# Birds and bornaviruses

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# Abstract

In 2008, avian bornaviruses (ABV) were identified as the cause of proventricular dilatation disease (PDD). PDD is a significant condition of captive parrots first identified in the late 1970s. ABV infection has subsequently been shown to be widespread in wild waterfowl across the United States and Canada where the virus infects 10–20% of some populations of ducks, geese and swans. In most cases birds appear to be healthy and unaffected by the presence of the virus; however, infection can also result in severe non-suppurative encephalitis and lesions similar to those seen in parrots with PDD. ABVs are genetically diverse with seven identified genotypes in parrots and one in canaries. A unique goose genotype (ABV-CG) predominates in waterfowl in Canada and the northern United States. ABV appears to be endemic in North American waterfowl, in comparison to what appears to be an emerging disease in parrots. It is not known whether ABV can spread between waterfowl and parrots. The discovery of ABV infection in North American waterfowl suggests that European waterfowl should be evaluated for the presence of ABV, and also as a possible reservoir species for Borna disease virus (BDV), a related neurotropic virus affecting horses and sheep in central Europe. Although investigations have suggested that BDV is likely derived from a wildlife reservoir, for which the shrew and water vole are currently prime candidates, we suggest that the existence of other mammalian and avian reservoirs should not be discounted.

**Keywords:** bornavirus, goose, swan, duck, canary, gull, phylogeny, proventricular dilatation disease, avian

# Introduction

Until 2008, the family *Bornaviridae* consisted of one virus – Borna disease virus (BDV), known primarily as a cause of neurological disease in horses and ruminants in a geographically restricted area of Central Europe. The 2008 identification of multiple genotypes of a novel avian bornavirus (ABV) opened the door to investigations on the role of these viruses in causing disease in captive and free-ranging birds. The purpose of this article is to review

the associations between members of the family *Bornaviridae* and birds, especially North American waterfowl.

#### Borna disease virus

# History

The town of Borna lies in the eastern part of Germany near Leipzig, in the state of Saxony. The region has long been associated with epidemics of a unique neurologic disease of horses, especially a devastating epidemic

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among cavalry horses between 1894 and 1896 (Richt et al., 2000). Affected animals show a diverse array of changes in behavior including ataxia, head tilt, muscle fasciculation, hind-limb paresis, localized hypo- or hyperaesthesia, disturbances in chewing and swallowing, and aggression. A similar disease occurs in sheep. The pathology of the disease consists of a virally induced progressive, non-suppurative encephalomyelitis characterized by lymphocytic infiltrates affecting the gray matter (Lipkin and Briese, 2006). This disease is restricted to a fairly small geographic area encompassing central and southern Germany and neighboring countries, and was named Borna disease after its region of origin. Serologic studies have shown that while BDV infection is widespread in horses and sheep within the affected region, only a small fraction of these infected animals actually develop clinical disease. Once disease develops, however, Borna disease mortality may reach 100% in horses and 50% in sheep.

# Characteristics of the virus

BDV is an enveloped, non-segmented negative strand RNA virus with a genome size of approximately 8.9 kb. The bornaviral genome encodes six proteins: nucleocapsid (N), X protein (X), phosphoprotein (P), matrix (M), envelope glycoprotein (G) and the RNA-dependent RNA polymerase (L). Its overall genomic organization is similar to that of other viruses in the order *Mononegavirales* including the paramyxoviruses and rhabdoviruses. However, BDV is the only non-segmented, negative strand RNA virus to replicate within the nuclei of infected cells and hence was placed into its own family, the *Bornaviridae*. Bornaviruses also have a unique genome replication strategy that involves trimming of 5'-terminal nucleotides (Schneider *et al.*, 2005).

Virions appear to be enveloped particles of 80–100 nm, with 50–60 nm electron dense cores, but are difficult to visualize (Lipkin *et al.*, 2011). In tissue culture, BDV is highly cell-associated, non-cytopathic, and found in only small amounts in cell culture supernatants (Schneider, Schwemmle and Staeheli, 2005; Tomonaga *et al.*, 2002). Many mammalian cell types are permissive for BDV replication. Cells in which BDV can be cultured include, but are not limited to human oligodendrocyte (OL), African green monkey kidney (Vero), Madin–Darby canine kidney (MDCK), rat glial cells (C6,) human embryonic kidney cells (HEK) and guinea pig 1505 cells (Herzog and Rott, 1980; Staeheli *et al.*, 2000; Schneider, Schwemmle and Staeheli, 2005).

BDV spreads predominantly by direct cell-to-cell contact. Indirect immunofluorescence assays using antibodies against the viral N or P proteins reveal a characteristic speckled pattern in the nucleus. These intranuclear inclusions (karyosphaeridia) are known as Joest–Degen bodies and form as a result of the close association between BDV proteins and cellular chromatin (Matsumoto *et al.*, 2012). This association probably ensures that viral genomes are effectively delivered to daughter cells during mitosis.

