### Geological Magazine

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## **Discussion - Reply**

**Cite this article:** Landing ED, Ripperdan RL, and Geyer G (2022) Discussion of 'Reply to "Uppermost Cambrian carbon chemostratigraphy: the HERB and undocumented TOCE events are not synonymous". *Geological Magazine* **159**: 173–176. https://doi.org/10.1017/ S001675682100090X

Received: 26 January 2021 Revised: 11 July 2021 Accepted: 5 August 2021 First published online: 2 November 2021

#### Keywords:

Cambrian; carbon isotope excursions; HERB excursion; "TOCE"

Author for correspondence: Ed Landing, Email: ed.landing@nysed.gov

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# Discussion of 'Reply to "Uppermost Cambrian carbon chemostratigraphy: the HERB and undocumented TOCE events are not synonymous"

# ED Landing<sup>1,2</sup>, Robert L. Ripperdan<sup>2</sup> and Gerd Geyer<sup>3</sup>

<sup>1</sup>New York State Museum, 222 Madison Avenue, Albany, NY 12230, USA; <sup>2</sup>Montgomery County Public Schools, Montgomery City, MO 63361, USA and <sup>3</sup>Lehrstuhl für Geodynamik und Geomaterialforschung, Institut für Geographie und Geologie, Bayerische Julius-Maximilians-Universität Würzburg, Am Hubland, D-97074 Würzburg, Germany

#### Abstract

No basis for controversy exists in the naming of a global, strongly negative, uppermost Cambrian carbon isotope ( $\delta^{13}$ C) excursion. The HERB Event (HERB) has met the standards for chemostratigraphic units (i.e. consistent biostratigraphic brackets, content and concept) since 1992. By comparison, the TOCE excursion morphed through four temporally distinct  $\delta^{13}$ C events with spike-like nadirs that shifted temporally through the uppermost Cambrian until its synonymization with HERB (2006–12). In 2018, TOCE became a prolonged interval with very early onset and enveloped HERB – meaning five TOCE homonyms have been unambiguously defined and figured. HERB lies in the high-diversity ptychaspid biomere (trilobites) and below the ptychaspid extinction. But, data on it were used in TOCE's 2006 proposal and in later iterations (2008, 2012) to show it (1) higher, both at and above the ptychaspid extinction; (2) at the level of HERB (2012, 2018); and (3) even extending well below HERB (2018). TOCE fails the recommendations for a formal chemostratigraphic unit. Its relationship to latest Cambrian biotic turnover includes equation with extinction and high-diversity intervals. One TOCE homonym is a synonym, albeit junior, of HERB.

#### 1. Introduction

Variations in geochemical properties in sedimentary successions (i.e. rock (including ice), soil) contribute to geologic synthesis and temporal correlation. Chemostratigraphic excursions or events are physical stratigraphic units that reflect environmental changes, and require a formal methodology and standardized terminology just like litho- and biostratigraphic units in the North American and international stratigraphic codes (e.g. Ramkunar, 2015). (The following acronyms are used below: HERB, Hellnmaria–Red Tops Boundary (Miller *et al.* 2006), and TOCE, Top of Cambrian Excursion (Zhu *et al.*, 2006).)

Chemostratigraphic units require documentation of geochemical changes through a lithosequence, consistent ranges shown by independent markers (bio-, magnetostratigraphic, etc.) and reference sections (Scott *et al.* 2020). Use of a chronostratigraphic unit must be consistent with its original concept and not replace a pre-existing unit as a synonym (Scott *et al.* 2020). These considerations emphasize HERB's utility as an Upper Cambrian correlation tool. (In this report, the Cambrian is divided into three subsystems and subperiods (Lower/Early, Middle/ Middle, Upper/Late); the undefined divisions 'lower/early', 'middle/middle' and 'upper/late' are not used; Landing *et al.* 2020b).

#### 2. Multiple TOCE homonyms

Discussion of the HERB and TOCE events allows application of Scott *et al.*'s (2020) recommendations for defining chemostratigraphic units. It also emphasizes the problem with the creation of multiple homonyms of chemostratigraphic events in geological correlation.

TOCE of Zhu *et al.* (2006) was based on Buggisch *et al.*'s. (2003) synthesis, not their field and laboratory work. Buggisch *et al.* (2003) reported  $\delta^{13}$ C results from Argentina. They identified a strong uppermost Cambrian negative  $\delta^{13}$ C excursion known in Laurentia (Utah) and Australia (Ripperdan *et al.* 1992; Ripperdan & Miller, 1995; Dattilo *et al.* 2004; Fig. 1) in the unfossiliferous lower La Silla Formation. The Utah and Australian areas show a strong negative excursion in the Upper Cambrian *Saukiella junia* Subzone (trilobites) and equivalents, and its onset above the *Eocondontus* Zone base (conodonts). It is not accurate to say that TOCE was 'not tied precisely to the trilobite and conodont zonation available at the time' (Zhu *et al.* 2020). Indeed, TOCE was



