering an Oldroyd-B fluid ($\Psi_1 = 2\eta_p \lambda,\ \Psi_2 = 0$), the normalized polymer stress in the SOF limit is expressed as $\sigma_p/(\eta_p\dot{\gamma}) = 2\tilde{\mathbf{D}} - 2Wi\tilde{\mathbf{D}}_{(2)}$. Here, $\beta = 0.99$, Wi = 0.001 and Re = 0.0142. In this situation, the normalized polymer stress is approximated by $\sigma_p/(\eta_p\dot{\gamma}) \approx 2\tilde{\mathbf{D}}$.

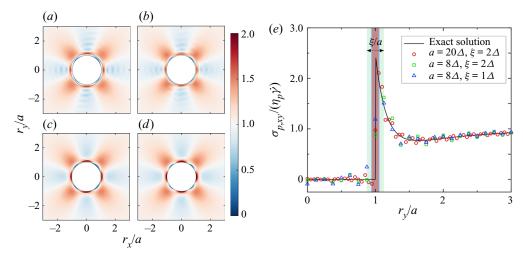


Figure 20. Mesh resolution dependence of polymer shear stress distributions near the particle. In panels (a-d) the polymer shear stress normalized by $\eta_p\dot{\gamma}$ on the shear plane through the centre of the particle is drawn by colour contour for $(a/\Delta,\xi/\Delta)=(8,2),~(8,1)$ and (20,2) and for the analytical solution, respectively. The dotted lines around the particles for the DNS results in panels (a-c) denote the radial location of $a+\xi/2$.(It may be necessary to zoom-in to see these.) In panel (e), the normalized polymer shear stress along the line from the particle centre to the shear gradient direction y is drawn: the exact solution (analytical) of $\sigma_p/(\eta_p\dot{\gamma})\approx 2\tilde{D}-2Wi\tilde{D}_{(2)}$ at $Wi\to 0$ (solid line), and the results for $(a/\Delta,\xi/\Delta)=(20,2)$ (red), (8,2) (green) and (8,1) (blue), respectively. In panel (e), the interface region indicated by $0<\phi<1$ at around $r_y/a=1$ with thickness ξ is coloured in the same manner as that for the symbols.

Different mesh resolutions of the particle interface are examined: $(a/\Delta, \xi/\Delta) = (8, 2)$, (8, 1) and (20, 2). At first, the overall trend of the polymer shear stress $(\sigma_{p,xy})$ distribution is similar for different resolutions (figure 20a-c) and the analytical solution (figure 20d). The only difference is that small $\sigma_{p,xy}$ oscillation is observed in the numerical solutions. When comparing the result for $a=8\Delta$ and $\xi=2\Delta$ (figure 20a) with that for $a=20\Delta$ and $\xi=2\Delta$ (figure 20c), it is clear that, as a/Δ increases, the wavenumber of the small ripple in $\sigma_{p,xy}$ increases, but its amplitude decreases. This is due to the slow convergence of the Fourier series caused by the discontinuous change in $\sigma_{p,xy}$ at the solid–liquid interface. This artifact is a partly unavoidable intrinsic property of the spectral method. Regarding the interface thickness, when comparing the result for $a=8\Delta$ and $\xi=2\Delta$ (figure 20a) with that for $a=8\Delta$ and $\xi=\Delta$ (figure 20b), no significant difference in the overall trend is observed. However, when $\xi=\Delta$, the distribution of $\sigma_{p,xy}$ near the interface is somewhat blurred, which is caused by the decrease in the number of mesh points that support the interface region.

For a detailed evaluation, a one-dimensional profile of the polymer shear stress in the velocity-gradient direction from the particle centre is shown in figure 20(e). The steep increase in $\sigma_{p,xy}$ near the particle surface is reasonably reproduced as the mesh resolution increases, though the peak in $\sigma_{p,xy}$ is somewhat smeared due to the limited mesh points in the interface domain. Hereafter, considering a balance between the accuracy of the numerical solution and the required computational cost, the particle radius is set to $a = 8\Delta$ and the interface thickness to $\xi = 2\Delta$. As seen in appendix C.2 and § 3, this resolution is sufficiently valid for the problems investigated in this study.

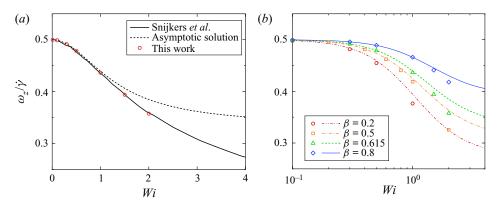


Figure 21. The Wi dependence of the normalized particle angular velocity $\omega_z/\dot{\gamma}$. (a) The result of this work (red circles) compared with a previous numerical result (solid line; Snijkers et al. 2009) and the asymptotic solution (dashed line; Housiadas & Tanner 2011a,b, 2018) at $\beta = 0.615$. (b) The β dependence of $\omega_z/\dot{\gamma}$ for: $\beta = 0.2$ (red circles), 0.5 (orange squares), 0.615 (green triangles) and 0.8 (blue diamonds). The lines correspond to predictions of the asymptotic solution.