#### Borna disease pathology/immunopathology

BDV can infect a variety of mammals and birds, including rodents, non-human primates, chickens and ostriches (Carbone, 2001; Tomonaga and Carbone, 2002). In many cases, animals become persistently infected but fail to develop disease. This is not surprising as, in tissue culture, the virus appears to have minimal adverse effects on cell function or survival. A small proportion of infected animals develop a progressive neurologic disease. Experimentally, disease development varies with host species and age (reviewed in Lipkin et al., 2011). For example, 4-5-week old Lewis rats respond to intracranial infection with transient behavioral abnormalities and develop meningoencephalitis and retinitis characterized by perivascular mononuclear cell infiltrations (Narayan et al., 1983). In contrast, newborn rats can be chronically infected and develop subtle behavioral abnormalities but the infection is non-fatal (Lipkin et al., 2011). The differences in these scenarios appear to result from differences in host immune function. Specifically, brain damage results from the activities of host T cells (Rott et al., 1988). The presence of CD8+ T cells in the brain parallels the onset of neurologic dysfunction. Conversely, suppression of T cell responses reduces the severity of experimental BDV infections (Narayan et al., 1983). BDV spreads throughout the host largely through neural networks (Carbone et al., 1987; Ackermann et al., 2010) and any route of infection that allows virus access to the nervous system will eventually lead to CNS infection and disease in susceptible adult rats (Lipkin and Briese, 2006).

#### Borna disease epidemiology

Serologic studies based on ELISA assays suggest that up to 12% of horses in central and southern Germany may have been exposed to BDV, implying that inapparent infections are not uncommon (Lipkin and Briese, 2006). The status of Borna disease in hoofstock, outside its core range, is unclear but it appears to be present in Israel, Japan and other Asian countries (Richt et al., 1997). Studies within the core range have long suggested that the virus is maintained within a natural reservoir, and rodents have been the prime suspects. BDV has been found in the bicolored white-toothed shrew (Crocidura leucodon) in Central Europe (Hilbe et al., 2006), but the shrew cannot be held wholly responsible for the transmission of Borna disease, as it is not found everywhere that disease occurs. In Finland, seropositive bank voles (Myodes glareolus) were identified by Kinnunen et al. (2007).

Domestic mammals are believed to acquire infection as a result of eating or inhaling on pastures contaminated with shrew urine. While other reservoirs have not been formally demonstrated, there is evidence that birds may play a role in maintaining and disseminating this disease.

#### **BDV** and birds

A few reports have noted the presence of BDV in birds, either as a cause of clinical disease or as inapparent infections playing a part in transmission to more susceptible species. A review by Rott and Becht (1995) reported that chickens are 'frequently susceptible' to BDV and cited previous studies, including those of Zwick et al. (1927). Experimental infections of chickens were also described by Ludwig et al. (1973). In that study, 1-day old chicks were inoculated intracerebrally with brain homogenates from rabbits with Borna disease; at 5-8 weeks post-inoculation, 9 of 13 chicks developed paralysis of legs and wings. After sacrifice the affected birds were found to have intranuclear Joest-Degen inclusion-bodies in brain sections and anti-BDV antibodies were demonstrated by immune-diffusion tests using sera from recovered chickens (Ludwig et al., 1973).

BDV was identified as the cause of an outbreak of neurologic disease in ostriches (Struthio camelus) in Israel (Malkinson et al., 1993a, b). Between 1989 and 1992, 7–26% of all hatched chicks on affected farms died from paresis (Asash et al., 1996). In one group of ostriches BDV antigen was detected, using an ELISA, in 7 of 13 brain homogenates from paralyzed birds, whereas it was found in only 1 of 10 brains from healthy birds. Brain extracts from paralyzed ostriches, given orally or intramuscularly to 5-week-old ostrich chicks, reproduced the clinical signs and microscopic lesions of naturally infected birds. Whether this disease outbreak was in fact caused by an avian bornavirus is unknown; the described pathologic lesions were not at all similar to those seen in parrots or waterfowl. Unfortunately these tissues are not available for additional testing.

Beginning in the late 1980s, a neurologic disease characterized by stiffness leading to paralysis and death was observed in cats in Central Europe and Scandinavia (Lundgren, 1992). BDV was subsequently isolated from some of these cats and challenge of pathogen-free cats with BDV induced a neurologic disease resembling the natural disease. The source of this cat infection was unclear but Berg and his colleagues in Sweden (Berg et al., 2001) speculated that the cats might have acquired this infection from wild birds. They investigated this possibility by using a nested RT-PCR assay to test for the presence of BDV in bird droppings and in fact detected BDV sequences in the droppings of a mallard (Anas platyrhyncos) and a jackdaw (Corvus monedula) from an urban pond in Uppsala, Sweden. The partial genome sequences of these Swedish bird isolates were clearly BDV, sharing 95.9–99% nucleotide sequence identity with BDV sequences from mammals. The jackdaw and mallard sequences were not identical to one another, sharing 98–98.5% nucleotide sequence identity (Berg *et al.*, 2001).

The publications cited above predate the discovery of ABV and involve little or no genetic characterization of the putative bornaviruses. The role of avian species in the epidemiology of BDV thus remains unclear, and there is as yet no evidence for the presence of any other members of the family *Bornaviridae* in wild birds in Europe.

Additional evidence also suggests that links may exist between BDV and an avian vector. For example, Borna disease recurs in specific areas or on individual farms during spring and summer months (April, May and June) at several year intervals (Dürrwald, 1993; Richt et al., 2000). The prevalence of disease drops significantly in the autumn and winter months. BD tends to occur at low altitudes and there may be an association with river valleys - sites where waterfowl occur. Staeheli et al. (2000) pointed out the remarkable stability of the endemic area in central Europe over many years, despite the widespread movement of animals into and out of the area. Clusters of BDV appear to have different origins, which tends to exclude the spread of a single virus from a single point of origin. This is somewhat surprising given the widespread movement of livestock, especially horses, between these areas, but is consistent with the apparent lack of direct spread among farm animals (Staeheli et al., 2000). More recently, Kolodziejek and her colleagues have also demonstrated, by genetic analysis, that within the Borna disease endemic area there is clear clustering of different genetic strains of the virus (Kolodziejek et al., 2005). Thus specific genetic sequences are associated with certain German, Austrian and Swiss regions, which have no obvious geographic barriers between them.