Figure 1. (Colour online) HERB Event with multiple TOCE nadirs at asterisks in *E. apopsis* Subzone (Zhu *et al.* 2006, fig. 6); "M." depressa Subzone – S. brevispicata Zone (Peng & Babcock, 2008); Saukiella serotina and S. junia subzones (Peng *et al.* 2012; Terfelt *et al.* 2014). Vertical bar is TOCE band (Zhu *et al.* 2018) with anomalously early onset (cf. onset in S. junia Subzone in Peng *et al.* 2012) and top of TOCE not defined in Zhu *et al.* (2018). After Landing *et al.* (2011, figs 1, 4). Abbreviations: *E., Eurekia*; "M.", 'Missisquoia;' P., Prosaukia; Sz., Subzone; Z., Zone. Informal Stage 10 base at lowest occurrence of problematical 'Lotaqnostus americanus' (i.e. Landing *et al.* 2011).

clearly described as identical to the uppermost Cambrian negative excursion in Laurentia, Australia and Argentina using Buggisch *et al.* (2003). However, it was figured at a much higher interval than the *S. junia* Subzone and tied to the 'Mass Extinction (Ptychaspid Biomere)' horizon (Zhu *et al.* 2006, fig. 1, their quotation marks).

Portrayal of TOCE as a negative  $\delta^{13}$ C spike *above* the *Saukiella junia* Subzone was not correct (see strong excursion and nadir in the S. *junia* Subzone in Ripperdan *et al.* 1992; Ripperdan & Miller, 1995; Datillo *et al.* 2004; Miller *et al.* 2006). This placement may follow a belief that carbon isotope excursions 'seem to coincide with important biotic events' (Zhu *et al.* 2006), but Laurentia and Australia show the event in a high-diversity, not extinction, interval (e.g. Taylor, 2006).

The reason for the upward migration of TOCE and its nadir higher into the Laurentian *Missisquoia depressa* Subzone – *Symphysurina brevispicata* Zone (Peng & Babcock, 2008, fig. 4.4; Fig. 1) was unexplained. This interval does not have a strong negative  $\delta^{13}$ C excursion (e.g. Ripperdan & Miller, 1995; Fig. 1), although it actually corresponds to an 'important biotic event' interval that 'should' show a  $\delta^{13}$ C excursion by the biotic turnover thesis in Zhu *et al.* (2006; see ptychaspid biomere review in Landing *et al.* 2020*a*). The 2006 and 2008 reports established biostratigraphically distinct TOCE homonyms 1 and 2.

TOCE was later 'dropped down' into the ptychaspid biomere with a sharp nadir in the *Saukiella serotina* Subzone (Peng *et al.* 2012, p. 440, fig. 19.3; i.e. homonym 3). The latter report said this event was 'previously referred to as the HERB Event', with Ripperdan *et al.* (1992) given as the source. This purported reference is 10 years before 'HERB Event' was first used (Ripperdan, 2002; Dattilo *et al.* 2004). In addition, there is no Ripperdan *et al.* (1992) report, and the HERB Event always was in the older *S. junia* Subzone (e.g. Ripperdan *et al.* 1992). In the same report, Peng *et al.* (2012, p. 454) created homonym 4 by putting the TOCE onset at the 'base of the *E. notchpeakensis Subzone* ... equivalent to the ... *Saukiella junia* Subzone ...'

Zhu *et al.* (2018, figs 2, 4) do not record TOCE in  $\delta^{13}$ C data from South China. They show a protracted 'global' TOCE (homonym 5) that extends very low to the base of informal Cambrian Stage 10 as they define it (i.e. Zhu *et al.* 2006). This is below the *Saukiella junia* Subzone and equivalents (Fig. 1). TOCE homonym 5 extends into middle Stage 10 with a major negative  $\delta^{13}$ C excursion cap, likely the traditional HERB Event. Homonym 5 excludes the higher TOCE homonym 2 of Peng & Babcock (2008). Two strong negative  $\delta^{13}$ C nadirs low in the TOCE band (Zhu *et al.* 2018) are unknown in coeval carbon isotope excursions, and their basis is unknown to us. The 2018 TOCE brackets a prolonged 'Mass Extinction (Ptychaspid Biomere)' (Zhu *et al.* 2018, their quotation marks). This relationship of biotic change to chemostratigraphic events follows Zhu *et al.* (2006; Zhu *et al.* 2020, p. 3) in that 'the timing of the extinction is clearly linked to the TOCE', but it must be noted that TOCE homonym 5 is *below* the *Eurekia apopsis* Zone extinction and in a high-diversity interval (Taylor, 2006; Landing *et al.* 2020*a*).