C.2. Rotation of a particle under simple shear flow

Under simple shear in Stokes flow, as is well known, a suspended particle in a Newtonian medium rotates with an angular velocity that is half of the applied shear rate, $\omega_z/\dot{\gamma}=0.5$, where ω_z is the particle angular velocity in the vorticity direction. However, in viscoelastic fluids, this relative rotational speed decreases with increasing Wi (Snijkers et~al.~2009,~2011). D'Avino et~al.~(2008) and Snijkers et~al.~(2009,~2011) conducted numerical evaluation for this phenomenon using a finite element method (FEM) and surface-conforming mesh, reproducing the experimental rotational slowdown data with DNS. They observed that the distribution of local torque and pressure on the particle surface becomes asymmetrical with Wi. However, the physics of slowdown has not been elucidated. This result is often referred to as the benchmark problem for a newly developed numerical scheme of viscoelastic suspensions (Ji et~al.~2011; Yang et~al.~2016; Vázquez-Quesada & Ellero 2017; Fernandes et~al.~2019). To validate the method developed in this work, the angular velocity of a particle in an Oldroyd-B fluid is evaluated at the same numerical conditions as previously reported (Snijkers et~al.~2009); however, no walls are used in this study. The numerical set-up is the same as that in § 3.1.

Figures 21(a) and 21(b) show the β and Wi dependence of the normalized particle angular velocity $\omega_z/\dot{\gamma}$. To compare with the previous numerical result, figure 21(a) shows the result at $\beta=0.615$. As Wi increases, $\omega_z/\dot{\gamma}$ decreases. At $Wi\lesssim 1$, the result converges with the theoretical prediction up to $O(Wi^4)$ made using asymptotic methods (Housiadas & Tanner 2011a,b, 2018): $\omega_z/\dot{\gamma}=1/2-(1-\beta)Wi^2/[4(1-4Wi^2\tilde{\Omega}_4)]$, where $\tilde{\Omega}_4$ is the coefficient of the $(1-\beta)Wi^4$ term in the series solution. At $Wi\gtrsim 1$, the asymptotic prediction starts to overestimate $\omega_z/\dot{\gamma}$. In this region, the result agrees reasonably well with the previous FEM result (Snijkers *et al.* 2009). Figure 21(b) shows the β dependence of $\omega_z/\dot{\gamma}$. As β decreases, which corresponds to an increase in the polymer stress contribution, the negative slope of $\omega_z/\dot{\gamma}$ increases. This trend is consistent with the asymptotic predictions shown in figure 21(b).

The slowdown of rotation with increasing Wi and/or $(1 - \beta)$ suggests that the energy partition from external work to elastic energy increases. Figure 22 shows the normalized energy dissipation rate around the particle on the shear plane through the particle centre at $\beta = 0.5$ and Wi = 0.1 and 1.0. The dissipation rate is decomposed into viscous (Φ_s) and

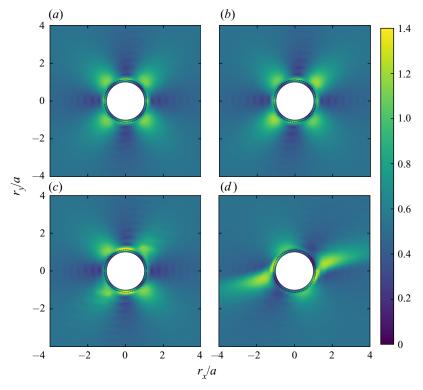


Figure 22. The Wi dependence of the normalized energy dissipation around a particle at $\beta = 0.5$: (a,b) Wi = 0.1 and (c,d) Wi = 1.0. Panels (a,c) and (b,d) show the distributions of viscous dissipation $\Phi_s/(\eta_0\dot{\gamma}^2)$ and polymer dissipation $\Phi_p/(\eta_0\dot{\gamma}^2)$, respectively. The dotted lines around particles show the radial location of $a + \xi/2$. (Again, it may be necessary to zoom-in to see these.)

elastic (Φ_p) contributions (Vázquez-Quesada et al. 2019) as $\Phi_t = \Phi_s + \Phi_p$:

$$\Phi_s = 2\eta_s \mathbf{D} : \mathbf{D},\tag{C1}$$

$$\Phi_p = \frac{\eta_p}{2\lambda^2} (\operatorname{tr} \mathbf{C} + \operatorname{tr} \mathbf{C}^{-1} - 6). \tag{C2}$$

At Wi = 0.1, Φ_s (figure 22a) and Φ_p (figure 22b) present similar distributions. Since $\sigma_p = (\eta_p/\lambda)(\mathbf{C} - \mathbf{I}) \to 2\eta_p \mathbf{D}$ at $Wi \to 0$, Φ_p is reduced to $2\eta_p \mathbf{D} : \mathbf{D}$, which is proportional to Φ_s . In contrast, at Wi = 1.0, Φ_s and Φ_p develop differently; the high- Φ_p region expands, whereas Φ_s does not change much in comparison to the Wi = 0.1 case. The distribution of Φ_p expands towards the shear-flow direction and high- Φ_p grows near the equator of the particle (figure 22d), thus clearly showing an increase in the fraction of elastic energy dissipation at high Wi. Particle rotation is caused by viscous stress. An increase in elastic energy leads to a decrease in the relative fraction of viscous dissipation. As a result, the angular velocity of the particle in the viscoelastic medium decreases in comparison with that in viscous media. This slowdown of the particle rotation is enhanced with Wi and $(1 - \beta)$.

In this section, the agreement between the numerical results of this work and the previously reported numerical and theoretical results verifies that the presented numerical scheme can successfully capture the dynamic coupling between particles and a viscoelastic fluid.

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