Studies such as those described above support multiple introductions of genetically stable bornaviruses into livestock. Small mammal reservoirs of BDV have been identified, but there is no evidence of widespread BDV infection in the Borna disease endemic area or elsewhere.

An avian vector of BDV was also suggested by studies on the epidemiology of the outbreak of Borna disease in ostriches in Israel. Teplitsky *et al.* (2003) showed that horses in the region were seropositive for BDV as determined by an ELISA. Interestingly, the positive samples came either from the coast or the Jordan valley rather than from the highlands between these two regions. The authors pointed out that the coast and valley are major flyways for migrating birds and went on to suggest the possibility that birds may serve as vectors of BDV in Israel.

# Avian bornaviruses

Work thus far suggests that ABV behave much like BDV in culture. Infections are non-cytopathic and there is no



**Fig. 1.** A phylogeny was generated using partial N-gene sequences of bornaviruses from birds and mammals. A consensus tree was generated using a Neighbor-Joining algorithm, with no outgroup assigned. To generate the consensus tree 1000 bootstrap replicates were generated.

evidence that a significant amount of virus is released (Rinder et al., 2009; Staeheli et al., 2010). In ABV-infected cells, viral antigen is found in the nucleus and shows the same speckled immunofluorescence pattern as BDV (Rinder et al., 2009; Gray et al., 2010). Not surprisingly, bird cells are more permissive for ABV replication than are mammalian cells. Cells used successfully for ABV culture include primary duck embryo fibroblasts (DEF), the quail fibroblast cell line CEC32, the quail skeletal cell line (QM7) and a chicken hepatoma cell line (Rinder, et al. 2009; Gray et al., 2010; Villanueva et al., 2010). Attempts to grow ABV in mammalian cells (Vero, MDCK or C6 cell lines) have been unsuccessful (Rinder, et al., 2009). In vivo, ABV appears to be widely disseminated. Viral antigen can be found in a broad spectrum of organs and cell types in diseased birds (Rinder et al., 2009; Raghav et al., 2010). This is in sharp contrast to BDV, which has a preference for cells of the central and peripheral nervous systems.

#### **ABV** genotypes

In the two studies that first identified ABV in parrots, five genotypes (ABV1–5) were recognized on the basis of nucleotide and amino acid sequence identity (Honka-vuori *et al.*, 2008; Kistler *et al.*, 2008). The ABV genotypes, all with <70% nucleotide sequence identity with BDV, were sufficiently different as to comprise a new species (Honkavuori *et al.*, 2008; Kistler *et al.*, 2008). Two additional psittacine bornavirus genotypes (ABV 6 and 7) were subsequently identified (Weissenbock *et al.*, 2009a; Rubbensroth *et al.*, 2012). Among these seven genotypes, ABV4 and ABV2 are by far the most common

genotypes in captive parrots worldwide (Ogawa *et al.*, 2011; Rubbensroth *et al.*, 2012).

Two additional ABV genotypes have recently been identified. One genotype was recovered from a canary (*Serinus canaria*) and is identified as ABV-canary (Weissenbock *et al.*, 2009b; Rinder *et al.*, 2012). The second non-psittacine ABV genotype was recovered from a wild Canada goose (*Branta canadensis*) (Delnatte *et al.* 2011), and was named ABV-CG. This was the first ABV identified from wild birds. As described below, ABV-CG is common across North America and has been isolated from trumpeter swans (*Cygnus buccinator*) and mute swans (*Cygnus olor*) (Delnatte *et al.*, 2011; Guo *et al.*, 2012). Thus, to date nine ABV genotypes have been identified.

To illustrate the genetic relationships among the bornaviruses, the phylogeny (shown in Fig. 1) was generated using a short fragment of the nucleocapsid (N) gene. The phylogeny shows the psittacine ABVs on multiple branches of the tree. As ABV genotypes 1-7 and ABV-canary were recovered from captive birds it is impossible to meaningfully correlate virus genotype to the region of origin of the host. It also appears that there is no obvious correlation between psittacine species and infecting genotype. For example, ABV4 and ABV2 are found in captive birds of South American, African and Australian species. In contrast, the bornaviruses identified in wild Canada geese, mute swans and trumpeter swans form a tight cluster with over 90% nucleotide sequence identity among them (Payne et al., 2011a, b; Guo et al., 2012). Thus, it appears that, at least in North America, there may be a predominant genotype circulating among free-living waterfowls.

Natural cases of Borna disease are most prevalent in Central Europe, and the BDVs from that region are for the most part closely related, forming their own cluster. BDV was also found in ducks in Sweden, and that finding suggests a possible correlation between genotype and geographic location.