#### 3. Utility of HERB event

Since a strong negative Upper Cambrian  $\delta^{13}$ C event was first reported (Ripperdan *et al.* 1992) and termed an 'excursion' (Ripperdan & Miller, 1995; Miller *et al.* 2011) or 'event' (Ripperdan, 2002; Dattilo *et al.* 2004), it has been recorded globally in the *Saukiella junia* Subzone or equivalents. It should be noted that no consistent distinction exists between chemostratigraphic 'events' and 'excursions', with many 'events' (e.g. GICE, OAB 1–3) having long durations (Scott *et al.* 2020).

Rather than being tightly and consistently bracketed, TOCE has ranged through seven trilobite subzones and zones (Landing *et al.* 2020*a*; Fig. 1). Zhu *et al.* (2020, pp. 1, 2) claim 'subsequent attempts to tie [TOCE] into an evolving biostratigraphic and geochronologic framework have seemingly led to the erroneous statement that the TOCE "has had its biostratigraphic and geochronologic position changed in successive publications"; but the syntheses by Zhu and colleagues since 2006 void this argument (Landing *et al.* 2020*a*; Fig. 1). An 'evolving biostratigraphic and geochronologic framework' leading to disparate TOCE definitions (Zhu *et al.* 2020) does not explain its changing position: the Queensland and Utah biostratigraphies are virtually unchanged since the first work on their  $\delta^{13}$ C profiles (Ripperdan *et al.* 1992). A forced synonymy of names, not biostratigraphically bracketed chemostratigraphic units, led to TOCE's later representation as a sharp nadir in the *Saukiella junia* Subzone and equivalents (Terfelt *et al.* 2014; Ahlberg *et al.* 2019; homonym 4) or a broad uppermost Cambrian band (Zhu *et al.* 2018; TOCE homonym 5) that envelops the earlier-documented, biostratigraphically unvarying HERB (Ripperdan *et al.* 1992; Ripperdan & Miller, 1995; Miller *et al.* 2006). Thus, only TOCE homonym 4 is a synonym (albeit junior) of HERB.

Zhu *et al.* (2020) argue that HERB is not legitimate as the acronym was not explained when proposed, although named chemostratigraphic events, if acronyms, are often not explained (Scott *et al.* 2020). Zhu *et al.* (2020) thus assert a well-defined acronym has priority over the detailed biostratigraphy of the HERB Event in the same volume where TOCE was proposed based on data from the literature (Miller *et al.* 2006, p. 400, fig. 12; Zhu *et al.* 2006). In Zhu *et al.* (2006), TOCE's brackets are ambiguous, unrelated to a stratigraphic section, and its lower part is referable to three possible 'Ptychaspid Biomere Extinction Interval' horizons (Landing *et al.* 2020*a*).

Zhu *et al.* (2020) noted HERB was not named in a formal publication (i.e. Ripperdan, 2002) as required by the North American Commission on Stratigraphic Nomenclature (2005), although no recommendations existed for chemostratigraphic unit names until recently (Scott *et al.* 2020). TOCE's changing biostratigraphic position is shown in reports since 2006 (Fig. 1), but HERB's bracketing and correlation across Laurentia, Baltica, Gondwana (Australia, Argentina), North China (Dayancha) and Kazakhstan are unchanged for almost 30 years (Landing *et al.* 2020*a*).

#### 4. Discussion

Chemostratigraphic units require consistent definition (i.e. Ramkumar, 2015). Zhu et al. (2020, p. 1) claim TOCE is 'a welldocumented and clearly defined  $\delta^{13}C_{carb}$  excursion, and that the term "HERB Event" was originally used informally, without definition or reference data, for a negative  $\delta^{13}C_{\text{carb}}$  peak, a peak later shown to occur within the TOCE excursion'.' This ignores the changing TOCE concepts since 2006 - variously a sharp negative event younger than or equated with and finally expanded to envelop HERB, and figured through seven Laurentian biostratigraphic intervals (zones and subzones). That 'the stratigraphic position of the TOCE has shifted through four biotic intervals is simply incorrect' (Zhu et al. 2020) is itself incorrect is shown by historical review (Landing et al. 2020a; Fig. 1). Zhu et al. (2020) claimed Landing et al. (2020a) were 'misleading and replete with misconceptions' and 'misunderstood' the relationship of HERB to TOCE - although Landing et al.'s discussion follows recommendations consistent with determining priority in stratigraphic nomenclature (i.e. North American Commission on Stratigraphic Nomenclature, 2005; Scott et al. 2020; Fig. 1). Landing et al. (2010, 2011) proposed the end-Cambrian Lawsonian Stage with a base at the lowest Eoconodontus notchpeakensis just below the HERB onset (Fig. 1). This proposal makes the unchanging definition and correlation of HERB particularly important.

**Acknowledgements.** The constructive comments of the reviewers are appreciated.

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