A particularly intriguing question is the nature of the relationship between ABV infection in waterfowl and in parrots. As described earlier, PDD first appeared in captive parrots in the USA in the mid-1970s at a time when many species of birds were being captured in the wild and imported into Europe and the USA. These birds were subjected to quarantine while being tested for Newcastle disease, and facilities were not designed to prevent cross species contact. Based on the lack of recognition of PDD in psittacine birds prior to this date, on the rapid spread of the disease globally, and the lack of reports of PDD (or ABV infection) in wild psittacine populations, it is tempting to hypothesize that macaws were infected by contact with ABV-infected waterfowl while in quarantine. Mixing of species and high stress levels would have enhanced viral transfer and perhaps facilitated development of disease in the new host. The presence of multiple discrete ABV genotypes in psittacine birds suggests multiple introductions, perhaps from different sources. Evaluation of waterfowl (or other wild birds) for ABV genotypes has hardly begun, and has thus far largely been restricted to examining birds within continental North America. There is no information currently available regarding the presence of ABV in wild birds in South America, Asia, Africa or Australasia; thus the potential for discovering other genotypes in other species and geographic locations is high.

A recent observation that further complicates our understanding of the relationships among bornaviruses is the identification of bornavirus sequences integrated into the genomes of a variety of mammals (Belyi *et al.*, 2010; Horie *et al.*, 2010; Katzourakis and Gifford, 2010). It appears that bornavirus genes found their way into primate genomes over 40 million years ago, and that integration events occurred more than once. One North American mammal, the 13-lined ground squirrel (*Spermophilus tridecemlineatus*) has an intact bornavirus N gene in its genome. The endogenized N gene is more closely related to currently circulating ABV than to the endogenous bornavirus-like elements (EBLN) in human and non-human primates.

#### Proventricular dilatation disease (PDD)

PDD is a fatal neurologic condition of captive parrots (Hoppes *et al.*, 2010). The disease was first identified in North America and Europe during the mid-1970s at a time when extensive trading in wild parrots was permitted. Its source or sources are unknown (Graham, 1984), but South America was suspected to be the site of origin as the disease was often observed in macaws imported from Bolivia (S. Clubb, personal communication, October,

2012). International trade in captive parrots subsequently resulted in the disease being widely spread geographically. PDD has yet to be identified in a wild parrot population. In 2008, the intensive search for an etiology ended when a novel bornavirus was identified and subsequently shown to be the causative agent of PDD (Honkavuori *et al.*, 2008; Kistler *et al.*, 2008; Gancz *et al.*, 2009; Gray *et al.*, 2010).

PDD is characterized histopathologically by nonsuppurative inflammation in the central, peripheral and autonomic nervous systems (Berhane et al., 2001; Raghav et al., 2010). Clinical signs reflect the wide distribution of lesions, but are generally classified as neurologic or gastrointestinal. They include weakness, ataxia, proprioceptive deficits, seizures and blindness; weight loss, passage of undigested food, regurgitation and delayed crop emptying, respectively. Gastrointestinal malfunction results in the most common gross pathologic lesions dilation and thinning of the walls of the proventriculus and ventriculus, and in maldigestion, emaciation and death by starvation (Hoppes et al., 2010). Birds may present with any combination of these signs, and the severity and progress of the disease can vary tremendously. Subclinically affected birds may show very few if any clinical signs over long periods of time (Raghav et al., 2010; Villanueva et al., 2010).

ABV infects primarily the central and enteric nervous systems of birds. Although the virus is non-cytopathic it can induce inflammation and a selective loss of glial cells and neurons. Based on the known pathogenesis of BDV, it is believed that this cell loss is secondary to T cell cytotoxicity although this has not yet been formally demonstrated for ABV. ABV can be detected throughout the CNS and enteric nervous systems but is also found in the kidneys, adrenals and gonads and in cell types other than neurons (Rinder *et al.*, 2009; Raghav *et al.*, 2010; Weissenbock *et al.*, 2010; Payne *et al.*, 2011b).

#### Identification of ABV in birds

# **Psittacines**

ABV is readily detected by both RT-PCR and immunohistochemistry (IHC) in necropsy tissues from parrots with clinical and histopathological evidence of PDD (Raghav *et al.*, 2010). It is present in all major organs, especially the central nervous system. In live birds, the identification of virus and the determination of its significance are less straightforward. ABV is often detectable in cloacal swabs and the urofeces of birds affected with PDD and this has been recommended as the primary antemortem method of identifying birds affected with the disease. However, surveys have shown that ABV can be found in droppings from apparently healthy captive psittacines, and shedding of virus from the ABV-positive birds is often intermittent and unpredictable (Raghav *et al.*, 2010; Villanueva *et al.*, 2010). For example, ABV was detected in droppings from apparently healthy parrots of several species, including multiple cockatiels (*Nymphicus hollandicus*) purchased from several local aviaries without a history of PDD (Villanueva *et al.*, 2010). Some clinically unaffected birds shed virus for at least 5 years.

Recently, serologic tests appear to be of limited usefulness in disease diagnosis. Indirect fluorescent antibody testing (Lierz *et al.*, 2012) and Western blot assays (Villanueva *et al.*, 2010) appear to be the most sensitive and specific tests. Both tests appear to be 90–95% sensitive and specific. They cannot however differentiate between diseased birds and healthy carriers.

# Passerines

Since the first appearance of PDD in large psittacines, avian pathologists have, from time to time, noted neurologic lesions in other bird species that 'look like' PDD (Daoust et al., 1991; Perpinan et al., 2007). However, this was impossible to prove without the ability to detect the presence of ABV in the lesions. Since the discovery of ABV, infections have been detected in canaries (S. canaria). Weissenbock et al., (2009b) examined a bird that had died after a few days of 'apathy'. On necropsy the bird had a severely dilated proventriculus. On histopathology the bird had a non-suppurative encephalitis and ganglioneuritis in the proventriculus and ventriculus. Bornaviral antigen was detected in multiple tissues and confirmed by RT-PCR. Sequence analysis demonstrated that this was a unique genotype of ABV. Subsequently, Rinder et al. (2012) described two canaries with neurologic disease associated with the presence of ABV. One bird showed 'apathy' and sudden death; the other showed prolonged depression, neurologic disease (head tilting and inability to fly), and visual impairment with chorioretinitis. Necropsy showed a dilated proventriculus with ganglioneuritis and non-suppurative encephalitis. Sequencing identified variants of the previously reported canary genotype. Canaries are archetypical passerines and the ability of ABV to cause disease in this species suggests the possibility that all passerines may be susceptible to this virus.

#### Geese

Smith and colleagues were the first to identify the presence of ABV in waterfowl, specifically Canada geese and trumpeter swans during a retrospective survey of diseases of wild birds in Southern Ontario (Smith *et al.*, 2010). These samples had been obtained from birds suffering from neurologic disease of unknown origin but with consistent neuropathology. Careful examination of central, peripheral and autonomic nervous tissue revealed non-suppurative inflammatory lesions similar to those

seen in psittacine birds with PDD. ABV was identified in 11/12 goose brains and 2/2 swan brains by IHC, using rabbit polyclonal antiserum against ABV N-protein, as well as by RT-PCR testing for N-protein genes. Sequence analysis of the amplified gene products confirmed the presence of ABV in Canada geese and identified it as a unique new genotype (Delnatte *et al.*, 2011).

Subsequently, Delnatte and her colleagues selected 51 necropsy reports from Canada geese, trumpeter swans and mute swans, euthanized or found dead in southern Ontario, based on the presence of upper gastrointestinal impaction, central nervous system histopathology or a clinical history suggestive of ABV infection (Delnatte et al., 2012a). IHC and conventional RT-PCR for the N-protein gene and quantitative RT-PCR (qPCR) for the M-gene on fresh and formalin fixed paraffinized tissue again revealed the presence of ABV in birds with widespread non-suppurative encephalomyelitis and ganglioneuritis. As with psittacine PDD, the clinical history and gross necropsy findings in these birds generally reflected the occurrence of nervous system lesions and included neurologic disease, weakness or inability to fly, and signs suggesting possible defects in gastrointestinal motility such as upper gastrointestinal tract impaction. In 1991, Daoust and colleagues described two cases of PDD-like disease in Canada geese from Prince Edward Island (Eastern Canada) (Daoust el al., 1991), but this was before the identification of ABV. Recently, archived tissues from these birds were found to be positive for ABV based on RT-PCR (Delnatte et al., 2012a), and one Canada goose from the province of Quebec showing consistent neuropathology has also been shown to be ABV-positive (D.A. Smith, unpublished work). The conclusion of this work was that ABV infection can be associated with significant neuropathology in waterfowl species, and that the resulting disease is very similar to PDD in psittacine birds.

Comparisons of the site of origin of 40 Canada geese affected by ABV-related neurological disease suggested an uneven geographic distribution. Using retrospective necropsy data, the proportion of affected wild geese found dead or euthanized at a large urban zoo was significantly higher than that found elsewhere in the province. Unequal surveillance intensity made estimation of the true prevalence of the disease in these two locations impossible to determine.

Cloacal swabs were subsequently collected from 200 free ranging Canada geese in four different locations, including the zoo site, to better estimate the prevalence of ABV infection in Ontario (Delnatte *et al.*, 2012b). The prevalence of fecal shedding at the zoo site was significantly higher than at the other three collection sites (7/50 versus 0/150), supporting their premise that environmental or ecological factors can affect the prevalence of ABV infection and subsequent disease.

Canada geese are often considered to be nuisance birds when they gather in large permanent flocks in public



**Fig. 2.** Sampling locations and the number of RT-PCRpositive samples at each site. The smallest circles represent 1–5 positive samples, the medium circles show 5–10 positive samples and the largest circles represent states or provinces from which >10 positive samples were obtained. The numbers do not reflect prevalence at any site. Of the states where Canada geese were tested, only Ohio had no positive samples detected. Likewise, of the states where mute swans were tested, only New York provided no positive samples.

spaces such as parks and playgrounds. In the USA, these flocks are culled by the Wildlife Services Agency of the US Department of Agriculture. These culled birds are routinely swabbed in the oropharynx and the cloaca to determine the presence of avian influenza viruses. Payne and her colleagues extracted RNA from influenzanegative swabs and subjected them to RT-PCR analysis for ABV M-genes (Payne et al., 2011a, b). In their first survey, 300 samples consisting of 25 samples from each of 12 states across the USA were obtained. Subsequently, an additional 109 swab samples were surveyed from the three western coastal states. Of the 409 goose swab samples tested, 24 from 5 states were positive for ABV M-genes (Fig. 2). Twelve of these products (2.9%) were subsequently sequenced and confirmed to be of the ABV goose strain genotype. Of the states where Canada geese were tested, only Ohio had no positive samples detected. These results also showed that viral prevalence was not uniform across the continent, and that infections could be clustered within flocks. For example, 20-42% of birds within selected flocks in Kansas, New Hampshire and New York were RT-PCR-positive. There were no apparent gender differences in infection prevalence in either this study or the Canadian studies.

While cloacal/oropharyngeal swabs provided a convenient method of testing wild goose flocks, experience based on psittacine testing suggests that this is a relatively insensitive method of detecting ABV infection (Villanueva *et al.*, 2010). For this reason 25 freshly frozen Canada goose heads were obtained from sites in New Jersey. Brain tissue from these geese was extracted and tested by RT-PCR. Of these, 11 (44%) were RT-PCR-positive (Payne *et al.*, 2011a, b). Seven of the positive samples were from a single nuisance flock while four were from hunter-killed birds.

RT-PCR testing also has been carried out on the brain materials of hunter-killed geese in Texas and Kansas. These include 115 snow geese (*Chen caerulescens*), 58 Ross's geese (*Chen rossii*) and 10 greater white-fronted geese (*Anser albifrons*). None of the samples from greater white-fronted geese were ABV-positive, but 10% of Ross's geese and 19% of snow geese samples were positive.

#### Swans

Trumpeter swans were native to Eastern Canada until extirpated as a result of overhunting by the early 20th Century. Beginning in the 1980s, a restoration project has succeeded in reintroducing this bird to its former range. There are now more than 1000 trumpeter swans in Ontario and more than 100 breeding pairs established (Moser, 2006; Lumsden, 2009). Close monitoring of this population and an appreciation of the importance of lead poisoning as a cause of morbidity and mortality, result in the early recognition and capture of clinically abnormal birds, and an enhanced likelihood of the submission for necropsy of birds that die. In the retrospective study performed by Delnatte et al. (2012a), ABV-associated neuropathology was present in six of eight trumpeter swans that met the study inclusion criteria intended to select ABV affected birds from a large database. Among the birds presented for necropsy, the proportion of trumpeter swans meeting the inclusion criteria was lower than that for Canada geese but did not differ between the two sites of sample origin. There was no significant difference in virus detection frequency between the two sites of origin, which is not surprising as all swans in Southern Ontario belong to a single mobile population.

In contrast to trumpeter swans, mute swans are an introduced species in North America and are found predominantly in the northeast. They are often considered nuisance birds because of their aggression and their destructive effects on the environment. As a result, some US states permit their capture and euthanasia. Captured birds were therefore available to permit estimation of the prevalence of ABV in this species. Combined oropharyngeal and cloacal swabs were collected from 219 mute swans. Fourteen of these samples gave a product of appropriate size on gel electrophoresis (Guo et al., 2012). Four of these positive samples were selected for sequencing and were confirmed to be ABV M-gene sequences. Phylogenetic analysis of these amplified sequences indicated that the genes clustered in a single group closely related to the M-genes of the previously described goose isolates (Payne et al., 2011a, b).

Brain samples taken from 197 mute swan were tested by RT-PCR by Guo *et al.* and ABV sequences were detected in 45 (23%) (Guo *et al.*, 2012). Two mute swan isolates were cultured, their M, N and X–P sequences were analyzed, and they were found to closely match the Canada goose genotype. Positive mute swan samples were obtained from Michigan, Rhode Island and New Jersey (Fig. 2). Further analysis of brain samples obtained from selected counties in Michigan suggested that ABV prevalence could be as high as 50% in some populations. The 'health' of these mute swans was assessed at the time of capture and five were determined to be 'sick'. However, at the time, their ill health was believed to be a result of either parasitic worms or of lead poisoning. No necropsies were performed on any of these birds and it is entirely possible that some may have suffered from subclinical nervous system disease. Of the states where mute swans were tested, only New York provided no positive samples (Guo et al., 2012). ABV-associated neuropathology has also been described in one mute swan in the retrospective study by Delnatte et al. (2012a).

It is of interest to note the great difference between apparent viral prevalence in mute swan cloacal swabs (6%) and brains (23%). This disparity is similar to that observed in ABV-infected parrots and almost certainly reflects the intermittent nature of viral shedding. The presence of ribonucleases in the feces may also contribute to this disparity. In addition, Delnatte et al. (2012b) collected cloacal swabs from 67 mute swans and 132 free ranging trumpeter swans, and found six positive mute swan samples (qRT-PCR analysis for ABV M-gene) compared with no positive samples in trumpeter swans. This was despite the fact that these species commingle and that ABV-diseased trumpeter swans had previously been identified in the sampled flock. The reason for this difference is unclear, but a species effect on fecal shedding of ABV is one possibility.

# Wild ducks

Given the high prevalence of ABV in Canada geese and mute swans, it was logical to test for the presence of virus in ducks. Thus 212 fresh duck heads were obtained from processors of hunter-killed ducks in Texas and brain samples were extracted (Payne et al., 2012). These samples reflected the species composition in the areas hunted. One set of samples was harvested near Houston, Texas and consisted of a mixture of the predominant wintering dabbling ducks. Most were northern pintails (Anas acuta) and gadwalls (Anas strepera). Other species tested included northern shovelers (Anas clypeata), mallards (Anas platyrbynchos) and American widgeons (Anas americana). ABV was detected by RT-PCR in 4 of 61 northern pintails (6.5%), 6 of 25 gadwalls (24%), 1 of 10 mallards (10%) and 4 of 12 American widgeons (33%). It was not detected in either of the two wood ducks (Aix sponsa) tested. Diving ducks, represented by redheads (Aythya americana), were obtained from a hunting camp on the central Texas coast, where this species winters in

large numbers. ABV was detected in 7 of 84 redheads (8.3%) tested.

# Domestic ducks

While growing primary duck fibroblasts (DEF) from commercially available fertile Pekin duck eggs, Payne et al. (2012) found that these cells were infected with a strain of ABV whose M-protein gene sequence was different from those of previous laboratory isolates. Eighteen fertile eggs were subsequently purchased from each of four commercial duck hatcheries. Upon receipt, eggs were incubated for 8-14 days before the embryo was removed and processed for DEF production. The cultured DEFs were subsequently tested by RT-PCR for ABV-M protein. Two eggs from two of the four sources were ABV-positive. Sequencing of these PCR products indicated that the viruses belonged to the ABV-CG genotype. Minor differences in sequence from ABV genotypes previously cultured in the laboratory supported the premise that these viruses were not laboratory contaminants. This result also suggests that ABV may be vertically transmitted in domestic ducks. This has implications for transmission, diagnosis and immunopathology. Thus birds infected in-ovo may be immunologically tolerant of ABV. If, as is believed, disease develops as a result of T cell responses to the virus, this tolerance may ensure that ABV infection is inapparent in many birds. Whether in-ovo infection occurs in Canada geese is currently under investigation by Delnatte and colleagues.

# Gulls

Brains from several species of gull were tested for the presence of ABV M-gene RNA by RT-PCR (Payne *et al.*, 2012). Birds had been culled as a result of collision avoidance strategies at airports (New Jersey, New York and New Hampshire) or euthanized after submission to rehabilitation centers (Texas). Three of 26 herring gulls (*Larus argentatus*), 1/5 ring-billed gulls (*L. delawarensis*), 3/13 laughing gulls (*L. atricilla*) and 0/4 great black-backed gulls (*L. marinus*) were RT-PCR-positive; none of these birds were from Texas.

#### Raptors

A bald eagle (*Haliaeetus leucocephalus*) that was unable to fly was submitted to an avian rehabilitator in East Texas in February, 2011 and died soon thereafter. Necropsy showed the presence of acute encephalitis and ABV-CG strain was present in the brain as demonstrated by RT-PCR. Bald eagles are known to predate on waterfowl flocks in Texas, killing and eating sick birds. Thus transmission of ABV from geese to eagles is not unexpected.

#### Experimental infection with ABV

#### ABV-induced disease in psittacines

The causal association between experimental ABV infection of psittacine birds and the development of PDD has been demonstrated by multiple investigators. Gancz et al. (2009) were the first to demonstrate that PDD could be transmitted to healthy birds by the use of infected-brain tissue. They inoculated cockatiels by multiple routes with a brain homogenate from either an ABV4-positive bird or from a PDD-/ABV-control bird. The birds inoculated with healthy control bird homogenate remained healthy, whereas all three birds inoculated with brain homogenate from ABV-infected birds developed both gross and microscopic lesions typical of PDD. Two of these had also exhibited clinical signs. These investigators went on to demonstrate the presence of ABV, with a sequence nearly identical to that of the challenge strain, in the brains of the challenged birds. High throughput pyrosequencing of the inoculum suggested however, that other viruses may have been present in the inoculums although they were not identified in the challenged birds. While persuasive, these results could not prove that ABV alone was responsible for the development of PDD.

In a formal attempt to prove Koch's postulates, Gray *et al.* (2010) isolated ABV in cultured DEF. After six passages, these infected cells were injected intramuscularly into two Patagonian conures (*Cyanoliseus patagonis*). Clinical signs of PDD developed within 66 days post-infection in both challenged birds. The presence of typical PDD was demonstrated on necropsy and histopathology. RT-PCR demonstrated the presence of the inoculated strain in the brains of the challenged birds. A third, uninoculated control bird remained healthy. These conures, although apparently healthy, had previously been shown to be carriers of psittacine herpesvirus and as a result, some uncertainty persisted regarding the etiology of PDD.

Four apparently healthy cockatiels from a flock known to be shedding ABV4 were challenged with a known virulent strain of ABV4 (strain M24) (Payne *et al.*, 2011b). The challenged birds either died or were euthanized for humane reasons between days 92 and 110. Typical PDD was apparent on necropsy but the histopathologic lesions were reported to be unusually severe. Control birds inoculated with uninfected tissue culture cells remained healthy until euthanized on day 150, and no histopathologic lesions of PDD were found at necropsy.

Recently, Piepenbring *et al.* (2012) inoculated 18 cockatiels by both the intracerebral and intravenous routes with an isolate of ABV4 cultured for six passages in a quail cell line (CEC-32). All challenged birds became

persistently infected but the clinical disease patterns that developed varied among individuals. Five birds developed clinical signs of PDD, while on necropsy 7 of the 18 had a dilated proventriculus. All infected birds did, however, show mononuclear cell infiltrates characteristic of PDD in a wide range of organs.

Mirhosseini et al. (2011) isolated ABV genotype 2 from a cockatiel and used infected DEF to inoculate two adult cockatiels by the oral and intramuscular routes. One bird developed clinical signs on day 33 and the second on day 41. While both challenged birds had slightly enlarged proventriculi, histopathology showed typical PDD lesions in the brain, spinal cord, heart, adrenal gland and intestine. A control, uninoculated cockatiel was apparently healthy when euthanized on day 50 and at necropsy, no gross abnormalities were observed. On histopathologic examination, the liver, pancreas and spleen had mild-to-moderate infiltration of lymphocytes, some of which were forming lymphoid nodules (Mirhosseini et al., 2011). However, all tissues from this bird were negative for ABV by RT-PCR. Lierz and his colleagues have subsequently conducted a similar challenge study with ABV2 and suggested that this genotype is more pathogenic in cockatiels than is genotype 4 (Lierz et al., 2012).

The results of all these experiments provide overwhelming support for the proposition that ABV is the sole cause of PDD in psittacines. That is not to say that PDD inevitably develops in ABV-infected parrots. As with both BDV and the Canada goose strains of ABV, it is also clear that many, apparently healthy psittacines may carry ABV for prolonged periods.

# ABV infection of ducks

Gray *et al.* (2009) inoculated specific-pathogen-free domestic mallard ducklings with ABV4 (psittacine origin) cultured in DEF. Although virus could be identified in the brains of two infected birds and most seroconverted, clinical disease and pathologic lesions did not result. Delnatte and colleagues inoculated domestic Embden geese intramuscularly with brain homogenates from ABV-infected Canada geese (P. Delnatte, unpublished work). Inoculated birds showed mild non-specific clinical signs, and mild-to-moderate non-suppurative encephalitis was present in 4/13 experimental birds. ABV was identified by qRT-PCR in the brain of one of these birds; further RT-PCR testing on tissue samples, characterization of the fecal shedding of ABV and the development of any serologic response are ongoing.

# ABV in North America

Within North America, ABV are associated with two very different patterns of disease. In captive psittacine birds,

infection is often confined to particular flocks and is considered to have a high morbidity and mortality although, as described earlier, subclinical or chronically infected birds have been identified and are likely under recognized. In wild birds, particularly waterfowl, infection appears to be present in populations across enormous geographic ranges, sometimes at very high prevalence, and frequently associated with a lack of observable clinical disease.

While the initial identification of ABV in free-ranging waterfowl was surprising, the broad distribution of the virus is not. North American waterfowl often occur in large flocks that can migrate long distances, and mix together and separate into subgroups through the course of a year. The waterfowl are widely distributed and some species, for example, Canada geese and mute swans occur in both migratory and resident populations. Close mixing of waterfowl species occurs frequently, particularly in areas with limited appropriate habitat, enhancing transmission of the virus among, as well as within, species.

Density-dependent transmission of disease in waterfowl has been shown for a number of different avian pathogens and ABV infection is likely similarly influenced. The predominant means of spread of ABV is likely fecal-oral, and waterfowl graze and defecate both on land and in water. Viral infection probably occurs through ingestion, but intranasal, inhalation and even trans-cloacal routes of spread are all possible. Viral survival and spread may be enhanced by the propensity of waterfowl to spend time in moist areas, and by the abundant, large, wet droppings with which they heavily contaminate their environment. Persistent high bird density is seen with some species, such as Canada geese, which remain in geographically restricted areas while raising their young each year, and in locations that are particularly attractive. Based on studies in parrots that show persistent infection and shedding (in our aviary we have detected intermittent ABV shedding by healthy birds for at least 5 years), seemingly healthy waterfowl could transmit virus for long periods of time and migrating birds could transmit ABV over long distances. The presence of virus in the brains and feces of large numbers of apparently healthy birds suggests that subclinical disease, or even more benign forms of viral carriage, may be the normal state. The conditions that result in the development of the impressive pathologic lesions described by Delnatte et al. (2012a) are yet to be elucidated. As pointed out above, vertical transmission may also occur and this may play a role in determining the outcome of ABV infections.

# Conclusions

Since 2008 our knowledge of the family *Bornaviridae* has undergone a remarkable transformation. Borna disease virus, the sole member of the family and known as the

cause of a geographically restricted disease of mammalian hosts, has been joined by a number of avian bornavirus genotypes. Bornaviruses infecting psittacine birds show genetic diversity and proventricular disease of parrots fits the epidemiologic profile of an emerging disease. Bornaviruses infecting waterfowl, in contrast, show a remarkable lack of genotypic diversity and appear to be stable and endemic in North America, although they are also capable of producing significant pathology and mortality. Indeed, based on current information, wild waterfowl appear to constitute the largest pool of bornaviruses. Given the migratory nature of these birds, it is unlikely that waterfowl bornaviruses are restricted to a single continent. We anticipate that they will eventually be found among Central/South American and Eurasian waterfowl as well. We suggest, therefore, that the Bornaviridae, like avian influenza, are predominantly waterfowl viruses. However, based on their possible 'jump' into parrots, their identification in canaries, and the sporadic reports of ABV identification and PDD-like disease in a wide range of avian species, we have likely only started to recognize the broad range of avian species that may be infected, and affected by this virus.

Many questions remain to be answered. For example, our understanding of the pathogenesis of ABV-related disease is limited. Much has been assumed on the basis of rodent studies using BDV. On a deeper level, what is the relationship among the avian bornaviruses, and what is the origin of the psittacine ABV genotypes? EBLN are present in the genome of a variety of mammals, especially African ones, implying a very ancient origin and a much wider distribution of the Bornaviridae in the past. The presence of EBLN in ground squirrels implies that ABV is not new to North America and that a mammalian reservoir may remain undetected in this region. There are no significant EBLN in the genomes of chickens, zebra finch and scarlet macaw, implying that, at least in the past, bornaviruses were predominantly found in mammals. The topic of birds and bornaviruses is one that will continue to occupy researchers for decades to come.

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